

Global AI Chips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Chips market size was valued at US\$ 109043 million in 2025 and is forecast to a readjusted size of US\$ 397631 million by 2032 with a CAGR of 19.5% during review period.

In 2025, global AI Chips capacity 15,000 k Pcs, sales reached approximately 13,500 k Pcs, with an average market price of around 7,850 USD/Pcs, industrial gross margin 54%.

AI chips have shifted from “a single accelerator” to a system product: in the cloud, GPUs or in-house ASICs are packaged with high-speed interconnects, rack-scale power delivery and liquid cooling to industrialize training and inference as repeatable “AI factories”; on-device, AI chips are embedded into SoCs/CPUs where privacy, power and user experience define differentiation. The market’s center of gravity spans three tracks: NVIDIA-style GPU + full-stack systems, AMD/Intel pushing datacenter accelerators and open software, and hyperscalers (Google/AWS/Microsoft/Meta) scaling in-house ASICs to secure supply and economics; at the edge, Apple and Qualcomm turn NPUs into platform gates.

AI-chip KPIs are moving from peak compute to system efficiency across compute ? memory ? interconnect ? power density. HBM capacity/bandwidth is now decisive (e.g., MI300X discloses 192GB HBM3 and 5.3TB/s; Gaudi 3 up to 128GB HBM and 3.7TB/s; TPU v5p publishes per-chip HBM specs). Low precision (FP8/FP4) and new kernels are the incremental lever for inference and reasoning workloads, while rack-scale fabrics improve realized throughput (NVL72 emphasizes a unified 72-GPU domain and 130TB/s-class fabric; Blackwell Ultra discloses NVLink 5 bandwidth and max topology). Power density and cooling are “chip-level constraints,” with DGX-class systems

publishing system power and HBM3e bandwidth; in automotive/robotics, determinism and safety isolation become part of what an AI chip is, exemplified by disclosed Thor compute and power envelopes.

Across the supply chain, AI chips are increasingly a systems game: upstream, leading-edge nodes plus advanced packaging (2.5D/CoWoS-class) and HBM supply set the ramp speed; midstream, competition extends from silicon into boards, servers, racks, networking and the software stack (compilers/inference runtimes/collectives) that determines time-to-deploy and stickiness; downstream, hyperscalers, internet platforms, automakers and device OEMs harden requirements into specs. A telling recent move is how rack-scale delivery becomes part of “AI chip capability”: AMD has completed its acquisition of ZT Systems, explicitly combining CPU+GPU+networking with rack-scale systems expertise to match how hyperscalers buy and deploy.

Growth is spilling out along three lines. (1) Datacenter AI chips are shifting from “single-GPU racing” to “AI-factory racing,” with hyperscalers publishing rack/cluster-scale availability (OCI discloses liquid-cooled GB200 NVL72 for very large clusters; SK Group and NVIDIA announce an AI factory exceeding 50,000 GPUs, anchored by manufacturing, digital twins and agents). (2) Geopolitics and compliance have become part of product roadmaps: the U.S. AI diffusion framework and its subsequent rescission—along with continuing guidance on advanced computing ICs—push finer-grained supply, SKU and shipment strategies. (3) On-device AI chips are becoming eligibility gates: Windows writes a 40+ TOPS NPU threshold into Copilot+ PC requirements; Apple discloses M4’s 38 TOPS Neural Engine and ties on-device GenAI to system experience; in vehicles, centralized compute platforms like Thor point to cockpit + AD fusion and higher safety-grade compute as the next leg. Over the next 12–24 months, the most bankable trend is not just “bigger models,” but “more inference, stronger systems, deeper verticalization”: FP4/FP8 inference and communication efficiency become the power-efficiency battlefield; HBM and advanced packaging remain critical supply constraints; sovereign/industry AI factories will expand procurement from chips to racks, power, liquid cooling and ops software; robotics and industrial edge broaden AI-chip demand from vision into multimodal real-time control.

This report is a detailed and comprehensive analysis for global AI Chips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Technical Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Chips market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Chips market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Chips market size and forecasts, by Technical Architecture and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Chips market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Chips

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Chips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, AMD, Intel, Google, Microsoft, Amazon, Samsung, Qualcomm, IBM, Apple, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Chips market is split by Technical Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technical Architecture, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technical Architecture

GPU

FPGA

ASIC

Others

Market segment by Function

Training Chip

Inference Chip

Market segment by Industry

Data Center

Automobile

Robot

Consumer Electronics

Medical

Others

Market segment by Application

Cloud Server

Edge and Terminal (Mobile Device)

Major players covered

NVIDIA

AMD

Intel

Google

Microsoft

Amazon

Samsung

Qualcomm

IBM

Apple

Meta

Cerebras Systems

Groq

Graphcore

Tenstorrent

Hailo

SambaNova

Huawei

Cambricon

Horizon Robotics

Biren

Iluvatar CoreX

Moore Threads

MetaX

Enflame

Hygon Information Technology

Changsha Jingjia Microelectronics

Kunlunxin (Baidu)

T-Head (Alibaba)

Hexaflake

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Chips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Chips, with price, sales quantity,

revenue, and global market share of AI Chips from 2021 to 2026.

Chapter 3, the AI Chips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Chips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technical Architecture and by Application, with sales market share and growth rate by Technical Architecture, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Chips market forecast, by regions, by Technical Architecture, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Chips.

Chapter 14 and 15, to describe AI Chips sales channel, distributors, customers, research findings and conclusion.

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