

Global AI Computing Power Rental Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Computing Power Rental Service market size is expected to reach \$ 47926 million by 2032, rising at a market growth of 26.2% CAGR during the forecast period (2026-2032).

AI Computing Resources Rental refers to cloud-based or data-center-based services that provide rentable AI computing resources such as GPUs, NPUs, TPUs, AI ASICs, high-speed interconnects, storage, and AI software environments. These services are typically delivered by hyperscale cloud providers, GPU cloud platforms, AI neoclouds, intelligent computing center operators, and HPC service providers. Customers can access AI training, inference, fine-tuning, and high-performance computing capacity through hourly, per-GPU, per-cluster, task-based, monthly, or annual pricing models. The essence of the service is not hardware sales, but the cloudification and commercialization of high-cost AI infrastructure, enabling users to access scalable computing power without owning or operating the underlying hardware.

The core value of AI computing resources rental lies in transforming expensive, scarce, and highly specialized AI infrastructure into on-demand production capacity. For most organizations, purchasing high-end GPU servers directly requires not only substantial capital investment, but also data-center power, cooling, networking, storage, scheduling systems, software environments, and professional operations teams. In large-scale model training and high-concurrency inference scenarios, owning a small number of servers is not enough to create reliable AI production capability. AI compute rental services, including cloud GPUs, bare-metal GPU clusters, dedicated AI superclusters, and serverless GPU platforms, allow customers to quickly access training, fine-tuning, and inference capacity when needed and release resources when demand declines, helping bridge the gap between fast-growing AI demand and the high cost, long

deployment cycle, and uncertain utilization of self-built infrastructure.

The global market has already developed into a multi-layered competitive landscape. North America remains the largest and most active market, where hyperscale cloud providers such as AWS, Microsoft Azure, Google Cloud, and Oracle Cloud Infrastructure lead through capital expenditure, customer ecosystems, networking, storage, and full-stack cloud capabilities. AI neoclouds such as CoreWeave, etc. rising quickly by offering faster GPU access, efficient cluster delivery, and flexible services for AI-native customers. In China, Alibaba Cloud, Tencent Cloud, Huawei Cloud, Baidu AI Cloud independent GPU clouds, and intelligent computing center operators are jointly expanding the market, driven by foundation models, AIGC, autonomous driving, research, and enterprise digital transformation. Europe, Japan, South Korea, India, and the Middle East are being shaped by data sovereignty, local foundation models, government-backed AI infrastructure, and regional cloud ecosystems. Competition is no longer only about who owns more GPUs; it is increasingly about compute availability, networking, scheduling efficiency, pricing, software stack, model ecosystem, and long-term delivery reliability.

Looking ahead, AI computing resources rental is expected to maintain strong growth, but the growth structure will gradually shift from training-led demand to a balance between training and inference. Larger models, longer context windows, multimodal architectures, and agentic AI applications will continue to drive demand for high-end training clusters, while enterprise AI deployment will create broader and more recurring demand for inference capacity, low-latency serving, elastic scaling, and cost optimization. As GPU supply improves, domestic and custom AI accelerators enter cloud platforms, liquid-cooled data centers expand, and sovereign AI clouds gain momentum, AI compute rental will move from a specialized resource used mainly by AI companies and researchers to a core layer of enterprise digital infrastructure. The long-term appeal of this industry is not merely the short-term pricing power caused by GPU scarcity, but the fact that AI workloads are becoming a new growth engine for cloud computing, and compute rental is becoming a critical commercial gateway connecting chips, data centers, models, and industry applications.

This report studies the global AI Computing Power Rental Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Computing Power Rental Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of AI Computing Power Rental Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Computing Power Rental Service total market, 2021-2032, (USD Million)

Global AI Computing Power Rental Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Computing Power Rental Service total market, key domestic companies, and share, (USD Million)

Global AI Computing Power Rental Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Computing Power Rental Service total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Computing Power Rental Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Computing Power Rental Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AWS, Oracle, Microsoft, Google, CoreWeave, Inc., Lepton AI, JarvisLabs.ai, Xesktop, Levita, GPU Mart, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Computing Power Rental Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Computing Power Rental Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Computing Power Rental Service Market, Segmentation by Type:

GPU Cloud Instances

Bare-metal GPU Servers

Others

Global AI Computing Power Rental Service Market, Segmentation by Underlying Hardware Type:

NVIDIA GPU-based Computing

AMD GPU-based Computing

Others

Global AI Computing Power Rental Service Market, Segmentation by Pricing and Rental Model:

Pay-as-you-go

Monthly or Annual Subscription

Others

Global AI Computing Power Rental Service Market, Segmentation by Application:

Medium and Large Companies

Small Companies

Companies Profiled:

AWS

Oracle

Microsoft

Google

CoreWeave, Inc.

