

Global AI-based Medical Imaging Tool Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI-based Medical Imaging Tool market size is expected to reach \$ 2973 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

An AI-based Medical Imaging Tool is an intelligent diagnostic and analytical solution that integrates machine learning, deep learning and computer vision technologies with traditional medical imaging modalities including CT, MRI, X-ray, ultrasound and pathological slides; it autonomously processes, segments and interprets medical image data to realize high-precision automatic lesion detection, localization, quantitative analysis and risk stratification, and provides standardized auxiliary diagnostic suggestions, prognostic evaluation and treatment planning references for radiologists, clinicians and pathologists. As a software or hardware-software integrated medical device certified in line with medical regulatory standards, it covers the full clinical workflow of medical imaging from pre-scanning parameter optimization and real-time image processing to post-scanning diagnosis and follow-up monitoring, supports multi-modal image fusion and cross-device data sharing, and is widely applied in disease screening, early diagnosis and precision treatment of tumors, cardiovascular and cerebrovascular diseases, and respiratory diseases. It effectively reduces the reliance on manual image interpretation, shortens diagnostic turnaround time, lowers missed diagnosis and misdiagnosis rates caused by human factors, and empowers primary medical institutions with limited professional imaging resources to improve diagnostic capabilities, serving as a core intelligent tool for advancing the digital and precision transformation of clinical medical imaging diagnosis.

The industry trends for AI-based Medical Imaging Tools center on the shift from single-disease auxiliary diagnosis to medical imaging general large models with multi-modal data fusion capabilities, the deep integration with the full clinical workflow covering screening, diagnosis and prognosis evaluation, the adoption of federated learning and

edge computing to balance data sharing and privacy protection, the standardization of global regulatory approval pathways for such AI medical devices, and the evolution of the human-machine collaborative diagnosis model as the core application form, while also integrating with emerging imaging technologies to improve lesion detection accuracy and reduce radiation doses; key opportunities lie in the surging clinical demand driven by global aging and the high incidence of chronic diseases, the huge incremental space in the sinking primary medical market due to the uneven distribution of professional imaging resources, strong policy support for medical digitalization and AI healthcare in major countries, the expansion of application scenarios to cutting-edge fields such as psychiatric assessment and nuclear medicine quantitative analysis, the accelerated clinical transformation of technologies via industry-university-research cooperation, and the reduced R&D threshold brought by falling computing power costs; meanwhile, the product faces prominent challenges including severe medical data silos, high costs and uneven quality of medical image annotation, the 'black box' effect of AI model decision-making leading to clinical trust barriers, soaring enterprise compliance costs due to stringent cross-regional data security and privacy regulations, inconsistent global regulatory standards and cumbersome approval processes for medical AI devices, the disconnection between technological R&D and real clinical needs, insufficient model generalization ability to adapt to complex clinical scenarios, and the imperfection of the medical insurance payment system for such AI tools in most regions.

This report studies the global AI-based Medical Imaging Tool demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-based Medical Imaging Tool, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-based Medical Imaging Tool that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-based Medical Imaging Tool total market, 2021-2032, (USD Million)

Global AI-based Medical Imaging Tool total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-based Medical Imaging Tool total market, key domestic companies, and share, (USD Million)

Global AI-based Medical Imaging Tool revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-based Medical Imaging Tool total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-based Medical Imaging Tool total market by Application, CAGR, 2021-2032,

(USD Million)

This report profiles major players in the global AI-based Medical Imaging Tool market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ScreenPoint Medical, Volpara Solutions, CureMetrix, Densitas, Enlitic, Lunit, Aidoc, Contextflow, Butterfly Network, QView Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-based Medical Imaging Tool market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-based Medical Imaging Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI-based Medical Imaging Tool Market, Segmentation by Type:

Breast Imaging

Cardiovascular Imaging

Lung Imaging

Neurological Imaging

Other

Global AI-based Medical Imaging Tool Market, Segmentation by Imaging Modality Type:

Ct-oriented Type

Mri-oriented Type

Multi-modality Fusion Type

Global AI-based Medical Imaging Tool Market, Segmentation by Functional Positioning:

Screening-oriented

Diagnostic Assistance

Others

Global AI-based Medical Imaging Tool Market, Segmentation by Application:

Hospital

Clinic

Research Institutions

Companies Profiled:

ScreenPoint Medical

Volpara Solutions

CureMetrix

Densitas

Enlitic

Lunit

Aidoc

Contextflow

Butterfly Network

QView Medical

Brainomix

4Quant

Quibim

Qure

Methinks

Blackford Analysis

Behold

Nanox

Siemens Healthineers (AI-Rad Companion)

Rad AI

Harrison.ai

Paxera UltimaAi

Viz.ai

Gleamer

Arterys

EnvoyAI

ContextVision

General Electric

Fujifilm

iCAD

Nuance Communications

Beijing Infervision Technology

Beijing Shenrui Bolian

RapidAI

Key Questions Answered

1. How big is the global AI-based Medical Imaging Tool market?
2. What is the demand of the global AI-based Medical Imaging Tool market?
3. What is the year over year growth of the global AI-based Medical Imaging Tool market?
4. What is the total value of the global AI-based Medical Imaging Tool market?
5. Who are the Major Players in the global AI-based Medical Imaging Tool market?
6. What are the growth factors driving the market demand?

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