

Global AI-Assisted Ultrasound Diagnostic System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5322621E2D9EN.html>

Date: September 2026

Pages: 141

Price: US\$ 4,480.00 (Single User License)

ID: G5322621E2D9EN

Abstracts

The global AI-Assisted Ultrasound Diagnostic System market size is expected to reach \$ 7118 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032).

AI-Assisted Ultrasound Diagnostic System refers to an intelligent medical imaging solution that integrates artificial intelligence technologies, including machine learning, deep learning, computer vision, and data analytics, with ultrasound imaging equipment and clinical workflows. The system analyzes ultrasound images, video streams, measurements, and patient-related clinical information to provide automated image optimization, anatomical recognition, quantitative analysis, lesion detection, risk assessment, workflow assistance, and clinical decision support. AI-assisted ultrasound diagnostic systems are primarily designed to improve diagnostic consistency, reduce operator dependency, enhance examination efficiency, and support early disease screening across areas such as cardiovascular ultrasound, obstetric and gynecologic ultrasound, breast ultrasound, thyroid ultrasound, liver ultrasound, vascular imaging, oncology screening, and point-of-care ultrasound (POCUS).

Key Findings

AI-assisted ultrasound systems are accelerating the transition from operator-dependent imaging toward standardized intelligent diagnosis

Cardiovascular ultrasound represents one of the largest clinical application segments with strong AI adoption demand

Cloud-based and hybrid AI deployment models are expanding rapidly across

hospitals and imaging networks

Deep learning and computer vision technologies remain the core technical foundations of AI ultrasound solutions

The market structure combines global ultrasound equipment leaders and specialized medical AI software companies

Market Trends

The AI-assisted ultrasound diagnostic system market is evolving from single-function assistance tools toward integrated intelligent ultrasound platforms combining image acquisition, automated analysis, workflow management, and clinical decision support. Deep learning algorithms are increasingly used for anatomical segmentation, automatic measurement, disease classification, and quality control, enabling ultrasound examinations to become more standardized and reproducible. Major ultrasound equipment manufacturers are embedding AI capabilities directly into ultrasound consoles, while specialized AI companies are developing cloud-based diagnostic platforms and disease-specific algorithms. The increasing adoption of handheld ultrasound devices, telemedicine, and point-of-care ultrasound is further expanding demand for AI assistance, particularly in regions facing shortages of experienced sonographers. Future development is expected to focus on multimodal medical AI integration, combining ultrasound with electronic health records, laboratory data, and other imaging modalities to improve personalized diagnosis.

Market Dynamics

Drivers

Growing global demand for early disease screening, rising healthcare workloads, and shortages of experienced ultrasound specialists are major factors driving adoption of AI-assisted ultrasound diagnostic systems. AI technologies help improve examination consistency, reduce scanning time, automate repetitive measurements, and support physicians in detecting abnormalities at earlier stages. The expansion of cardiovascular disease management, cancer screening programs, maternal healthcare, and emergency medicine applications is creating additional demand for intelligent ultrasound solutions. In emerging markets, AI-enabled ultrasound is also viewed as an effective approach to improving access to high-quality diagnostic services.

Restraints

The adoption of AI-assisted ultrasound diagnostic systems is limited by regulatory approval complexity, clinical validation requirements, integration challenges with existing hospital information systems, and concerns regarding algorithm reliability. Medical institutions often require extensive evidence demonstrating clinical effectiveness before large-scale deployment. Differences in ultrasound equipment standards, imaging protocols, and patient populations may also affect AI model performance. In addition, the relatively high investment costs associated with advanced ultrasound platforms and AI software licensing can restrict adoption among smaller healthcare facilities.

Opportunities

The market presents significant opportunities through the development of portable AI ultrasound devices, cloud-based diagnostic platforms, and disease-specific AI algorithms. Expansion of POCUS applications in emergency care, primary healthcare, rural medicine, and remote diagnosis is expected to create new growth opportunities. AI-assisted ultrasound solutions targeting cardiovascular risk assessment, breast cancer screening, thyroid evaluation, and maternal-fetal monitoring are expected to attract increasing investment. Partnerships between ultrasound equipment manufacturers, AI software developers, and healthcare providers will accelerate commercialization and clinical adoption.

Challenges

The industry faces challenges related to clinical acceptance, data quality, algorithm transparency, and global regulatory differences. Developing reliable AI models requires large-scale, diverse, and accurately annotated medical datasets, while maintaining patient privacy and data security remains a critical requirement. Another challenge is ensuring that AI systems provide explainable recommendations that physicians can confidently incorporate into clinical decision-making. Competition among equipment manufacturers and AI software providers may also increase pressure on technology differentiation and commercialization efficiency.