Lepton AI

JarvisLabs.ai

Xesktop

Levita

GPU Mart

Leadergpu

Aethir

Runpod

Aricoma

Ionet

Deep Learning Rental LLC (DLR)

Alibaba

Tencent

Huawei

Baidu

Dr.peng Telecom & Media Group

Shanghai Gencong Information Technology

Suzhou Super Cluster Information Technologies

China Bester Group Telecom

OpenBayes

Chengdu Jiyun Tianxia Technology

Hangzhou Houde Cloud Computing

AutoDL

AnyGPU

OneThingAI

GMI Cloud

Beijing Yuanjie Cloud Computing Technology

DAMODEL

Guizhou Suojia Computing Services

Guangzhou Xinglin Information Technology

9gpu

Shenzhen Jiezhi Computing Technology

Key Questions Answered

1. How big is the global AI Computing Power Rental Service market?
2. What is the demand of the global AI Computing Power Rental Service market?
3. What is the year over year growth of the global AI Computing Power Rental Service market?
4. What is the total value of the global AI Computing Power Rental Service market?
5. Who are the Major Players in the global AI Computing Power Rental Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 AI Computing Power Rental Service Introduction

1.2 World AI Computing Power Rental Service Market Size & Forecast (2021 & 2025 & 2032)

1.3 World AI Computing Power Rental Service Total Market by Region (by Headquarter Location)

1.3.1 World AI Computing Power Rental Service Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.3 China Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.4 Europe Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.5 Japan Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.6 South Korea Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.7 ASEAN Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.3.8 India Based Company AI Computing Power Rental Service Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 AI Computing Power Rental Service Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World AI Computing Power Rental Service Consumption Value (2021-2032)

2.2 World AI Computing Power Rental Service Consumption Value by Region

2.2.1 World AI Computing Power Rental Service Consumption Value by Region (2021-2026)

2.2.2 World AI Computing Power Rental Service Consumption Value Forecast by Region (2027-2032)

2.3 United States AI Computing Power Rental Service Consumption Value (2021-2032)

- 2.4 China AI Computing Power Rental Service Consumption Value (2021-2032)
- 2.5 Europe AI Computing Power Rental Service Consumption Value (2021-2032)
- 2.6 Japan AI Computing Power Rental Service Consumption Value (2021-2032)
- 2.7 South Korea AI Computing Power Rental Service Consumption Value (2021-2032)
- 2.8 ASEAN AI Computing Power Rental Service Consumption Value (2021-2032)
- 2.9 India AI Computing Power Rental Service Consumption Value (2021-2032)

3 WORLD AI COMPUTING POWER RENTAL SERVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World AI Computing Power Rental Service Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global AI Computing Power Rental Service Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for AI Computing Power Rental Service in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for AI Computing Power Rental Service in 2025
- 3.3 AI Computing Power Rental Service Company Evaluation Quadrant
- 3.4 AI Computing Power Rental Service Market: Overall Company Footprint Analysis
 - 3.4.1 AI Computing Power Rental Service Market: Region Footprint
 - 3.4.2 AI Computing Power Rental Service Market: Company Product Type Footprint
 - 3.4.3 AI Computing Power Rental Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: AI Computing Power Rental Service Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: AI Computing Power Rental Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: AI Computing Power Rental Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: AI Computing Power

Rental Service Consumption Value Comparison

4.2.1 United States VS China: AI Computing Power Rental Service Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI Computing Power Rental Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based AI Computing Power Rental Service Companies and Market Share, 2021-2026

4.3.1 United States Based AI Computing Power Rental Service Companies, Headquarters (States, Country)

4.3.2 United States Based Companies AI Computing Power Rental Service Revenue, (2021-2026)

4.4 China Based Companies AI Computing Power Rental Service Revenue and Market Share, 2021-2026

4.4.1 China Based AI Computing Power Rental Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies AI Computing Power Rental Service Revenue, (2021-2026)

4.5 Rest of World Based AI Computing Power Rental Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based AI Computing Power Rental Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies AI Computing Power Rental Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AI Computing Power Rental Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 GPU Cloud Instances

5.2.2 Bare-metal GPU Servers

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World AI Computing Power Rental Service Market Size by Type (2021-2026)

5.3.2 World AI Computing Power Rental Service Market Size by Type (2027-2032)

5.3.3 World AI Computing Power Rental Service Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY UNDERLYING HARDWARE TYPE

6.1 World AI Computing Power Rental Service Market Size Overview by Underlying Hardware Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Underlying Hardware Type

6.2.1 NVIDIA GPU-based Computing

6.2.2 AMD GPU-based Computing

6.2.3 Others

6.3 Market Segment by Underlying Hardware Type

6.3.1 World AI Computing Power Rental Service Market Size by Underlying Hardware Type (2021-2026)

6.3.2 World AI Computing Power Rental Service Market Size by Underlying Hardware Type (2027-2032)

6.3.3 World AI Computing Power Rental Service Market Size Market Share by Underlying Hardware Type (2027-2032)

7 MARKET ANALYSIS BY PRICING AND RENTAL MODEL

7.1 World AI Computing Power Rental Service Market Size Overview by Pricing and Rental Model: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pricing and Rental Model

7.2.1 Pay-as-you-go

7.2.2 Monthly or Annual Subscription

7.2.3 Others

7.3 Market Segment by Pricing and Rental Model

7.3.1 World AI Computing Power Rental Service Market Size by Pricing and Rental Model (2021-2026)

7.3.2 World AI Computing Power Rental Service Market Size by Pricing and Rental Model (2027-2032)

7.3.3 World AI Computing Power Rental Service Market Size Market Share by Pricing and Rental Model (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World AI Computing Power Rental Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medium and Large Companies

