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Global AI API Security Solutions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI API Security Solutions market size is expected to reach $ 3042 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

AI API Security Solutions refer to intelligent cybersecurity software platforms that use artificial intelligence, machine learning, behavioral analytics, and automation technologies to identify, monitor, assess, and protect application programming interfaces (APIs) against security threats. The research scope covers AI-enabled solutions for API discovery, risk assessment, vulnerability detection, runtime protection, abnormal behavior analysis, access control, data leakage prevention, and security governance across cloud, enterprise, and digital application environments. These solutions enhance traditional API security capabilities by applying AI-driven threat intelligence, automated detection models, and adaptive security mechanisms to improve protection against evolving cyberattacks and complex API ecosystems.

Key Findings

AI API Security Solutions are emerging as a specialized cybersecurity category driven by rapid enterprise AI adoption

API protection requirements are expanding from traditional security controls toward AI-specific threat detection and governance

Cloud-based deployment models represent a major adoption direction for enterprise AI security environments

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Large enterprises remain key users due to complex API ecosystems and higher data protection requirements

North America represents a leading regional market with strong enterprise cybersecurity investment

Market Trends

The AI API Security Solutions market is evolving alongside the expansion of generative AI, large language models, and AI-enabled applications. Traditional API security approaches are being extended to address AI-specific risks such as prompt injection, model abuse, sensitive data exposure, unauthorized AI service access, and misuse of AI-generated outputs. Vendors are increasingly integrating machine learning-based threat analysis, real-time monitoring, identity intelligence, and automated response capabilities into API security platforms. At the same time, enterprises are seeking unified security architectures that combine API protection, application security, cloud security, and AI governance to support secure AI deployment across business environments.

Market Dynamics

Drivers

The rapid deployment of AI applications across enterprises is a major driver for AI API Security Solutions adoption. As organizations increasingly expose AI capabilities through APIs, the demand for secure access management, data protection, and continuous monitoring is increasing. Growing cybersecurity regulations, rising frequency of API-related attacks, and enterprise digital transformation initiatives further encourage organizations to strengthen AI API protection capabilities.

Restraints

Market adoption is constrained by implementation complexity, integration challenges with existing security infrastructures, and limited awareness of AI-specific API risks among some organizations. Enterprises may face difficulties in balancing security controls with API performance requirements, while smaller organizations may delay

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adoption due to budget limitations and the complexity of deploying advanced cybersecurity solutions.

Opportunities

The increasing use of generative AI applications, AI agents, and enterprise AI platforms creates significant opportunities for AI API Security Solutions providers. Future opportunities are expected from AI governance platforms, automated security testing, AI application protection, and industry-specific security solutions. The integration of security intelligence with cloud platforms and enterprise development environments will also create new growth opportunities.

Challenges

The AI API Security Solutions industry faces challenges related to rapidly evolving attack methods, the complexity of securing AI models and applications, and the lack of universally mature security standards. Vendors must continuously improve detection accuracy, adapt to new AI vulnerabilities, and provide flexible solutions that can support diverse AI architectures and deployment environments.

Value Chain Analysis

The value chain of AI API Security Solutions includes upstream cybersecurity technologies, cloud infrastructure providers, AI model platforms, identity and access management technologies, and data protection technologies. These foundational technologies provide the security capabilities required for API monitoring, authentication, threat analysis, and AI application protection.

Midstream providers create value by developing AI API security platforms that integrate detection engines, security analytics, policy management, and compliance capabilities. Downstream users include enterprises, cloud service users, software developers, financial institutions, healthcare organizations, manufacturing companies, and government-related organizations. The core value creation process focuses on protecting AI application interfaces, preventing unauthorized access and data leakage, improving security visibility, and enabling reliable enterprise AI adoption.

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Segment Insights

AI API Security Solutions can be segmented by deployment model, security function, technology approach, and end-user industry. Cloud-based solutions represent an important market direction due to scalability, flexible deployment, and compatibility with modern enterprise IT architectures. Security monitoring, API threat detection, identity management, and AI-specific risk control functions represent key technology segments as organizations increasingly require protection throughout the AI application lifecycle.

Enterprise customers with complex API ecosystems and high-value data assets represent the primary adoption group. Financial services, healthcare, technology, telecommunications, and large industrial enterprises have strong demand due to strict security requirements and increasing AI integration. Small and medium-sized businesses are expected to gradually increase adoption as managed security services and SaaS-based security solutions reduce deployment barriers.

Downstream Market Opportunities

AI API Security Solutions support a wide range of downstream scenarios, including enterprise AI applications, cloud AI services, AI-powered customer platforms, automated business systems, and developer ecosystems. Industries handling sensitive data and regulated information represent key opportunities because AI applications require stronger protection for data access, model interaction, and API governance. Future opportunities will come from enterprises integrating AI security capabilities into broader cybersecurity and AI management frameworks.

Regional Insights

North America represents a leading market for AI API Security Solutions due to advanced cybersecurity ecosystems, strong enterprise security investment, and rapid adoption of cloud and AI technologies. The region has a mature demand environment for API protection, identity security, and AI governance solutions.

Europe shows strong growth potential driven by increasing data protection requirements, cybersecurity regulations, and enterprise AI governance needs. Asia-Pacific is becoming an important emerging market as enterprises accelerate AI deployment, cloud adoption, and digital transformation. Regional differences mainly

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reflect variations in cybersecurity maturity, regulatory environments, enterprise technology investment, and AI adoption speed.

Competitive Landscape Analysis

The AI API Security Solutions market includes cybersecurity platform providers, API security specialists, cloud security companies, application security vendors, and emerging AI security startups. Established cybersecurity companies benefit from broad enterprise security portfolios, global customer relationships, and integrated security ecosystems, while specialized AI security companies compete through advanced AI threat detection, model protection capabilities, and rapid innovation. Competitive differentiation is increasingly focused on AI-specific risk detection, real-time protection, security automation, compliance capabilities, and integration with enterprise cloud and development environments.

