

# Global Agriculture Telehandlers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Agriculture Telehandlers market size is expected to reach \$ 2037 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Agriculture Telehandlers are rough-terrain telescopic material-handling machines designed for modern farming operations. They combine a telescopic boom, off-road chassis, four-wheel drive, hydraulic attachment interface and high-visibility cab, enabling farms to complete lifting, loading, stacking and short-distance transport with one multipurpose machine. Compared with conventional forklifts or front loaders, Agriculture Telehandlers offer longer reach, higher lifting height, better yard and field mobility, and stronger attachment flexibility. They are widely used in crop farms, forage operations, livestock-related material handling, grain storage, farm maintenance and agricultural contracting services, making them an important productivity tool in farm mechanization and agricultural logistics.

In 2025, global Agriculture Telehandlers production reached approximately 25.5 k units, with an average global market price of around US\$ 60.5 k per unit

The upstream supply chain of agriculture telehandlers is dominated by high-strength steel, castings, hydraulic systems, engines or power systems, transmissions, axles, tires, electronic control systems, cabs and attachments. The representative suppliers include ArcelorMittal, Baosteel, Bosch Rexroth, Danfoss, etc.

The downstream applications of agriculture telehandlers can be divided into Crops, Forage and Others. Agriculture telehandlers are mainly used in forage handling and crop-related operations, including grain, oilseed crops, cotton, sugar crops, vegetables, and other agricultural products. Representative downstream customers include Cargill,

ADM, Bunge, Dairy Farmers of America, Fonterra, etc.

The gross margin of agriculture telehandlers is generally at about 15%-25%.

By product type, Agriculture Telehandlers can be segmented into 4-7 m, 7.01-10 m and Higher than 10 m models. The 4-7 m segment is suitable for compact farms, livestock yards, barns, low-roof storage buildings and general farmyard handling where maneuverability and operating efficiency are more important than extreme lifting height. The 7.01-10 m segment represents the mainstream working-height range for many agricultural users because it can cover trailer loading, bale stacking, grain warehouse handling, palletized input handling and daily farm logistics with a balanced combination of reach, lifting capacity and machine size. The Higher than 10 m segment is used in large farms, high-bay agricultural warehouses, large forage storage sites, tall stacking operations and special farm construction or maintenance work where additional vertical reach and extended boom performance are required. Together, 4-7 m, 7.01-10 m and Higher than 10 m models form a complete product structure covering compact, standard and high-reach agricultural handling needs.

By application, Agriculture Telehandlers are mainly used in Crops, Forage and Others. In Crops, the equipment is used for handling seeds, fertilizers, crop protection materials, pallets, harvested products, grain bags and storage materials, supporting the logistics chain from field preparation to post-harvest warehousing. In Forage, the machine is used for hay bales, straw bales, silage bales, grass, feed materials and forage storage operations, where fast stacking, loading and yard transport are critical to seasonal efficiency.

Market Driving Factors for Agriculture Telehandlers include the continued expansion of farm mechanization, which increases demand for multipurpose handling equipment; the shortage and rising cost of agricultural labor, which pushes farms to replace manual handling with mechanized loading and stacking; the growth of large-scale crop farms and professional forage operations, which raises requirements for high-efficiency material handling; the need to improve logistics efficiency during harvest, feeding and storage seasons, where time-sensitive operations require faster machines; the versatility of attachment systems, allowing one machine to use pallet forks, buckets, bale clamps, silage forks and other tools; the expansion of dairy, livestock and integrated farming operations, which increases demand for reliable year-round yard equipment; and the modernization of farm storage, grain handling and contracting services, which supports demand for higher-reach and higher-productivity models.

Market Restraints for Agriculture Telehandlers include high initial purchase cost, which can limit adoption among small and medium-sized farms; seasonal utilization patterns, as some farms may only use the equipment intensively during harvest, forage or storage periods; maintenance complexity, because hydraulic systems, booms, axles, electronics and attachments require professional service capability; financing pressure and interest-rate sensitivity, especially when farm income is affected by commodity price volatility; competition from tractors with loaders, wheel loaders, skid steer loaders, forklifts and backhoe loaders in certain low-height or low-intensity applications; operator training and safety requirements, since improper boom operation may increase rollover or load-handling risks; and supply-chain cost fluctuations in steel, engines, hydraulic components, tires and electronic controls, which can affect machine pricing and delivery cycles.

This report studies the global Agriculture Telehandlers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agriculture Telehandlers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agriculture Telehandlers that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Agriculture Telehandlers total production and demand, 2021-2032, (Units)

Global Agriculture Telehandlers total production value, 2021-2032, (USD Million)

Global Agriculture Telehandlers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Agriculture Telehandlers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Agriculture Telehandlers domestic production, consumption, key domestic manufacturers and share

Global Agriculture Telehandlers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Agriculture Telehandlers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Agriculture Telehandlers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Agriculture Telehandlers market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JLG, JCB, Caterpillar, Doosan Bobcat, CNH, Manitou, Terex, Merlo, Claas, Dieci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agriculture Telehandlers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agriculture Telehandlers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agriculture Telehandlers Market, Segmentation by Type:

4-7 m

Higher than 10 m

7.1-10 m

#### Global Agriculture Telehandlers Market, Segmentation by Fuel Type:

Internal Combustion Telehandlers

Electric Telescopic Telehandlers

#### Global Agriculture Telehandlers Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

#### Global Agriculture Telehandlers Market, Segmentation by Application:

Crops

Forage

Others

#### Companies Profiled:

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Claas

Dieci

Wacker Neuson

Liebherr

#### Key Questions Answered:

1. How big is the global Agriculture Telehandlers market?
2. What is the demand of the global Agriculture Telehandlers market?
3. What is the year over year growth of the global Agriculture Telehandlers market?
4. What is the production and production value of the global Agriculture Telehandlers market?
5. Who are the key producers in the global Agriculture Telehandlers market?
6. What are the growth factors driving the market demand?

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