Industry Chain Analysis

The AI-assisted ultrasound diagnostic system industry chain includes upstream components, midstream system development, and downstream clinical applications. The upstream segment consists of ultrasound transducers, semiconductor components,

imaging processors, computing hardware, medical software infrastructure, and AI development technologies. The midstream segment includes ultrasound equipment manufacturers, AI algorithm developers, medical imaging software providers, and integrated diagnostic solution suppliers responsible for combining ultrasound hardware with AI analysis capabilities. The downstream segment covers hospitals, diagnostic centers, specialty clinics, emergency medical services, and primary healthcare institutions. Value creation is mainly generated through improvements in diagnostic accuracy, workflow efficiency, clinical standardization, and healthcare accessibility.

Value Chain Analysis

The value chain of AI-assisted ultrasound diagnostic systems is driven by the integration of medical imaging expertise, artificial intelligence algorithms, and clinical workflow optimization. Hardware suppliers provide imaging acquisition capabilities, AI developers contribute algorithm models for recognition and prediction, and healthcare providers generate clinical feedback that improves system performance. Companies with strong ultrasound imaging databases, regulatory capabilities, and integrated hardware-software platforms have greater advantages in commercialization. The long-term value proposition is shifting from selling ultrasound equipment alone toward providing intelligent diagnostic ecosystems combining devices, software, data services, and clinical applications.

Segment Insights

By AI technology, deep learning AI and computer vision AI represent the dominant technological approaches because ultrasound diagnosis relies heavily on image interpretation, segmentation, measurement automation, and pattern recognition. Deep learning models are increasingly applied in cardiac function assessment, fetal development monitoring, tumor detection, and organ quantification, while computer vision technologies support real-time image enhancement and automated workflow assistance. Natural language processing (NLP) remains an emerging segment, mainly used for clinical reporting automation, structured documentation, and integration with electronic medical records.

By deployment model, hybrid deployment is becoming an important direction because healthcare institutions require both cloud-based scalability and local data security. Cloud-based AI ultrasound systems provide centralized algorithm updates and remote diagnostic capabilities, while on-premise systems remain preferred in hospitals with strict data governance requirements. The combination of cloud intelligence and local clinical workflows is expected to become a mainstream deployment approach.

Downstream Market Opportunities

The largest downstream opportunities are concentrated in cardiovascular imaging, women's health, oncology screening, and emergency ultrasound. Cardiovascular ultrasound benefits from AI-assisted measurement and automated cardiac function assessment, while breast and thyroid ultrasound applications are expanding due to increasing demand for early cancer detection. Obstetric and gynecologic ultrasound is another important growth area as AI improves fetal measurement accuracy and examination standardization. In addition, portable AI ultrasound devices are creating new opportunities in primary care, rural healthcare, and telemedicine environments where specialist resources are limited.

Regional Insights

North America and Europe represent mature markets with strong adoption of advanced medical imaging technologies, established regulatory systems, and high healthcare investment levels. These regions show strong demand for AI-enabled ultrasound solutions in hospitals, specialty clinics, and research institutions. Asia-Pacific is expected to become one of the fastest-growing regions driven by expanding healthcare infrastructure, increasing diagnostic demand, government digital healthcare initiatives, and the development of local medical AI companies. China, Japan, South Korea, and other Asian markets are actively promoting medical AI commercialization and intelligent healthcare transformation.

Competitive Landscape Analysis

The competitive landscape of AI-assisted ultrasound diagnostic systems consists of two major groups: global ultrasound imaging leaders and specialized medical AI companies. Companies such as GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, Fujifilm Healthcare, and Samsung Medison leverage established ultrasound hardware platforms, clinical databases, and global healthcare networks to integrate AI functions into ultrasound systems. Specialized AI companies such as Butterfly Network, Clarius, VUNO, and Lunit focus on AI software platforms, portable ultrasound intelligence, and disease-specific algorithms. Chinese companies including Mindray, United Imaging Healthcare, SonoScape, and VINNO are strengthening competitiveness through integration of ultrasound hardware, AI algorithms, and domestic healthcare applications. Future competition will increasingly depend on algorithm performance, clinical validation, regulatory capabilities, data resources, and ecosystem integration.

