

Global AI Coffee Vending Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Coffee Vending Robot market size was valued at US\$ 1418 million in 2025 and is forecast to a readjusted size of US\$ 3122 million by 2032 with a CAGR of 12.1% during review period.

An AI coffee vending robot is a fully or semi-autonomous, unmanned coffee system that combines precision brewing hardware (bean-to-cup, milk/foam, flavor dosing) with robotics (actuators/robot arms), computer vision, and cloud/edge AI to automate ordering, extraction, quality control, payment, cleaning, inventory, and remote fleet operations. It delivers barista-like beverages in compact kiosks or carts at 24/7 availability, optimizing recipes and pricing dynamically from telemetry, demand forecasts, and user preferences while complying with food-safety, payment, and accessibility standards.

Upstream spans food-grade enclosures, grinders/boilers/pumps, milk/foam modules, robotic arms/linear actuators, cameras/sensors, IoT gateways, payment terminals (EMV/NFC/QR), refrigeration, filters, and ingredients (beans, milk, syrups); midstream includes OEM design, contract manufacturing, software stacks (ordering, vision QA, pricing, fleet telemetry), systems integration, HACCP/UL/CE compliance, distribution, site build-outs, and field installation; downstream covers operators/retailers, remote NOC monitoring, predictive maintenance, consumables replenishment, payment processing, advertising/loyalty, data analytics, and customer support?all culminating in on-site beverage service to end consumers with SLAs and recurring ingredient/service revenues.

Manufacture uses stainless frames and insulated, food-safe housings; modular coffee subsystems (fresh-grind burrs, PID-controlled boilers, volumetric dosing) integrate with robotic pick-and-place, vision for cup/milk foam detection, and load cells for recipe precision; edge compute (ARM/x86) runs ordering, queueing, and anomaly detection while cloud AI forecasts demand, optimizes brew curves, and schedules CIP/UV sanitation; telemetry enables OTA firmware, remote calibration, and predictive parts swaps; thermal management and condensate handling protect electronics; payment modules are EMV L1/L2 and PCI compliant; FMEA and HACCP plans guide reliability, and ICT/ICT-AO tests validate boards and sensors.

Global pipelines indicate multi-site corporate micro-market rollouts across North America and Europe, airport/rail concession upgrades in 2025-2027, university and hospital deployments tied to night-shift amenities, convenience/fuel chains converting legacy hot-beverage towers to AI kiosks, Middle East smart-city pilots bundling robots with digital out-of-home screens, and Asia (China, Japan, Korea, Southeast Asia) scaling mixed fleets of arm-barista and enclosed kiosks; combined, active RFPs and LOIs suggest several thousand incremental units over the next 24-36 months, with emphasis on weatherized outdoor models, cashless-only payment, and integrations to workplace apps and mobility wallets.

2024 Global Market sales Volume: 125,000 units, Average Global Market Price: USD 10,500 per unit, Market Average Gross Profit Margin: 35%.

The AI Coffee Vending Robot market has rapidly evolved from niche automation pilot projects to a mainstream segment within the broader smart retail and unmanned service economy. In recent years, integration of robotics, artificial intelligence, and IoT connectivity has transformed traditional vending systems into fully autonomous coffee solutions capable of barista-level beverage customization and continuous operation. Market growth is being fueled by urbanization, rising demand for convenient premium coffee, and the global shift toward contactless, labor-saving technologies after the pandemic. Hardware advances, including compact robotic arms, modular brewing systems, and UV/steam self-cleaning modules, have enabled deployment in high-traffic indoor and outdoor locations. Software-driven innovations such as AI-based recipe optimization, predictive maintenance, and personalized ordering further enhance operational efficiency and consumer satisfaction. The sector is now positioned as both a retail service enabler and a data-driven platform for beverage brands and operators.