8.2.2 Small Companies

8.3 Market Segment by Application

8.3.1 World AI Computing Power Rental Service Market Size by Application (2021-2026)

8.3.2 World AI Computing Power Rental Service Market Size by Application (2027-2032)

8.3.3 World AI Computing Power Rental Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 AWS

9.1.1 AWS Details

9.1.2 AWS Major Business

9.1.3 AWS AI Computing Power Rental Service Product and Services

9.1.4 AWS AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 AWS Recent Developments/Updates

9.1.6 AWS Competitive Strengths & Weaknesses

9.2 Oracle

9.2.1 Oracle Details

9.2.2 Oracle Major Business

9.2.3 Oracle AI Computing Power Rental Service Product and Services

9.2.4 Oracle AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Oracle Recent Developments/Updates

9.2.6 Oracle Competitive Strengths & Weaknesses

9.3 Microsoft

9.3.1 Microsoft Details

9.3.2 Microsoft Major Business

9.3.3 Microsoft AI Computing Power Rental Service Product and Services

9.3.4 Microsoft AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Microsoft Recent Developments/Updates

9.3.6 Microsoft Competitive Strengths & Weaknesses

9.4 Google

9.4.1 Google Details

9.4.2 Google Major Business

9.4.3 Google AI Computing Power Rental Service Product and Services

9.4.4 Google AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Google Recent Developments/Updates

9.4.6 Google Competitive Strengths & Weaknesses

9.5 CoreWeave, Inc.

9.5.1 CoreWeave, Inc. Details

9.5.2 CoreWeave, Inc. Major Business

9.5.3 CoreWeave, Inc. AI Computing Power Rental Service Product and Services

9.5.4 CoreWeave, Inc. AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 CoreWeave, Inc. Recent Developments/Updates

9.5.6 CoreWeave, Inc. Competitive Strengths & Weaknesses

9.6 Lepton AI

9.6.1 Lepton AI Details

9.6.2 Lepton AI Major Business

9.6.3 Lepton AI AI Computing Power Rental Service Product and Services

9.6.4 Lepton AI AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Lepton AI Recent Developments/Updates

9.6.6 Lepton AI Competitive Strengths & Weaknesses

9.7 JarvisLabs.ai

9.7.1 JarvisLabs.ai Details

9.7.2 JarvisLabs.ai Major Business

9.7.3 JarvisLabs.ai AI Computing Power Rental Service Product and Services

9.7.4 JarvisLabs.ai AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 JarvisLabs.ai Recent Developments/Updates

9.7.6 JarvisLabs.ai Competitive Strengths & Weaknesses

9.8 Xesktop

9.8.1 Xesktop Details

9.8.2 Xesktop Major Business

9.8.3 Xesktop AI Computing Power Rental Service Product and Services

9.8.4 Xesktop AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Xesktop Recent Developments/Updates

9.8.6 Xesktop Competitive Strengths & Weaknesses

9.9 Levita

9.9.1 Levita Details

9.9.2 Levita Major Business

9.9.3 Levita AI Computing Power Rental Service Product and Services

9.9.4 Levita AI Computing Power Rental Service Revenue, Gross Margin and Market

Share (2021-2026)

9.9.5 Levita Recent Developments/Updates

9.9.6 Levita Competitive Strengths & Weaknesses

9.10 GPU Mart

9.10.1 GPU Mart Details

9.10.2 GPU Mart Major Business

9.10.3 GPU Mart AI Computing Power Rental Service Product and Services

9.10.4 GPU Mart AI Computing Power Rental Service Revenue, Gross Margin and

Market Share (2021-2026)

9.10.5 GPU Mart Recent Developments/Updates

9.10.6 GPU Mart Competitive Strengths & Weaknesses

9.11 Leadergpu

9.11.1 Leadergpu Details

9.11.2 Leadergpu Major Business

9.11.3 Leadergpu AI Computing Power Rental Service Product and Services

9.11.4 Leadergpu AI Computing Power Rental Service Revenue, Gross Margin and

Market Share (2021-2026)

9.11.5 Leadergpu Recent Developments/Updates

9.11.6 Leadergpu Competitive Strengths & Weaknesses

9.12 Aethir

9.12.1 Aethir Details

9.12.2 Aethir Major Business

9.12.3 Aethir AI Computing Power Rental Service Product and Services

9.12.4 Aethir AI Computing Power Rental Service Revenue, Gross Margin and Market

Share (2021-2026)

9.12.5 Aethir Recent Developments/Updates

9.12.6 Aethir Competitive Strengths & Weaknesses

9.13 Runpod

9.13.1 Runpod Details

9.13.2 Runpod Major Business

9.13.3 Runpod AI Computing Power Rental Service Product and Services

9.13.4 Runpod AI Computing Power Rental Service Revenue, Gross Margin and

Market Share (2021-2026)

9.13.5 Runpod Recent Developments/Updates

9.13.6 Runpod Competitive Strengths & Weaknesses

9.14 Aricoma

9.14.1 Aricoma Details

9.14.2 Aricoma Major Business

9.14.3 Aricoma AI Computing Power Rental Service Product and Services

9.14.4 Aricoma AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Aricoma Recent Developments/Updates

9.14.6 Aricoma Competitive Strengths & Weaknesses

9.15 Ionet

9.15.1 Ionet Details

9.15.2 Ionet Major Business

9.15.3 Ionet AI Computing Power Rental Service Product and Services

9.15.4 Ionet AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Ionet Recent Developments/Updates

9.15.6 Ionet Competitive Strengths & Weaknesses

9.16 Deep Learning Rental LLC (DLR)

9.16.1 Deep Learning Rental LLC (DLR) Details

9.16.2 Deep Learning Rental LLC (DLR) Major Business

9.16.3 Deep Learning Rental LLC (DLR) AI Computing Power Rental Service Product and Services

9.16.4 Deep Learning Rental LLC (DLR) AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Deep Learning Rental LLC (DLR) Recent Developments/Updates

