

Global AI Agent Governance Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Agent Governance market size was valued at US\$ 424 million in 2025 and is forecast to a readjusted size of US\$ 2855 million by 2032 with a CAGR of 29.7% during review period.

AI Agent Governance refers to enterprise software designed to manage and control AI agents, digital workers, automated workflows, and multi-agent systems across an organization. It enables companies to discover, register, classify, authorize, monitor, and audit AI agents that are already running or being prepared for production. Core governance objects include agent identity, ownership, scope of authority, tool usage, data access, execution history, runtime status, risk scoring, compliance evidence, and deactivation controls. As AI agents move into customer service, IT support, finance, HR, software development, and data analytics, enterprises need to manage agents in the same disciplined way they manage employees, applications, and non-human identities. AI Agent Governance platforms typically provide Agent Registry, Agent System of Record, Agent Identity, Runtime Monitoring, Human-in-the-loop Approval, Kill Switch, and Audit Trail capabilities, enabling agents to be visible, controllable, auditable, and accountable.

The gross margin of AI Agent Governance software is generally estimated at 70%–88%. Pure SaaS subscription products, identity governance modules, agent registries, audit tools, and policy management layers may reach 78%–88%, while platforms involving high-volume log storage, runtime monitoring, model-call analytics, private deployment, and professional services typically fall within 65%–78% on a blended basis.

This report is a detailed and comprehensive analysis for global AI Agent Governance

market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Agent Governance market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Agent Governance market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Agent Governance market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Agent Governance market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Agent Governance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Agent Governance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ServiceNow, Microsoft, Salesforce, AWS, IBM, Workday, Okta, CyberArk, UiPath, SAP, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

AI Agent Governance market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based

On-premises

Market segment by Product Architecture

Standalone Agent Governance Platform

Enterprise Platform-embedded Governance

Identity-centric Agent Governance

Security-centric Agent Governance

Observability-centric Agent Governance

Cloud-native Agent Governance

Other

Market segment by Governed Agent Type

Enterprise Workflow Agents

Developer / Coding Agents

Security Operations Agents

Data / Analytics Agents

MCP / Tool-using Agents

Third-party SaaS Agents

Other

Market segment by Application

Financial Services

Healthcare & Life Sciences

Government & Public Sector

Manufacturing & Energy

Technology & Software

Telecom & Media

Other

Market segment by players, this report covers

ServiceNow

Microsoft

Salesforce

AWS

IBM

Workday

Okta

CyberArk

UiPath

SAP

Cisco

Credo AI

Automation Anywhere

Noma Security

Zenity

Tencent Cloud

Lasso Security

Prompt Security

Astrix Security

Fiddler AI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Agent Governance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Agent Governance, with revenue, gross margin, and global market share of AI Agent Governance from 2021 to 2026.

Chapter 3, the AI Agent Governance competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Agent Governance market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Agent Governance.

Chapter 13, to describe AI Agent Governance research findings and conclusion.

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