

Global AI CCTV Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI CCTV Monitoring Software market size is expected to reach \$ 735 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

AI CCTV Monitoring Software refers to the integration of AI technologies such as computer vision and deep learning into traditional closed-circuit television (CCTV) monitoring systems, enabling real-time or offline intelligent analysis and understanding of video footage. Its core functions are no longer limited to simple recording and playback, but automatically perform target detection and classification (such as identifying people, vehicles, and animals), behavior recognition (such as loitering, falling, and fighting), feature extraction (such as faces and license plates), anomaly alarms, and video summary retrieval. This software automatically filters key information from massive amounts of monitoring data through algorithms, transforming passive recording into proactive early warning, significantly improving security efficiency, and is widely used in urban security, traffic management, smart retail, and industrial safety.

The global development of AI CCTV Monitoring Software exhibits a distinct regional pattern: North America, relying on its mature security system and cloud computing ecosystem, is dominated by video data uploading to the cloud and intelligent analysis platforms (such as cloud-native VMS), accompanied by strict legislation on privacy protection; Europe, affected by GDPR, has limited the application of facial recognition, shifting its technological focus to anonymized behavioral analysis and anomaly detection; China, driven by government-led 'Safe City' and 'Skynet Project,' has achieved large-scale deployment of facial recognition and city-level video structuring, but recent tightening regulations have prompted companies to shift towards non-facial recognition technologies; Japan and Southeast Asia prioritize lightweight applications

such as elderly care monitoring and traffic management. Future trends include integration with large language models to achieve natural language video retrieval, federated learning to protect privacy data, and improved real-time performance through edge computing. Major obstacles include increased regulatory risks due to public concerns about privacy violations, high deployment costs due to inconsistent protocols across brands, and decreased algorithm accuracy in complex real-world environments (adverse weather, occlusion). In terms of dynamics, the EU is planning to introduce an Artificial Intelligence Act to strictly restrict real-time biometric technology, while open-source detection models are lowering the application threshold for SMEs. The industry is shifting from a 'functionality competition' to a new stage of 'compliance and ecosystem integration'.

This report studies the global AI CCTV Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI CCTV Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI CCTV Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI CCTV Monitoring Software total market, 2021-2032, (USD Million)

Global AI CCTV Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI CCTV Monitoring Software total market, key domestic companies, and share, (USD Million)

Global AI CCTV Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI CCTV Monitoring Software total market by Type, CAGR, 2021-2032, (USD Million)

Global AI CCTV Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI CCTV Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Actuate, Avigilon, AxxonSoft, Eagle Eye Networks, Genetec, Icetana, Irisity (IRIS+), Lumana, Milestone, Rhombus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI CCTV Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI CCTV Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI CCTV Monitoring Software Market, Segmentation by Type:

Edge Software

Server Software

Cloud Platform Software

Hybrid Deployment

Global AI CCTV Monitoring Software Market, Segmentation by Number of Parameters:

Low-Parameter Model (Number of Parameters

Medium-Parameter Model (Number of Parameters: 10? – 10?)

High-Parameter Model (Number of Parameters: 10? – 10?)

Very Large-Scale Parameter Model (Number of Parameters > 10?)

Global AI CCTV Monitoring Software Market, Segmentation by Application:

Public Safety

Smart Transportation

Smart Retail

Industry and Manufacturing

Healthcare

Residential and Building Systems

Logistics and Warehousing

Others

Companies Profiled:

Actuate

Avigilon

AxxonSoft

Eagle Eye Networks

Genetec

Icetana

Irisity (IRIS+)

Lumana

Milestone

Rhombus

Scylla

Videoloft

Spot AI

Surveily

Verkada

viAct

Hikvision

SenseTime

Panasonic

Key Questions Answered

1. How big is the global AI CCTV Monitoring Software market?
2. What is the demand of the global AI CCTV Monitoring Software market?

3. What is the year over year growth of the global AI CCTV Monitoring Software market?
4. What is the total value of the global AI CCTV Monitoring Software market?
5. Who are the Major Players in the global AI CCTV Monitoring Software market?
6. What are the growth factors driving the market demand?

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