Report Scope

This report studies the global AI-Assisted Ultrasound Diagnostic System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-Assisted Ultrasound Diagnostic System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-Assisted Ultrasound Diagnostic System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-Assisted Ultrasound Diagnostic System total market, 2021-2032, (USD Million)

Global AI-Assisted Ultrasound Diagnostic System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-Assisted Ultrasound Diagnostic System total market, key domestic companies, and share, (USD Million)

Global AI-Assisted Ultrasound Diagnostic System revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-Assisted Ultrasound Diagnostic System total market by Product Forms, CAGR, 2021-2032, (USD Million)

Global AI-Assisted Ultrasound Diagnostic System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-Assisted Ultrasound Diagnostic System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, Fujifilm Healthcare, Samsung Medison, Esaote, Konica Minolta Healthcare, Butterfly Network, Clarius, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-Assisted Ultrasound Diagnostic System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Product Forms, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-Assisted Ultrasound Diagnostic System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global AI-Assisted Ultrasound Diagnostic System Market, Segmentation by Product Forms:

AI-Enhanced Ultrasound Equipment

AI Ultrasound Software Platform

Global AI-Assisted Ultrasound Diagnostic System Market, Segmentation by AI Technologies:

Computer Vision AI

Deep Learning AI

Natural Language Processing (NLP)

Global AI-Assisted Ultrasound Diagnostic System Market, Segmentation by Deployment Models:

Cloud-Based AI Ultrasound System

On-Premise AI Ultrasound System

Hybrid Deployment

Global AI-Assisted Ultrasound Diagnostic System Market, Segmentation by Application:

Cardiovascular Ultrasound

Obstetric and Gynecologic Ultrasound

Breast Ultrasound

Thyroid Ultrasound

Liver Ultrasound

Vascular Ultrasound

Others

Companies Profiled:

GE HealthCare

Philips

Siemens Healthineers

Canon Medical Systems

Fujifilm Healthcare

Samsung Medison

Esaote

Konica Minolta Healthcare

Butterfly Network

Clarius

VUNO

Lunit

Niramai

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Shanghai United Imaging Healthcare Co., Ltd

SonoScape Medical Corp

VINNO Technology (Suzhou) Co., Ltd.

Key Questions Answered

1. How big is the global AI-Assisted Ultrasound Diagnostic System market?
2. What is the demand of the global AI-Assisted Ultrasound Diagnostic System market?
3. What is the year over year growth of the global AI-Assisted Ultrasound Diagnostic System market?
4. What is the total value of the global AI-Assisted Ultrasound Diagnostic System market?
5. Who are the Major Players in the global AI-Assisted Ultrasound Diagnostic System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 AI-Assisted Ultrasound Diagnostic System Introduction

1.2 World AI-Assisted Ultrasound Diagnostic System Market Size & Forecast (2021 & 2025 & 2032)

1.3 World AI-Assisted Ultrasound Diagnostic System Total Market by Region (by Headquarter Location)

1.3.1 World AI-Assisted Ultrasound Diagnostic System Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.3 China Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.4 Europe Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.5 Japan Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.6 South Korea Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.7 ASEAN Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.3.8 India Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 AI-Assisted Ultrasound Diagnostic System Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

2.2 World AI-Assisted Ultrasound Diagnostic System Consumption Value by Region

2.2.1 World AI-Assisted Ultrasound Diagnostic System Consumption Value by Region (2021-2026)

2.2.2 World AI-Assisted Ultrasound Diagnostic System Consumption Value Forecast by Region (2027-2032)

2.3 United States AI-Assisted Ultrasound Diagnostic System Consumption Value

(2021-2032)

2.4 China AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

2.5 Europe AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

2.6 Japan AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

2.7 South Korea AI-Assisted Ultrasound Diagnostic System Consumption Value
(2021-2032)

2.8 ASEAN AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

2.9 India AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032)

3 WORLD AI-ASSISTED ULTRASOUND DIAGNOSTIC SYSTEM COMPANIES COMPETITIVE ANALYSIS

3.1 World AI-Assisted Ultrasound Diagnostic System Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global AI-Assisted Ultrasound Diagnostic System Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for AI-Assisted Ultrasound Diagnostic System
in 2025

3.2.3 Global Concentration Ratios (CR8) for AI-Assisted Ultrasound Diagnostic System
in 2025

3.3 AI-Assisted Ultrasound Diagnostic System Company Evaluation Quadrant

3.4 AI-Assisted Ultrasound Diagnostic System Market: Overall Company Footprint
Analysis

3.4.1 AI-Assisted Ultrasound Diagnostic System Market: Region Footprint

3.4.2 AI-Assisted Ultrasound Diagnostic System Market: Company Product Type
Footprint

3.4.3 AI-Assisted Ultrasound Diagnostic System Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: AI-Assisted Ultrasound Diagnostic System Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: AI-Assisted Ultrasound Diagnostic System Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: AI-Assisted Ultrasound Diagnostic System Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: AI-Assisted Ultrasound Diagnostic System Consumption Value Comparison

4.2.1 United States VS China: AI-Assisted Ultrasound Diagnostic System Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI-Assisted Ultrasound Diagnostic System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based AI-Assisted Ultrasound Diagnostic System Companies and Market Share, 2021-2026

4.3.1 United States Based AI-Assisted Ultrasound Diagnostic System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies AI-Assisted Ultrasound Diagnostic System Revenue, (2021-2026)

