

Global Agriculture Carbamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agriculture Carbamide market size is expected to reach \$ 59349 million by 2032, rising at a market growth of 0.1% CAGR during the forecast period (2026-2032).

Agricultural carbamide is a high-nitrogen solid fertilizer primarily composed of carbamide (chemical formula: $\text{CO}(\text{NH}_2)_2$), with a nitrogen content typically around 46%. It is one of the most widely used nitrogen fertilizers worldwide. Its primary function is to supply readily available nitrogen to crops, promoting vegetative growth and improving both yield and quality. Agricultural carbamide is suitable for a wide range of crops, including rice, wheat, corn, cotton, and various cash crops. It can be applied as a basal fertilizer, topdressing, or through foliar spraying. Owing to its high nutrient concentration, convenient transportation and storage, and relatively low cost, agricultural carbamide plays a vital role in global agricultural production and serves as a core foundational fertilizer in modern fertilization systems. In 2025, global agricultural Carbamide consumption was approximately 160.16 million tons.

Agricultural carbamide is a high-concentration nitrogen fertilizer with a nitrogen content of approximately 46%, and it is one of the most widely used nitrogen fertilizer products globally. It is extensively applied in the cultivation of rice, wheat, corn, cotton, and various cash crops. As a fundamental fertilizer in modern agricultural fertilization systems, agricultural carbamide plays a crucial role in ensuring food security and enhancing crop yields. Owing to its high nutrient concentration, relatively low transportation cost, and broad applicability, agricultural carbamide holds a core position in the global fertilizer market.

In recent years, global agricultural production has expanded steadily, while population growth and rising food security concerns have continued to drive stable growth in

nitrogen fertilizer consumption. Developing countries, aiming to improve food self-sufficiency, have increased fertilizer application intensity; meanwhile, developed countries are optimizing fertilizer structures through precision agriculture and high-efficiency fertilization technologies. Overall, demand for agricultural carbamide shows a steady growth trend, although regional disparities remain significant. Asia continues to be the largest consumption market, with China and India accounting for substantial shares, while Latin America and Africa demonstrate strong growth potential amid ongoing agricultural modernization.

On the supply side, agricultural carbamide production primarily relies on natural gas as the main feedstock, making energy costs a significant component of production expenses. In recent years, frequent fluctuations in international energy prices have resulted in cyclical volatility in carbamide prices. Major producing countries include China, India, Russia, as well as countries in the Middle East and North Africa, where resource advantages support strong export capacities. The global trade landscape is heavily influenced by energy prices, geopolitical factors, and trade policies, and price volatility is transmitted to agricultural production costs.

In terms of product structure, conventional granular carbamide remains the mainstream form; however, the share of slow-release carbamide, controlled-release carbamide, and blended high-efficiency carbamide products is gradually increasing. With stricter environmental regulations and rising requirements for sustainable agriculture, high-efficiency utilization products are becoming a key direction for market upgrading. Precision fertilization technologies, soil management optimization, and emission reduction requirements are driving the agricultural carbamide industry toward higher efficiency and lower nutrient loss.

From an industry chain perspective, upstream sectors include natural gas, coal, and synthetic ammonia feedstock suppliers; midstream participants consist of carbamide producers; downstream players include farmers, agricultural service providers, and distributors. The industry exhibits relatively high concentration, with large fertilizer enterprises holding advantages in production capacity and cost control. Regional supply-demand imbalances and international trade flows remain key factors influencing price movements.

Looking ahead, the global agricultural carbamide market will be driven by three major factors: sustained growth in food security demand, cost impacts arising from energy price fluctuations, and the green transformation of agriculture alongside the promotion of high-efficiency fertilization technologies. While overall market demand is expected to

remain stable, price volatility will continue to be a defining characteristic of the industry.

This report studies the global Agriculture Carbamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agriculture Carbamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agriculture Carbamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agriculture Carbamide total production and demand, 2021-2032, (Kiloton)

Global Agriculture Carbamide total production value, 2021-2032, (USD Million)

Global Agriculture Carbamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Agriculture Carbamide consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Agriculture Carbamide domestic production, consumption, key domestic manufacturers and share

Global Agriculture Carbamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Agriculture Carbamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Agriculture Carbamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Agriculture Carbamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, CF Industries, QAFCO, SABIC, IFFCO,

EuroChem, Pupuk Kaltim, OCI NV, KOCH, Acron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agriculture Carbamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agriculture Carbamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agriculture Carbamide Market, Segmentation by Type:

Coal-based Urea

Gas-based Urea

Global Agriculture Carbamide Market, Segmentation by Particle Size:

Small Particles

Large Particles

Global Agriculture Carbamide Market, Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Global Agriculture Carbamide Market, Segmentation by Application:

Food Crops

Cash Crops

Horticultural and Fruit/Vegetable Crops

Pasture and Forage Crops

Companies Profiled:

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Answered:

1. How big is the global Agriculture Carbamide market?
2. What is the demand of the global Agriculture Carbamide market?
3. What is the year over year growth of the global Agriculture Carbamide market?
4. What is the production and production value of the global Agriculture Carbamide market?
5. Who are the key producers in the global Agriculture Carbamide market?
6. What are the growth factors driving the market demand?

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