9.16.6 Deep Learning Rental LLC (DLR) Competitive Strengths & Weaknesses

9.17 Alibaba

9.17.1 Alibaba Details

9.17.2 Alibaba Major Business

9.17.3 Alibaba AI Computing Power Rental Service Product and Services

9.17.4 Alibaba AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Alibaba Recent Developments/Updates

9.17.6 Alibaba Competitive Strengths & Weaknesses

9.18 Tencent

9.18.1 Tencent Details

9.18.2 Tencent Major Business

9.18.3 Tencent AI Computing Power Rental Service Product and Services

9.18.4 Tencent AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Tencent Recent Developments/Updates

9.18.6 Tencent Competitive Strengths & Weaknesses

9.19 Huawei

9.19.1 Huawei Details

- 9.19.2 Huawei Major Business
- 9.19.3 Huawei AI Computing Power Rental Service Product and Services
- 9.19.4 Huawei AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Huawei Recent Developments/Updates
- 9.19.6 Huawei Competitive Strengths & Weaknesses
- 9.20 Baidu
 - 9.20.1 Baidu Details
 - 9.20.2 Baidu Major Business
 - 9.20.3 Baidu AI Computing Power Rental Service Product and Services
 - 9.20.4 Baidu AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Baidu Recent Developments/Updates
 - 9.20.6 Baidu Competitive Strengths & Weaknesses
- 9.21 Dr.peng Telecom & Media Group
 - 9.21.1 Dr.peng Telecom & Media Group Details
 - 9.21.2 Dr.peng Telecom & Media Group Major Business
 - 9.21.3 Dr.peng Telecom & Media Group AI Computing Power Rental Service Product and Services
 - 9.21.4 Dr.peng Telecom & Media Group AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Dr.peng Telecom & Media Group Recent Developments/Updates
 - 9.21.6 Dr.peng Telecom & Media Group Competitive Strengths & Weaknesses
- 9.22 Shanghai Gencong Information Technology
 - 9.22.1 Shanghai Gencong Information Technology Details
 - 9.22.2 Shanghai Gencong Information Technology Major Business
 - 9.22.3 Shanghai Gencong Information Technology AI Computing Power Rental Service Product and Services
 - 9.22.4 Shanghai Gencong Information Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Shanghai Gencong Information Technology Recent Developments/Updates
 - 9.22.6 Shanghai Gencong Information Technology Competitive Strengths & Weaknesses
- 9.23 Suzhou Super Cluster Information Technologies
 - 9.23.1 Suzhou Super Cluster Information Technologies Details
 - 9.23.2 Suzhou Super Cluster Information Technologies Major Business
 - 9.23.3 Suzhou Super Cluster Information Technologies AI Computing Power Rental Service Product and Services
 - 9.23.4 Suzhou Super Cluster Information Technologies AI Computing Power Rental

Service Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Suzhou Super Cluster Information Technologies Recent Developments/Updates

9.23.6 Suzhou Super Cluster Information Technologies Competitive Strengths & Weaknesses

9.24 China Bester Group Telecom

9.24.1 China Bester Group Telecom Details

9.24.2 China Bester Group Telecom Major Business

9.24.3 China Bester Group Telecom AI Computing Power Rental Service Product and Services

9.24.4 China Bester Group Telecom AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 China Bester Group Telecom Recent Developments/Updates

9.24.6 China Bester Group Telecom Competitive Strengths & Weaknesses

9.25 OpenBayes

9.25.1 OpenBayes Details

9.25.2 OpenBayes Major Business

9.25.3 OpenBayes AI Computing Power Rental Service Product and Services

9.25.4 OpenBayes AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 OpenBayes Recent Developments/Updates

9.25.6 OpenBayes Competitive Strengths & Weaknesses

9.26 Chengdu Jiyun Tianxia Technology

9.26.1 Chengdu Jiyun Tianxia Technology Details

9.26.2 Chengdu Jiyun Tianxia Technology Major Business

9.26.3 Chengdu Jiyun Tianxia Technology AI Computing Power Rental Service Product and Services

9.26.4 Chengdu Jiyun Tianxia Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 Chengdu Jiyun Tianxia Technology Recent Developments/Updates

9.26.6 Chengdu Jiyun Tianxia Technology Competitive Strengths & Weaknesses

9.27 Hangzhou Houde Cloud Computing

9.27.1 Hangzhou Houde Cloud Computing Details

9.27.2 Hangzhou Houde Cloud Computing Major Business

9.27.3 Hangzhou Houde Cloud Computing AI Computing Power Rental Service Product and Services

9.27.4 Hangzhou Houde Cloud Computing AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.27.5 Hangzhou Houde Cloud Computing Recent Developments/Updates

- 9.27.6 Hangzhou Houde Cloud Computing Competitive Strengths & Weaknesses
- 9.28 AutoDL
 - 9.28.1 AutoDL Details
 - 9.28.2 AutoDL Major Business
 - 9.28.3 AutoDL AI Computing Power Rental Service Product and Services
 - 9.28.4 AutoDL AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.28.5 AutoDL Recent Developments/Updates
 - 9.28.6 AutoDL Competitive Strengths & Weaknesses
- 9.29 AnyGPU
 - 9.29.1 AnyGPU Details
 - 9.29.2 AnyGPU Major Business
 - 9.29.3 AnyGPU AI Computing Power Rental Service Product and Services
 - 9.29.4 AnyGPU AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.29.5 AnyGPU Recent Developments/Updates
 - 9.29.6 AnyGPU Competitive Strengths & Weaknesses
- 9.30 OneThingAI
 - 9.30.1 OneThingAI Details
 - 9.30.2 OneThingAI Major Business
 - 9.30.3 OneThingAI AI Computing Power Rental Service Product and Services
 - 9.30.4 OneThingAI AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.30.5 OneThingAI Recent Developments/Updates
 - 9.30.6 OneThingAI Competitive Strengths & Weaknesses
- 9.31 GMI Cloud
 - 9.31.1 GMI Cloud Details
 - 9.31.2 GMI Cloud Major Business
 - 9.31.3 GMI Cloud AI Computing Power Rental Service Product and Services
 - 9.31.4 GMI Cloud AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.31.5 GMI Cloud Recent Developments/Updates
 - 9.31.6 GMI Cloud Competitive Strengths & Weaknesses
- 9.32 Beijing Yuanjie Cloud Computing Technology
 - 9.32.1 Beijing Yuanjie Cloud Computing Technology Details
 - 9.32.2 Beijing Yuanjie Cloud Computing Technology Major Business
 - 9.32.3 Beijing Yuanjie Cloud Computing Technology AI Computing Power Rental Service Product and Services
 - 9.32.4 Beijing Yuanjie Cloud Computing Technology AI Computing Power Rental

