

Global Agricultural Water Testing Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Water Testing Service market size is expected to reach \$ 184 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Agricultural water testing service IS a professional environmental testing service that aims to determine the physical, chemical, and biological indicators of agricultural water (including irrigation water, aquaculture water, and processing water) through systematic sampling, laboratory analysis, and evaluation. This assessment evaluates the quality, safety, and suitability of the water, providing a scientific basis for agricultural production decisions, pollution control, and compliance management. The core demand stems directly from the rigid requirements of modern agricultural production, increasingly stringent food safety regulations, and sustainable resource utilization. The demand primarily comes from: 1) Regulatory compliance: Mandatory standards for irrigation and aquaculture water quality imposed by domestic and international agricultural product market access and environmental regulations; 2) Demand for improved quality and efficiency: Precision agriculture requires optimizing irrigation and fertilization strategies through water quality data to improve resource utilization efficiency and crop quality. Upstream is the technology and equipment supply chain, including testing instrument manufacturers (providing chromatographs, spectrometers, etc.), reagent and consumable suppliers, and information technology service providers (providing Laboratory Information Management Systems (LIMS)). Downstream is the data application and decision-making stage, encompassing direct users (farms, aquaculture enterprises, and processing plants) using reports for production decisions and compliance certification; regulatory and certification bodies using them for enforcement and certification; and research and consulting institutions using them for environmental assessments and technology development. In 2025, the average selling price of

agricultural water testing services will be approximately US\$260, with a gross profit margin of approximately 30%.

This report studies the global Agricultural Water Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Water Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Water Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Water Testing Service total market, 2021-2032, (USD Million)

Global Agricultural Water Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Agricultural Water Testing Service total market, key domestic companies, and share, (USD Million)

Global Agricultural Water Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Agricultural Water Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Agricultural Water Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Agricultural Water Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS SA (SIX: SGSN, Geneva Switzerland), Bureau Veritas SA (Euronext: BVI, Paris France), Eurofins Scientific SE (Euronext: ERF, Luxembourg), ALS Limited (ASX: ALQ, Brisbane Australia), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), Agilent Technologies, Inc. (NYSE: A, California USA), Merieux NutriSciences (Private, Chicago USA), Microbac Laboratories (Private, Pittsburgh USA), IEH Laboratories & Consulting Group (Private, Seattle USA), Waters Agricultural Laboratories, Inc. (Private, Nebraska USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Agricultural Water Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Water Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Water Testing Service Market, Segmentation by Type:

Irrigation Water Testing

Aquaculture Water Testing

Process Water Testing

Effluent Water Testing

Global Agricultural Water Testing Service Market, Segmentation by Detection Indicator:

Basic Physicochemical Testing

Comprehensive Contaminant Analysis

Microbiological Safety Testing

Nutrient & Ionic Balance Analysis

Global Agricultural Water Testing Service Market, Segmentation by Application:

Farm

Aquaculture

Livestock Farm

Orchard

Other

Companies Profiled:

SGS SA (SIX: SGSN, Geneva Switzerland)

Bureau Veritas SA (Euronext: BVI, Paris France)

Eurofins Scientific SE (Euronext: ERF, Luxembourg)

ALS Limited (ASX: ALQ, Brisbane Australia)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Agilent Technologies, Inc. (NYSE: A, California USA)

Merieux NutriSciences(Private, Chicago USA)

Microbac Laboratories (Private, Pittsburgh USA)

IEH Laboratories & Consulting Group(Private, Seattle USA)

Waters Agricultural Laboratories, Inc. (Private, Nebraska USA)

Symbio Laboratories(Private, Sydney Australia)

ADAS (Private, Wolverhampton UK)

A&L Canada Laboratories (Private, London Canada)

Nelson Labs(Private, Salt Lake City USA)

Control Union (Private, Zwolle Netherlands)

Element Materials Technology (Private, London UK)

China Testing & Certification International Group(SZSE: 300012, Shenzhen China)

Pace Analytical Services, LLC (Private, Minnesota USA)

Key Questions Answered

1. How big is the global Agricultural Water Testing Service market?
2. What is the demand of the global Agricultural Water Testing Service market?
3. What is the year over year growth of the global Agricultural Water Testing Service market?
4. What is the total value of the global Agricultural Water Testing Service market?
5. Who are the Major Players in the global Agricultural Water Testing Service market?
6. What are the growth factors driving the market demand?

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