Report Scope

This report studies the global AI API Security Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI API Security Solutions, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI API Security Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI API Security Solutions total market, 2021-2032, (USD Million)

Global AI API Security Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI API Security Solutions total market, key domestic companies, and share, (USD Million)

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Global AI API Security Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI API Security Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global AI API Security Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI API Security Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Salt Security, Noname Security, Traceable Inc., Akamai Technologies, Inc., F5, Inc., Cloudflare, Inc., Imperva, Inc., Palo Alto Networks, Inc., Cisco Systems, Inc., Fortinet, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI API Security Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI API Security Solutions Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global AI API Security Solutions Market, Segmentation by Type:

Cloud-Based

On-Premise

Global AI API Security Solutions Market, Segmentation by Security Function:

AI API Security Monitoring Software

AI API Threat Detection Software

AI API Protection Platform

AI API Security Testing Software

AI API Governance Software

AI API Security Analytics Software

Global AI API Security Solutions Market, Segmentation by Technology

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Type:

Machine Learning-based API Security

AI Behavioral Analysis API Security

AI Anomaly Detection API Security

Natural Language Processing-based API Security

Generative AI-powered API Security

Global AI API Security Solutions Market, Segmentation by Application:

Financial Services

Technology & IT Services

Manufacturing

Healthcare & Life Sciences

Government & Public Sector

Retail & Consumer Goods

Others

Companies Profiled:

Salt Security

Noname Security

Traceable Inc.

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Akamai Technologies, Inc.

F5, Inc.

Cloudflare, Inc.

Imperva, Inc.

Palo Alto Networks, Inc.

Cisco Systems, Inc.

Fortinet, Inc.

Check Point Software Technologies Ltd.

Broadcom Inc.

IBM Corporation

Google LLC

Microsoft Corporation

Amazon Web Services, Inc.

Oracle Corporation

Fastly, Inc.

A10 Networks, Inc.

Radware Ltd.

Wallarm Inc.

42Crunch SAS

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Cequence Security, Inc.

Astrix Security

Kong Inc.

Apigee (Google Cloud)

Tyk Technologies

Gravitee.io

Mulesoft, LLC

NSFOCUS Technologies Group

DBAPPSecurity

Qi An Xin Technology Group

Sangfor Technologies

Venustech Group

Beijing Knownsec Information Technology

Key Questions Answered

1. How big is the global AI API Security Solutions market?
2. What is the demand of the global AI API Security Solutions market?
3. What is the year over year growth of the global AI API Security Solutions market?
4. What is the total value of the global AI API Security Solutions market?
5. Who are the Major Players in the global AI API Security Solutions market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 AI API Security Solutions Introduction
1.2 World AI API Security Solutions Market Size & Forecast (2021 & 2025 & 2032)
1.3 World AI API Security Solutions Total Market by Region (by Headquarter Location)
  1.3.1 World AI API Security Solutions Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.3 China Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.4 Europe Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.5 Japan Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.6 South Korea Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.7 ASEAN Based Company AI API Security Solutions Revenue (2021-2032)
  1.3.8 India Based Company AI API Security Solutions Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 AI API Security Solutions Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World AI API Security Solutions Consumption Value (2021-2032)
2.2 World AI API Security Solutions Consumption Value by Region
  2.2.1 World AI API Security Solutions Consumption Value by Region (2021-2026)
  2.2.2 World AI API Security Solutions Consumption Value Forecast by Region (2027-2032)
2.3 United States AI API Security Solutions Consumption Value (2021-2032)
2.4 China AI API Security Solutions Consumption Value (2021-2032)
2.5 Europe AI API Security Solutions Consumption Value (2021-2032)
2.6 Japan AI API Security Solutions Consumption Value (2021-2032)
2.7 South Korea AI API Security Solutions Consumption Value (2021-2032)
2.8 ASEAN AI API Security Solutions Consumption Value (2021-2032)
2.9 India AI API Security Solutions Consumption Value (2021-2032)

3 WORLD AI API SECURITY SOLUTIONS COMPANIES COMPETITIVE ANALYSIS

3.1 World AI API Security Solutions Revenue by Player (2021-2026)

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info@marketpublishers.com

3.2 Industry Rank and Concentration Rate (CR)
3.2.1 Global AI API Security Solutions Industry Rank of Major Players
3.2.2 Global Concentration Ratios (CR4) for AI API Security Solutions in 2025
3.2.3 Global Concentration Ratios (CR8) for AI API Security Solutions in 2025
3.3 AI API Security Solutions Company Evaluation Quadrant
3.4 AI API Security Solutions Market: Overall Company Footprint Analysis
3.4.1 AI API Security Solutions Market: Region Footprint
3.4.2 AI API Security Solutions Market: Company Product Type Footprint
3.4.3 AI API Security Solutions Market: Company Product Application Footprint
3.5 Competitive Environment
3.5.1 Historical Structure of the Industry
3.5.2 Barriers of Market Entry
3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: AI API Security Solutions Revenue Comparison (by Headquarter Location)
4.1.1 United States VS China: AI API Security Solutions Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
4.1.2 United States VS China: AI API Security Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: AI API Security Solutions Consumption Value Comparison
4.2.1 United States VS China: AI API Security Solutions Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: AI API Security Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based AI API Security Solutions Companies and Market Share, 2021-2026
4.3.1 United States Based AI API Security Solutions Companies, Headquarters (States, Country)
4.3.2 United States Based Companies AI API Security Solutions Revenue, (2021-2026)
4.4 China Based Companies AI API Security Solutions Revenue and Market Share, 2021-2026
4.4.1 China Based AI API Security Solutions Companies, Company Headquarters

