

# Global AI Accounts Payable Automation Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AI Accounts Payable Automation Software market size was valued at US\$ 1715 million in 2025 and is forecast to a readjusted size of US\$ 3069 million by 2032 with a CAGR of 8.6% during review period.

AI Accounts Payable Automation Software is a technology solution that leverages artificial intelligence to streamline and automate various tasks within the accounts payable process. This includes invoice capture, data extraction, validation, approval routing, and payment processing. By automating these manual tasks, businesses can significantly reduce processing time, improve accuracy, and enhance overall efficiency.

The industry trend for AI Accounts Payable Automation Software is characterized by increasing adoption and innovation. As businesses seek to optimize their financial operations and reduce costs, AI-powered solutions are becoming increasingly attractive. Key trends include:

**Enhanced AI Capabilities:** Continued advancements in AI, such as machine learning and natural language processing, are enabling more sophisticated automation and intelligent insights.

**Cloud-Based Deployment:** Cloud-based solutions offer scalability, flexibility, and accessibility, making them a popular choice for businesses of all sizes.

**Integration with ERP Systems:** Seamless integration with existing enterprise resource planning (ERP) systems is crucial for streamlined workflows and data consistency.

**Focus on User Experience:** User-friendly interfaces and intuitive workflows are essential for widespread adoption and efficient operations.

**Increased Security and Compliance:** Robust security measures and adherence to industry regulations are critical for protecting sensitive financial data.

The cost structure is dominated by software research and development, cloud computing resources, AI model training and inference, and ongoing customer support. While AI capabilities increase infrastructure and development costs, the scalable SaaS delivery model supports strong recurring revenues. Leading vendors typically achieve gross margins in the range of 60% to 85%, depending on customer scale, deployment model, and the extent of value-added services provided.

This report is a detailed and comprehensive analysis for global AI Accounts Payable Automation Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global AI Accounts Payable Automation Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Accounts Payable Automation Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Accounts Payable Automation Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Accounts Payable Automation Software market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Accounts Payable Automation Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Accounts Payable Automation Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stamplicy, Escher, Basware, Affinda, Nanonets, Yooz, DOKKA, Aavenir, Ottimate, Tipalti, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

AI Accounts Payable Automation Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Cloud-Based

On-Premise

#### Market segment by AI Capability Level

Rule-based AP Automation

AI-Enhanced AP Automation

AI-Native AP Automation

## Market segment by Automation Scope

Invoice Capture & OCR Automation

End-to-End AP Automation

Payment & Reconciliation Automation

## Market segment by Application

Large Enterprises

SMEs

## Market segment by players, this report covers

Stampli

Esker

Basware

Affinda

Nanonets

Yooz

DOKKA

Aavenir

Ottimate

Tipalti

Coupa

SAP Concur

Oracle NetSuite AP Automation

Quadient (YayPay)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe AI Accounts Payable Automation Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Accounts Payable Automation Software, with revenue, gross margin, and global market share of AI Accounts Payable Automation Software from 2021 to 2026.

Chapter 3, the AI Accounts Payable Automation Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Accounts Payable Automation Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Accounts Payable Automation Software.

Chapter 13, to describe AI Accounts Payable Automation Software research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of AI Accounts Payable Automation Software by Type

1.3.1 Overview: Global AI Accounts Payable Automation Software Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global AI Accounts Payable Automation Software Consumption Value Market Share by Type in 2025

1.3.3 Cloud-Based

1.3.4 On-Premise

1.4 Classification of AI Accounts Payable Automation Software by AI Capability Level

1.4.1 Overview: Global AI Accounts Payable Automation Software Market Size by AI Capability Level: 2021 Versus 2025 Versus 2032

1.4.2 Global AI Accounts Payable Automation Software Consumption Value Market Share by AI Capability Level in 2025

1.4.3 Rule-based AP Automation

1.4.4 AI-Enhanced AP Automation

1.4.5 AI-Native AP Automation

1.5 Classification of AI Accounts Payable Automation Software by Automation Scope

1.5.1 Overview: Global AI Accounts Payable Automation Software Market Size by Automation Scope: 2021 Versus 2025 Versus 2032

1.5.2 Global AI Accounts Payable Automation Software Consumption Value Market Share by Automation Scope in 2025

1.5.3 Invoice Capture & OCR Automation

1.5.4 End-to-End AP Automation

1.5.5 Payment & Reconciliation Automation

1.6 Global AI Accounts Payable Automation Software Market by Application

1.6.1 Overview: Global AI Accounts Payable Automation Software Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Large Enterprises