Service Revenue, Gross Margin and Market Share (2021-2026)

9.32.5 Beijing Yuanjie Cloud Computing Technology Recent Developments/Updates

9.32.6 Beijing Yuanjie Cloud Computing Technology Competitive Strengths & Weaknesses

9.33 DAMODEL

9.33.1 DAMODEL Details

9.33.2 DAMODEL Major Business

9.33.3 DAMODEL AI Computing Power Rental Service Product and Services

9.33.4 DAMODEL AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.33.5 DAMODEL Recent Developments/Updates

9.33.6 DAMODEL Competitive Strengths & Weaknesses

9.34 Guizhou Suojia Computing Services

9.34.1 Guizhou Suojia Computing Services Details

9.34.2 Guizhou Suojia Computing Services Major Business

9.34.3 Guizhou Suojia Computing Services AI Computing Power Rental Service Product and Services

9.34.4 Guizhou Suojia Computing Services AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.34.5 Guizhou Suojia Computing Services Recent Developments/Updates

9.34.6 Guizhou Suojia Computing Services Competitive Strengths & Weaknesses

9.35 Guangzhou Xinglin Information Technology

9.35.1 Guangzhou Xinglin Information Technology Details

9.35.2 Guangzhou Xinglin Information Technology Major Business

9.35.3 Guangzhou Xinglin Information Technology AI Computing Power Rental Service Product and Services

9.35.4 Guangzhou Xinglin Information Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.35.5 Guangzhou Xinglin Information Technology Recent Developments/Updates

9.35.6 Guangzhou Xinglin Information Technology Competitive Strengths & Weaknesses

9.36 9gpu

9.36.1 9gpu Details

9.36.2 9gpu Major Business

9.36.3 9gpu AI Computing Power Rental Service Product and Services

9.36.4 9gpu AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.36.5 9gpu Recent Developments/Updates

9.36.6 9gpu Competitive Strengths & Weaknesses

9.37 Shenzhen Jiezhi Computing Technology

9.37.1 Shenzhen Jiezhi Computing Technology Details

9.37.2 Shenzhen Jiezhi Computing Technology Major Business

9.37.3 Shenzhen Jiezhi Computing Technology AI Computing Power Rental Service Product and Services

9.37.4 Shenzhen Jiezhi Computing Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026)

9.37.5 Shenzhen Jiezhi Computing Technology Recent Developments/Updates

9.37.6 Shenzhen Jiezhi Computing Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 AI Computing Power Rental Service Industry Chain

10.2 AI Computing Power Rental Service Upstream Analysis

10.3 AI Computing Power Rental Service Midstream Analysis

10.4 AI Computing Power Rental Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World AI Computing Power Rental Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World AI Computing Power Rental Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World AI Computing Power Rental Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World AI Computing Power Rental Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World AI Computing Power Rental Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World AI Computing Power Rental Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World AI Computing Power Rental Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World AI Computing Power Rental Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World AI Computing Power Rental Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key AI Computing Power Rental Service Players in 2025

Table 12. World AI Computing Power Rental Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global AI Computing Power Rental Service Company Evaluation Quadrant

Table 14. Head Office of Key AI Computing Power Rental Service Players

Table 15. AI Computing Power Rental Service Market: Company Product Type Footprint

Table 16. AI Computing Power Rental Service Market: Company Product Application Footprint

Table 17. AI Computing Power Rental Service Mergers & Acquisitions Activity

Table 18. United States VS China AI Computing Power Rental Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China AI Computing Power Rental Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based AI Computing Power Rental Service Companies,

Headquarters (States, Country)

Table 21. United States Based Companies AI Computing Power Rental Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies AI Computing Power Rental Service Revenue Market Share (2021-2026)

Table 23. China Based AI Computing Power Rental Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies AI Computing Power Rental Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies AI Computing Power Rental Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based AI Computing Power Rental Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies AI Computing Power Rental Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies AI Computing Power Rental Service Revenue Market Share (2021-2026)

Table 29. World AI Computing Power Rental Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World AI Computing Power Rental Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World AI Computing Power Rental Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World AI Computing Power Rental Service Market Size by Underlying Hardware Type, (USD Million), 2021 & 2025 & 2032

Table 33. World AI Computing Power Rental Service Market Size Value by Underlying Hardware Type (2021-2026) & (USD Million)

Table 34. World AI Computing Power Rental Service Market Size by Underlying Hardware Type (2027-2032) & (USD Million)

Table 35. World AI Computing Power Rental Service Market Size by Pricing and Rental Model, (USD Million), 2021 & 2025 & 2032