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(Province, Country)
4.4.2 China Based Companies AI API Security Solutions Revenue, (2021-2026)
4.5 Rest of World Based AI API Security Solutions Companies and Market Share, 2021-2026
4.5.1 Rest of World Based AI API Security Solutions Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies AI API Security Solutions Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AI API Security Solutions Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Cloud-Based
5.2.2 On-Premise
5.3 Market Segment by Type
5.3.1 World AI API Security Solutions Market Size by Type (2021-2026)
5.3.2 World AI API Security Solutions Market Size by Type (2027-2032)
5.3.3 World AI API Security Solutions Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SECURITY FUNCTION

6.1 World AI API Security Solutions Market Size Overview by Security Function: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Security Function
6.2.1 AI API Security Monitoring Software
6.2.2 AI API Threat Detection Software
6.2.3 AI API Protection Platform
6.2.4 AI API Security Testing Software
6.2.5 AI API Governance Software
6.2.6 AI API Security Analytics Software
6.3 Market Segment by Security Function
6.3.1 World AI API Security Solutions Market Size by Security Function (2021-2026)
6.3.2 World AI API Security Solutions Market Size by Security Function (2027-2032)
6.3.3 World AI API Security Solutions Market Size Market Share by Security Function (2027-2032)

7 MARKET ANALYSIS BY TECHNOLOGY TYPE

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7.1 World AI API Security Solutions Market Size Overview by Technology Type: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Technology Type
  7.2.1 Machine Learning-based API Security
  7.2.2 AI Behavioral Analysis API Security
  7.2.3 AI Anomaly Detection API Security
  7.2.4 Natural Language Processing-based API Security
  7.2.5 Generative AI-powered API Security
7.3 Market Segment by Technology Type
  7.3.1 World AI API Security Solutions Market Size by Technology Type (2021-2026)
  7.3.2 World AI API Security Solutions Market Size by Technology Type (2027-2032)
  7.3.3 World AI API Security Solutions Market Size Market Share by Technology Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World AI API Security Solutions Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Financial Services
  8.2.2 Technology & IT Services
  8.2.3 Manufacturing
  8.2.4 Healthcare & Life Sciences
  8.2.5 Government & Public Sector
  8.2.6 Retail & Consumer Goods
  8.2.7 Others
8.3 Market Segment by Application
  8.3.1 World AI API Security Solutions Market Size by Application (2021-2026)
  8.3.2 World AI API Security Solutions Market Size by Application (2027-2032)
  8.3.3 World AI API Security Solutions Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Salt Security
  9.1.1 Salt Security Details
  9.1.2 Salt Security Major Business
  9.1.3 Salt Security AI API Security Solutions Product and Services
  9.1.4 Salt Security AI API Security Solutions Revenue, Gross Margin and Market

+357 96 030922
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Share (2021-2026)
9.1.5 Salt Security Recent Developments/Updates
9.1.6 Salt Security Competitive Strengths & Weaknesses
9.2 Noname Security
9.2.1 Noname Security Details
9.2.2 Noname Security Major Business
9.2.3 Noname Security AI API Security Solutions Product and Services
9.2.4 Noname Security AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Noname Security Recent Developments/Updates
9.2.6 Noname Security Competitive Strengths & Weaknesses
9.3 Traceable Inc.
9.3.1 Traceable Inc. Details
9.3.2 Traceable Inc. Major Business
9.3.3 Traceable Inc. AI API Security Solutions Product and Services
9.3.4 Traceable Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 Traceable Inc. Recent Developments/Updates
9.3.6 Traceable Inc. Competitive Strengths & Weaknesses
9.4 Akamai Technologies, Inc.
9.4.1 Akamai Technologies, Inc. Details
9.4.2 Akamai Technologies, Inc. Major Business
9.4.3 Akamai Technologies, Inc. AI API Security Solutions Product and Services
9.4.4 Akamai Technologies, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.4.5 Akamai Technologies, Inc. Recent Developments/Updates
9.4.6 Akamai Technologies, Inc. Competitive Strengths & Weaknesses
9.5 F5, Inc.
9.5.1 F5, Inc. Details
9.5.2 F5, Inc. Major Business
9.5.3 F5, Inc. AI API Security Solutions Product and Services
9.5.4 F5, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 F5, Inc. Recent Developments/Updates
9.5.6 F5, Inc. Competitive Strengths & Weaknesses
9.6 Cloudflare, Inc.
9.6.1 Cloudflare, Inc. Details
9.6.2 Cloudflare, Inc. Major Business
9.6.3 Cloudflare, Inc. AI API Security Solutions Product and Services

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9.6.4 Cloudflare, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.6.5 Cloudflare, Inc. Recent Developments/Updates
9.6.6 Cloudflare, Inc. Competitive Strengths & Weaknesses
9.7 Imperva, Inc.
9.7.1 Imperva, Inc. Details
9.7.2 Imperva, Inc. Major Business
9.7.3 Imperva, Inc. AI API Security Solutions Product and Services
9.7.4 Imperva, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 Imperva, Inc. Recent Developments/Updates
9.7.6 Imperva, Inc. Competitive Strengths & Weaknesses
9.8 Palo Alto Networks, Inc.
9.8.1 Palo Alto Networks, Inc. Details
9.8.2 Palo Alto Networks, Inc. Major Business
9.8.3 Palo Alto Networks, Inc. AI API Security Solutions Product and Services
9.8.4 Palo Alto Networks, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 Palo Alto Networks, Inc. Recent Developments/Updates
9.8.6 Palo Alto Networks, Inc. Competitive Strengths & Weaknesses
9.9 Cisco Systems, Inc.
9.9.1 Cisco Systems, Inc. Details
9.9.2 Cisco Systems, Inc. Major Business
9.9.3 Cisco Systems, Inc. AI API Security Solutions Product and Services
9.9.4 Cisco Systems, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 Cisco Systems, Inc. Recent Developments/Updates
9.9.6 Cisco Systems, Inc. Competitive Strengths & Weaknesses
9.10 Fortinet, Inc.
9.10.1 Fortinet, Inc. Details
9.10.2 Fortinet, Inc. Major Business
9.10.3 Fortinet, Inc. AI API Security Solutions Product and Services
9.10.4 Fortinet, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 Fortinet, Inc. Recent Developments/Updates
9.10.6 Fortinet, Inc. Competitive Strengths & Weaknesses
9.11 Check Point Software Technologies Ltd.
9.11.1 Check Point Software Technologies Ltd. Details
9.11.2 Check Point Software Technologies Ltd. Major Business

