

Global AGV Servo Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AGV Servo Motor market size is expected to reach \$ 271 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

AGV servo motors are high-precision drive motors specifically designed for Automated Guided Vehicles (AGVs), under-ride transport robots, and mobile logistics equipment. By utilizing encoders, drives, and controllers to form a closed-loop control system, they enable precise regulation of speed, position, and torque for vehicle functions such as movement, steering, and lifting. Key characteristics include low-voltage power supply, high responsiveness, high efficiency, low noise, and the ability to handle frequent start-stop operations.

Upstream components primarily include electrical steel, NdFeB magnets, enameled wire, bearings, encoders, brakes, chips, and aluminum alloy housings. Downstream applications span AGVs, AMRs, warehouse logistics systems, smart factories, port transport, hospital distribution, semiconductor material handling, and new energy production lines.

The global market for AGV servo motors features an average unit price of \$156, with annual sales of approximately 1.1 million units and an annual production capacity of 1.3 to 1.45 million units; the industry profit margin stands at around 30%.

The global AGV servo motor market is poised for continued growth alongside advancements in smart manufacturing, flexible warehousing, and unmanned logistics. Products will evolve toward low-voltage DC operation, higher power density, miniaturization and lightweight design, and mechatronic integration, with increasing levels of integration among the motor, drive, encoder, and brake. As AGVs expand into

high-speed, heavy-load, omnidirectional, and complex operational scenarios, requirements for servo motors regarding low-speed high torque, dynamic response, positioning accuracy, and safety redundancy will become increasingly stringent. Meanwhile, industrial communication protocols such as EtherCAT and CANopen will see wider adoption, and features like predictive maintenance, condition monitoring, and digital commissioning will become standard. Supply chain localization and the domestic substitution of core components will accelerate, shifting market competition from a focus on standalone hardware performance to system compatibility, reliability, and full-lifecycle service capabilities.

This report studies the global AGV Servo Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AGV Servo Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AGV Servo Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AGV Servo Motor total production and demand, 2021-2032, (K Units)

Global AGV Servo Motor total production value, 2021-2032, (USD Million)

Global AGV Servo Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AGV Servo Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AGV Servo Motor domestic production, consumption, key domestic manufacturers and share

Global AGV Servo Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AGV Servo Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AGV Servo Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AGV Servo Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include maxon, FAULHABER, Dunkermotoren,

Kollmorgen, Bosch Rexroth, WITTENSTEIN, SEW-EURODRIVE, Lenze, Moog Animatics, Allient, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AGV Servo Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AGV Servo Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AGV Servo Motor Market, Segmentation by Type:

24V

48V

96V

Others

Global AGV Servo Motor Market, Segmentation by Motor Type:

Brushless DC Servo Motor

Permanent Magnet Synchronous Servo Motor

Brushed DC Servo Motor

AC Servo Motor

Integrated Servo Motor

Global AGV Servo Motor Market, Segmentation by Rated Power:

Below 200 W

200?400 W

401?750 W

751 W?1.5 kW

1.51?3 kW

Above 3 kW

Global AGV Servo Motor Market, Segmentation by Application:

Indoor AGV

Outdoor AGV

Cleanroom AGV

Cold-Storage AGV

Companies Profiled:

maxon

FAULHABER

Dunkermotoren

Kollmorgen

Bosch Rexroth

WITTENSTEIN

SEW-EURODRIVE

Lenze

Moog Animatics

Allient

Applied Motion Products

Nidec

SANYO DENKI

Panasonic

Oriental Motor

Mitsubishi Electric

Delta Electronics

Inovance

MOONS'

Kinco

Leadshine

Estun

Key Questions Answered:

1. How big is the global AGV Servo Motor market?
2. What is the demand of the global AGV Servo Motor market?
3. What is the year over year growth of the global AGV Servo Motor market?
4. What is the production and production value of the global AGV Servo Motor market?
5. Who are the key producers in the global AGV Servo Motor market?
6. What are the growth factors driving the market demand?

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