Table 36. World AI Computing Power Rental Service Market Size Value by Pricing and Rental Model (2021-2026) & (USD Million)

Table 37. World AI Computing Power Rental Service Market Size by Pricing and Rental Model (2027-2032) & (USD Million)

Table 38. World AI Computing Power Rental Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World AI Computing Power Rental Service Market Size by Application (2021-2026) & (USD Million)

Table 40. World AI Computing Power Rental Service Market Size by Application (2027-2032) & (USD Million)

Table 41. AWS Basic Information, Manufacturing Base and Competitors

Table 42. AWS Major Business

Table 43. AWS AI Computing Power Rental Service Product and Services

Table 44. AWS AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. AWS Recent Developments/Updates

Table 46. AWS Competitive Strengths & Weaknesses

Table 47. Oracle Basic Information, Manufacturing Base and Competitors

Table 48. Oracle Major Business

Table 49. Oracle AI Computing Power Rental Service Product and Services

Table 50. Oracle AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Oracle Recent Developments/Updates

Table 52. Oracle Competitive Strengths & Weaknesses

Table 53. Microsoft Basic Information, Manufacturing Base and Competitors

Table 54. Microsoft Major Business

Table 55. Microsoft AI Computing Power Rental Service Product and Services

Table 56. Microsoft AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Microsoft Recent Developments/Updates

Table 58. Microsoft Competitive Strengths & Weaknesses

Table 59. Google Basic Information, Manufacturing Base and Competitors

Table 60. Google Major Business

Table 61. Google AI Computing Power Rental Service Product and Services

Table 62. Google AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Google Recent Developments/Updates

Table 64. Google Competitive Strengths & Weaknesses

Table 65. CoreWeave, Inc. Basic Information, Manufacturing Base and Competitors

Table 66. CoreWeave, Inc. Major Business

Table 67. CoreWeave, Inc. AI Computing Power Rental Service Product and Services

Table 68. CoreWeave, Inc. AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. CoreWeave, Inc. Recent Developments/Updates

Table 70. CoreWeave, Inc. Competitive Strengths & Weaknesses

Table 71. Lepton AI Basic Information, Manufacturing Base and Competitors

Table 72. Lepton AI Major Business

Table 73. Lepton AI AI Computing Power Rental Service Product and Services
Table 74. Lepton AI AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Lepton AI Recent Developments/Updates
Table 76. Lepton AI Competitive Strengths & Weaknesses
Table 77. JarvisLabs.ai Basic Information, Manufacturing Base and Competitors
Table 78. JarvisLabs.ai Major Business
Table 79. JarvisLabs.ai AI Computing Power Rental Service Product and Services
Table 80. JarvisLabs.ai AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. JarvisLabs.ai Recent Developments/Updates
Table 82. JarvisLabs.ai Competitive Strengths & Weaknesses
Table 83. Xesktop Basic Information, Manufacturing Base and Competitors
Table 84. Xesktop Major Business
Table 85. Xesktop AI Computing Power Rental Service Product and Services
Table 86. Xesktop AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Xesktop Recent Developments/Updates
Table 88. Xesktop Competitive Strengths & Weaknesses
Table 89. Levita Basic Information, Manufacturing Base and Competitors
Table 90. Levita Major Business
Table 91. Levita AI Computing Power Rental Service Product and Services
Table 92. Levita AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Levita Recent Developments/Updates
Table 94. Levita Competitive Strengths & Weaknesses
Table 95. GPU Mart Basic Information, Manufacturing Base and Competitors
Table 96. GPU Mart Major Business
Table 97. GPU Mart AI Computing Power Rental Service Product and Services
Table 98. GPU Mart AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. GPU Mart Recent Developments/Updates
Table 100. GPU Mart Competitive Strengths & Weaknesses
Table 101. Leadergpu Basic Information, Manufacturing Base and Competitors
Table 102. Leadergpu Major Business
Table 103. Leadergpu AI Computing Power Rental Service Product and Services
Table 104. Leadergpu AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Leadergpu Recent Developments/Updates

Table 106. Leadergpu Competitive Strengths & Weaknesses
Table 107. Aethir Basic Information, Manufacturing Base and Competitors
Table 108. Aethir Major Business
Table 109. Aethir AI Computing Power Rental Service Product and Services
Table 110. Aethir AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Aethir Recent Developments/Updates
Table 112. Aethir Competitive Strengths & Weaknesses
Table 113. Runpod Basic Information, Manufacturing Base and Competitors
Table 114. Runpod Major Business
Table 115. Runpod AI Computing Power Rental Service Product and Services
Table 116. Runpod AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Runpod Recent Developments/Updates
Table 118. Runpod Competitive Strengths & Weaknesses
Table 119. Aricoma Basic Information, Manufacturing Base and Competitors
Table 120. Aricoma Major Business
Table 121. Aricoma AI Computing Power Rental Service Product and Services
Table 122. Aricoma AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Aricoma Recent Developments/Updates
Table 124. Aricoma Competitive Strengths & Weaknesses
Table 125. Ionet Basic Information, Manufacturing Base and Competitors
Table 126. Ionet Major Business
Table 127. Ionet AI Computing Power Rental Service Product and Services
Table 128. Ionet AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Ionet Recent Developments/Updates
Table 130. Ionet Competitive Strengths & Weaknesses
Table 131. Deep Learning Rental LLC (DLR) Basic Information, Manufacturing Base and Competitors
Table 132. Deep Learning Rental LLC (DLR) Major Business
Table 133. Deep Learning Rental LLC (DLR) AI Computing Power Rental Service Product and Services
Table 134. Deep Learning Rental LLC (DLR) AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Deep Learning Rental LLC (DLR) Recent Developments/Updates
Table 136. Deep Learning Rental LLC (DLR) Competitive Strengths & Weaknesses
Table 137. Alibaba Basic Information, Manufacturing Base and Competitors