+357 96 030922
info@marketpublishers.com

9.11.3 Check Point Software Technologies Ltd. AI API Security Solutions Product and Services
9.11.4 Check Point Software Technologies Ltd. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.11.5 Check Point Software Technologies Ltd. Recent Developments/Updates
9.11.6 Check Point Software Technologies Ltd. Competitive Strengths & Weaknesses
9.12 Broadcom Inc.
9.12.1 Broadcom Inc. Details
9.12.2 Broadcom Inc. Major Business
9.12.3 Broadcom Inc. AI API Security Solutions Product and Services
9.12.4 Broadcom Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 Broadcom Inc. Recent Developments/Updates
9.12.6 Broadcom Inc. Competitive Strengths & Weaknesses
9.13 IBM Corporation
9.13.1 IBM Corporation Details
9.13.2 IBM Corporation Major Business
9.13.3 IBM Corporation AI API Security Solutions Product and Services
9.13.4 IBM Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 IBM Corporation Recent Developments/Updates
9.13.6 IBM Corporation Competitive Strengths & Weaknesses
9.14 Google LLC
9.14.1 Google LLC Details
9.14.2 Google LLC Major Business
9.14.3 Google LLC AI API Security Solutions Product and Services
9.14.4 Google LLC AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 Google LLC Recent Developments/Updates
9.14.6 Google LLC Competitive Strengths & Weaknesses
9.15 Microsoft Corporation
9.15.1 Microsoft Corporation Details
9.15.2 Microsoft Corporation Major Business
9.15.3 Microsoft Corporation AI API Security Solutions Product and Services
9.15.4 Microsoft Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 Microsoft Corporation Recent Developments/Updates
9.15.6 Microsoft Corporation Competitive Strengths & Weaknesses
9.16 Amazon Web Services, Inc.

+357 96 030922
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9.16.1 Amazon Web Services, Inc. Details
9.16.2 Amazon Web Services, Inc. Major Business
9.16.3 Amazon Web Services, Inc. AI API Security Solutions Product and Services
9.16.4 Amazon Web Services, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.16.5 Amazon Web Services, Inc. Recent Developments/Updates
9.16.6 Amazon Web Services, Inc. Competitive Strengths & Weaknesses
9.17 Oracle Corporation
9.17.1 Oracle Corporation Details
9.17.2 Oracle Corporation Major Business
9.17.3 Oracle Corporation AI API Security Solutions Product and Services
9.17.4 Oracle Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 Oracle Corporation Recent Developments/Updates
9.17.6 Oracle Corporation Competitive Strengths & Weaknesses
9.18 Fastly, Inc.
9.18.1 Fastly, Inc. Details
9.18.2 Fastly, Inc. Major Business
9.18.3 Fastly, Inc. AI API Security Solutions Product and Services
9.18.4 Fastly, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.18.5 Fastly, Inc. Recent Developments/Updates
9.18.6 Fastly, Inc. Competitive Strengths & Weaknesses
9.19 A10 Networks, Inc.
9.19.1 A10 Networks, Inc. Details
9.19.2 A10 Networks, Inc. Major Business
9.19.3 A10 Networks, Inc. AI API Security Solutions Product and Services
9.19.4 A10 Networks, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 A10 Networks, Inc. Recent Developments/Updates
9.19.6 A10 Networks, Inc. Competitive Strengths & Weaknesses
9.20 Radware Ltd.
9.20.1 Radware Ltd. Details
9.20.2 Radware Ltd. Major Business
9.20.3 Radware Ltd. AI API Security Solutions Product and Services
9.20.4 Radware Ltd. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Radware Ltd. Recent Developments/Updates
9.20.6 Radware Ltd. Competitive Strengths & Weaknesses