From a regional perspective, Asia-Pacific leads global adoption, particularly China, Japan, and South Korea, where consumers accept robotic retail and real estate

constraints favor compact kiosks. Europe follows, with emphasis on sustainability, energy efficiency, and digital payments, while North America is emerging as a fast-growth region led by corporate micro-markets, airports, and universities. Middle Eastern smart-city projects are incorporating AI coffee robots into their digital infrastructure, while early deployments in Southeast Asia and India target transport and retail convenience segments. Regional growth patterns depend on regulatory frameworks, payment infrastructure maturity, and cultural acceptance of robotic services.

Market trends highlight convergence between coffee vending robotics and smart retail ecosystems. Integration with mobile ordering, loyalty programs, and AI personalization is becoming standard, while smaller, modular footprints allow deployment in unconventional spaces such as offices and residential lobbies. Sustainability trends push manufacturers to design low-energy boilers, biodegradable cups, and reduced waste milk systems. Remote monitoring and fleet analytics are shifting business models toward Robot-as-a-Service (RaaS), enabling recurring revenue and faster scaling. Additionally, collaboration between coffee brands, vending operators, and robotics startups is driving hybrid models that mix brand identity with automated delivery.

This report is a detailed and comprehensive analysis for global AI Coffee Vending Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Coffee Vending Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Coffee Vending Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Coffee Vending Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Coffee Vending Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Coffee Vending Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Coffee Vending Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hi-Dolphin Technology, VLT Robotic Manufacturing LLC, Hestia, Cafe X Technologies, Rozum Robotics, RC Coffee, LEADER AUTOMATION CO, Rozum Cafe, Monty Cafe, Anno Robotics (Shenzhen) Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Coffee Vending Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Robotic-Arm Barista Kiosk

Enclosed Bean-To-Cup Vending Kiosk

Capsule/Pod-Based Kiosk

Mobile Cart/AMR Unit

Market segment by Automation Level

Semi-Autonomous

Fully Autonomous

Market segment by Output Capacity

Low-Capacity Units (<100 Cups/Day)

Medium-Capacity Units (100-300 Cups/Day)

High-Capacity Units (300-600 Cups/Day)

Ultra-High-Capacity Units (>600 Cups/Day)

Market segment by Application

Shopping Centers

Workplaces

Transportation Hubs

Others

Major players covered

Hi-Dolphin Technology

VLT Robotic Manufacturing LLC

Hestia

Cafe X Technologies

Rozum Robotics

RC Coffee

LEADER AUTOMATION CO

Rozum Cafe

Monty Cafe

Anno Robotics (Shenzhen) Co., Ltd

KioSoft Technologies

Beijing OrionStar technology

DUCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Coffee Vending Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Coffee Vending Robot, with price, sales quantity, revenue, and global market share of AI Coffee Vending Robot from 2021 to 2026.

Chapter 3, the AI Coffee Vending Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Coffee Vending Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Coffee Vending Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Coffee Vending Robot.

Chapter 14 and 15, to describe AI Coffee Vending Robot sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global AI Coffee Vending Robot Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Robotic-Arm Barista Kiosk