4.4 China Based Companies AI-Assisted Ultrasound Diagnostic System Revenue and Market Share, 2021-2026

4.4.1 China Based AI-Assisted Ultrasound Diagnostic System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies AI-Assisted Ultrasound Diagnostic System Revenue, (2021-2026)

4.5 Rest of World Based AI-Assisted Ultrasound Diagnostic System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based AI-Assisted Ultrasound Diagnostic System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies AI-Assisted Ultrasound Diagnostic System Revenue (2021-2026)

5 MARKET ANALYSIS BY PRODUCT FORMS

5.1 World AI-Assisted Ultrasound Diagnostic System Market Size Overview by Product Forms: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Product Forms

5.2.1 AI-Enhanced Ultrasound Equipment

5.2.2 AI Ultrasound Software Platform

5.3 Market Segment by Product Forms

5.3.1 World AI-Assisted Ultrasound Diagnostic System Market Size by Product Forms (2021-2026)

5.3.2 World AI-Assisted Ultrasound Diagnostic System Market Size by Product Forms

(2027-2032)

5.3.3 World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Product Forms (2027-2032)

6 MARKET ANALYSIS BY AI TECHNOLOGIES

6.1 World AI-Assisted Ultrasound Diagnostic System Market Size Overview by AI Technologies: 2021 VS 2025 VS 2032

6.2 Segment Introduction by AI Technologies

6.2.1 Computer Vision AI

6.2.2 Deep Learning AI

6.2.3 Natural Language Processing (NLP)

6.3 Market Segment by AI Technologies

6.3.1 World AI-Assisted Ultrasound Diagnostic System Market Size by AI Technologies (2021-2026)

6.3.2 World AI-Assisted Ultrasound Diagnostic System Market Size by AI Technologies (2027-2032)

6.3.3 World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by AI Technologies (2027-2032)

7 MARKET ANALYSIS BY DEPLOYMENT MODELS

7.1 World AI-Assisted Ultrasound Diagnostic System Market Size Overview by Deployment Models: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Deployment Models

7.2.1 Cloud-Based AI Ultrasound System

7.2.2 On-Premise AI Ultrasound System

7.2.3 Hybrid Deployment

7.3 Market Segment by Deployment Models

7.3.1 World AI-Assisted Ultrasound Diagnostic System Market Size by Deployment Models (2021-2026)

7.3.2 World AI-Assisted Ultrasound Diagnostic System Market Size by Deployment Models (2027-2032)

7.3.3 World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Deployment Models (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World AI-Assisted Ultrasound Diagnostic System Market Size Overview by

Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Cardiovascular Ultrasound
- 8.2.2 Obstetric and Gynecologic Ultrasound
- 8.2.3 Breast Ultrasound
- 8.2.4 Thyroid Ultrasound
- 8.2.5 Liver Ultrasound
- 8.2.6 Vascular Ultrasound
- 8.2.7 Others

8.3 Market Segment by Application

- 8.3.1 World AI-Assisted Ultrasound Diagnostic System Market Size by Application (2021-2026)
- 8.3.2 World AI-Assisted Ultrasound Diagnostic System Market Size by Application (2027-2032)
- 8.3.3 World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 GE HealthCare

- 9.1.1 GE HealthCare Details
- 9.1.2 GE HealthCare Major Business
- 9.1.3 GE HealthCare AI-Assisted Ultrasound Diagnostic System Product and Services
- 9.1.4 GE HealthCare AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 GE HealthCare Recent Developments/Updates
- 9.1.6 GE HealthCare Competitive Strengths & Weaknesses

9.2 Philips

- 9.2.1 Philips Details
- 9.2.2 Philips Major Business
- 9.2.3 Philips AI-Assisted Ultrasound Diagnostic System Product and Services
- 9.2.4 Philips AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Philips Recent Developments/Updates
- 9.2.6 Philips Competitive Strengths & Weaknesses

9.3 Siemens Healthineers

- 9.3.1 Siemens Healthineers Details
- 9.3.2 Siemens Healthineers Major Business
- 9.3.3 Siemens Healthineers AI-Assisted Ultrasound Diagnostic System Product and

Services

9.3.4 Siemens Healthineers AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Siemens Healthineers Recent Developments/Updates

9.3.6 Siemens Healthineers Competitive Strengths & Weaknesses

9.4 Canon Medical Systems

9.4.1 Canon Medical Systems Details

9.4.2 Canon Medical Systems Major Business

9.4.3 Canon Medical Systems AI-Assisted Ultrasound Diagnostic System Product and Services

9.4.4 Canon Medical Systems AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Canon Medical Systems Recent Developments/Updates

