

Global AI-based Diabetic Eye Disease Screening System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI-based Diabetic Eye Disease Screening System market size is expected to reach \$ 616 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

AI-based diabetic eye disease screening systems are intelligent diagnostic support tools developed using deep learning, computer vision, and medical image analysis technologies. These systems capture retinal images using fundus cameras, ultra-widefield fundus cameras, or portable retinal cameras and employ AI algorithms, such as convolutional neural networks, to automatically detect diabetic retinopathy, diabetic macular edema (DME), and other fundus abnormalities. Based on international clinical grading standards, they generate outputs regarding the need for referral, the severity of lesions, and preliminary diagnostic findings. Typically integrating features such as image quality assessment, automated lesion detection, disease grading, risk prediction, electronic medical record (EMR) interfaces, and cloud-based data management, these systems can be deployed in hospitals, primary care facilities, health check-up centers, diabetes clinics, and mobile medical settings. This enables large-scale, efficient, and standardized screening for diabetic eye disease, thereby increasing early detection rates and alleviating the shortage of ophthalmologists.

As the global diabetic population grows and diabetic retinopathy emerges as a leading cause of adult blindness coupled with strengthened government policies on screening for diabetes complications the market for AI-based diabetic eye disease screening systems is entering a phase of rapid commercialization. In recent years, countries and regions including the United States, China, Europe, Japan, and India have approved AI-assisted fundus screening products for clinical use, marking the transition of AI from a

research concept to a standardized medical tool. Looking ahead, driven by improvements in AI algorithm accuracy, the widespread adoption of non-mydriatic fundus cameras, the digitalization of primary care, and the refinement of health insurance reimbursement systems, AI screening systems will expand from tertiary hospitals to community clinics, health check-up centers, pharmacies, mobile screening units, and home health management settings. Furthermore, by integrating cloud computing, telemedicine, large-model-assisted diagnostics, multi-disease screening, and continuous health management services, these systems will form a comprehensive business model? 'Device + AI Software + Cloud Platform + Chronic Disease Management'? with the global market expected to maintain high growth rates in the coming years.

This report studies the global AI-based Diabetic Eye Disease Screening System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-based Diabetic Eye Disease Screening System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-based Diabetic Eye Disease Screening System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-based Diabetic Eye Disease Screening System total market, 2021-2032, (USD Million)

Global AI-based Diabetic Eye Disease Screening System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-based Diabetic Eye Disease Screening System total market, key domestic companies, and share, (USD Million)

Global AI-based Diabetic Eye Disease Screening System revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-based Diabetic Eye Disease Screening System total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-based Diabetic Eye Disease Screening System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-based Diabetic Eye Disease Screening System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Eyenuk, AEYE Health, Optomed, Remidio, Retmarker, VoxelCloud, Airdoc, Zhiyuan Huitu, IDx, LLC, Zhenhealth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-based Diabetic Eye Disease Screening System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-based Diabetic Eye Disease Screening System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI-based Diabetic Eye Disease Screening System Market, Segmentation by Type:

On-premise

Cloud-based

Hybrid Mode

Global AI-based Diabetic Eye Disease Screening System Market, Segmentation by Business Model:

Software Licensing

SaaS Subscription

Per-Screening Fee

Integrated AI + Hardware Sales

Others

Global AI-based Diabetic Eye Disease Screening System Market, Segmentation by Application:

General Hospitals

Ophthalmology Hospitals

Diabetes Specialty Hospitals

Companies Profiled:

Eyenuk

AEYE Health

Optomed

Remidio

Retmarker

VoxelCloud

Airdoc

Zhiyuan Huitu

IDx, LLC

Zhenhealth

Key Questions Answered

1. How big is the global AI-based Diabetic Eye Disease Screening System market?
2. What is the demand of the global AI-based Diabetic Eye Disease Screening System market?
3. What is the year over year growth of the global AI-based Diabetic Eye Disease Screening System market?
4. What is the total value of the global AI-based Diabetic Eye Disease Screening System market?
5. Who are the Major Players in the global AI-based Diabetic Eye Disease Screening System market?
6. What are the growth factors driving the market demand?

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