1.3.3 Enclosed Bean-To-Cup Vending Kiosk

1.3.4 Capsule/Pod-Based Kiosk

1.3.5 Mobile Cart/AMR Unit

1.4 Market Analysis by Automation Level

1.4.1 Overview: Global AI Coffee Vending Robot Consumption Value by Automation Level: 2021 Versus 2025 Versus 2032

1.4.2 Semi-Autonomous

1.4.3 Fully Autonomous

1.5 Market Analysis by Output Capacity

1.5.1 Overview: Global AI Coffee Vending Robot Consumption Value by Output Capacity: 2021 Versus 2025 Versus 2032

1.5.2 Low-Capacity Units (?100 Cups/Day)

1.5.3 Medium-Capacity Units (100?300 Cups/Day)

1.5.4 High-Capacity Units (300?600 Cups/Day)

1.5.5 Ultra-High-Capacity Units (?600 Cups/Day)

1.6 Market Analysis by Application

1.6.1 Overview: Global AI Coffee Vending Robot Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Shopping Centers

1.6.3 Workplaces

1.6.4 Transportation Hubs

1.6.5 Others

1.7 Global AI Coffee Vending Robot Market Size & Forecast

1.7.1 Global AI Coffee Vending Robot Consumption Value (2021 & 2025 & 2032)

1.7.2 Global AI Coffee Vending Robot Sales Quantity (2021-2032)

1.7.3 Global AI Coffee Vending Robot Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hi-Dolphin Technology

2.1.1 Hi-Dolphin Technology Details

2.1.2 Hi-Dolphin Technology Major Business

2.1.3 Hi-Dolphin Technology AI Coffee Vending Robot Product and Services

2.1.4 Hi-Dolphin Technology AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Hi-Dolphin Technology Recent Developments/Updates

2.2 VLT Robotic Manufacturing LLC

2.2.1 VLT Robotic Manufacturing LLC Details

2.2.2 VLT Robotic Manufacturing LLC Major Business

2.2.3 VLT Robotic Manufacturing LLC AI Coffee Vending Robot Product and Services

2.2.4 VLT Robotic Manufacturing LLC AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 VLT Robotic Manufacturing LLC Recent Developments/Updates

2.3 Hestia

2.3.1 Hestia Details

2.3.2 Hestia Major Business

2.3.3 Hestia AI Coffee Vending Robot Product and Services

2.3.4 Hestia AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Hestia Recent Developments/Updates

2.4 Cafe X Technologies

2.4.1 Cafe X Technologies Details

2.4.2 Cafe X Technologies Major Business

2.4.3 Cafe X Technologies AI Coffee Vending Robot Product and Services

2.4.4 Cafe X Technologies AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Cafe X Technologies Recent Developments/Updates

2.5 Rozum Robotics

2.5.1 Rozum Robotics Details

2.5.2 Rozum Robotics Major Business

2.5.3 Rozum Robotics AI Coffee Vending Robot Product and Services

2.5.4 Rozum Robotics AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Rozum Robotics Recent Developments/Updates

2.6 RC Coffee

2.6.1 RC Coffee Details

2.6.2 RC Coffee Major Business

2.6.3 RC Coffee AI Coffee Vending Robot Product and Services

2.6.4 RC Coffee AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 RC Coffee Recent Developments/Updates

2.7 LEADER AUTOMATION CO

2.7.1 LEADER AUTOMATION CO Details

2.7.2 LEADER AUTOMATION CO Major Business

2.7.3 LEADER AUTOMATION CO AI Coffee Vending Robot Product and Services

2.7.4 LEADER AUTOMATION CO AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 LEADER AUTOMATION CO Recent Developments/Updates

2.8 Rozum Cafe

2.8.1 Rozum Cafe Details

2.8.2 Rozum Cafe Major Business

2.8.3 Rozum Cafe AI Coffee Vending Robot Product and Services

2.8.4 Rozum Cafe AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Rozum Cafe Recent Developments/Updates

2.9 Monty Cafe

2.9.1 Monty Cafe Details

2.9.2 Monty Cafe Major Business

2.9.3 Monty Cafe AI Coffee Vending Robot Product and Services

2.9.4 Monty Cafe AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Monty Cafe Recent Developments/Updates

2.10 Anno Robotics (Shenzhen) Co., Ltd

2.10.1 Anno Robotics (Shenzhen) Co., Ltd Details

2.10.2 Anno Robotics (Shenzhen) Co., Ltd Major Business

2.10.3 Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Product and Services

2.10.4 Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Anno Robotics (Shenzhen) Co., Ltd Recent Developments/Updates

2.11 KioSoft Technologies

2.11.1 KioSoft Technologies Details

2.11.2 KioSoft Technologies Major Business

2.11.3 KioSoft Technologies AI Coffee Vending Robot Product and Services

2.11.4 KioSoft Technologies AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 KioSoft Technologies Recent Developments/Updates

2.12 Beijing OrionStar technology

2.12.1 Beijing OrionStar technology Details

2.12.2 Beijing OrionStar technology Major Business

2.12.3 Beijing OrionStar technology AI Coffee Vending Robot Product and Services

2.12.4 Beijing OrionStar technology AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Beijing OrionStar technology Recent Developments/Updates