1.6.3 SMEs

1.7 Global AI Accounts Payable Automation Software Market Size & Forecast

1.8 Global AI Accounts Payable Automation Software Market Size and Forecast by Region

1.8.1 Global AI Accounts Payable Automation Software Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global AI Accounts Payable Automation Software Market Size by Region, (2021-2032)

1.8.3 North America AI Accounts Payable Automation Software Market Size and Prospect (2021-2032)

1.8.4 Europe AI Accounts Payable Automation Software Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific AI Accounts Payable Automation Software Market Size and Prospect (2021-2032)

1.8.6 South America AI Accounts Payable Automation Software Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa AI Accounts Payable Automation Software Market Size and Prospect (2021-2032)

## **2 COMPANY PROFILES**

### 2.1 Stampli

2.1.1 Stampli Details

2.1.2 Stampli Major Business

2.1.3 Stampli AI Accounts Payable Automation Software Product and Solutions

2.1.4 Stampli AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Stampli Recent Developments and Future Plans

### 2.2 Esker

2.2.1 Esker Details

2.2.2 Esker Major Business

2.2.3 Esker AI Accounts Payable Automation Software Product and Solutions

2.2.4 Esker AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Esker Recent Developments and Future Plans

### 2.3 Basware

2.3.1 Basware Details

2.3.2 Basware Major Business

2.3.3 Basware AI Accounts Payable Automation Software Product and Solutions

2.3.4 Basware AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Basware Recent Developments and Future Plans

### 2.4 Affinda

2.4.1 Affinda Details

2.4.2 Affinda Major Business

- 2.4.3 Affinda AI Accounts Payable Automation Software Product and Solutions
- 2.4.4 Affinda AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Affinda Recent Developments and Future Plans
- 2.5 Nanonets
  - 2.5.1 Nanonets Details
  - 2.5.2 Nanonets Major Business
  - 2.5.3 Nanonets AI Accounts Payable Automation Software Product and Solutions
  - 2.5.4 Nanonets AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Nanonets Recent Developments and Future Plans
- 2.6 Yooz
  - 2.6.1 Yooz Details
  - 2.6.2 Yooz Major Business
  - 2.6.3 Yooz AI Accounts Payable Automation Software Product and Solutions
  - 2.6.4 Yooz AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Yooz Recent Developments and Future Plans
- 2.7 DOKKA
  - 2.7.1 DOKKA Details
  - 2.7.2 DOKKA Major Business
  - 2.7.3 DOKKA AI Accounts Payable Automation Software Product and Solutions
  - 2.7.4 DOKKA AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 DOKKA Recent Developments and Future Plans
- 2.8 Aavenir
  - 2.8.1 Aavenir Details
  - 2.8.2 Aavenir Major Business
  - 2.8.3 Aavenir AI Accounts Payable Automation Software Product and Solutions
  - 2.8.4 Aavenir AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Aavenir Recent Developments and Future Plans
- 2.9 Ottimate
  - 2.9.1 Ottimate Details
  - 2.9.2 Ottimate Major Business
  - 2.9.3 Ottimate AI Accounts Payable Automation Software Product and Solutions
  - 2.9.4 Ottimate AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Ottimate Recent Developments and Future Plans

## 2.10 Tipalti

### 2.10.1 Tipalti Details

### 2.10.2 Tipalti Major Business

### 2.10.3 Tipalti AI Accounts Payable Automation Software Product and Solutions

### 2.10.4 Tipalti AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Tipalti Recent Developments and Future Plans

## 2.11 Coupa

### 2.11.1 Coupa Details

### 2.11.2 Coupa Major Business

### 2.11.3 Coupa AI Accounts Payable Automation Software Product and Solutions

### 2.11.4 Coupa AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Coupa Recent Developments and Future Plans

## 2.12 SAP Concur

### 2.12.1 SAP Concur Details

### 2.12.2 SAP Concur Major Business

### 2.12.3 SAP Concur AI Accounts Payable Automation Software Product and Solutions

### 2.12.4 SAP Concur AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 SAP Concur Recent Developments and Future Plans

