

# Global AGV/AMR Robot Controller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AGV/AMR Robot Controller market size was valued at US\$ 268 million in 2025 and is forecast to a readjusted size of US\$ 953 million by 2032 with a CAGR of 18.1% during review period.

AGV/AMR Robot Controller refers to the core control system that manages the operation, navigation, and coordination of Automated Guided Vehicles (AGVs) and Autonomous Mobile Robots (AMRs) within industrial, warehouse, logistics, or commercial environments. The controller integrates sensors, software algorithms, motor drives, and communication modules to ensure precise path planning, obstacle avoidance, fleet coordination, and real-time task execution. It enables robots to operate autonomously or semi-autonomously, optimizing material transport efficiency, reducing human intervention, and improving safety and productivity in complex operational environments. Controllers may be embedded within the robot, distributed across multiple units, or centralized to manage an entire fleet depending on the system architecture.

AGV/AMR robot controllers are widely used across manufacturing plants, warehouses, logistics hubs, hospitals, retail facilities, and other commercial or industrial sites. Depending on functional requirements, controllers may support navigation via LiDAR, vision-based systems, magnetic tracks, or floor markers. They often integrate fleet management software, traffic coordination algorithms, and remote monitoring capabilities. Advanced controllers can support multi-robot collaboration, AI-based optimization, predictive maintenance, and data analytics for intelligent warehouse and smart factory operations. With rapid growth in automation and smart logistics, AGV/AMR robot controllers are increasingly evolving toward modularity, high computing

capability, connectivity, and intelligent decision-making features.

In 2025, global AGV/AMR Robot Controller production reached approximately 161 thousand units, with an average market price of around US\$1,620 per unit.

The global AGV/AMR Robot Controller market has witnessed rapid growth in recent years driven by increasing automation adoption, the rise of smart warehouses, and the demand for efficient logistics and manufacturing operations. AGV and AMR systems are increasingly deployed in manufacturing, e-commerce fulfillment centers, pharmaceuticals, healthcare, and retail industries to reduce labor costs, improve material handling efficiency, and enhance operational safety. Controllers are critical for enabling autonomous navigation, real-time fleet coordination, and intelligent task execution, serving as the central hub for robot communication and control.

Several factors are fueling market expansion. Growing adoption of automated warehouses, Industry 4.0 initiatives, and smart factory setups is driving demand for high-performance controllers capable of precise navigation, dynamic obstacle avoidance, and multi-robot coordination. Increasing investment in AI, IoT connectivity, and cloud-based fleet management systems is further enhancing controller functionalities, including predictive maintenance, real-time monitoring, and data analytics. Moreover, demand for faster deployment, modularity, and scalability of AGV/AMR fleets is promoting development of integrated and distributed control solutions.

From a regional perspective, Asia-Pacific remains the largest market due to rapid industrialization, high manufacturing output, and strong adoption of warehouse automation in China, Japan, South Korea, and India. Europe maintains significant demand supported by advanced manufacturing, automotive industry automation, and smart logistics investments. North America also shows steady growth driven by warehouse automation, e-commerce expansion, and the adoption of intelligent mobility solutions. Emerging markets are gradually increasing adoption as companies seek to optimize material handling, reduce labor dependency, and implement smart manufacturing practices.

Despite favorable growth prospects, the industry faces several challenges, including high initial investment costs, integration complexity with existing warehouse management systems, cybersecurity concerns, and interoperability issues between different robot platforms. Suppliers are under pressure to deliver reliable, flexible, and scalable controller solutions while balancing cost-efficiency and high-performance standards. Competition among global AGV/AMR controller manufacturers remains

intense, particularly in high-end, AI-enabled, and multi-robot coordination solutions.

Future industry trends are expected to focus on AI-driven intelligent control, cloud-connected fleet management, edge computing integration, modular and scalable controller architectures, predictive analytics, and enhanced human-robot collaboration features. Manufacturers are increasingly investing in embedded AI, wireless communication, autonomous navigation algorithms, and cybersecurity solutions to improve controller capabilities, fleet efficiency, and overall automation performance.

This report is a detailed and comprehensive analysis for global AGV/AMR Robot Controller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global AGV/AMR Robot Controller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV/AMR Robot Controller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV/AMR Robot Controller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV/AMR Robot Controller market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AGV/AMR Robot Controller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AGV/AMR Robot Controller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, KUKA, Yaskawa, Omron, Kollmorgen, BlueBotics, Bosch Rexroth, Siemens, Beckhoff, SEER Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

AGV/AMR Robot Controller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

EmbeddedController

IntegratedRobotController

DistributedController

CentralizedFleetController

#### Market segment by Robot Type

AGV Controller

AMR Controller

Forklift Robot Controller

Others

## Market segment by Application

Manufacturing

Warehousing & Logistics

Healthcare

Retail & Commercial

Transportation & Infrastructure

Others

## Major players covered

ABB

KUKA

Yaskawa

Omron

Kollmorgen

BlueBotics

Bosch Rexroth

Siemens

Beckhoff

SEER Robotics

Hikrobot

Geek+

Quicktron

ForwardX Robotics

VisionNav Robotics

Googol Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AGV/AMR Robot Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AGV/AMR Robot Controller, with price, sales quantity, revenue, and global market share of AGV/AMR Robot Controller from 2021 to 2026.

Chapter 3, the AGV/AMR Robot Controller competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AGV/AMR Robot Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AGV/AMR Robot Controller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AGV/AMR Robot Controller.

Chapter 14 and 15, to describe AGV/AMR Robot Controller sales channel, distributors, customers, research findings and conclusion.

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