

Global AGV / AMR Controllers and Navigation Control Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AGV / AMR Controllers and Navigation Control Systems market size was valued at US\$ 288 million in 2025 and is forecast to a readjusted size of US\$ 955 million by 2032 with a CAGR of 18.5% during review period.

AGV / AMR controllers and navigation control systems are the core control layer that enables industrial mobile robots to move autonomously, execute missions, operate safely, and coordinate with other vehicles and factory systems. This research focuses on on-board robot controllers, vehicle controllers, navigation controllers, localization and mapping software, motion-control algorithms, safety and I/O modules, communication interfaces, mission-execution software, and fleet-control platforms used in automated guided vehicles, autonomous mobile robots, autonomous forklifts, tugger robots, under-ride robots, conveyor-top mobile robots, and collaborative mobile robot platforms. Typical product forms include embedded robot controllers, industrial PC-based control units, ROS/ROS 2-based AMR software platforms, SLAM navigation systems, natural feature navigation systems, VDA 5050-based heterogeneous fleet control platforms, fleet managers, traffic control systems, and software interfaces connected to WMS, MES, ERP, PLCs, doors, elevators, chargers, conveyors, and production equipment. Their core functions include mapping, localization, path planning, replanning, speed and pose control, obstacle avoidance, actuator control, traffic management, task allocation, status monitoring, and remote operations.

Based on our research, the AGV / AMR controller market should not be interpreted as a simple hardware-controller market. It is increasingly a system-level control layer that combines on-board real-time control, localization and navigation algorithms, safety

interfaces, device communication, and fleet-level coordination. In the traditional AGV era, the controller mainly handled path following, drive control, I/O integration, and basic mission execution. As AMRs, autonomous forklifts, and hybrid fleets become more widely deployed, the control layer must support SLAM mapping, natural feature navigation, dynamic obstacle avoidance, path replanning, actuator coordination, wireless communication, charger and elevator interfaces, and real-time status reporting. This is why the practical industry boundary now extends from vehicle controllers to navigation control systems, fleet managers, VDA 5050-based heterogeneous fleet control, and AMR software stacks. For market sizing, we use a narrow scope focused on controllers and control software supplied to AGV/AMR OEMs, system builders, or end-user automation projects, while excluding complete mobile robots, generic industrial PCs, standalone sensors, and integration-service revenue.

Demand growth is driven by the shift from fixed-route automation to flexible, software-defined material handling. Automotive, electronics, lithium battery, semiconductor, pharmaceutical, food and beverage, and third-party logistics applications are the most important demand sources. Legacy AGV systems remain relevant in high-payload, repetitive, and automotive-line-side applications, while new projects increasingly require flexible deployment, minimal infrastructure modification, mixed-fleet coordination, and fast commissioning. This favors SLAM, natural navigation, hybrid navigation, Visual SLAM, and vendor-independent fleet-control solutions. Autonomous forklifts and heavy-duty AMRs also raise the value of the controller because they require more robust safety integration, high-precision localization, load-aware vehicle dynamics, and reliable actuator coordination. At the same time, standardized Chinese controllers are expanding the addressable market but putting downward pressure on low-end ASPs.

The most important medium-term trend is openness. VDA 5050, the MassRobotics AMR Interoperability Standard, ROS 2, and Open-RMF are gradually changing customer expectations. End users want to operate multiple robot brands in one facility without being locked into one proprietary fleet manager. This favors suppliers with open interfaces, simulation tools, deployment software, and remote operations capability. For controller vendors, stable single-vehicle control remains the foundation, but future differentiation will come from software ecosystems, interoperability, data feedback, remote diagnostics, AI-enabled traffic optimization, and the ability to support multiple robot form factors. The main competitive risks are vertical integration by robot OEMs and the downward move of general automation platforms, but dedicated controller vendors should remain relevant where speed of integration, vehicle-model compatibility, and low engineering effort matter most.

This report is a detailed and comprehensive analysis for global AGV / AMR Controllers and Navigation Control Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AGV / AMR Controllers and Navigation Control Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV / AMR Controllers and Navigation Control Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV / AMR Controllers and Navigation Control Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AGV / AMR Controllers and Navigation Control Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AGV / AMR Controllers and Navigation Control Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AGV / AMR Controllers and Navigation

Control Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Bosch Rexroth AG, ABB Ltd, Regal Rexnord Corporation, Beckhoff Automation GmbH & Co. KG, KUKA AG, Advantech Co., Ltd., ADLINK Technology Inc., ZAPI Group, SEER Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AGV / AMR Controllers and Navigation Control Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-board Vehicle Controller

Navigation Controller

Other

Market segment by Navigation Method

Laser SLAM Navigation

QR Code Navigation

Magnetic Navigation

Hybrid Navigation

Other

Market segment by Deployment Mode

Server-based Deployment

Cloud-based Deployment

Hybrid Deployment

Other

Market segment by Control Openness

Closed Proprietary Control

Semi-open Control Platform

Open-interface Control Platform

Other

Market segment by Application

Line-side Delivery

Tugging Operation

Heavy-load Transport

Other

Major players covered

Siemens AG

Bosch Rexroth AG

ABB Ltd

Regal Rexnord Corporation

Beckhoff Automation GmbH & Co. KG

KUKA AG

Advantech Co., Ltd.

ADLINK Technology Inc.

ZAPI Group

SEER Robotics

Zhejiang KC Robotics Co., Ltd.

Zhejiang COTEC Robotics Co., Ltd.

CONTEC Co., Ltd.

Axiomtek Co., Ltd.

Guidance Automation Ltd

Navitec Systems Oy

SYNAOS GmbH

KINEXON GmbH

MOV.AI

Movel AI

SIGMATEK GmbH & Co KG

Phoenix Contact GmbH & Co. KG

G?tting KG

Brain Corporation

Cyngn Inc.

Rapyuta Robotics Co., Ltd.

InOrbit, Inc.

Chengdu Intellichiprobot Technology Co., Ltd.

Shenzhen EGO Robotics Co., Ltd.

Shanghai BITO Robotics Co., Ltd.

idealworks GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AGV / AMR Controllers and Navigation Control Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AGV / AMR Controllers and Navigation Control Systems, with price, sales quantity, revenue, and global market share of AGV / AMR Controllers and Navigation Control Systems from 2021 to 2026.

Chapter 3, the AGV / AMR Controllers and Navigation Control Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AGV / AMR Controllers and Navigation Control Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AGV / AMR Controllers and Navigation Control Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AGV / AMR Controllers and Navigation Control Systems.

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