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9.21 Wallarm Inc.
9.21.1 Wallarm Inc. Details
9.21.2 Wallarm Inc. Major Business
9.21.3 Wallarm Inc. AI API Security Solutions Product and Services
9.21.4 Wallarm Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 Wallarm Inc. Recent Developments/Updates
9.21.6 Wallarm Inc. Competitive Strengths & Weaknesses
9.22 42Crunch SAS
9.22.1 42Crunch SAS Details
9.22.2 42Crunch SAS Major Business
9.22.3 42Crunch SAS AI API Security Solutions Product and Services
9.22.4 42Crunch SAS AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.22.5 42Crunch SAS Recent Developments/Updates
9.22.6 42Crunch SAS Competitive Strengths & Weaknesses
9.23 Cequence Security, Inc.
9.23.1 Cequence Security, Inc. Details
9.23.2 Cequence Security, Inc. Major Business
9.23.3 Cequence Security, Inc. AI API Security Solutions Product and Services
9.23.4 Cequence Security, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.23.5 Cequence Security, Inc. Recent Developments/Updates
9.23.6 Cequence Security, Inc. Competitive Strengths & Weaknesses
9.24 Astrix Security
9.24.1 Astrix Security Details
9.24.2 Astrix Security Major Business
9.24.3 Astrix Security AI API Security Solutions Product and Services
9.24.4 Astrix Security AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.24.5 Astrix Security Recent Developments/Updates
9.24.6 Astrix Security Competitive Strengths & Weaknesses
9.25 Kong Inc.
9.25.1 Kong Inc. Details
9.25.2 Kong Inc. Major Business
9.25.3 Kong Inc. AI API Security Solutions Product and Services
9.25.4 Kong Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.25.5 Kong Inc. Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.25.6 Kong Inc. Competitive Strengths & Weaknesses
9.26 Apigee (Google Cloud)
9.26.1 Apigee (Google Cloud) Details
9.26.2 Apigee (Google Cloud) Major Business
9.26.3 Apigee (Google Cloud) AI API Security Solutions Product and Services
9.26.4 Apigee (Google Cloud) AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.26.5 Apigee (Google Cloud) Recent Developments/Updates
9.26.6 Apigee (Google Cloud) Competitive Strengths & Weaknesses
9.27 Tyk Technologies
9.27.1 Tyk Technologies Details
9.27.2 Tyk Technologies Major Business
9.27.3 Tyk Technologies AI API Security Solutions Product and Services
9.27.4 Tyk Technologies AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.27.5 Tyk Technologies Recent Developments/Updates
9.27.6 Tyk Technologies Competitive Strengths & Weaknesses
9.28 Gravitee.io
9.28.1 Gravitee.io Details
9.28.2 Gravitee.io Major Business
9.28.3 Gravitee.io AI API Security Solutions Product and Services
9.28.4 Gravitee.io AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.28.5 Gravitee.io Recent Developments/Updates
9.28.6 Gravitee.io Competitive Strengths & Weaknesses
9.29 Mulesoft, LLC
9.29.1 Mulesoft, LLC Details
9.29.2 Mulesoft, LLC Major Business
9.29.3 Mulesoft, LLC AI API Security Solutions Product and Services
9.29.4 Mulesoft, LLC AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.29.5 Mulesoft, LLC Recent Developments/Updates
9.29.6 Mulesoft, LLC Competitive Strengths & Weaknesses
9.30 NSFOCUS Technologies Group
9.30.1 NSFOCUS Technologies Group Details
9.30.2 NSFOCUS Technologies Group Major Business
9.30.3 NSFOCUS Technologies Group AI API Security Solutions Product and Services
9.30.4 NSFOCUS Technologies Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)

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9.30.5 NSFOCUS Technologies Group Recent Developments/Updates
9.30.6 NSFOCUS Technologies Group Competitive Strengths & Weaknesses
9.31 DBAPPSecurity
9.31.1 DBAPPSecurity Details
9.31.2 DBAPPSecurity Major Business
9.31.3 DBAPPSecurity AI API Security Solutions Product and Services
9.31.4 DBAPPSecurity AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.31.5 DBAPPSecurity Recent Developments/Updates
9.31.6 DBAPPSecurity Competitive Strengths & Weaknesses
9.32 Qi An Xin Technology Group
9.32.1 Qi An Xin Technology Group Details
9.32.2 Qi An Xin Technology Group Major Business
9.32.3 Qi An Xin Technology Group AI API Security Solutions Product and Services
9.32.4 Qi An Xin Technology Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.32.5 Qi An Xin Technology Group Recent Developments/Updates
9.32.6 Qi An Xin Technology Group Competitive Strengths & Weaknesses
9.33 Sangfor Technologies
9.33.1 Sangfor Technologies Details
9.33.2 Sangfor Technologies Major Business
9.33.3 Sangfor Technologies AI API Security Solutions Product and Services
9.33.4 Sangfor Technologies AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.33.5 Sangfor Technologies Recent Developments/Updates
9.33.6 Sangfor Technologies Competitive Strengths & Weaknesses
9.34 Venustech Group
9.34.1 Venustech Group Details
9.34.2 Venustech Group Major Business
9.34.3 Venustech Group AI API Security Solutions Product and Services
9.34.4 Venustech Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.34.5 Venustech Group Recent Developments/Updates
9.34.6 Venustech Group Competitive Strengths & Weaknesses
9.35 Beijing Knownsec Information Technology
9.35.1 Beijing Knownsec Information Technology Details
9.35.2 Beijing Knownsec Information Technology Major Business
9.35.3 Beijing Knownsec Information Technology AI API Security Solutions Product and Services

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9.35.4 Beijing Knownsec Information Technology AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026)
9.35.5 Beijing Knownsec Information Technology Recent Developments/Updates
9.35.6 Beijing Knownsec Information Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 AI API Security Solutions Industry Chain
10.2 AI API Security Solutions Upstream Analysis
10.3 AI API Security Solutions Midstream Analysis
10.4 AI API Security Solutions Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World AI API Security Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World AI API Security Solutions Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World AI API Security Solutions Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World AI API Security Solutions Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World AI API Security Solutions Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World AI API Security Solutions Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World AI API Security Solutions Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World AI API Security Solutions Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World AI API Security Solutions Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key AI API Security Solutions Players in 2025
Table 12. World AI API Security Solutions Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global AI API Security Solutions Company Evaluation Quadrant
Table 14. Head Office of Key AI API Security Solutions Players
Table 15. AI API Security Solutions Market: Company Product Type Footprint
Table 16. AI API Security Solutions Market: Company Product Application Footprint
Table 17. AI API Security Solutions Mergers & Acquisitions Activity
Table 18. United States VS China AI API Security Solutions Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China AI API Security Solutions Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based AI API Security Solutions Companies, Headquarters (States, Country)
Table 21. United States Based Companies AI API Security Solutions Revenue, (2021-2026) & (USD Million)