2.13 DUCO

2.13.1 DUCO Details

2.13.2 DUCO Major Business

2.13.3 DUCO AI Coffee Vending Robot Product and Services

2.13.4 DUCO AI Coffee Vending Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 DUCO Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AI COFFEE VENDING ROBOT BY MANUFACTURER

3.1 Global AI Coffee Vending Robot Sales Quantity by Manufacturer (2021-2026)

3.2 Global AI Coffee Vending Robot Revenue by Manufacturer (2021-2026)

3.3 Global AI Coffee Vending Robot Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of AI Coffee Vending Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 AI Coffee Vending Robot Manufacturer Market Share in 2025

3.4.3 Top 6 AI Coffee Vending Robot Manufacturer Market Share in 2025

3.5 AI Coffee Vending Robot Market: Overall Company Footprint Analysis

3.5.1 AI Coffee Vending Robot Market: Region Footprint

3.5.2 AI Coffee Vending Robot Market: Company Product Type Footprint

3.5.3 AI Coffee Vending Robot Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global AI Coffee Vending Robot Market Size by Region

4.1.1 Global AI Coffee Vending Robot Sales Quantity by Region (2021-2032)

4.1.2 Global AI Coffee Vending Robot Consumption Value by Region (2021-2032)

4.1.3 Global AI Coffee Vending Robot Average Price by Region (2021-2032)

- 4.2 North America AI Coffee Vending Robot Consumption Value (2021-2032)
- 4.3 Europe AI Coffee Vending Robot Consumption Value (2021-2032)
- 4.4 Asia-Pacific AI Coffee Vending Robot Consumption Value (2021-2032)
- 4.5 South America AI Coffee Vending Robot Consumption Value (2021-2032)
- 4.6 Middle East & Africa AI Coffee Vending Robot Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global AI Coffee Vending Robot Sales Quantity by Type (2021-2032)
- 5.2 Global AI Coffee Vending Robot Consumption Value by Type (2021-2032)
- 5.3 Global AI Coffee Vending Robot Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global AI Coffee Vending Robot Sales Quantity by Application (2021-2032)
- 6.2 Global AI Coffee Vending Robot Consumption Value by Application (2021-2032)
- 6.3 Global AI Coffee Vending Robot Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America AI Coffee Vending Robot Sales Quantity by Type (2021-2032)
- 7.2 North America AI Coffee Vending Robot Sales Quantity by Application (2021-2032)
- 7.3 North America AI Coffee Vending Robot Market Size by Country
 - 7.3.1 North America AI Coffee Vending Robot Sales Quantity by Country (2021-2032)
 - 7.3.2 North America AI Coffee Vending Robot Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe AI Coffee Vending Robot Sales Quantity by Type (2021-2032)
- 8.2 Europe AI Coffee Vending Robot Sales Quantity by Application (2021-2032)
- 8.3 Europe AI Coffee Vending Robot Market Size by Country
 - 8.3.1 Europe AI Coffee Vending Robot Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe AI Coffee Vending Robot Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific AI Coffee Vending Robot Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific AI Coffee Vending Robot Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific AI Coffee Vending Robot Market Size by Region

9.3.1 Asia-Pacific AI Coffee Vending Robot Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific AI Coffee Vending Robot Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America AI Coffee Vending Robot Sales Quantity by Type (2021-2032)

10.2 South America AI Coffee Vending Robot Sales Quantity by Application
(2021-2032)

10.3 South America AI Coffee Vending Robot Market Size by Country

10.3.1 South America AI Coffee Vending Robot Sales Quantity by Country
(2021-2032)

10.3.2 South America AI Coffee Vending Robot Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa AI Coffee Vending Robot Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa AI Coffee Vending Robot Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa AI Coffee Vending Robot Market Size by Country

11.3.1 Middle East & Africa AI Coffee Vending Robot Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa AI Coffee Vending Robot Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 AI Coffee Vending Robot Market Drivers

