

Global AGV and AMR Lithium Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AGV and AMR Lithium Batteries market size was valued at US\$ 1364 million in 2025 and is forecast to a readjusted size of US\$ 3585 million by 2032 with a CAGR of 14.7% during review period.

In 2025, global sales of IAGV and AMR Lithium Batteries are approximately 8.9 million kWh, with an average selling price of about \$149/kWh. AGV and AMR lithium batteries refer to power battery systems specifically designed for automated guided vehicles and autonomous mobile robots. Through the integration of lithium iron phosphate or ternary lithium battery cells with an intelligent battery management system (BMS), they provide high safety, long cycle life, and fast charging capabilities to meet the needs of 24/7 continuous operation and intermittent recharging in industrial scenarios. Upstream raw materials mainly include lithium carbonate, nickel-cobalt-manganese ternary precursors, iron phosphate, graphite anodes, separators, electrolytes, and copper and aluminum foil, etc. Upstream material consumption is mainly lithium salts and cathode materials. Downstream applications mainly cover two major sectors: manufacturing (automotive parts, lithium battery production, electronics manufacturing) and wholesale and distribution (e-commerce warehousing, express logistics). The total production capacity of major global companies has exceeded 13 million kWh, and the industry's average gross profit margin remains in the range of 35%-45%. The future lies in breakthroughs in solid-state battery technology, deeply intelligent BMS scheduling, and the construction of a closed-loop system for the tiered utilization and recycling of batteries. Future demand and business opportunities are mainly reflected in the accelerated replacement of lead-acid batteries in the existing market, the increased penetration rate of emerging application scenarios (photovoltaics, medical, cold chain), and the growth in

localized supporting needs in overseas markets.

This report is a detailed and comprehensive analysis for global AGV and AMR Lithium Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AGV and AMR Lithium Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global AGV and AMR Lithium Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global AGV and AMR Lithium Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global AGV and AMR Lithium Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AGV and AMR Lithium Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AGV and AMR Lithium Batteries market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, Lishenpower, Panasonic, Samsung SDI, HIITIO, BSLBATT, EaglePicher, Energysys, Embatterysystems, Green Cubes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AGV and AMR Lithium Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lithium Iron Phosphate

Ternary Lithium

Market segment by Capacity

Capacity: 20-80Ah

Capacity: 80-150Ah

Capacity: 150-280Ah

Market segment by Voltage Rating

Voltage Rating: 24V System

Voltage Rating: 48V System

Others

Market segment by Application

Logistics and Warehousing

Manufacturing Workshop

Distribution Center

Others

Major players covered

CATL

Lishenpower

Panasonic

Samsung SDI

HIITIO

BSLBATT

EaglePicher

Enersys

Embatterysystems

Green Cubes

Blue Line Battery

TAITAN

KEHENG

LILANG

DAW Power Technology

Redway Power

LG Energy Solution

MANLY Battery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AGV and AMR Lithium Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AGV and AMR Lithium Batteries, with price, sales quantity, revenue, and global market share of AGV and AMR Lithium Batteries from 2021 to 2026.

Chapter 3, the AGV and AMR Lithium Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the AGV and AMR Lithium Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AGV and AMR Lithium Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AGV and AMR Lithium Batteries.

Chapter 14 and 15, to describe AGV and AMR Lithium Batteries sales channel, distributors, customers, research findings and conclusion.

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