9.4.6 Canon Medical Systems Competitive Strengths & Weaknesses

9.5 Fujifilm Healthcare

9.5.1 Fujifilm Healthcare Details

9.5.2 Fujifilm Healthcare Major Business

9.5.3 Fujifilm Healthcare AI-Assisted Ultrasound Diagnostic System Product and Services

9.5.4 Fujifilm Healthcare AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Fujifilm Healthcare Recent Developments/Updates

9.5.6 Fujifilm Healthcare Competitive Strengths & Weaknesses

9.6 Samsung Medison

9.6.1 Samsung Medison Details

9.6.2 Samsung Medison Major Business

9.6.3 Samsung Medison AI-Assisted Ultrasound Diagnostic System Product and Services

9.6.4 Samsung Medison AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Samsung Medison Recent Developments/Updates

9.6.6 Samsung Medison Competitive Strengths & Weaknesses

9.7 Esaote

9.7.1 Esaote Details

9.7.2 Esaote Major Business

9.7.3 Esaote AI-Assisted Ultrasound Diagnostic System Product and Services

9.7.4 Esaote AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Esaote Recent Developments/Updates

- 9.7.6 Esaote Competitive Strengths & Weaknesses
- 9.8 Konica Minolta Healthcare
 - 9.8.1 Konica Minolta Healthcare Details
 - 9.8.2 Konica Minolta Healthcare Major Business
 - 9.8.3 Konica Minolta Healthcare AI-Assisted Ultrasound Diagnostic System Product and Services
 - 9.8.4 Konica Minolta Healthcare AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Konica Minolta Healthcare Recent Developments/Updates
 - 9.8.6 Konica Minolta Healthcare Competitive Strengths & Weaknesses
- 9.9 Butterfly Network
 - 9.9.1 Butterfly Network Details
 - 9.9.2 Butterfly Network Major Business
 - 9.9.3 Butterfly Network AI-Assisted Ultrasound Diagnostic System Product and Services
 - 9.9.4 Butterfly Network AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Butterfly Network Recent Developments/Updates
 - 9.9.6 Butterfly Network Competitive Strengths & Weaknesses
- 9.10 Clarius
 - 9.10.1 Clarius Details
 - 9.10.2 Clarius Major Business
 - 9.10.3 Clarius AI-Assisted Ultrasound Diagnostic System Product and Services
 - 9.10.4 Clarius AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Clarius Recent Developments/Updates
 - 9.10.6 Clarius Competitive Strengths & Weaknesses
- 9.11 VUNO
 - 9.11.1 VUNO Details
 - 9.11.2 VUNO Major Business
 - 9.11.3 VUNO AI-Assisted Ultrasound Diagnostic System Product and Services
 - 9.11.4 VUNO AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 VUNO Recent Developments/Updates
 - 9.11.6 VUNO Competitive Strengths & Weaknesses
- 9.12 Lunit
 - 9.12.1 Lunit Details
 - 9.12.2 Lunit Major Business
 - 9.12.3 Lunit AI-Assisted Ultrasound Diagnostic System Product and Services

9.12.4 Lunit AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Lunit Recent Developments/Updates

9.12.6 Lunit Competitive Strengths & Weaknesses

9.13 Niramai

9.13.1 Niramai Details

9.13.2 Niramai Major Business

9.13.3 Niramai AI-Assisted Ultrasound Diagnostic System Product and Services

9.13.4 Niramai AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Niramai Recent Developments/Updates

9.13.6 Niramai Competitive Strengths & Weaknesses

9.14 Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

9.14.1 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Details

9.14.2 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Major Business

9.14.3 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. AI-Assisted Ultrasound Diagnostic System Product and Services

9.14.4 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Recent Developments/Updates

9.14.6 Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Competitive Strengths & Weaknesses

9.15 Shanghai United Imaging Healthcare Co., Ltd

9.15.1 Shanghai United Imaging Healthcare Co., Ltd Details

9.15.2 Shanghai United Imaging Healthcare Co., Ltd Major Business

9.15.3 Shanghai United Imaging Healthcare Co., Ltd AI-Assisted Ultrasound Diagnostic System Product and Services

9.15.4 Shanghai United Imaging Healthcare Co., Ltd AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Shanghai United Imaging Healthcare Co., Ltd Recent Developments/Updates

9.15.6 Shanghai United Imaging Healthcare Co., Ltd Competitive Strengths & Weaknesses

9.16 SonoScape Medical Corp

9.16.1 SonoScape Medical Corp Details

9.16.2 SonoScape Medical Corp Major Business

9.16.3 SonoScape Medical Corp AI-Assisted Ultrasound Diagnostic System Product and Services

9.16.4 SonoScape Medical Corp AI-Assisted Ultrasound Diagnostic System Revenue,

Gross Margin and Market Share (2021-2026)