12.2 AI Coffee Vending Robot Market Restraints

12.3 AI Coffee Vending Robot Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of AI Coffee Vending Robot and Key Manufacturers

13.2 Manufacturing Costs Percentage of AI Coffee Vending Robot

13.3 AI Coffee Vending Robot Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 AI Coffee Vending Robot Typical Distributors

14.3 AI Coffee Vending Robot Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global AI Coffee Vending Robot Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global AI Coffee Vending Robot Consumption Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 3. Global AI Coffee Vending Robot Consumption Value by Output Capacity, (USD Million), 2021 & 2025 & 2032

Table 4. Global AI Coffee Vending Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Hi-Dolphin Technology Basic Information, Manufacturing Base and Competitors

Table 6. Hi-Dolphin Technology Major Business

Table 7. Hi-Dolphin Technology AI Coffee Vending Robot Product and Services

Table 8. Hi-Dolphin Technology AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Hi-Dolphin Technology Recent Developments/Updates

Table 10. VLT Robotic Manufacturing LLC Basic Information, Manufacturing Base and Competitors

Table 11. VLT Robotic Manufacturing LLC Major Business

Table 12. VLT Robotic Manufacturing LLC AI Coffee Vending Robot Product and Services

Table 13. VLT Robotic Manufacturing LLC AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. VLT Robotic Manufacturing LLC Recent Developments/Updates

Table 15. Hestia Basic Information, Manufacturing Base and Competitors

Table 16. Hestia Major Business

Table 17. Hestia AI Coffee Vending Robot Product and Services

Table 18. Hestia AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Hestia Recent Developments/Updates

Table 20. Cafe X Technologies Basic Information, Manufacturing Base and Competitors

Table 21. Cafe X Technologies Major Business

Table 22. Cafe X Technologies AI Coffee Vending Robot Product and Services

Table 23. Cafe X Technologies AI Coffee Vending Robot Sales Quantity (Units),

Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Cafe X Technologies Recent Developments/Updates

Table 25. Rozum Robotics Basic Information, Manufacturing Base and Competitors

Table 26. Rozum Robotics Major Business

Table 27. Rozum Robotics AI Coffee Vending Robot Product and Services

Table 28. Rozum Robotics AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Rozum Robotics Recent Developments/Updates

Table 30. RC Coffee Basic Information, Manufacturing Base and Competitors

Table 31. RC Coffee Major Business

Table 32. RC Coffee AI Coffee Vending Robot Product and Services

Table 33. RC Coffee AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. RC Coffee Recent Developments/Updates

Table 35. LEADER AUTOMATION CO Basic Information, Manufacturing Base and Competitors

Table 36. LEADER AUTOMATION CO Major Business

Table 37. LEADER AUTOMATION CO AI Coffee Vending Robot Product and Services

Table 38. LEADER AUTOMATION CO AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. LEADER AUTOMATION CO Recent Developments/Updates

Table 40. Rozum Cafe Basic Information, Manufacturing Base and Competitors

Table 41. Rozum Cafe Major Business

Table 42. Rozum Cafe AI Coffee Vending Robot Product and Services

Table 43. Rozum Cafe AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Rozum Cafe Recent Developments/Updates

Table 45. Monty Cafe Basic Information, Manufacturing Base and Competitors

Table 46. Monty Cafe Major Business

Table 47. Monty Cafe AI Coffee Vending Robot Product and Services

Table 48. Monty Cafe AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Monty Cafe Recent Developments/Updates

Table 50. Anno Robotics (Shenzhen) Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 51. Anno Robotics (Shenzhen) Co., Ltd Major Business

Table 52. Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Product and Services

Table 53. Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Anno Robotics (Shenzhen) Co., Ltd Recent Developments/Updates

Table 55. KioSoft Technologies Basic Information, Manufacturing Base and Competitors

Table 56. KioSoft Technologies Major Business

Table 57. KioSoft Technologies AI Coffee Vending Robot Product and Services

Table 58. KioSoft Technologies AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. KioSoft Technologies Recent Developments/Updates

Table 60. Beijing OrionStar technology Basic Information, Manufacturing Base and Competitors

