

Global Agricultural Tyres Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCD9D86E0C21EN.html>

Date: August 2026

Pages: 209

Price: US\$ 3,480.00 (Single User License)

ID: GCD9D86E0C21EN

Abstracts

According to our (Global Info Research) latest study, the global Agricultural Tyres market size was valued at US\$ 8673 million in 2025 and is forecast to a readjusted size of US\$ 11696 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Agricultural Tyres production reached approximately 41.12 million units , with an average global market price of around US\$ 205 per unit.

Agricultural tyres are specialised tyres used on tractors, combine harvesters, sprayers, seeders, spreaders, agricultural trailers and other farm machinery. They provide traction, load carrying, shock absorption, soil protection and field mobility. Compared with ordinary commercial vehicle tyres, agricultural tyres must operate across muddy fields, wet soil, loose soil, farm roads and road transport conditions. Therefore, they require low soil compaction, high traction, self-cleaning capability, puncture resistance, wear resistance and high load capacity. By structure, they can be divided into bias agricultural tyres, radial agricultural tyres and IF/VF high-flexion agricultural tyres. By equipment type, they include tractor tyres, harvester tyres, implement tyres and agricultural trailer tyres. By tread pattern, they include lug tyres, rice and cane tyres, turf tyres and flotation tyres. Major manufacturers include Michelin, Bridgestone, Yokohama Tire, Titan International, BKT, Nokian, Apollo Tyres, CEAT, Sailun Group, Guizhou Tyre, Double Coin, ZC Rubber, Taishan Tyre, Prometeon Tyre Group, GRI Tires, Petlas and ?zka Tyres. Agricultural tyres are key consumable components in the agricultural machinery supply chain, and demand is closely related to farm mechanisation, machinery ownership, farm scale and replacement cycles.

The upstream supply chain of agricultural tyres includes natural rubber, synthetic

rubber, carbon black, silica, steel cords, textile cords, rubber additives, vulcanising agents, anti-aging agents, moulds and tyre manufacturing equipment. Natural rubber, synthetic rubber and carbon black are major cost drivers, while steel cords, high-strength textile materials and casing design directly affect the strength, durability and low-pressure operating capability of radial tyres, high-load tyres and high-flexion tyres. The midstream consists of agricultural tyre manufacturers, whose key processes include compound formulation, mixing, calendaring, cutting, tyre building, tread design, vulcanisation, uniformity testing and durability testing. Premium agricultural tyres require specialised design in sidewall flexibility, tread contact shape, low-pressure load capacity, rolling resistance, traction efficiency and soil compaction control. Downstream customers include manufacturers of tractors, harvesters, sprayers, seeders, spreaders and agricultural trailers, as well as agricultural machinery dealers, tyre distributors, service providers and end-user farms. The market is usually divided into OEM demand and replacement demand. Replacement demand accounts for a large share because agricultural tyres operate under heavy loads, sharp-object impact, mud and water exposure, and road wear, requiring regular replacement.

The outlook for the agricultural tyre market is generally stable, with growth driven by farm mechanisation upgrades, the adoption of high-horsepower tractors and large harvesting machinery, the expansion of large-scale farming, and continuous replacement demand. As agricultural labour declines and productivity requirements increase, tractors, combine harvesters, sprayers, seeders and farm transport equipment are being used more intensively, supporting demand for agricultural tyres. In mature markets such as North America, Europe and Australia, large farms have strong demand for low-compaction, high-traction, high-load and long-life tyres, which is increasing the penetration of radial agricultural tyres, low-profile tyres and IF/VF high-flexion tyres. In China, India, Brazil, Southeast Asia and Africa, farm mechanisation still has room to grow. Low- to mid-end bias tyres and mid- to high-end radial tyres will continue to coexist, with India, Brazil and China representing important growth markets.

In terms of product trends, agricultural tyres are moving toward radialisation, larger sizes, lower inflation pressure, higher load capacity and smart tyre solutions. Compared with bias tyres, radial agricultural tyres offer better traction efficiency, lower rolling resistance, higher ride comfort and reduced soil compaction. As a result, their usage continues to increase on high-horsepower tractors and large farm machinery. IF/VF high-flexion tyres can carry higher loads at lower inflation pressure, helping reduce soil compaction, improve crop yield and enhance fuel efficiency, making them an important direction for premium agricultural tyres. The development of central tyre inflation systems, tyre pressure monitoring and precision agriculture equipment will further

increase the value of high-end agricultural tyre solutions.

In terms of competition, international companies such as Michelin, Bridgestone, Yokohama Tire, Titan International, BKT, Nokian and Apollo Tyres have strong advantages in premium agricultural radial tyres, brand recognition and distribution channels. Chinese, Indian, Turkish and Southeast Asian manufacturers are becoming more competitive in cost performance, replacement markets and regional distribution. The market will continue to be influenced by crop prices, farmer capital expenditure, agricultural machinery sales, natural rubber prices and regional agricultural policies. However, in the medium to long term, global agricultural modernisation, machinery upscaling, premium replacement demand and the trend toward low soil compaction farming are expected to support steady growth in the agricultural tyre market

This report is a detailed and comprehensive analysis for global Agricultural Tyres market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Tyres market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Agricultural Tyres market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Agricultural Tyres market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Agricultural Tyres market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Tyres

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Tyres market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Titan International, BKT, Yokohama Tire, Xuzhou Armour Rubber Company, ZC Rubber, Nokian, Apollo Tyres, Taishan Tyre, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Tyres market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bias Agricultural Tires

Radial Agricultural Tires

IF/VF Agricultural Tires

Market segment by Tire Tread Pattern

R-1 Standard Lug Tread

R-1W Deep Lug Tread

R-2 Rice and Cane Tread

R-3 Turf Tread

Others

Market segment by Rim Diameter

Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Market segment by Application

Front Tractor Tire

Rear Tractor Tire

Combine Harvester Tire

Sprayer Tire

Agricultural Trailer Tire

Others

Major players covered

Michelin

Bridgestone

Titan International

BKT

Yokohama Tire

Xuzhou Armour Rubber Company

ZC Rubber

Nokian

Apollo Tyres

Taishan Tyre

Guizhou Tyre

Double Coin

Linglong Tire

CEAT

Shandong Zhentai

Prometeon Tyre Group

MRF Tyres

TVS Eurogrip

MRL Tyres

Speedways Tyres

Ascenso

Birla Tyres

GRI Tires

Petlas

?zka Tyres

Deestone

Vee Rubber

Otani Tire

Specialty Tires of America

Kenda Rubber Industrial

Belshina

KAMA Tyres

Maggion

Qingdao Qizhou Rubber

Qingdao Wangyu Rubber

Qingdao Foremaster Rubber

Prinx Chengshan

Sailun Group

Triangle Tyre

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Tyres product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Tyres, with price, sales quantity, revenue, and global market share of Agricultural Tyres from 2021 to 2026.

Chapter 3, the Agricultural Tyres competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Tyres breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Tyres market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Tyres.

Chapter 14 and 15, to describe Agricultural Tyres sales channel, distributors, customers, research findings and conclusion.

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