## 2.13 Oracle NetSuite AP Automation

### 2.13.1 Oracle NetSuite AP Automation Details

### 2.13.2 Oracle NetSuite AP Automation Major Business

### 2.13.3 Oracle NetSuite AP Automation AI Accounts Payable Automation Software Product and Solutions

### 2.13.4 Oracle NetSuite AP Automation AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

### 2.13.5 Oracle NetSuite AP Automation Recent Developments and Future Plans

## 2.14 Quadient (YayPay)

### 2.14.1 Quadient (YayPay) Details

### 2.14.2 Quadient (YayPay) Major Business

### 2.14.3 Quadient (YayPay) AI Accounts Payable Automation Software Product and Solutions

### 2.14.4 Quadient (YayPay) AI Accounts Payable Automation Software Revenue, Gross Margin and Market Share (2021-2026)

### 2.14.5 Quadient (YayPay) Recent Developments and Future Plans

## 3 MARKET COMPETITION, BY PLAYERS

3.1 Global AI Accounts Payable Automation Software Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of AI Accounts Payable Automation Software by Company Revenue

3.2.2 Top 3 AI Accounts Payable Automation Software Players Market Share in 2025

3.2.3 Top 6 AI Accounts Payable Automation Software Players Market Share in 2025

3.3 AI Accounts Payable Automation Software Market: Overall Company Footprint Analysis

3.3.1 AI Accounts Payable Automation Software Market: Region Footprint

3.3.2 AI Accounts Payable Automation Software Market: Company Product Type Footprint

3.3.3 AI Accounts Payable Automation Software Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

## **4 MARKET SIZE SEGMENT BY TYPE**

4.1 Global AI Accounts Payable Automation Software Consumption Value and Market Share by Type (2021-2026)

4.2 Global AI Accounts Payable Automation Software Market Forecast by Type (2027-2032)

## **5 MARKET SIZE SEGMENT BY APPLICATION**

5.1 Global AI Accounts Payable Automation Software Consumption Value Market Share by Application (2021-2026)

5.2 Global AI Accounts Payable Automation Software Market Forecast by Application (2027-2032)

## **6 NORTH AMERICA**

6.1 North America AI Accounts Payable Automation Software Consumption Value by Type (2021-2032)

6.2 North America AI Accounts Payable Automation Software Market Size by Application (2021-2032)

6.3 North America AI Accounts Payable Automation Software Market Size by Country

6.3.1 North America AI Accounts Payable Automation Software Consumption Value by Country (2021-2032)

6.3.2 United States AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

6.3.3 Canada AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

6.3.4 Mexico AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

## **7 EUROPE**

7.1 Europe AI Accounts Payable Automation Software Consumption Value by Type (2021-2032)

7.2 Europe AI Accounts Payable Automation Software Consumption Value by Application (2021-2032)

7.3 Europe AI Accounts Payable Automation Software Market Size by Country

7.3.1 Europe AI Accounts Payable Automation Software Consumption Value by Country (2021-2032)

7.3.2 Germany AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

7.3.3 France AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

7.3.4 United Kingdom AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

7.3.5 Russia AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

7.3.6 Italy AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Type (2021-2032)

8.2 Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Application (2021-2032)

8.3 Asia-Pacific AI Accounts Payable Automation Software Market Size by Region

8.3.1 Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Region (2021-2032)

8.3.2 China AI Accounts Payable Automation Software Market Size and Forecast

(2021-2032)

8.3.3 Japan AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

8.3.4 South Korea AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

8.3.5 India AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

8.3.7 Australia AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

9.1 South America AI Accounts Payable Automation Software Consumption Value by Type (2021-2032)

9.2 South America AI Accounts Payable Automation Software Consumption Value by Application (2021-2032)

9.3 South America AI Accounts Payable Automation Software Market Size by Country

9.3.1 South America AI Accounts Payable Automation Software Consumption Value by Country (2021-2032)

9.3.2 Brazil AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

9.3.3 Argentina AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Type (2021-2032)

10.2 Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Application (2021-2032)

10.3 Middle East & Africa AI Accounts Payable Automation Software Market Size by Country

10.3.1 Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Country (2021-2032)

10.3.2 Turkey AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia AI Accounts Payable Automation Software Market Size and

Forecast (2021-2032)

