

Global AGV/AMR Lithium Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AGV/AMR Lithium Battery market size is expected to reach \$ 161 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

AGV/AMR lithium batteries are specialized energy storage systems designed for automated guided vehicles and autonomous mobile robots. Their core chemistries mainly include lithium iron phosphate batteries and ternary lithium batteries, which provide stable power output, reliable discharge performance, and extended operating time for AGV and AMR platforms. Compared with traditional battery solutions, these lithium battery systems generally offer longer service life, better environmental performance, and stronger adaptability to modern industrial requirements for efficient, intelligent, and sustainable operation. In practical application, AGV/AMR lithium batteries are not only required to meet basic performance targets such as capacity and current output, but also need to satisfy more specific requirements related to communication protocols, pack structure, safety protection, battery management, and intelligent control, so that they can match the precise functional needs and high customization requirements of AGV/AMR systems.

In 2025, global AGV/AMR Lithium Battery production reached approximately 120.7 k units, with an average global market price of around US\$ 616 per unit.

AGV/AMR lithium batteries are dedicated power systems for intelligent mobile equipment and are an important supporting component in factory automation and smart logistics applications. Their upstream mainly involves anode materials, cathode materials, electrolytes, and separators, with representative suppliers including CNGR Advanced Material, Umicore, Capchem, and Asahi Kasei. Downstream demand is mainly driven by AGV and AMR applications, with representative customers including

Hyundai Motor, KUKA, and Dematic. From a profitability perspective, the gross margin of this product category is generally in the range of 10% to 35%.

The global AGV/AMR lithium battery market is benefiting from the continued expansion of warehouse automation, smart manufacturing, and intelligent logistics systems. As industrial users increasingly seek higher operating efficiency, lower maintenance requirements, longer service life, and improved energy performance, lithium battery solutions have become a core power source for AGVs and AMRs worldwide. Compared with conventional power solutions, lithium batteries offer clear advantages in charging efficiency, cycle life, compact design, and system integration, making them well suited for modern automated material handling equipment. As a result, the market is developing into an important segment within the broader industrial automation and intralogistics industry.

From a product type perspective, the global AGV/AMR lithium battery market can be divided into LiFePO₄ Battery, Ternary Lithium Battery, and Others. Among these product categories, LiFePO₄ Battery is the dominant segment and accounted for approximately 68% of global market revenue in 2025. Its leading position is mainly supported by its strong safety performance, long cycle life, excellent thermal stability, and suitability for frequent charging conditions in industrial applications. Ternary lithium batteries also play an important role in scenarios requiring higher energy density and lighter battery systems, while other battery chemistries serve more specialized or niche applications. Overall, LiFePO₄ technology continues to be the preferred choice for a large share of AGV and AMR operators due to its balanced performance and cost-effectiveness.

In terms of application, the market is mainly segmented into AGV and AMR. AGV is currently the dominant application segment, accounting for around 65% of global revenue in 2025. AMR is also becoming an increasingly attractive application area as more end users adopt flexible, intelligent, and software-driven robotic solutions. Nevertheless, AGVs still represent the larger installed base globally, which supports their leading share in the lithium battery market.

The competitive landscape of the global AGV/AMR lithium battery market includes a combination of international battery manufacturers and specialized regional suppliers. Leading players in this market include EnerSys, Green Cubes, Toshiba, GS Yuasa, etc. In 2025, the top five players together accounted for approximately 47% of total global revenue, indicating that the market has a relatively concentrated competitive structure while still leaving room for a number of specialized suppliers to participate and grow.

From a regional perspective, Asia-Pacific is the largest consumption market for AGV/AMR lithium batteries, accounting for about 53% of global revenue. The region's leading position is supported by its large manufacturing base, rapid adoption of warehouse automation, strong presence of robotics and battery suppliers, and rising investment in smart factory and logistics infrastructure. Countries across Asia-Pacific, especially those with advanced industrial and electronics manufacturing ecosystems, continue to drive demand for AGV and AMR systems, thereby supporting strong growth in lithium battery consumption.

This report studies the global AGV/AMR Lithium Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AGV/AMR Lithium Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AGV/AMR Lithium Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AGV/AMR Lithium Battery total production and demand, 2021-2032, (Units)

Global AGV/AMR Lithium Battery total production value, 2021-2032, (USD Million)

Global AGV/AMR Lithium Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AGV/AMR Lithium Battery consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AGV/AMR Lithium Battery domestic production, consumption, key domestic manufacturers and share

Global AGV/AMR Lithium Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AGV/AMR Lithium Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AGV/AMR Lithium Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AGV/AMR Lithium Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Green Cubes, EnerSys, Toshiba, GS Yuasa,

Anhui Lead-Win New Energy Technology, Guangdong Superpack Technology, Alexander Battery Technologies, Shenzhen Peicheng, Shenzhen PCHNE technology, Beijing Jinyuan Huanyu Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AGV/AMR Lithium Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AGV/AMR Lithium Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AGV/AMR Lithium Battery Market, Segmentation by Type:

LiFePO4 Battery

Ternary Lithium Battery

Others

Global AGV/AMR Lithium Battery Market, Segmentation by Battery Capacity:

Low-Capacity Battery

Medium-Capacity Battery

High-Capacity Battery

Global AGV/AMR Lithium Battery Market, Segmentation by Voltage:

24V and Below

Above 24V

Global AGV/AMR Lithium Battery Market, Segmentation by Application:

AGV

AMR

Companies Profiled:

Green Cubes

EnerSys

Toshiba

GS Yuasa

Anhui Lead-Win New Energy Technology

Guangdong Superpack Technology

Alexander Battery Technologies

Shenzhen Peicheng

Shenzhen PCHNE technology

Beijing Jinyuan Huanyu Power

Shandong JC Solar & Energy

Shenzhen Grepow Battery

EMBS

Murata Manufacturing

Shanghai Li-Equal Energy Technology

Yundi New Energy Technology (Suzhou)

Dongguan POWER LONG

Gotech

INCELL

INZI e-Solution

Lunavolt

Shenzhen KaiXinDa Energy Technology

GUANGZHOU BATTSYS

KANEKA

MYKIA

Key Questions Answered:

1. How big is the global AGV/AMR Lithium Battery market?
2. What is the demand of the global AGV/AMR Lithium Battery market?
3. What is the year over year growth of the global AGV/AMR Lithium Battery market?
4. What is the production and production value of the global AGV/AMR Lithium Battery market?
5. Who are the key producers in the global AGV/AMR Lithium Battery market?
6. What are the growth factors driving the market demand?

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