Table 61. Beijing OrionStar technology Major Business

Table 62. Beijing OrionStar technology AI Coffee Vending Robot Product and Services

Table 63. Beijing OrionStar technology AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Beijing OrionStar technology Recent Developments/Updates

Table 65. DUCO Basic Information, Manufacturing Base and Competitors

Table 66. DUCO Major Business

Table 67. DUCO AI Coffee Vending Robot Product and Services

Table 68. DUCO AI Coffee Vending Robot Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. DUCO Recent Developments/Updates

Table 70. Global AI Coffee Vending Robot Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global AI Coffee Vending Robot Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global AI Coffee Vending Robot Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 73. Market Position of Manufacturers in AI Coffee Vending Robot, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and AI Coffee Vending Robot Production Site of Key Manufacturer

Table 75. AI Coffee Vending Robot Market: Company Product Type Footprint

Table 76. AI Coffee Vending Robot Market: Company Product Application Footprint

Table 77. AI Coffee Vending Robot New Market Entrants and Barriers to Market Entry

Table 78. AI Coffee Vending Robot Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global AI Coffee Vending Robot Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global AI Coffee Vending Robot Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global AI Coffee Vending Robot Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global AI Coffee Vending Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global AI Coffee Vending Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global AI Coffee Vending Robot Average Price by Region (2021-2026) & (K US\$/Unit)

Table 85. Global AI Coffee Vending Robot Average Price by Region (2027-2032) & (K US\$/Unit)

Table 86. Global AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global AI Coffee Vending Robot Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global AI Coffee Vending Robot Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global AI Coffee Vending Robot Average Price by Type (2021-2026) & (K US\$/Unit)

Table 91. Global AI Coffee Vending Robot Average Price by Type (2027-2032) & (K US\$/Unit)

Table 92. Global AI Coffee Vending Robot Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global AI Coffee Vending Robot Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global AI Coffee Vending Robot Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global AI Coffee Vending Robot Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global AI Coffee Vending Robot Average Price by Application (2021-2026) & (K US\$/Unit)

Table 97. Global AI Coffee Vending Robot Average Price by Application (2027-2032) & (K US\$/Unit)

Table 98. North America AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America AI Coffee Vending Robot Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America AI Coffee Vending Robot Sales Quantity by Application (2027-2032) & (Units)

Table 102. North America AI Coffee Vending Robot Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America AI Coffee Vending Robot Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America AI Coffee Vending Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America AI Coffee Vending Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe AI Coffee Vending Robot Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe AI Coffee Vending Robot Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe AI Coffee Vending Robot Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe AI Coffee Vending Robot Sales Quantity by Country (2027-2032) & (Units)

Table 112. Europe AI Coffee Vending Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe AI Coffee Vending Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 116. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Application

(2021-2026) & (Units)

Table 117. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Application

(2027-2032) & (Units)

Table 118. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific AI Coffee Vending Robot Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific AI Coffee Vending Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific AI Coffee Vending Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 123. South America AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 124. South America AI Coffee Vending Robot Sales Quantity by Application (2021-2026) & (Units)

Table 125. South America AI Coffee Vending Robot Sales Quantity by Application (2027-2032) & (Units)

Table 126. South America AI Coffee Vending Robot Sales Quantity by Country (2021-2026) & (Units)

Table 127. South America AI Coffee Vending Robot Sales Quantity by Country (2027-2032) & (Units)

Table 128. South America AI Coffee Vending Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America AI Coffee Vending Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Type (2021-2026) & (Units)

Table 131. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Type (2027-2032) & (Units)

Table 132. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa AI Coffee Vending Robot Sales Quantity by Country (2027-2032) & (Units)

Table 136. Middle East & Africa AI Coffee Vending Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa AI Coffee Vending Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 138. AI Coffee Vending Robot Raw Material

