

# Global AI Agent Governance Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Agent Governance market size is expected to reach \$ 2855 million by 2032, rising at a market growth of 29.7% CAGR during the forecast period (2026-2032).

AI Agent Governance refers to enterprise software designed to manage and control AI agents, digital workers, automated workflows, and multi-agent systems across an organization. It enables companies to discover, register, classify, authorize, monitor, and audit AI agents that are already running or being prepared for production. Core governance objects include agent identity, ownership, scope of authority, tool usage, data access, execution history, runtime status, risk scoring, compliance evidence, and deactivation controls. As AI agents move into customer service, IT support, finance, HR, software development, and data analytics, enterprises need to manage agents in the same disciplined way they manage employees, applications, and non-human identities. AI Agent Governance platforms typically provide Agent Registry, Agent System of Record, Agent Identity, Runtime Monitoring, Human-in-the-loop Approval, Kill Switch, and Audit Trail capabilities, enabling agents to be visible, controllable, auditable, and accountable.

The gross margin of AI Agent Governance software is generally estimated at 70%–88%. Pure SaaS subscription products, identity governance modules, agent registries, audit tools, and policy management layers may reach 78%–88%, while platforms involving high-volume log storage, runtime monitoring, model-call analytics, private deployment, and professional services typically fall within 65%–78% on a blended basis.

This report studies the global AI Agent Governance demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Agent Governance, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Agent Governance that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Agent Governance total market, 2021-2032, (USD Million)

Global AI Agent Governance total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Agent Governance total market, key domestic companies, and share, (USD Million)

Global AI Agent Governance revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Agent Governance total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Agent Governance total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Agent Governance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ServiceNow, Microsoft, Salesforce, AWS, IBM, Workday, Okta, CyberArk, UiPath, SAP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Agent Governance market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Agent Governance Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global AI Agent Governance Market, Segmentation by Type:

Cloud-based

On-premises

#### Global AI Agent Governance Market, Segmentation by Product Architecture:

Standalone Agent Governance Platform

Enterprise Platform-embedded Governance

Identity-centric Agent Governance

Security-centric Agent Governance

Observability-centric Agent Governance

Cloud-native Agent Governance

Other

## Global AI Agent Governance Market, Segmentation by Governed Agent Type:

Enterprise Workflow Agents

Developer / Coding Agents

Security Operations Agents

Data / Analytics Agents

MCP / Tool-using Agents

Third-party SaaS Agents

Other

## Global AI Agent Governance Market, Segmentation by Application:

Financial Services

Healthcare & Life Sciences

Government & Public Sector

Manufacturing & Energy

Technology & Software

Telecom & Media

Other

## Companies Profiled:

ServiceNow

Microsoft

Salesforce

AWS

IBM

Workday

Okta

CyberArk

UiPath

SAP

Cisco

Credo AI

Automation Anywhere

Noma Security

Zenity

Tencent Cloud

Lasso Security

Prompt Security

Astrix Security

Fiddler AI

### Key Questions Answered

1. How big is the global AI Agent Governance market?
2. What is the demand of the global AI Agent Governance market?
3. What is the year over year growth of the global AI Agent Governance market?
4. What is the total value of the global AI Agent Governance market?
5. Who are the Major Players in the global AI Agent Governance market?
6. What are the growth factors driving the market demand?

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