

Global AGV Fleet Management Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AGV Fleet Management Platform market size is expected to reach \$ 3006 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

AGV fleet management platform is a software system used for unified scheduling, monitoring, and optimization of multiple AGV/AMR mobile robots. Its core functions include task allocation, path planning, traffic control, charging management, anomaly alarms, map management, equipment status monitoring, data analysis, and integration with systems such as WMS, WCS, MES, ERP, PLC, conveyor lines, and automated warehouses. Its value lies not only in 'controlling a single AGV,' but also in enabling multiple, even multi-brand, robots to operate collaboratively in scenarios such as warehousing, manufacturing, and logistics centers.

AGV fleet management platforms are evolving from simple scheduling tools into core hubs for intelligent manufacturing and logistics, with the industry entering a dual-driven phase of technological integration and scenario deepening. The deep penetration of AI algorithms, digital twins, and IoT technologies is propelling platforms from static path planning to dynamic real-time collaboration, autonomous decision-making, and predictive maintenance. Unified scheduling capabilities for large-scale heterogeneous fleets are becoming a core competitive advantage. Simultaneously, deployment models are evolving towards a hybrid architecture of cloud-native SaaS and edge computing, balancing flexibility, security, and localized response needs, significantly lowering the barriers to enterprise adoption.

Market demand is showing a clear trend towards compatibility, integration, and service orientation. The common practice of enterprises deploying multiple brands and types of

robots is driving the rapid rise of neutral third-party scheduling platforms, breaking down barriers to single-vendor integration. Application scenarios are rapidly expanding from traditional warehousing to intelligent manufacturing, semiconductors, new energy, e-commerce fulfillment, and other fields, with end-to-end process loops and multi-device collaboration (AGV + robotic arm + elevator) becoming standard capabilities. Furthermore, the focus of industry competition is shifting from functional coverage to operational optimization, data value mining, and full lifecycle services, with software subscriptions and maintenance services continuing to increase in proportion.

This report studies the global AGV Fleet Management Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AGV Fleet Management Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AGV Fleet Management Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AGV Fleet Management Platform total market, 2021-2032, (USD Million)

Global AGV Fleet Management Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AGV Fleet Management Platform total market, key domestic companies, and share, (USD Million)

Global AGV Fleet Management Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global AGV Fleet Management Platform total market by Type, CAGR, 2021-2032, (USD Million)

Global AGV Fleet Management Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AGV Fleet Management Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, KUKA, ABB, OMRON, Mobile Industrial Robots (MiR), KINEXON, BlueBotics, Kollmorgen, Seegrid, Locus Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AGV Fleet Management Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AGV Fleet Management Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AGV Fleet Management Platform Market, Segmentation by Type:

Laser Guidance

Vision Guidance

Magnetic Guidance

Optical Tape Guidance

Others

Global AGV Fleet Management Platform Market, Segmentation by Deployment:

On-Premise AGV Fleet Management Platform

Cloud-Based AGV Fleet Management Platform

Global AGV Fleet Management Platform Market, Segmentation by Fleet Scale:

Small Fleet Platform?1?20 Vehicles?

Medium Fleet Platform?21?100 Vehicles?

Large Fleet Platform?101?300 Vehicles?

Ultra-Large Fleet Platform?Above 300 Vehicles?

Global AGV Fleet Management Platform Market, Segmentation by Application:

Logistics

Warehousing

Assembly

Packaging

Others

Companies Profiled:

Siemens

KUKA

ABB

OMRON

Mobile Industrial Robots (MiR)

KINEXON

BlueBotics

Kollmorgen

Seegrid

Locus Robotics

Geek+

Hikrobot

SEER Robotics

Addverb

Rapyuta Robotics

Key Questions Answered

1. How big is the global AGV Fleet Management Platform market?
2. What is the demand of the global AGV Fleet Management Platform market?
3. What is the year over year growth of the global AGV Fleet Management Platform market?
4. What is the total value of the global AGV Fleet Management Platform market?
5. Who are the Major Players in the global AGV Fleet Management Platform market?
6. What are the growth factors driving the market demand?

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