

Global AI Agent Observability Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAC2B05B39D7EN.html>

Date: August 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: GAC2B05B39D7EN

Abstracts

According to our (Global Info Research) latest study, the global AI Agent Observability Software market size was valued at US\$ 486 million in 2025 and is forecast to a readjusted size of US\$ 680 million by 2032 with a CAGR of 5.0% during review period.

AI agent observability platforms are software tools that give engineering and data teams end-to-end visibility into the behavior, performance, and reliability of AI agents operating in production. As organizations deploy agents that orchestrate large language models (LLM) with external tools, memory, retrieval systems, and multi-step reasoning workflows, the complexity and non-deterministic nature of these systems make traditional monitoring approaches insufficient. AI agent observability platforms are purpose-built to address this gap, providing the tracing, evaluation, and alerting capabilities teams need to detect, diagnose, and resolve issues across every layer of an agentic system. AI agent observability platforms create value by closing the gap between AI deployment and AI accountability. They reduce the time required to identify and resolve production issues, enable continuous quality evaluation without manual review at scale, and give business and technical leaders the confidence to expand AI initiatives, knowing that performance is being monitored and measured. Rather than replacing engineering judgment, these platforms extend it, surfacing the signals that would otherwise require hours of manual investigation.

The market for AI Agent Observability Software is rapidly emerging as a critical layer in the deployment of autonomous and semi-autonomous AI systems. Unlike traditional application performance monitoring, which focuses on latency and error rates, this new category is designed to trace complex, multi-step agentic workflows, including tool usage, memory retrieval, planning, and decision-making logic. As enterprises move

from proof-of-concept to production-grade AI agents, the need for deep visibility into non-deterministic behaviors, token-level costs, and failure root causes is becoming essential. The current landscape includes specialized startups offering agent-native instrumentation alongside established observability vendors extending their platforms to support LLM-based agents, with a strong emphasis on evaluation, debugging, and compliance auditing.

This report is a detailed and comprehensive analysis for global AI Agent Observability Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Agent Observability Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Agent Observability Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Agent Observability Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Agent Observability Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Agent Observability Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Agent Observability Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arize AI, Monte Carlo, Fiddler, Langfuse, Maxim AI, Superwise, AgentOps, Arize Phoenix, Braintrust, HoneyHive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Agent Observability Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based

On-Premises

Market segment by Analysis Methods

Real-time Analysis

Offline Analysis

Market segment by Data Collection

Metric Collection

Log Collection

Trace Tracking

Market segment by Application

Large Enterprises

SMEs

Market segment by players, this report covers

Arize AI

Monte Carlo

Fiddler

Langfuse

Maxim AI

Superwise

AgentOps

Arize Phoenix

Braintrust

HoneyHive

Langchain

Netra

NotiLens

Respan

SAP

GUANCE

TRANSWARP

Singularity.AI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Agent Observability Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Agent Observability Software, with revenue, gross margin, and global market share of AI Agent Observability Software from 2021 to 2026.

Chapter 3, the AI Agent Observability Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Agent Observability Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Agent Observability Software.

Chapter 13, to describe AI Agent Observability Software research findings and conclusion.

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