

# Global Agriculture and Horticulture Lighting LED Driver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Agriculture and Horticulture Lighting LED Driver market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 686 million by 2032 with a CAGR of 9.2% during review period.

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan. The Agriculture and Horticulture Lighting LED Driver is a power supply and control module specifically designed for controlled environment agriculture scenarios such as greenhouse supplemental lighting, plant factories, seedling cultivation, and indoor vertical agriculture. It converts AC mains power or DC bus power into a constant current or constant voltage output matching the LED light source array, maintaining high efficiency and high reliability in environments with high humidity condensation, dust, corrosive gases (fertilizer/pesticide volatilization), high temperatures, and prolonged full-load operation. Compared to general lighting drivers, horticultural drivers place greater emphasis on wide dimming range and light formula compatibility (0-10V, PWM, DALI/DMX, programmable current/constant power curves, etc.), high power factor and low harmonics, surge/lightning protection, thermal management and lifespan (such as L90/L70 targets), as well as waterproof and dustproof ratings (commonly IP65/IP67) and electrical safety isolation to support zoned and time-based control, energy saving, and stable output. In 2025, the global production of Agriculture and Horticulture Lighting LED Drivers is estimated at approximately 8.5346 million units, with an average price of approximately US\$42.14 per unit and a

gross profit margin of approximately 27.6%. High-power LED driver power supplies have a single-line capacity of approximately 12.15 million units. Raw materials include electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structures, potting compounds, etc., with raw material costs accounting for approximately 85%.

The demand for lighting in agriculture and horticulture is essentially driven by the need for facility agriculture to decouple yield and quality from natural light and seasonal constraints. However, the core challenge for commercial expansion has long been electricity costs and payback periods. For high-intensity lighting scenarios such as vertical farms, lighting is often one of the primary electricity loads. Therefore, project implementation depends on whether the higher one-time investment can be converted into verifiable long-term benefits, including increased effective light output per unit of electricity cost, improved crop quality stability, and reduced downtime risk. Under this logic, the driver is no longer just a general-purpose power supply component, but a key carrier of energy-saving and reliability benefits. Efficiency improvements, constant current accuracy and low ripple, surge and lightning protection, thermal management and long lifespan, and compatibility with dimming control systems directly determine system-level energy consumption and maintenance costs.

Regionally, the high market share of overseas markets stems primarily from more mature facility agriculture engineering systems, stronger energy-saving incentives and certification mechanisms, and higher electricity price sensitivity. In North America, for example, the technical requirements and subsidy system for horticultural lighting are constantly evolving. The DLC horticultural lighting technical requirements V4.0 began accepting applications in April 2025 and initiated the phase-out of existing products in January 2026. This strong constraint mechanism will shift procurement from price-driven to performance and consistency-driven approaches, thereby accelerating the penetration of high-efficiency and controllable solutions. The domestic market is in a gradual development stage. Short-term obstacles stem primarily from the uncertainty of project return on investment and the long verification cycle. This, coupled with the lack of unified industry standards leading to insufficient comparability of solutions, makes it slower for end-users to build trust in performance specifications and reliability commitments, further amplifying concerns about payback periods and one-time investments among growers. The improvement of the standards system will be a crucial catalyst. Its role will not only be to guide technological routes and reduce trial-and-error costs, but also to enhance end-user trust in product consistency and long-term reliability, thereby shortening the implementation cycle and improving the efficiency of large-scale procurement.

Looking to the future, the evolution of plant lighting will follow a path of specialization, efficiency, and intelligence in parallel. Drivers will be more deeply integrated with sensors, energy management, and light formulation control. Engineering capabilities focused on zoned and time-based dimming, peak-valley power synchronization, system redundancy, and maintainability will become the focus of competition. Meanwhile, research and development in extreme environments and space agriculture has spillover effects on the industry. Recent commercial suborbital missions conducting seed space mutation experiments and recovering samples, as well as NASA's LEAF lunar plant experiment program, have reinforced the need for highly reliable power supplies and controllable light environments essential for stable life support and crop production in highly uncertain environments. While these events themselves will not directly amplify the short-term market size, they will, in the long term, increase the industry's emphasis on highly reliable power supplies and drivers, system-level energy efficiency management, and reproducible standardized verification systems, and drive the diffusion of technology to high-value-added and high-risk scenarios on Earth.

This report is a detailed and comprehensive analysis for global Agriculture and Horticulture Lighting LED Driver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Agriculture and Horticulture Lighting LED Driver market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Agriculture and Horticulture Lighting LED Driver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Agriculture and Horticulture Lighting LED Driver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Agriculture and Horticulture Lighting LED Driver market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agriculture and Horticulture Lighting LED Driver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agriculture and Horticulture Lighting LED Driver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Tridonic, Delta Electronics, TCI, ams-OSRAM AG, Signify, Advanced Energy, Fulham, RECOM Power, TOPWAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Agriculture and Horticulture Lighting LED Driver market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Power

Medium Power

## Market segment by Output Regulation

Constant Current

Constant Voltage

## Market segment by Sales Channel

Direct Sales

Distribution

## Market segment by Application

Greenhouse

Vertical Agriculture

Plant Factory

Home Gardening

## Major players covered

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upwertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Agriculture and Horticulture Lighting LED Driver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agriculture and Horticulture Lighting LED Driver, with price, sales quantity, revenue, and global market share of Agriculture and Horticulture Lighting LED Driver from 2021 to 2026.

Chapter 3, the Agriculture and Horticulture Lighting LED Driver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agriculture and Horticulture Lighting LED Driver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agriculture and Horticulture Lighting LED Driver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agriculture and Horticulture Lighting LED Driver.

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