10.3.4 UAE AI Accounts Payable Automation Software Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

11.1 AI Accounts Payable Automation Software Market Drivers

11.2 AI Accounts Payable Automation Software Market Restraints

11.3 AI Accounts Payable Automation Software Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 AI Accounts Payable Automation Software Industry Chain

12.2 AI Accounts Payable Automation Software Upstream Analysis

12.3 AI Accounts Payable Automation Software Midstream Analysis

12.4 AI Accounts Payable Automation Software Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global AI Accounts Payable Automation Software Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global AI Accounts Payable Automation Software Consumption Value by AI Capability Level, (USD Million), 2021 & 2025 & 2032

Table 3. Global AI Accounts Payable Automation Software Consumption Value by Automation Scope, (USD Million), 2021 & 2025 & 2032

Table 4. Global AI Accounts Payable Automation Software Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global AI Accounts Payable Automation Software Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global AI Accounts Payable Automation Software Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Stampli Company Information, Head Office, and Major Competitors

Table 8. Stampli Major Business

Table 9. Stampli AI Accounts Payable Automation Software Product and Solutions

Table 10. Stampli AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Stampli Recent Developments and Future Plans

Table 12. Esker Company Information, Head Office, and Major Competitors

Table 13. Esker Major Business

Table 14. Esker AI Accounts Payable Automation Software Product and Solutions

Table 15. Esker AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Esker Recent Developments and Future Plans

Table 17. Basware Company Information, Head Office, and Major Competitors

Table 18. Basware Major Business

Table 19. Basware AI Accounts Payable Automation Software Product and Solutions

Table 20. Basware AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Affinda Company Information, Head Office, and Major Competitors

Table 22. Affinda Major Business

Table 23. Affinda AI Accounts Payable Automation Software Product and Solutions

Table 24. Affinda AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Affinda Recent Developments and Future Plans

- Table 26. Nanonets Company Information, Head Office, and Major Competitors
- Table 27. Nanonets Major Business
- Table 28. Nanonets AI Accounts Payable Automation Software Product and Solutions
- Table 29. Nanonets AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Nanonets Recent Developments and Future Plans
- Table 31. Yooz Company Information, Head Office, and Major Competitors
- Table 32. Yooz Major Business
- Table 33. Yooz AI Accounts Payable Automation Software Product and Solutions
- Table 34. Yooz AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Yooz Recent Developments and Future Plans
- Table 36. DOKKA Company Information, Head Office, and Major Competitors
- Table 37. DOKKA Major Business
- Table 38. DOKKA AI Accounts Payable Automation Software Product and Solutions
- Table 39. DOKKA AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. DOKKA Recent Developments and Future Plans
- Table 41. Aavenir Company Information, Head Office, and Major Competitors
- Table 42. Aavenir Major Business
- Table 43. Aavenir AI Accounts Payable Automation Software Product and Solutions
- Table 44. Aavenir AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Aavenir Recent Developments and Future Plans
- Table 46. Ottimate Company Information, Head Office, and Major Competitors
- Table 47. Ottimate Major Business
- Table 48. Ottimate AI Accounts Payable Automation Software Product and Solutions
- Table 49. Ottimate AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Ottimate Recent Developments and Future Plans
- Table 51. Tipalti Company Information, Head Office, and Major Competitors
- Table 52. Tipalti Major Business
- Table 53. Tipalti AI Accounts Payable Automation Software Product and Solutions
- Table 54. Tipalti AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Tipalti Recent Developments and Future Plans
- Table 56. Coupa Company Information, Head Office, and Major Competitors
- Table 57. Coupa Major Business
- Table 58. Coupa AI Accounts Payable Automation Software Product and Solutions

Table 59. Coupa AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Coupa Recent Developments and Future Plans

Table 61. SAP Concur Company Information, Head Office, and Major Competitors

Table 62. SAP Concur Major Business

Table 63. SAP Concur AI Accounts Payable Automation Software Product and Solutions

Table 64. SAP Concur AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. SAP Concur Recent Developments and Future Plans

Table 66. Oracle NetSuite AP Automation Company Information, Head Office, and Major Competitors

Table 67. Oracle NetSuite AP Automation Major Business

Table 68. Oracle NetSuite AP Automation AI Accounts Payable Automation Software Product and Solutions

Table 69. Oracle NetSuite AP Automation AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Oracle NetSuite AP Automation Recent Developments and Future Plans

Table 71. Quadient (YayPay) Company Information, Head Office, and Major Competitors