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Table 22. United States Based Companies AI API Security Solutions Revenue Market Share (2021-2026)
Table 23. China Based AI API Security Solutions Companies, Headquarters (Province, Country)
Table 24. China Based Companies AI API Security Solutions Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies AI API Security Solutions Revenue Market Share (2021-2026)
Table 26. Rest of World Based AI API Security Solutions Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies AI API Security Solutions Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies AI API Security Solutions Revenue Market Share (2021-2026)
Table 29. World AI API Security Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World AI API Security Solutions Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World AI API Security Solutions Market Size by Type (2027-2032) & (USD Million)
Table 32. World AI API Security Solutions Market Size by Security Function, (USD Million), 2021 & 2025 & 2032
Table 33. World AI API Security Solutions Market Size Value by Security Function (2021-2026) & (USD Million)
Table 34. World AI API Security Solutions Market Size by Security Function (2027-2032) & (USD Million)
Table 35. World AI API Security Solutions Market Size by Technology Type, (USD Million), 2021 & 2025 & 2032
Table 36. World AI API Security Solutions Market Size Value by Technology Type (2021-2026) & (USD Million)
Table 37. World AI API Security Solutions Market Size by Technology Type (2027-2032) & (USD Million)
Table 38. World AI API Security Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World AI API Security Solutions Market Size by Application (2021-2026) & (USD Million)
Table 40. World AI API Security Solutions Market Size by Application (2027-2032) & (USD Million)
Table 41. Salt Security Basic Information, Manufacturing Base and Competitors

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Table 42. Salt Security Major Business
Table 43. Salt Security AI API Security Solutions Product and Services
Table 44. Salt Security AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Salt Security Recent Developments/Updates
Table 46. Salt Security Competitive Strengths & Weaknesses
Table 47. Noname Security Basic Information, Manufacturing Base and Competitors
Table 48. Noname Security Major Business
Table 49. Noname Security AI API Security Solutions Product and Services
Table 50. Noname Security AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Noname Security Recent Developments/Updates
Table 52. Noname Security Competitive Strengths & Weaknesses
Table 53. Traceable Inc. Basic Information, Manufacturing Base and Competitors
Table 54. Traceable Inc. Major Business
Table 55. Traceable Inc. AI API Security Solutions Product and Services
Table 56. Traceable Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Traceable Inc. Recent Developments/Updates
Table 58. Traceable Inc. Competitive Strengths & Weaknesses
Table 59. Akamai Technologies, Inc. Basic Information, Manufacturing Base and Competitors
Table 60. Akamai Technologies, Inc. Major Business
Table 61. Akamai Technologies, Inc. AI API Security Solutions Product and Services
Table 62. Akamai Technologies, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Akamai Technologies, Inc. Recent Developments/Updates
Table 64. Akamai Technologies, Inc. Competitive Strengths & Weaknesses
Table 65. F5, Inc. Basic Information, Manufacturing Base and Competitors
Table 66. F5, Inc. Major Business
Table 67. F5, Inc. AI API Security Solutions Product and Services
Table 68. F5, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. F5, Inc. Recent Developments/Updates
Table 70. F5, Inc. Competitive Strengths & Weaknesses
Table 71. Cloudflare, Inc. Basic Information, Manufacturing Base and Competitors
Table 72. Cloudflare, Inc. Major Business
Table 73. Cloudflare, Inc. AI API Security Solutions Product and Services
Table 74. Cloudflare, Inc. AI API Security Solutions Revenue, Gross Margin and Market

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Share (2021-2026) & (USD Million)
Table 75. Cloudflare, Inc. Recent Developments/Updates
Table 76. Cloudflare, Inc. Competitive Strengths & Weaknesses
Table 77. Imperva, Inc. Basic Information, Manufacturing Base and Competitors
Table 78. Imperva, Inc. Major Business
Table 79. Imperva, Inc. AI API Security Solutions Product and Services
Table 80. Imperva, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Imperva, Inc. Recent Developments/Updates
Table 82. Imperva, Inc. Competitive Strengths & Weaknesses
Table 83. Palo Alto Networks, Inc. Basic Information, Manufacturing Base and Competitors
Table 84. Palo Alto Networks, Inc. Major Business
Table 85. Palo Alto Networks, Inc. AI API Security Solutions Product and Services
Table 86. Palo Alto Networks, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Palo Alto Networks, Inc. Recent Developments/Updates
Table 88. Palo Alto Networks, Inc. Competitive Strengths & Weaknesses
Table 89. Cisco Systems, Inc. Basic Information, Manufacturing Base and Competitors
Table 90. Cisco Systems, Inc. Major Business
Table 91. Cisco Systems, Inc. AI API Security Solutions Product and Services
Table 92. Cisco Systems, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Cisco Systems, Inc. Recent Developments/Updates
Table 94. Cisco Systems, Inc. Competitive Strengths & Weaknesses
Table 95. Fortinet, Inc. Basic Information, Manufacturing Base and Competitors
Table 96. Fortinet, Inc. Major Business
Table 97. Fortinet, Inc. AI API Security Solutions Product and Services
Table 98. Fortinet, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Fortinet, Inc. Recent Developments/Updates
Table 100. Fortinet, Inc. Competitive Strengths & Weaknesses
Table 101. Check Point Software Technologies Ltd. Basic Information, Manufacturing Base and Competitors
Table 102. Check Point Software Technologies Ltd. Major Business
Table 103. Check Point Software Technologies Ltd. AI API Security Solutions Product and Services
Table 104. Check Point Software Technologies Ltd. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