Table 138. Alibaba Major Business
Table 139. Alibaba AI Computing Power Rental Service Product and Services
Table 140. Alibaba AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Alibaba Recent Developments/Updates
Table 142. Alibaba Competitive Strengths & Weaknesses
Table 143. Tencent Basic Information, Manufacturing Base and Competitors
Table 144. Tencent Major Business
Table 145. Tencent AI Computing Power Rental Service Product and Services
Table 146. Tencent AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Tencent Recent Developments/Updates
Table 148. Tencent Competitive Strengths & Weaknesses
Table 149. Huawei Basic Information, Manufacturing Base and Competitors
Table 150. Huawei Major Business
Table 151. Huawei AI Computing Power Rental Service Product and Services
Table 152. Huawei AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Huawei Recent Developments/Updates
Table 154. Huawei Competitive Strengths & Weaknesses
Table 155. Baidu Basic Information, Manufacturing Base and Competitors
Table 156. Baidu Major Business
Table 157. Baidu AI Computing Power Rental Service Product and Services
Table 158. Baidu AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Baidu Recent Developments/Updates
Table 160. Baidu Competitive Strengths & Weaknesses
Table 161. Dr.peng Telecom & Media Group Basic Information, Manufacturing Base and Competitors
Table 162. Dr.peng Telecom & Media Group Major Business
Table 163. Dr.peng Telecom & Media Group AI Computing Power Rental Service Product and Services
Table 164. Dr.peng Telecom & Media Group AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. Dr.peng Telecom & Media Group Recent Developments/Updates
Table 166. Dr.peng Telecom & Media Group Competitive Strengths & Weaknesses
Table 167. Shanghai Gencong Information Technology Basic Information, Manufacturing Base and Competitors
Table 168. Shanghai Gencong Information Technology Major Business

Table 169. Shanghai Gencong Information Technology AI Computing Power Rental Service Product and Services

Table 170. Shanghai Gencong Information Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Shanghai Gencong Information Technology Recent Developments/Updates

Table 172. Shanghai Gencong Information Technology Competitive Strengths & Weaknesses

Table 173. Suzhou Super Cluster Information Technologies Basic Information, Manufacturing Base and Competitors

Table 174. Suzhou Super Cluster Information Technologies Major Business

Table 175. Suzhou Super Cluster Information Technologies AI Computing Power Rental Service Product and Services

Table 176. Suzhou Super Cluster Information Technologies AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Suzhou Super Cluster Information Technologies Recent Developments/Updates

Table 178. Suzhou Super Cluster Information Technologies Competitive Strengths & Weaknesses

Table 179. China Bester Group Telecom Basic Information, Manufacturing Base and Competitors

Table 180. China Bester Group Telecom Major Business

Table 181. China Bester Group Telecom AI Computing Power Rental Service Product and Services

Table 182. China Bester Group Telecom AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. China Bester Group Telecom Recent Developments/Updates

Table 184. China Bester Group Telecom Competitive Strengths & Weaknesses

Table 185. OpenBayes Basic Information, Manufacturing Base and Competitors

Table 186. OpenBayes Major Business

Table 187. OpenBayes AI Computing Power Rental Service Product and Services

Table 188. OpenBayes AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. OpenBayes Recent Developments/Updates

Table 190. OpenBayes Competitive Strengths & Weaknesses

Table 191. Chengdu Jiyun Tianxia Technology Basic Information, Manufacturing Base and Competitors

Table 192. Chengdu Jiyun Tianxia Technology Major Business

Table 193. Chengdu Jiyun Tianxia Technology AI Computing Power Rental Service Product and Services

Table 194. Chengdu Jiyun Tianxia Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Chengdu Jiyun Tianxia Technology Recent Developments/Updates

Table 196. Chengdu Jiyun Tianxia Technology Competitive Strengths & Weaknesses

Table 197. Hangzhou Houde Cloud Computing Basic Information, Manufacturing Base and Competitors

Table 198. Hangzhou Houde Cloud Computing Major Business

Table 199. Hangzhou Houde Cloud Computing AI Computing Power Rental Service Product and Services

Table 200. Hangzhou Houde Cloud Computing AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. Hangzhou Houde Cloud Computing Recent Developments/Updates

Table 202. Hangzhou Houde Cloud Computing Competitive Strengths & Weaknesses

Table 203. AutoDL Basic Information, Manufacturing Base and Competitors

Table 204. AutoDL Major Business

Table 205. AutoDL AI Computing Power Rental Service Product and Services

Table 206. AutoDL AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. AutoDL Recent Developments/Updates

Table 208. AutoDL Competitive Strengths & Weaknesses

Table 209. AnyGPU Basic Information, Manufacturing Base and Competitors

Table 210. AnyGPU Major Business

Table 211. AnyGPU AI Computing Power Rental Service Product and Services

Table 212. AnyGPU AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. AnyGPU Recent Developments/Updates

Table 214. AnyGPU Competitive Strengths & Weaknesses

Table 215. OneThingAI Basic Information, Manufacturing Base and Competitors

Table 216. OneThingAI Major Business

Table 217. OneThingAI AI Computing Power Rental Service Product and Services

Table 218. OneThingAI AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 219. OneThingAI Recent Developments/Updates

