

Global Agricultural Water Testing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Water Testing Service market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 184 million by 2032 with a CAGR of 5.9% during review period.

Agricultural water testing service IS a professional environmental testing service that aims to determine the physical, chemical, and biological indicators of agricultural water (including irrigation water, aquaculture water, and processing water) through systematic sampling, laboratory analysis, and evaluation. This assessment evaluates the quality, safety, and suitability of the water, providing a scientific basis for agricultural production decisions, pollution control, and compliance management. The core demand stems directly from the rigid requirements of modern agricultural production, increasingly stringent food safety regulations, and sustainable resource utilization. The demand primarily comes from: 1) Regulatory compliance: Mandatory standards for irrigation and aquaculture water quality imposed by domestic and international agricultural product market access and environmental regulations; 2) Demand for improved quality and efficiency: Precision agriculture requires optimizing irrigation and fertilization strategies through water quality data to improve resource utilization efficiency and crop quality. Upstream is the technology and equipment supply chain, including testing instrument manufacturers (providing chromatographs, spectrometers, etc.), reagent and consumable suppliers, and information technology service providers (providing Laboratory Information Management Systems (LIMS)). Downstream is the data application and decision-making stage, encompassing direct users (farms, aquaculture enterprises, and processing plants) using reports for production decisions and compliance certification; regulatory and certification bodies using them for enforcement and certification; and research and consulting institutions using them for environmental

assessments and technology development. In 2025, the average selling price of agricultural water testing services will be approximately US\$260, with a gross profit margin of approximately 30%.

This report is a detailed and comprehensive analysis for global Agricultural Water Testing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Water Testing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Agricultural Water Testing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Agricultural Water Testing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Agricultural Water Testing Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Water Testing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Water Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS SA (SIX: SGSN, Geneva Switzerland), Bureau Veritas SA (Euronext: BVI, Paris France), Eurofins Scientific SE (Euronext: ERF, Luxembourg), ALS Limited (ASX: ALQ, Brisbane Australia), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), Agilent Technologies, Inc. (NYSE: A, California USA),

Merieux NutriSciences(Private, Chicago USA), Microbac Laboratories (Private, Pittsburgh USA), IEH Laboratories & Consulting Group(Private, Seattle USA), Waters Agricultural Laboratories, Inc. (Private, Nebraska USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Agricultural Water Testing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Irrigation Water Testing

Aquaculture Water Testing

Process Water Testing

Effluent Water Testing

Market segment by Detection Indicator

Basic Physicochemical Testing

Comprehensive Contaminant Analysis

Microbiological Safety Testing

Nutrient & Ionic Balance Analysis

Market segment by Application

Farm

Aquaculture

Livestock Farm

Orchard

Other

Market segment by players, this report covers

SGS SA (SIX: SGSN, Geneva Switzerland)

Bureau Veritas SA (Euronext: BVI, Paris France)

Eurofins Scientific SE (Euronext: ERF, Luxembourg)

ALS Limited (ASX: ALQ, Brisbane Australia)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Agilent Technologies, Inc. (NYSE: A, California USA)

Merieux NutriSciences(Private, Chicago USA)

Microbac Laboratories (Private, Pittsburgh USA)

IEH Laboratories & Consulting Group(Private, Seattle USA)

Waters Agricultural Laboratories, Inc. (Private, Nebraska USA)

Symbio Laboratories(Private, Sydney Australia)

ADAS (Private, Wolverhampton UK)

A&L Canada Laboratories (Private, London Canada)

Nelson Labs(Private, Salt Lake City USA)

Control Union (Private, Zwolle Netherlands)

Element Materials Technology (Private, London UK)

China Testing & Certification International Group(SZSE: 300012, Shenzhen China)

Pace Analytical Services, LLC (Private, Minnesota USA)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Agricultural Water Testing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Agricultural Water Testing Service, with revenue, gross margin, and global market share of Agricultural Water Testing Service from 2021 to 2026.

Chapter 3, the Agricultural Water Testing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Agricultural Water Testing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Agricultural Water Testing Service.

Chapter 13, to describe Agricultural Water Testing Service research findings and conclusion.

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