

Global AGV Servo Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF5980810BCEEN.html>

Date: August 2026

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: GF5980810BCEEN

Abstracts

According to our (Global Info Research) latest study, the global AGV Servo Motor market size was valued at US\$ 177 million in 2025 and is forecast to a readjusted size of US\$ 271 million by 2032 with a CAGR of 6.3% during review period.

AGV servo motors are high-precision drive motors specifically designed for Automated Guided Vehicles (AGVs), under-ride transport robots, and mobile logistics equipment. By utilizing encoders, drives, and controllers to form a closed-loop control system, they enable precise regulation of speed, position, and torque for vehicle functions such as movement, steering, and lifting. Key characteristics include low-voltage power supply, high responsiveness, high efficiency, low noise, and the ability to handle frequent start-stop operations.

Upstream components primarily include electrical steel, NdFeB magnets, enameled wire, bearings, encoders, brakes, chips, and aluminum alloy housings. Downstream applications span AGVs, AMRs, warehouse logistics systems, smart factories, port transport, hospital distribution, semiconductor material handling, and new energy production lines.

The global market for AGV servo motors features an average unit price of \$156, with annual sales of approximately 1.1 million units and an annual production capacity of 1.3 to 1.45 million units; the industry profit margin stands at around 30%.

The global AGV servo motor market is poised for continued growth alongside advancements in smart manufacturing, flexible warehousing, and unmanned logistics. Products will evolve toward low-voltage DC operation, higher power density,

miniaturization and lightweight design, and mechatronic integration, with increasing levels of integration among the motor, drive, encoder, and brake. As AGVs expand into high-speed, heavy-load, omnidirectional, and complex operational scenarios, requirements for servo motors regarding low-speed high torque, dynamic response, positioning accuracy, and safety redundancy will become increasingly stringent. Meanwhile, industrial communication protocols such as EtherCAT and CANopen will see wider adoption, and features like predictive maintenance, condition monitoring, and digital commissioning will become standard. Supply chain localization and the domestic substitution of core components will accelerate, shifting market competition from a focus on standalone hardware performance to system compatibility, reliability, and full-lifecycle service capabilities.

This report is a detailed and comprehensive analysis for global AGV Servo Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AGV Servo Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV Servo Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV Servo Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV Servo Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AGV Servo Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AGV Servo Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include maxon, FAULHABER, Dunkermotoren, Kollmorgen, Bosch Rexroth, WITTENSTEIN, SEW-EURODRIVE, Lenze, Moog Animatics, Allient, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AGV Servo Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

24V

48V

96V

Others

Market segment by Motor Type

Brushless DC Servo Motor

Permanent Magnet Synchronous Servo Motor

Brushed DC Servo Motor

AC Servo Motor

Integrated Servo Motor

Market segment by Rated Power

Below 200 W

200?400 W

401?750 W

751 W?1.5 kW

1.51?3 kW

Above 3 kW

Market segment by Application

Indoor AGV

Outdoor AGV

Cleanroom AGV

Cold-Storage AGV

Major players covered

maxon

FAULHABER

Dunkermotoren

Kollmorgen

Bosch Rexroth

WITTENSTEIN

SEW-EURODRIVE

Lenze

Moog Animatics

Allient

Applied Motion Products

Nidec

SANYO DENKI

Panasonic

Oriental Motor

Mitsubishi Electric

Delta Electronics

Inovance

MOONS'

Kinco

Leadshine

Estun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AGV Servo Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AGV Servo Motor, with price, sales quantity, revenue, and global market share of AGV Servo Motor from 2021 to 2026.

Chapter 3, the AGV Servo Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AGV Servo Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and AGV Servo Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AGV Servo Motor.

Chapter 14 and 15, to describe AGV Servo Motor sales channel, distributors, customers, research findings and conclusion.

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