Table 72. Quadient (YayPay) Major Business

Table 73. Quadient (YayPay) AI Accounts Payable Automation Software Product and Solutions

Table 74. Quadient (YayPay) AI Accounts Payable Automation Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Quadient (YayPay) Recent Developments and Future Plans

Table 76. Global AI Accounts Payable Automation Software Revenue (USD Million) by Players (2021-2026)

Table 77. Global AI Accounts Payable Automation Software Revenue Share by Players (2021-2026)

Table 78. Breakdown of AI Accounts Payable Automation Software by Company Type (Tier 1, Tier 2, and Tier 3)

Table 79. Market Position of Players in AI Accounts Payable Automation Software, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 80. Head Office of Key AI Accounts Payable Automation Software Players

Table 81. AI Accounts Payable Automation Software Market: Company Product Type Footprint

Table 82. AI Accounts Payable Automation Software Market: Company Product Application Footprint

Table 83. AI Accounts Payable Automation Software New Market Entrants and Barriers to Market Entry

Table 84. AI Accounts Payable Automation Software Mergers, Acquisition, Agreements, and Collaborations

Table 85. Global AI Accounts Payable Automation Software Consumption Value (USD Million) by Type (2021-2026)

Table 86. Global AI Accounts Payable Automation Software Consumption Value Share by Type (2021-2026)

Table 87. Global AI Accounts Payable Automation Software Consumption Value Forecast by Type (2027-2032)

Table 88. Global AI Accounts Payable Automation Software Consumption Value by Application (2021-2026)

Table 89. Global AI Accounts Payable Automation Software Consumption Value Forecast by Application (2027-2032)

Table 90. North America AI Accounts Payable Automation Software Consumption Value by Type (2021-2026) & (USD Million)

Table 91. North America AI Accounts Payable Automation Software Consumption Value by Type (2027-2032) & (USD Million)

Table 92. North America AI Accounts Payable Automation Software Consumption Value by Application (2021-2026) & (USD Million)

Table 93. North America AI Accounts Payable Automation Software Consumption Value by Application (2027-2032) & (USD Million)

Table 94. North America AI Accounts Payable Automation Software Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America AI Accounts Payable Automation Software Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe AI Accounts Payable Automation Software Consumption Value by Type (2021-2026) & (USD Million)

Table 97. Europe AI Accounts Payable Automation Software Consumption Value by Type (2027-2032) & (USD Million)

Table 98. Europe AI Accounts Payable Automation Software Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Europe AI Accounts Payable Automation Software Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Europe AI Accounts Payable Automation Software Consumption Value by Country (2021-2026) & (USD Million)

Table 101. Europe AI Accounts Payable Automation Software Consumption Value by Country (2027-2032) & (USD Million)

Table 102. Asia-Pacific AI Accounts Payable Automation Software Consumption Value

by Type (2021-2026) & (USD Million)

Table 103. Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Type (2027-2032) & (USD Million)

Table 104. Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Asia-Pacific AI Accounts Payable Automation Software Consumption Value by Region (2027-2032) & (USD Million)

Table 108. South America AI Accounts Payable Automation Software Consumption Value by Type (2021-2026) & (USD Million)

Table 109. South America AI Accounts Payable Automation Software Consumption Value by Type (2027-2032) & (USD Million)

Table 110. South America AI Accounts Payable Automation Software Consumption Value by Application (2021-2026) & (USD Million)

Table 111. South America AI Accounts Payable Automation Software Consumption Value by Application (2027-2032) & (USD Million)

Table 112. South America AI Accounts Payable Automation Software Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America AI Accounts Payable Automation Software Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Type (2021-2026) & (USD Million)

Table 115. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Type (2027-2032) & (USD Million)

Table 116. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Application (2021-2026) & (USD Million)

Table 117. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Application (2027-2032) & (USD Million)

Table 118. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Country (2021-2026) & (USD Million)

Table 119. Middle East & Africa AI Accounts Payable Automation Software Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Global Key Players of AI Accounts Payable Automation Software Upstream (Raw Materials)

