

Global Agriculture and Horticulture Lighting LED Driver Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agriculture and Horticulture Lighting LED Driver market size is expected to reach \$ 686 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan. The Agriculture and Horticulture Lighting LED Driver is a power supply and control module specifically designed for controlled environment agriculture scenarios such as greenhouse supplemental lighting, plant factories, seedling cultivation, and indoor vertical agriculture. It converts AC mains power or DC bus power into a constant current or constant voltage output matching the LED light source array, maintaining high efficiency and high reliability in environments with high humidity condensation, dust, corrosive gases (fertilizer/pesticide volatilization), high temperatures, and prolonged full-load operation. Compared to general lighting drivers, horticultural drivers place greater emphasis on wide dimming range and light formula compatibility (0-10V, PWM, DALI/DMX, programmable current/constant power curves, etc.), high power factor and low harmonics, surge/lightning protection, thermal management and lifespan (such as L90/L70 targets), as well as waterproof and dustproof ratings (commonly IP65/IP67) and electrical safety isolation to support zoned and time-based control, energy saving, and stable output. In 2025, the global production of Agriculture and Horticulture Lighting LED Drivers is estimated at approximately 8.5346 million units, with an average price of approximately US\$42.14 per unit and a gross profit margin of approximately 27.6%. High-power LED driver power supplies have a single-line capacity of approximately 12.15 million units. Raw materials include

electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structures, potting compounds, etc., with raw material costs accounting for approximately 85%.

The demand for lighting in agriculture and horticulture is essentially driven by the need for facility agriculture to decouple yield and quality from natural light and seasonal constraints. However, the core challenge for commercial expansion has long been electricity costs and payback periods. For high-intensity lighting scenarios such as vertical farms, lighting is often one of the primary electricity loads. Therefore, project implementation depends on whether the higher one-time investment can be converted into verifiable long-term benefits, including increased effective light output per unit of electricity cost, improved crop quality stability, and reduced downtime risk. Under this logic, the driver is no longer just a general-purpose power supply component, but a key carrier of energy-saving and reliability benefits. Efficiency improvements, constant current accuracy and low ripple, surge and lightning protection, thermal management and long lifespan, and compatibility with dimming control systems directly determine system-level energy consumption and maintenance costs.

Regionally, the high market share of overseas markets stems primarily from more mature facility agriculture engineering systems, stronger energy-saving incentives and certification mechanisms, and higher electricity price sensitivity. In North America, for example, the technical requirements and subsidy system for horticultural lighting are constantly evolving. The DLC horticultural lighting technical requirements V4.0 began accepting applications in April 2025 and initiated the phase-out of existing products in January 2026. This strong constraint mechanism will shift procurement from price-driven to performance and consistency-driven approaches, thereby accelerating the penetration of high-efficiency and controllable solutions. The domestic market is in a gradual development stage. Short-term obstacles stem primarily from the uncertainty of project return on investment and the long verification cycle. This, coupled with the lack of unified industry standards leading to insufficient comparability of solutions, makes it slower for end-users to build trust in performance specifications and reliability commitments, further amplifying concerns about payback periods and one-time investments among growers. The improvement of the standards system will be a crucial catalyst. Its role will not only be to guide technological routes and reduce trial-and-error costs, but also to enhance end-user trust in product consistency and long-term reliability, thereby shortening the implementation cycle and improving the efficiency of large-scale procurement.

Looking to the future, the evolution of plant lighting will follow a path of specialization,

efficiency, and intelligence in parallel. Drivers will be more deeply integrated with sensors, energy management, and light formulation control. Engineering capabilities focused on zoned and time-based dimming, peak-valley power synchronization, system redundancy, and maintainability will become the focus of competition. Meanwhile, research and development in extreme environments and space agriculture has spillover effects on the industry. Recent commercial suborbital missions conducting seed space mutation experiments and recovering samples, as well as NASA's LEAF lunar plant experiment program, have reinforced the need for highly reliable power supplies and controllable light environments essential for stable life support and crop production in highly uncertain environments. While these events themselves will not directly amplify the short-term market size, they will, in the long term, increase the industry's emphasis on highly reliable power supplies and drivers, system-level energy efficiency management, and reproducible standardized verification systems, and drive the diffusion of technology to high-value-added and high-risk scenarios on Earth.

This report studies the global Agriculture and Horticulture Lighting LED Driver production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agriculture and Horticulture Lighting LED Driver and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agriculture and Horticulture Lighting LED Driver that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agriculture and Horticulture Lighting LED Driver total production and demand, 2021-2032, (K Units)

Global Agriculture and Horticulture Lighting LED Driver total production value, 2021-2032, (USD Million)

Global Agriculture and Horticulture Lighting LED Driver production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Agriculture and Horticulture Lighting LED Driver consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Agriculture and Horticulture Lighting LED Driver domestic production, consumption, key domestic manufacturers and share

Global Agriculture and Horticulture Lighting LED Driver production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Agriculture and Horticulture Lighting LED Driver production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Agriculture and Horticulture Lighting LED Driver production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Agriculture and Horticulture Lighting LED Driver market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Tridonic, Delta Electronics, TCI, ams-OSRAM AG, Signify, Advanced Energy, Fulham, RECOM Power, TOPWAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agriculture and Horticulture Lighting LED Driver market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agriculture and Horticulture Lighting LED Driver Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agriculture and Horticulture Lighting LED Driver Market, Segmentation by Type:

High Power

Medium Power

Global Agriculture and Horticulture Lighting LED Driver Market, Segmentation by Output Regulation:

Constant Current

Constant Voltage

Global Agriculture and Horticulture Lighting LED Driver Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Agriculture and Horticulture Lighting LED Driver Market, Segmentation by Application:

Greenhouse

Vertical Agriculture

Plant Factory

Home Gardening

Companies Profiled:

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upowertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

Key Questions Answered:

1. How big is the global Agriculture and Horticulture Lighting LED Driver market?
2. What is the demand of the global Agriculture and Horticulture Lighting LED Driver market?
3. What is the year over year growth of the global Agriculture and Horticulture Lighting LED Driver market?
4. What is the production and production value of the global Agriculture and Horticulture Lighting LED Driver market?
5. Who are the key producers in the global Agriculture and Horticulture Lighting LED Driver market?
6. What are the growth factors driving the market demand?

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