9.16.5 SonoScape Medical Corp Recent Developments/Updates

9.16.6 SonoScape Medical Corp Competitive Strengths & Weaknesses

9.17 VINNO Technology (Suzhou) Co., Ltd.

9.17.1 VINNO Technology (Suzhou) Co., Ltd. Details

9.17.2 VINNO Technology (Suzhou) Co., Ltd. Major Business

9.17.3 VINNO Technology (Suzhou) Co., Ltd. AI-Assisted Ultrasound Diagnostic System Product and Services

9.17.4 VINNO Technology (Suzhou) Co., Ltd. AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 VINNO Technology (Suzhou) Co., Ltd. Recent Developments/Updates

9.17.6 VINNO Technology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 AI-Assisted Ultrasound Diagnostic System Industry Chain

10.2 AI-Assisted Ultrasound Diagnostic System Upstream Analysis

10.3 AI-Assisted Ultrasound Diagnostic System Midstream Analysis

10.4 AI-Assisted Ultrasound Diagnostic System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World AI-Assisted Ultrasound Diagnostic System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World AI-Assisted Ultrasound Diagnostic System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World AI-Assisted Ultrasound Diagnostic System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World AI-Assisted Ultrasound Diagnostic System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World AI-Assisted Ultrasound Diagnostic System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World AI-Assisted Ultrasound Diagnostic System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World AI-Assisted Ultrasound Diagnostic System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World AI-Assisted Ultrasound Diagnostic System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World AI-Assisted Ultrasound Diagnostic System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key AI-Assisted Ultrasound Diagnostic System Players in 2025

Table 12. World AI-Assisted Ultrasound Diagnostic System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global AI-Assisted Ultrasound Diagnostic System Company Evaluation Quadrant

Table 14. Head Office of Key AI-Assisted Ultrasound Diagnostic System Players

Table 15. AI-Assisted Ultrasound Diagnostic System Market: Company Product Type Footprint

Table 16. AI-Assisted Ultrasound Diagnostic System Market: Company Product Application Footprint

Table 17. AI-Assisted Ultrasound Diagnostic System Mergers & Acquisitions Activity

Table 18. United States VS China AI-Assisted Ultrasound Diagnostic System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China AI-Assisted Ultrasound Diagnostic System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based AI-Assisted Ultrasound Diagnostic System Companies, Headquarters (States, Country)

Table 21. United States Based Companies AI-Assisted Ultrasound Diagnostic System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies AI-Assisted Ultrasound Diagnostic System Revenue Market Share (2021-2026)

Table 23. China Based AI-Assisted Ultrasound Diagnostic System Companies, Headquarters (Province, Country)

Table 24. China Based Companies AI-Assisted Ultrasound Diagnostic System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies AI-Assisted Ultrasound Diagnostic System Revenue Market Share (2021-2026)

Table 26. Rest of World Based AI-Assisted Ultrasound Diagnostic System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies AI-Assisted Ultrasound Diagnostic System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies AI-Assisted Ultrasound Diagnostic System Revenue Market Share (2021-2026)

Table 29. World AI-Assisted Ultrasound Diagnostic System Market Size by Product Forms, (USD Million), 2021 & 2025 & 2032

Table 30. World AI-Assisted Ultrasound Diagnostic System Market Size Value by Product Forms (2021-2026) & (USD Million)

Table 31. World AI-Assisted Ultrasound Diagnostic System Market Size by Product Forms (2027-2032) & (USD Million)

Table 32. World AI-Assisted Ultrasound Diagnostic System Market Size by AI Technologies, (USD Million), 2021 & 2025 & 2032

Table 33. World AI-Assisted Ultrasound Diagnostic System Market Size Value by AI Technologies (2021-2026) & (USD Million)

Table 34. World AI-Assisted Ultrasound Diagnostic System Market Size by AI Technologies (2027-2032) & (USD Million)

Table 35. World AI-Assisted Ultrasound Diagnostic System Market Size by Deployment Models, (USD Million), 2021 & 2025 & 2032

Table 36. World AI-Assisted Ultrasound Diagnostic System Market Size Value by Deployment Models (2021-2026) & (USD Million)

Table 37. World AI-Assisted Ultrasound Diagnostic System Market Size by Deployment Models (2027-2032) & (USD Million)

Table 38. World AI-Assisted Ultrasound Diagnostic System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World AI-Assisted Ultrasound Diagnostic System Market Size by Application

(2021-2026) & (USD Million)

Table 40. World AI-Assisted Ultrasound Diagnostic System Market Size by Application
(2027-2032) & (USD Million)

Table 41. GE HealthCare Basic Information, Manufacturing Base and Competitors

Table 42. GE HealthCare Major Business

Table 43. GE HealthCare AI-Assisted Ultrasound Diagnostic System Product and
Services

Table 44. GE HealthCare AI-Assisted Ultrasound Diagnostic System Revenue, Gross
Margin and Market Share (2021-2026) & (USD Million)

