

# Global AI Coffee Bean Sorter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Coffee Bean Sorter market size is expected to reach \$ 568 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032). AI Coffee Bean Sorter market refers to intelligent optical sorting equipment designed specifically for coffee bean quality control and defect removal across green and roasted coffee processing. These systems combine high-speed cameras, precision feeding mechanisms, and AI-based classification algorithms to identify and eject defective beans such as black, sour, insect-damaged, broken, or discolored beans, as well as foreign materials including stones, shells, and plastic contamination. Compared with conventional color sorting, AI-enabled coffee sorting improves defect recognition accuracy, reduces manual inspection, and supports more consistent flavor and grading outcomes?especially important for specialty and premium coffee supply chains. In 2025, global AI Coffee Bean Sorter production reached 8,620 units, with an average global market price of around US\$ 28,000 per unit. Demand is driven by the rapid expansion of specialty coffee consumption, tighter quality requirements from global roasters and exporters, and increasing automation adoption in origin countries and processing hubs. AI sorting is also gaining traction in roasted bean processing, where uniformity and defect control directly impact brand reputation, customer satisfaction, and downstream yield in grinding and packaging operations.

The industry chain includes upstream components such as industrial cameras, high-intensity LED lighting, optical lenses, air ejector valves, vibration feeders, and embedded compute modules, while midstream manufacturers integrate these into turnkey sorting platforms with application-specific AI models trained on coffee defect patterns. Downstream customers include coffee cooperatives and exporters, green bean processing plants, commercial roasting factories, and premium roasters seeking higher grade recovery and reduced defect rates. Gross margins are generally supported by higher system value and application specialization versus generic sorters, but remain

influenced by hardware cost structure, after-sales service intensity, and the level of software differentiation in defect classification performance.

This report studies the global AI Coffee Bean Sorter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Coffee Bean Sorter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Coffee Bean Sorter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Coffee Bean Sorter total production and demand, 2021-2032, (Units)

Global AI Coffee Bean Sorter total production value, 2021-2032, (USD Million)

Global AI Coffee Bean Sorter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AI Coffee Bean Sorter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AI Coffee Bean Sorter domestic production, consumption, key domestic manufacturers and share

Global AI Coffee Bean Sorter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AI Coffee Bean Sorter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AI Coffee Bean Sorter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AI Coffee Bean Sorter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tomra, Buhler (SORTEX), Satake, Hefei Meyer Optoelectronic Technology Inc., Cimbria, Suzhou Satake Manufacturing, Key Technology (Duravant), Hefei Taiho Intelligent Technology Group, DAEWON GSI CO., LTD., Comas Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Coffee Bean Sorter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Coffee Bean Sorter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Coffee Bean Sorter Market, Segmentation by Type:

Small AI Coffee Bean Sorter

Large AI Coffee Bean Sorter

Global AI Coffee Bean Sorter Market, Segmentation by Sensing Technology:

RGB Vision Sorter

NIR Sorter

Others

Global AI Coffee Bean Sorter Market, Segmentation by AI Capability Level:

Rule-based + Basic AI

Deep Learning Defect Detection

Others

#### Global AI Coffee Bean Sorter Market, Segmentation by Application:

Coffee Shop

Coffee Factory

Others

#### **Companies Profiled:**

Tomra

Buhler (SORTEX)

Satake

Hefei Meyer Optoelectronic Technology Inc.

Cimbria

Suzhou Satake Manufacturing

Key Technology (Duravant)

Hefei Taiho Intelligent Technology Group

DAEWON GSI CO., LTD.

Comas Industries

National Recovery Technologies (NRT)

**Key Questions Answered:**

1. How big is the global AI Coffee Bean Sorter market?
2. What is the demand of the global AI Coffee Bean Sorter market?
3. What is the year over year growth of the global AI Coffee Bean Sorter market?
4. What is the production and production value of the global AI Coffee Bean Sorter market?
5. Who are the key producers in the global AI Coffee Bean Sorter market?
6. What are the growth factors driving the market demand?

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