Table 220. OneThingAI Competitive Strengths & Weaknesses

Table 221. GMI Cloud Basic Information, Manufacturing Base and Competitors

Table 222. GMI Cloud Major Business

Table 223. GMI Cloud AI Computing Power Rental Service Product and Services

Table 224. GMI Cloud AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 225. GMI Cloud Recent Developments/Updates
Table 226. GMI Cloud Competitive Strengths & Weaknesses
Table 227. Beijing Yuanjie Cloud Computing Technology Basic Information, Manufacturing Base and Competitors
Table 228. Beijing Yuanjie Cloud Computing Technology Major Business
Table 229. Beijing Yuanjie Cloud Computing Technology AI Computing Power Rental Service Product and Services
Table 230. Beijing Yuanjie Cloud Computing Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 231. Beijing Yuanjie Cloud Computing Technology Recent Developments/Updates
Table 232. Beijing Yuanjie Cloud Computing Technology Competitive Strengths & Weaknesses
Table 233. DAMODEL Basic Information, Manufacturing Base and Competitors
Table 234. DAMODEL Major Business
Table 235. DAMODEL AI Computing Power Rental Service Product and Services
Table 236. DAMODEL AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 237. DAMODEL Recent Developments/Updates
Table 238. DAMODEL Competitive Strengths & Weaknesses
Table 239. Guizhou Suojia Computing Services Basic Information, Manufacturing Base and Competitors
Table 240. Guizhou Suojia Computing Services Major Business
Table 241. Guizhou Suojia Computing Services AI Computing Power Rental Service Product and Services
Table 242. Guizhou Suojia Computing Services AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 243. Guizhou Suojia Computing Services Recent Developments/Updates
Table 244. Guizhou Suojia Computing Services Competitive Strengths & Weaknesses
Table 245. Guangzhou Xinglin Information Technology Basic Information, Manufacturing Base and Competitors
Table 246. Guangzhou Xinglin Information Technology Major Business
Table 247. Guangzhou Xinglin Information Technology AI Computing Power Rental Service Product and Services
Table 248. Guangzhou Xinglin Information Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 249. Guangzhou Xinglin Information Technology Recent Developments/Updates
Table 250. Guangzhou Xinglin Information Technology Competitive Strengths & Weaknesses

Table 251. 9gpu Basic Information, Manufacturing Base and Competitors
Table 252. 9gpu Major Business
Table 253. 9gpu AI Computing Power Rental Service Product and Services
Table 254. 9gpu AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 255. 9gpu Recent Developments/Updates
Table 256. 9gpu Competitive Strengths & Weaknesses
Table 257. Shenzhen Jiezhi Computing Technology Basic Information, Manufacturing Base and Competitors
Table 258. Shenzhen Jiezhi Computing Technology Major Business
Table 259. Shenzhen Jiezhi Computing Technology AI Computing Power Rental Service Product and Services
Table 260. Shenzhen Jiezhi Computing Technology AI Computing Power Rental Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 261. Shenzhen Jiezhi Computing Technology Recent Developments/Updates
Table 262. Shenzhen Jiezhi Computing Technology Competitive Strengths & Weaknesses
Table 263. Global Key Players of AI Computing Power Rental Service Upstream (Raw Materials)
Table 264. Global AI Computing Power Rental Service Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. AI Computing Power Rental Service Picture
- Figure 2. World AI Computing Power Rental Service Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World AI Computing Power Rental Service Total Revenue (2021-2032) & (USD Million)
- Figure 4. World AI Computing Power Rental Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World AI Computing Power Rental Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company AI Computing Power Rental Service Revenue (2021-2032) & (USD Million)
- Figure 13. AI Computing Power Rental Service Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 16. World AI Computing Power Rental Service Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 18. China AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 23. India AI Computing Power Rental Service Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of AI Computing Power Rental Service by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for AI Computing Power Rental Service Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for AI Computing Power Rental Service Markets in 2025
- Figure 27. United States VS China: AI Computing Power Rental Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: AI Computing Power Rental Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World AI Computing Power Rental Service Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World AI Computing Power Rental Service Market Size Market Share by Type in 2025
- Figure 31. GPU Cloud Instances
- Figure 32. Bare-metal GPU Servers
- Figure 33. Others
- Figure 34. World AI Computing Power Rental Service Market Size Market Share by Type (2021-2032)
- Figure 35. World AI Computing Power Rental Service Market Size by Underlying Hardware Type, (USD Million), 2021 & 2025 & 2032
- Figure 36. World AI Computing Power Rental Service Market Size Market Share by Underlying Hardware Type in 2025
- Figure 37. NVIDIA GPU-based Computing
- Figure 38. AMD GPU-based Computing
- Figure 39. Others
- Figure 40. World AI Computing Power Rental Service Market Size Market Share by Underlying Hardware Type (2021-2032)
- Figure 41. World AI Computing Power Rental Service Market Size by Pricing and Rental Model, (USD Million), 2021 & 2025 & 2032
- Figure 42. World AI Computing Power Rental Service Market Size Market Share by

Pricing and Rental Model in 2025

Figure 43. Pay-as-you-go

Figure 44. Monthly or Annual Subscription

Figure 45. Others

Figure 46. World AI Computing Power Rental Service Market Size Market Share by Pricing and Rental Model (2021-2032)

Figure 47. World AI Computing Power Rental Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World AI Computing Power Rental Service Market Size Market Share by Application in 2025

Figure 49. Medium and Large Companies

Figure 50. Small Companies

Figure 51. World AI Computing Power Rental Service Market Size Market Share by Application (2021-2032)

Figure 52. AI Computing Power Rental Service Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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