Table 121. Global AI Accounts Payable Automation Software Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. AI Accounts Payable Automation Software Picture
- Figure 2. Global AI Accounts Payable Automation Software Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global AI Accounts Payable Automation Software Consumption Value Market Share by Type in 2025
- Figure 4. Cloud-Based
- Figure 5. On-Premise
- Figure 6. Global AI Accounts Payable Automation Software Consumption Value by AI Capability Level, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global AI Accounts Payable Automation Software Consumption Value Market Share by AI Capability Level in 2025
- Figure 8. Rule-based AP Automation
- Figure 9. AI-Enhanced AP Automation
- Figure 10. AI-Native AP Automation
- Figure 11. Global AI Accounts Payable Automation Software Consumption Value by Automation Scope, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global AI Accounts Payable Automation Software Consumption Value Market Share by Automation Scope in 2025
- Figure 13. Invoice Capture & OCR Automation
- Figure 14. End-to-End AP Automation
- Figure 15. Payment & Reconciliation Automation
- Figure 16. Global AI Accounts Payable Automation Software Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. AI Accounts Payable Automation Software Consumption Value Market Share by Application in 2025
- Figure 18. Large Enterprises Picture
- Figure 19. SMEs Picture
- Figure 20. Global AI Accounts Payable Automation Software Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global AI Accounts Payable Automation Software Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Market AI Accounts Payable Automation Software Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 23. Global AI Accounts Payable Automation Software Consumption Value Market Share by Region (2021-2032)

Figure 24. Global AI Accounts Payable Automation Software Consumption Value Market Share by Region in 2025

Figure 25. North America AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 28. South America AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 30. Company Three Recent Developments and Future Plans

Figure 31. Global AI Accounts Payable Automation Software Revenue Share by Players in 2025

Figure 32. AI Accounts Payable Automation Software Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 33. Market Share of AI Accounts Payable Automation Software by Player Revenue in 2025

Figure 34. Top 3 AI Accounts Payable Automation Software Players Market Share in 2025

Figure 35. Top 6 AI Accounts Payable Automation Software Players Market Share in 2025

Figure 36. Global AI Accounts Payable Automation Software Consumption Value Share by Type (2021-2026)

Figure 37. Global AI Accounts Payable Automation Software Market Share Forecast by Type (2027-2032)

Figure 38. Global AI Accounts Payable Automation Software Consumption Value Share by Application (2021-2026)

Figure 39. Global AI Accounts Payable Automation Software Market Share Forecast by Application (2027-2032)

Figure 40. North America AI Accounts Payable Automation Software Consumption Value Market Share by Type (2021-2032)

Figure 41. North America AI Accounts Payable Automation Software Consumption Value Market Share by Application (2021-2032)

Figure 42. North America AI Accounts Payable Automation Software Consumption Value Market Share by Country (2021-2032)

Figure 43. United States AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe AI Accounts Payable Automation Software Consumption Value Market Share by Type (2021-2032)

Figure 47. Europe AI Accounts Payable Automation Software Consumption Value Market Share by Application (2021-2032)

Figure 48. Europe AI Accounts Payable Automation Software Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 50. France AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific AI Accounts Payable Automation Software Consumption Value Market Share by Type (2021-2032)

Figure 55. Asia-Pacific AI Accounts Payable Automation Software Consumption Value Market Share by Application (2021-2032)

Figure 56. Asia-Pacific AI Accounts Payable Automation Software Consumption Value Market Share by Region (2021-2032)

Figure 57. China AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 60. India AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 63. South America AI Accounts Payable Automation Software Consumption

Value Market Share by Type (2021-2032)

Figure 64. South America AI Accounts Payable Automation Software Consumption

Value Market Share by Application (2021-2032)

Figure 65. South America AI Accounts Payable Automation Software Consumption

Value Market Share by Country (2021-2032)

Figure 66. Brazil AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa AI Accounts Payable Automation Software Consumption Value Market Share by Type (2021-2032)

Figure 69. Middle East & Africa AI Accounts Payable Automation Software Consumption Value Market Share by Application (2021-2032)

Figure 70. Middle East & Africa AI Accounts Payable Automation Software Consumption Value Market Share by Country (2021-2032)

Figure 71. Turkey AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 72. Saudi Arabia AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 73. UAE AI Accounts Payable Automation Software Consumption Value (2021-2032) & (USD Million)

Figure 74. AI Accounts Payable Automation Software Market Drivers

Figure 75. AI Accounts Payable Automation Software Market Restraints

Figure 76. AI Accounts Payable Automation Software Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. AI Accounts Payable Automation Software Industrial Chain

Figure 79. Methodology

Figure 80. Research Process and Data Source

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