Table 45. GE HealthCare Recent Developments/Updates

Table 46. GE HealthCare Competitive Strengths & Weaknesses

Table 47. Philips Basic Information, Manufacturing Base and Competitors

Table 48. Philips Major Business

Table 49. Philips AI-Assisted Ultrasound Diagnostic System Product and Services

Table 50. Philips AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 51. Philips Recent Developments/Updates

Table 52. Philips Competitive Strengths & Weaknesses

Table 53. Siemens Healthineers Basic Information, Manufacturing Base and
Competitors

Table 54. Siemens Healthineers Major Business

Table 55. Siemens Healthineers AI-Assisted Ultrasound Diagnostic System Product and
Services

Table 56. Siemens Healthineers AI-Assisted Ultrasound Diagnostic System Revenue,
Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Siemens Healthineers Recent Developments/Updates

Table 58. Siemens Healthineers Competitive Strengths & Weaknesses

Table 59. Canon Medical Systems Basic Information, Manufacturing Base and
Competitors

Table 60. Canon Medical Systems Major Business

Table 61. Canon Medical Systems AI-Assisted Ultrasound Diagnostic System Product
and Services

Table 62. Canon Medical Systems AI-Assisted Ultrasound Diagnostic System Revenue,
Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Canon Medical Systems Recent Developments/Updates

Table 64. Canon Medical Systems Competitive Strengths & Weaknesses

Table 65. Fujifilm Healthcare Basic Information, Manufacturing Base and Competitors

Table 66. Fujifilm Healthcare Major Business

Table 67. Fujifilm Healthcare AI-Assisted Ultrasound Diagnostic System Product and

Services

Table 68. Fujifilm Healthcare AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Fujifilm Healthcare Recent Developments/Updates

Table 70. Fujifilm Healthcare Competitive Strengths & Weaknesses

Table 71. Samsung Medison Basic Information, Manufacturing Base and Competitors

Table 72. Samsung Medison Major Business

Table 73. Samsung Medison AI-Assisted Ultrasound Diagnostic System Product and Services

Table 74. Samsung Medison AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Samsung Medison Recent Developments/Updates

Table 76. Samsung Medison Competitive Strengths & Weaknesses

Table 77. Esaote Basic Information, Manufacturing Base and Competitors

Table 78. Esaote Major Business

Table 79. Esaote AI-Assisted Ultrasound Diagnostic System Product and Services

Table 80. Esaote AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Esaote Recent Developments/Updates

Table 82. Esaote Competitive Strengths & Weaknesses

Table 83. Konica Minolta Healthcare Basic Information, Manufacturing Base and Competitors

Table 84. Konica Minolta Healthcare Major Business

Table 85. Konica Minolta Healthcare AI-Assisted Ultrasound Diagnostic System Product and Services

Table 86. Konica Minolta Healthcare AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Konica Minolta Healthcare Recent Developments/Updates

Table 88. Konica Minolta Healthcare Competitive Strengths & Weaknesses

Table 89. Butterfly Network Basic Information, Manufacturing Base and Competitors

Table 90. Butterfly Network Major Business

Table 91. Butterfly Network AI-Assisted Ultrasound Diagnostic System Product and Services

Table 92. Butterfly Network AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Butterfly Network Recent Developments/Updates

Table 94. Butterfly Network Competitive Strengths & Weaknesses

Table 95. Clarius Basic Information, Manufacturing Base and Competitors

Table 96. Clarius Major Business

Table 97. Clarius AI-Assisted Ultrasound Diagnostic System Product and Services
Table 98. Clarius AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Clarius Recent Developments/Updates
Table 100. Clarius Competitive Strengths & Weaknesses
Table 101. VUNO Basic Information, Manufacturing Base and Competitors
Table 102. VUNO Major Business
Table 103. VUNO AI-Assisted Ultrasound Diagnostic System Product and Services
Table 104. VUNO AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. VUNO Recent Developments/Updates
Table 106. VUNO Competitive Strengths & Weaknesses
Table 107. Lunit Basic Information, Manufacturing Base and Competitors
Table 108. Lunit Major Business
Table 109. Lunit AI-Assisted Ultrasound Diagnostic System Product and Services
Table 110. Lunit AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Lunit Recent Developments/Updates
Table 112. Lunit Competitive Strengths & Weaknesses
Table 113. Niramai Basic Information, Manufacturing Base and Competitors
Table 114. Niramai Major Business
Table 115. Niramai AI-Assisted Ultrasound Diagnostic System Product and Services
Table 116. Niramai AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Niramai Recent Developments/Updates
Table 118. Niramai Competitive Strengths & Weaknesses
Table 119. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 120. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Major Business
Table 121. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. AI-Assisted Ultrasound Diagnostic System Product and Services
Table 122. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Recent Developments/Updates
Table 124. Shenzhen Mindray Bio-Medical Electronics Co., Ltd. Competitive Strengths & Weaknesses
Table 125. Shanghai United Imaging Healthcare Co., Ltd Basic Information,