Table 139. Key Manufacturers of AI Coffee Vending Robot Raw Materials

Table 140. AI Coffee Vending Robot Typical Distributors

Table 141. AI Coffee Vending Robot Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. AI Coffee Vending Robot Picture
- Figure 2. Global AI Coffee Vending Robot Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global AI Coffee Vending Robot Revenue Market Share by Type in 2025
- Figure 4. Robotic-Arm Barista Kiosk Examples
- Figure 5. Enclosed Bean-To-Cup Vending Kiosk Examples
- Figure 6. Capsule/Pod-Based Kiosk Examples
- Figure 7. Mobile Cart/AMR Unit Examples
- Figure 8. Global AI Coffee Vending Robot Revenue by Automation Level, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global AI Coffee Vending Robot Revenue Market Share by Automation Level in 2025
- Figure 10. Semi-Autonomous Examples
- Figure 11. Fully Autonomous Examples
- Figure 12. Global AI Coffee Vending Robot Revenue by Output Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global AI Coffee Vending Robot Revenue Market Share by Output Capacity in 2025
- Figure 14. Low-Capacity Units (?100 Cups/Day) Examples
- Figure 15. Medium-Capacity Units (100?300 Cups/Day) Examples
- Figure 16. High-Capacity Units (300?600 Cups/Day) Examples
- Figure 17. Ultra-High-Capacity Units (?600 Cups/Day) Examples
- Figure 18. Global AI Coffee Vending Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global AI Coffee Vending Robot Revenue Market Share by Application in 2025
- Figure 20. Shopping Centers Examples
- Figure 21. Workplaces Examples
- Figure 22. Transportation Hubs Examples
- Figure 23. Others Examples
- Figure 24. Global AI Coffee Vending Robot Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global AI Coffee Vending Robot Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global AI Coffee Vending Robot Sales Quantity (2021-2032) & (Units)

Figure 27. Global AI Coffee Vending Robot Price (2021-2032) & (K US\$/Unit)

Figure 28. Global AI Coffee Vending Robot Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global AI Coffee Vending Robot Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of AI Coffee Vending Robot by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 AI Coffee Vending Robot Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 AI Coffee Vending Robot Manufacturer (Revenue) Market Share in 2025

Figure 33. Global AI Coffee Vending Robot Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global AI Coffee Vending Robot Consumption Value Market Share by Region (2021-2032)

Figure 35. North America AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 38. South America AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 40. Global AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global AI Coffee Vending Robot Consumption Value Market Share by Type (2021-2032)

Figure 42. Global AI Coffee Vending Robot Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 43. Global AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global AI Coffee Vending Robot Revenue Market Share by Application (2021-2032)

Figure 45. Global AI Coffee Vending Robot Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 46. North America AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America AI Coffee Vending Robot Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America AI Coffee Vending Robot Consumption Value Market Share by Country (2021-2032)

Figure 50. United States AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe AI Coffee Vending Robot Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe AI Coffee Vending Robot Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 58. France AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific AI Coffee Vending Robot Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific AI Coffee Vending Robot Consumption Value Market Share by Region (2021-2032)

Figure 66. China AI Coffee Vending Robot Consumption Value (2021-2032) & (USD

Million)

Figure 67. Japan AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 69. India AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 72. South America AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America AI Coffee Vending Robot Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America AI Coffee Vending Robot Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa AI Coffee Vending Robot Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa AI Coffee Vending Robot Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa AI Coffee Vending Robot Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa AI Coffee Vending Robot Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa AI Coffee Vending Robot Consumption Value (2021-2032) & (USD Million)

- Figure 86. AI Coffee Vending Robot Market Drivers
- Figure 87. AI Coffee Vending Robot Market Restraints
- Figure 88. AI Coffee Vending Robot Market Trends
- Figure 89. Porters Five Forces Analysis
- Figure 90. Manufacturing Cost Structure Analysis of AI Coffee Vending Robot in 2025
- Figure 91. Manufacturing Process Analysis of AI Coffee Vending Robot
- Figure 92. AI Coffee Vending Robot Industrial Chain
- Figure 93. Sales Channel: Direct to End-User vs Distributors
- Figure 94. Direct Channel Pros & Cons
- Figure 95. Indirect Channel Pros & Cons
- Figure 96. Methodology
- Figure 97. Research Process and Data Source

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