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Table 105. Check Point Software Technologies Ltd. Recent Developments/Updates
Table 106. Check Point Software Technologies Ltd. Competitive Strengths & Weaknesses
Table 107. Broadcom Inc. Basic Information, Manufacturing Base and Competitors
Table 108. Broadcom Inc. Major Business
Table 109. Broadcom Inc. AI API Security Solutions Product and Services
Table 110. Broadcom Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Broadcom Inc. Recent Developments/Updates
Table 112. Broadcom Inc. Competitive Strengths & Weaknesses
Table 113. IBM Corporation Basic Information, Manufacturing Base and Competitors
Table 114. IBM Corporation Major Business
Table 115. IBM Corporation AI API Security Solutions Product and Services
Table 116. IBM Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. IBM Corporation Recent Developments/Updates
Table 118. IBM Corporation Competitive Strengths & Weaknesses
Table 119. Google LLC Basic Information, Manufacturing Base and Competitors
Table 120. Google LLC Major Business
Table 121. Google LLC AI API Security Solutions Product and Services
Table 122. Google LLC AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Google LLC Recent Developments/Updates
Table 124. Google LLC Competitive Strengths & Weaknesses
Table 125. Microsoft Corporation Basic Information, Manufacturing Base and Competitors
Table 126. Microsoft Corporation Major Business
Table 127. Microsoft Corporation AI API Security Solutions Product and Services
Table 128. Microsoft Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Microsoft Corporation Recent Developments/Updates
Table 130. Microsoft Corporation Competitive Strengths & Weaknesses
Table 131. Amazon Web Services, Inc. Basic Information, Manufacturing Base and Competitors
Table 132. Amazon Web Services, Inc. Major Business
Table 133. Amazon Web Services, Inc. AI API Security Solutions Product and Services
Table 134. Amazon Web Services, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Amazon Web Services, Inc. Recent Developments/Updates

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Table 136. Amazon Web Services, Inc. Competitive Strengths & Weaknesses
Table 137. Oracle Corporation Basic Information, Manufacturing Base and Competitors
Table 138. Oracle Corporation Major Business
Table 139. Oracle Corporation AI API Security Solutions Product and Services
Table 140. Oracle Corporation AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Oracle Corporation Recent Developments/Updates
Table 142. Oracle Corporation Competitive Strengths & Weaknesses
Table 143. Fastly, Inc. Basic Information, Manufacturing Base and Competitors
Table 144. Fastly, Inc. Major Business
Table 145. Fastly, Inc. AI API Security Solutions Product and Services
Table 146. Fastly, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Fastly, Inc. Recent Developments/Updates
Table 148. Fastly, Inc. Competitive Strengths & Weaknesses
Table 149. A10 Networks, Inc. Basic Information, Manufacturing Base and Competitors
Table 150. A10 Networks, Inc. Major Business
Table 151. A10 Networks, Inc. AI API Security Solutions Product and Services
Table 152. A10 Networks, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. A10 Networks, Inc. Recent Developments/Updates
Table 154. A10 Networks, Inc. Competitive Strengths & Weaknesses
Table 155. Radware Ltd. Basic Information, Manufacturing Base and Competitors
Table 156. Radware Ltd. Major Business
Table 157. Radware Ltd. AI API Security Solutions Product and Services
Table 158. Radware Ltd. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Radware Ltd. Recent Developments/Updates
Table 160. Radware Ltd. Competitive Strengths & Weaknesses
Table 161. Wallarm Inc. Basic Information, Manufacturing Base and Competitors
Table 162. Wallarm Inc. Major Business
Table 163. Wallarm Inc. AI API Security Solutions Product and Services
Table 164. Wallarm Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. Wallarm Inc. Recent Developments/Updates
Table 166. Wallarm Inc. Competitive Strengths & Weaknesses
Table 167. 42Crunch SAS Basic Information, Manufacturing Base and Competitors
Table 168. 42Crunch SAS Major Business
Table 169. 42Crunch SAS AI API Security Solutions Product and Services

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Table 170. 42Crunch SAS AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. 42Crunch SAS Recent Developments/Updates
Table 172. 42Crunch SAS Competitive Strengths & Weaknesses
Table 173. Cequence Security, Inc. Basic Information, Manufacturing Base and Competitors
Table 174. Cequence Security, Inc. Major Business
Table 175. Cequence Security, Inc. AI API Security Solutions Product and Services
Table 176. Cequence Security, Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. Cequence Security, Inc. Recent Developments/Updates
Table 178. Cequence Security, Inc. Competitive Strengths & Weaknesses
Table 179. Astrix Security Basic Information, Manufacturing Base and Competitors
Table 180. Astrix Security Major Business
Table 181. Astrix Security AI API Security Solutions Product and Services
Table 182. Astrix Security AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. Astrix Security Recent Developments/Updates
Table 184. Astrix Security Competitive Strengths & Weaknesses
Table 185. Kong Inc. Basic Information, Manufacturing Base and Competitors
Table 186. Kong Inc. Major Business
Table 187. Kong Inc. AI API Security Solutions Product and Services
Table 188. Kong Inc. AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. Kong Inc. Recent Developments/Updates
Table 190. Kong Inc. Competitive Strengths & Weaknesses
Table 191. Apigee (Google Cloud) Basic Information, Manufacturing Base and Competitors
Table 192. Apigee (Google Cloud) Major Business
Table 193. Apigee (Google Cloud) AI API Security Solutions Product and Services
Table 194. Apigee (Google Cloud) AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. Apigee (Google Cloud) Recent Developments/Updates
Table 196. Apigee (Google Cloud) Competitive Strengths & Weaknesses
Table 197. Tyk Technologies Basic Information, Manufacturing Base and Competitors
Table 198. Tyk Technologies Major Business
Table 199. Tyk Technologies AI API Security Solutions Product and Services
Table 200. Tyk Technologies AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

