

Global AI Cardiovascular Ultrasound Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Cardiovascular Ultrasound Solution market size is expected to reach \$ 2515 million by 2032, rising at a market growth of 21.7% CAGR during the forecast period (2026-2032).

AI Cardiovascular Ultrasound Solutions are artificial intelligence-enabled software and system platforms designed to enhance cardiac and vascular ultrasound imaging by automating image acquisition, interpretation, quantification, and clinical reporting. These solutions typically integrate with echocardiography systems to provide real-time scan guidance, standardized view recognition, automated measurements such as ejection fraction (EF), global longitudinal strain (GLS), and valve parameters, as well as detection of structural and functional abnormalities. By reducing operator dependency and inter-observer variability, AI cardiovascular ultrasound improves diagnostic consistency, workflow efficiency, and throughput in cardiology departments, echocardiography labs, intensive care units, and point-of-care settings. Depending on regulatory status, products may function as clinical decision support tools or as regulated Software as a Medical Device (SaMD) supporting diagnostic use.

From a classification perspective, the market can be parameterized by application scope (echocardiography, stress echo, vascular ultrasound, hemodynamic assessment), AI functional depth (scan guidance, automated quantification, disease classification, decision support), care setting (cardiology labs, ICU, emergency/POCUS, outpatient screening), and deployment model (on-device embedded AI, hybrid edge-cloud platforms, cloud-based analytics, or plug-in software for existing systems). These dimensions align with how hospitals and imaging centers evaluate solutions, balancing clinical scope, integration complexity, regulatory clearance, and total cost of ownership.

The industry value chain begins upstream with ultrasound system manufacturers, transducer suppliers, and semiconductor providers, followed by midstream AI algorithm

developers and software platform vendors. Downstream customers include hospitals, cardiac imaging centers, and outpatient clinics, with purchasing decisions often influenced by compatibility with existing ultrasound fleets and PACS/EMR systems. Gross margins are generally attractive for AI cardiovascular ultrasound solutions due to their software-driven nature, though margins may be moderated by clinical validation, regulatory compliance, and integration services. Transactions typically start with pilot deployments, followed by multi-year licenses priced per device, per site, or per exam volume. Market trends include deeper AI automation at the device level, expansion from measurement-focused tools to disease-level intelligence, increasing regulatory approvals, and broader adoption in POCUS and preventive cardiovascular screening.

This report studies the global AI Cardiovascular Ultrasound Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Cardiovascular Ultrasound Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Cardiovascular Ultrasound Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Cardiovascular Ultrasound Solution total market, 2021-2032, (USD Million)

Global AI Cardiovascular Ultrasound Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Cardiovascular Ultrasound Solution total market, key domestic companies, and share, (USD Million)

Global AI Cardiovascular Ultrasound Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Cardiovascular Ultrasound Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Cardiovascular Ultrasound Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Cardiovascular Ultrasound Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, Samsung Medison, Mindray, Butterfly Network, Exo, Clarius, UltraSight, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Cardiovascular Ultrasound Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Cardiovascular Ultrasound Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Cardiovascular Ultrasound Solution Market, Segmentation by Type:

Equipment

Software

Global AI Cardiovascular Ultrasound Solution Market, Segmentation by System Architecture & Commercial Model:

On-device / Embedded AI Solutions

Hybrid Edge?Cloud AI Platforms

AI Plug-ins for Existing Ultrasound Systems

Others

Global AI Cardiovascular Ultrasound Solution Market, Segmentation by AI Function Depth:

Scan Guidance & View Recognition

Automated Measurement & Quantification

Structural & Functional Abnormality Detection

Disease Classification & Risk Stratification

Others

Global AI Cardiovascular Ultrasound Solution Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

GE HealthCare

Philips

Siemens Healthineers

Canon Medical Systems

Samsung Medison

Mindray

Butterfly Network

Exo

Clarius

UltraSight

Us2.ai

Ultramics

United Imaging

Key Questions Answered

1. How big is the global AI Cardiovascular Ultrasound Solution market?
2. What is the demand of the global AI Cardiovascular Ultrasound Solution market?
3. What is the year over year growth of the global AI Cardiovascular Ultrasound Solution market?
4. What is the total value of the global AI Cardiovascular Ultrasound Solution market?
5. Who are the Major Players in the global AI Cardiovascular Ultrasound Solution market?
6. What are the growth factors driving the market demand?

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