

Global Agriculture Urea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agriculture Urea market size is expected to reach \$ 59349 million by 2032, rising at a market growth of 0.1% CAGR during the forecast period (2026-2032).

Agricultural urea is a high-nitrogen solid fertilizer with urea (chemical formula $\text{CO}(\text{NH}_2)_2$) as its main component. Its nitrogen content is typically around 46%, making it one of the most widely used nitrogen fertilizers globally. It is primarily used to provide crops with readily available nitrogen, promoting vegetative growth and improving crop yield and quality. Agricultural urea is suitable for various crops, including rice, wheat, corn, cotton, and cash crops, and can be applied as a base fertilizer, top dressing, or foliar spray. Due to its high nutrient concentration, convenient transportation and storage, and relatively low cost, it plays a vital role in global agricultural production and is one of the core basic fertilizers in modern agricultural fertilization systems. In 2025, global agricultural urea consumption was approximately 160.16 million tons.

Agricultural urea is a high-concentration nitrogen fertilizer with a nitrogen content of approximately 46%, and is one of the most widely used nitrogen fertilizers globally, extensively applied in the cultivation of rice, wheat, corn, cotton, and various cash crops. As a fundamental fertilizer in modern agricultural fertilization systems, agricultural urea plays a crucial role in ensuring food security and increasing crop yields. Due to its high nutrient concentration, relatively low transportation costs, and wide applicability, agricultural urea occupies a core position in the global fertilizer market.

In recent years, global agricultural production has steadily increased, and population growth and the demand for food security have continuously driven the stable expansion of nitrogen fertilizer consumption. Developing countries, with their increasing food self-sufficiency, are increasing their fertilizer input intensity; developed countries, driven by

precision agriculture and efficient fertilization technologies, are optimizing their fertilizer use structure. Overall, the demand for agricultural urea shows a steady growth trend, but significant regional differences exist. Asia remains the world's largest consumer market, with countries such as China and India holding significant shares; the Latin American and African markets have significant growth potential due to the advancement of agricultural modernization.

From the supply side, agricultural urea production primarily uses natural gas as a raw material, and energy costs have a significant impact on production costs. Frequent fluctuations in international energy prices in recent years have led to cyclical price fluctuations in urea. Major producing countries include China, India, Russia, Middle Eastern countries, and North Africa, regions that leverage their resource advantages to achieve strong export capabilities. The global trade landscape is significantly influenced by energy prices, geopolitics, and trade policies, with price fluctuations having a transmission effect on agricultural production costs.

In terms of product structure, ordinary granular urea remains the mainstream form, but the proportion of slow-release urea, controlled-release urea, and blended high-efficiency urea products is gradually increasing. With increasingly stringent environmental policies and higher requirements for sustainable agricultural development, high-efficiency utilization products are becoming the market upgrade direction. Precision fertilization technology, optimized soil management, and emission reduction requirements are driving the agricultural urea industry towards higher efficiency and lower losses.

In terms of the industry chain, upstream suppliers include natural gas, coal, and other energy sources, as well as raw materials for synthetic ammonia; midstream suppliers are urea producers; and downstream suppliers include farmers, agricultural service companies, and distributors. The industry as a whole has a high degree of concentration, with large fertilizer companies possessing advantages in production capacity and cost control. Regional supply and demand mismatches and international trade flows are important factors influencing prices.

Looking ahead, the global agricultural urea market will be driven by three main factors: continued growth in demand for food security; cost impacts from energy price fluctuations; and the promotion of green agricultural transformation and efficient fertilization technologies. Overall market demand will remain robust, but price volatility will continue to be a key characteristic of the industry.

This report studies the global Agriculture Urea production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Agriculture Urea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agriculture Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agriculture Urea total production and demand, 2021-2032, (Kiloton)

Global Agriculture Urea total production value, 2021-2032, (USD Million)

Global Agriculture Urea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Agriculture Urea consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Agriculture Urea domestic production, consumption, key domestic manufacturers and share

Global Agriculture Urea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Agriculture Urea production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Agriculture Urea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Agriculture Urea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, CF Industries, QAFCO, SABIC, IFFCO, EuroChem, Pupuk Kaltim, OCI NV, KOCH, Acron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agriculture Urea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agriculture Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agriculture Urea Market, Segmentation by Type:

Coal-based Urea

Gas-based Urea

Global Agriculture Urea Market, Segmentation by Particle Size:

Small Particles

Large Particles

Global Agriculture Urea Market, Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Global Agriculture Urea Market, Segmentation by Application:

Food Crops

Cash Crops

Horticultural and Fruit/Vegetable Crops

Pasture and Forage Crops

Companies Profiled:

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Answered:

1. How big is the global Agriculture Urea market?
2. What is the demand of the global Agriculture Urea market?
3. What is the year over year growth of the global Agriculture Urea market?
4. What is the production and production value of the global Agriculture Urea market?
5. Who are the key producers in the global Agriculture Urea market?
6. What are the growth factors driving the market demand?

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