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Table 201. Tyk Technologies Recent Developments/Updates
Table 202. Tyk Technologies Competitive Strengths & Weaknesses
Table 203. Gravitee.io Basic Information, Manufacturing Base and Competitors
Table 204. Gravitee.io Major Business
Table 205. Gravitee.io AI API Security Solutions Product and Services
Table 206. Gravitee.io AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Gravitee.io Recent Developments/Updates
Table 208. Gravitee.io Competitive Strengths & Weaknesses
Table 209. Mulesoft, LLC Basic Information, Manufacturing Base and Competitors
Table 210. Mulesoft, LLC Major Business
Table 211. Mulesoft, LLC AI API Security Solutions Product and Services
Table 212. Mulesoft, LLC AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Mulesoft, LLC Recent Developments/Updates
Table 214. Mulesoft, LLC Competitive Strengths & Weaknesses
Table 215. NSFOCUS Technologies Group Basic Information, Manufacturing Base and Competitors
Table 216. NSFOCUS Technologies Group Major Business
Table 217. NSFOCUS Technologies Group AI API Security Solutions Product and Services
Table 218. NSFOCUS Technologies Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 219. NSFOCUS Technologies Group Recent Developments/Updates
Table 220. NSFOCUS Technologies Group Competitive Strengths & Weaknesses
Table 221. DBAPPSecurity Basic Information, Manufacturing Base and Competitors
Table 222. DBAPPSecurity Major Business
Table 223. DBAPPSecurity AI API Security Solutions Product and Services
Table 224. DBAPPSecurity AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 225. DBAPPSecurity Recent Developments/Updates
Table 226. DBAPPSecurity Competitive Strengths & Weaknesses
Table 227. Qi An Xin Technology Group Basic Information, Manufacturing Base and Competitors
Table 228. Qi An Xin Technology Group Major Business
Table 229. Qi An Xin Technology Group AI API Security Solutions Product and Services
Table 230. Qi An Xin Technology Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 231. Qi An Xin Technology Group Recent Developments/Updates

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Table 232. Qi An Xin Technology Group Competitive Strengths & Weaknesses
Table 233. Sangfor Technologies Basic Information, Manufacturing Base and Competitors
Table 234. Sangfor Technologies Major Business
Table 235. Sangfor Technologies AI API Security Solutions Product and Services
Table 236. Sangfor Technologies AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 237. Sangfor Technologies Recent Developments/Updates
Table 238. Sangfor Technologies Competitive Strengths & Weaknesses
Table 239. Venustech Group Basic Information, Manufacturing Base and Competitors
Table 240. Venustech Group Major Business
Table 241. Venustech Group AI API Security Solutions Product and Services
Table 242. Venustech Group AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 243. Venustech Group Recent Developments/Updates
Table 244. Venustech Group Competitive Strengths & Weaknesses
Table 245. Beijing Knownsec Information Technology Basic Information, Manufacturing Base and Competitors
Table 246. Beijing Knownsec Information Technology Major Business
Table 247. Beijing Knownsec Information Technology AI API Security Solutions Product and Services
Table 248. Beijing Knownsec Information Technology AI API Security Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 249. Beijing Knownsec Information Technology Recent Developments/Updates
Table 250. Beijing Knownsec Information Technology Competitive Strengths & Weaknesses
Table 251. Global Key Players of AI API Security Solutions Upstream (Raw Materials)
Table 252. Global AI API Security Solutions Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. AI API Security Solutions Picture
Figure 2. World AI API Security Solutions Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World AI API Security Solutions Total Revenue (2021-2032) & (USD Million)
Figure 4. World AI API Security Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World AI API Security Solutions Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company AI API Security Solutions Revenue (2021-2032) & (USD Million)
Figure 13. AI API Security Solutions Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 16. World AI API Security Solutions Consumption Value Market Share by Region (2021-2032)
Figure 17. United States AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 18. China AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 20. Japan AI API Security Solutions Consumption Value (2021-2032) & (USD

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Million)
Figure 21. South Korea AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 23. India AI API Security Solutions Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of AI API Security Solutions by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for AI API Security Solutions Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for AI API Security Solutions Markets in 2025
Figure 27. United States VS China: AI API Security Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: AI API Security Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World AI API Security Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World AI API Security Solutions Market Size Market Share by Type in 2025
Figure 31. Cloud-Based
Figure 32. On-Premise
Figure 33. World AI API Security Solutions Market Size Market Share by Type (2021-2032)
Figure 34. World AI API Security Solutions Market Size by Security Function, (USD Million), 2021 & 2025 & 2032
Figure 35. World AI API Security Solutions Market Size Market Share by Security Function in 2025
Figure 36. AI API Security Monitoring Software
Figure 37. AI API Threat Detection Software
Figure 38. AI API Protection Platform
Figure 39. AI API Security Testing Software
Figure 40. AI API Governance Software
Figure 41. AI API Security Analytics Software
Figure 42. World AI API Security Solutions Market Size Market Share by Security Function (2021-2032)
Figure 43. World AI API Security Solutions Market Size by Technology Type, (USD Million), 2021 & 2025 & 2032
Figure 44. World AI API Security Solutions Market Size Market Share by Technology

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Type in 2025
Figure 45. Machine Learning-based API Security
Figure 46. AI Behavioral Analysis API Security
Figure 47. AI Anomaly Detection API Security
Figure 48. Natural Language Processing-based API Security
Figure 49. Generative AI-powered API Security
Figure 50. World AI API Security Solutions Market Size Market Share by Technology Type (2021-2032)
Figure 51. World AI API Security Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 52. World AI API Security Solutions Market Size Market Share by Application in 2025
Figure 53. Financial Services
Figure 54. Technology & IT Services
Figure 55. Manufacturing
Figure 56. Healthcare & Life Sciences
Figure 57. Government & Public Sector
Figure 58. Retail & Consumer Goods
Figure 59. Others
Figure 60. World AI API Security Solutions Market Size Market Share by Application (2021-2032)
Figure 61. AI API Security Solutions Industrial Chain
Figure 62. Methodology
Figure 63. Research Process and Data Source

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