

Global Agriculture Dripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agriculture Dripper market size is expected to reach \$ 2745 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Drip irrigation is a form of irrigation that saves water and fertilizer by allowing water to drip slowly to the roots of many different plants, either onto the soil surface or directly onto the root zone, through a network of valves, pipes, tubing, and drippers. The agriculture dripper is a device that converts a pressure water stream in a capillary into droplets or a stream. In 2024, global Agriculture Dripper production reached approximately 42579 M Units, with an average global market price of around US\$ 38.15 per K Units. Global production capacity in 2024 will be approximately 56 Billion Units. The upstream raw materials for agricultural drippers include polyethylene (LDPE/LLDPE, used for drip irrigation pipes/embedded dripper carriers), polypropylene (used for housings and fittings), polyoxymethylene (POM) (used for precision wear-resistant small parts/fittings), elastomers (EPDM/silicone, used for PC/CNL dripper diaphragms), and UV/anti-aging additives (HALS/UVA). Major suppliers include Dow (FINGERPRINT™ LLDPE for micro-irrigation), LyondellBasell (PE/PP resins and fittings), Celanese (POM/Saigang), WACKER (ELASTOSIL® silicone rubber), ARLANXEO (Keltan® EPDM), and BASF (Tinuvin® light stabilizers). Downstream applications include open-field row crops (corn/cotton/sugar cane, etc.), orchards (citrus/blueberries/nuts, etc.), vineyards and wineries, facility horticulture/greenhouses, and landscape gardening/municipal green spaces. Major customers include Catena Family Vineyards (Argentina), Caxamb? & Araca?u Coffee Farm (Brazil), Monte Ferro Hazelnuts (Azerbaijan), Ningxia Zhirui Agricultural Vineyard (China), etc.

Driven by water scarcity, subsidy-backed modernization, and the shift to fertigation and digital O&M, the global dripper market is upgrading from conventional emitters to

pressure-compensating (PC) and check-valve/non-drain (CNL/PCND) designs, including anti-siphon driplines for SDI. Leading international suppliers—Netafim, Rivulis (expanded after acquiring JAIN's International Irrigation Business), Metzer, Irritec, TORO, Rain Bird, AZUD, Antelco, Hunter, and Orbit Irrigation—span permanent crops, row crops, greenhouses, and landscape irrigation, blending “ag” and “landscape” portfolios. AZUD's flat-emitter driplines highlight ISO 9261 compliance and anti-suction; Hunter/TORO/Rain Bird/Orbit maintain strong share in landscape drip (PC, CV driplines and point-source emitters). In China, Chinadrip, Suzhou Seapeak, and Hebei Plentirain supply on-line emitters and in-line drippers (tapes/lines) for both export and domestic needs, while Dayu Water Group, Gansu Yasheng, Xinjiang Tianye Water-Saving Irrigation, Qinchuan Water-saving, and Shanghai Lianye combine EPC/ag-project delivery with localized manufacturing and IP. National water-saving regulations and municipal efficiency targets further accelerate adoption across open-field crops, orchards/vineyards, protected cultivation, and public landscapes.

This report studies the global Agriculture Dripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agriculture Dripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agriculture Dripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agriculture Dripper total production and demand, 2021-2032, (M Units)

Global Agriculture Dripper total production value, 2021-2032, (USD Million)

Global Agriculture Dripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Agriculture Dripper consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Agriculture Dripper domestic production, consumption, key domestic manufacturers and share

Global Agriculture Dripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Agriculture Dripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Agriculture Dripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Agriculture Dripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, JAIN, Rivulis, TORO, Metzer, Irritec, Rain Bird, Chinadrip, Qinchuan Water-saving, Shanghai Lianye, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agriculture Dripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agriculture Dripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agriculture Dripper Market, Segmentation by Type:

Pressure Compensating Drippers

Non-pressure Compensated Drippers

Global Agriculture Dripper Market, Segmentation by Application:

Indoor Drip Irrigation

Orchard Drip Irrigation

Field Drip Irrigation

Companies Profiled:

Netafim

JAIN

Rivulis

TORO

Metzer

Irritec

Rain Bird

Chinadrip

Qinchuan Water-saving

Shanghai Lianye

Dayu Water Group

Gansu Yasheng

Xingjiang Tianye

Orbit Irrigation

AZUD

Antelco

Hunter

Suzhou Seapeak

Hebei Plentirain

Key Questions Answered:

1. How big is the global Agriculture Dripper market?
2. What is the demand of the global Agriculture Dripper market?
3. What is the year over year growth of the global Agriculture Dripper market?
4. What is the production and production value of the global Agriculture Dripper market?
5. Who are the key producers in the global Agriculture Dripper market?
6. What are the growth factors driving the market demand?

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