Manufacturing Base and Competitors

Table 126. Shanghai United Imaging Healthcare Co., Ltd Major Business

Table 127. Shanghai United Imaging Healthcare Co., Ltd AI-Assisted Ultrasound Diagnostic System Product and Services

Table 128. Shanghai United Imaging Healthcare Co., Ltd AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Shanghai United Imaging Healthcare Co., Ltd Recent Developments/Updates

Table 130. Shanghai United Imaging Healthcare Co., Ltd Competitive Strengths & Weaknesses

Table 131. SonoScape Medical Corp Basic Information, Manufacturing Base and Competitors

Table 132. SonoScape Medical Corp Major Business

Table 133. SonoScape Medical Corp AI-Assisted Ultrasound Diagnostic System Product and Services

Table 134. SonoScape Medical Corp AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. SonoScape Medical Corp Recent Developments/Updates

Table 136. SonoScape Medical Corp Competitive Strengths & Weaknesses

Table 137. VINNO Technology (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 138. VINNO Technology (Suzhou) Co., Ltd. Major Business

Table 139. VINNO Technology (Suzhou) Co., Ltd. AI-Assisted Ultrasound Diagnostic System Product and Services

Table 140. VINNO Technology (Suzhou) Co., Ltd. AI-Assisted Ultrasound Diagnostic System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. VINNO Technology (Suzhou) Co., Ltd. Recent Developments/Updates

Table 142. VINNO Technology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 143. Global Key Players of AI-Assisted Ultrasound Diagnostic System Upstream (Raw Materials)

Table 144. Global AI-Assisted Ultrasound Diagnostic System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. AI-Assisted Ultrasound Diagnostic System Picture

Figure 2. World AI-Assisted Ultrasound Diagnostic System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI-Assisted Ultrasound Diagnostic System Total Revenue (2021-2032) & (USD Million)

Figure 4. World AI-Assisted Ultrasound Diagnostic System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World AI-Assisted Ultrasound Diagnostic System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company AI-Assisted Ultrasound Diagnostic System Revenue (2021-2032) & (USD Million)

Figure 13. AI-Assisted Ultrasound Diagnostic System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 16. World AI-Assisted Ultrasound Diagnostic System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 18. China AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 23. India AI-Assisted Ultrasound Diagnostic System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of AI-Assisted Ultrasound Diagnostic System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI-Assisted Ultrasound Diagnostic System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI-Assisted Ultrasound Diagnostic System Markets in 2025

Figure 27. United States VS China: AI-Assisted Ultrasound Diagnostic System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI-Assisted Ultrasound Diagnostic System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World AI-Assisted Ultrasound Diagnostic System Market Size by Product Forms, (USD Million), 2021 & 2025 & 2032

Figure 30. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Product Forms in 2025

Figure 31. AI-Enhanced Ultrasound Equipment

Figure 32. AI Ultrasound Software Platform

Figure 33. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Product Forms (2021-2032)

Figure 34. World AI-Assisted Ultrasound Diagnostic System Market Size by AI Technologies, (USD Million), 2021 & 2025 & 2032

Figure 35. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by AI Technologies in 2025

Figure 36. Computer Vision AI

Figure 37. Deep Learning AI

Figure 38. Natural Language Processing (NLP)

Figure 39. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by AI Technologies (2021-2032)

Figure 40. World AI-Assisted Ultrasound Diagnostic System Market Size by Deployment Models, (USD Million), 2021 & 2025 & 2032

Figure 41. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Deployment Models in 2025

Figure 42. Cloud-Based AI Ultrasound System

Figure 43. On-Premise AI Ultrasound System

Figure 44. Hybrid Deployment

Figure 45. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Deployment Models (2021-2032)

Figure 46. World AI-Assisted Ultrasound Diagnostic System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Application in 2025

Figure 48. Cardiovascular Ultrasound

Figure 49. Obstetric and Gynecologic Ultrasound

Figure 50. Breast Ultrasound

Figure 51. Thyroid Ultrasound

Figure 52. Liver Ultrasound

Figure 53. Vascular Ultrasound

Figure 54. Others

Figure 55. World AI-Assisted Ultrasound Diagnostic System Market Size Market Share by Application (2021-2032)

Figure 56. AI-Assisted Ultrasound Diagnostic System Industrial Chain

Figure 57. Methodology

Figure 58. Research Process and Data Source

I would like to order

Product name: Global AI-Assisted Ultrasound Diagnostic System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G5322621E2D9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5322621E2D9EN.html>