

Global Agricultural Tires Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4A8702DA3C8EN.html>

Date: August 2026

Pages: 214

Price: US\$ 4,480.00 (Single User License)

ID: G4A8702DA3C8EN

Abstracts

The global Agricultural Tires market size is expected to reach \$ 11697 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Agricultural Tires production reached approximately 41.12 million units , with an average global market price of around US\$ 205 per unit.

Agricultural tires are specialized tires used on tractors, combine harvesters, sprayers, seeders, spreaders, agricultural trailers and other farm machinery. They provide traction, load carrying, shock absorption, soil protection and field mobility. Compared with ordinary commercial vehicle tires, agricultural tires must operate across muddy fields, wet soil, loose soil, farm roads and road transport conditions. Therefore, they require low soil compaction, high traction, self-cleaning capability, puncture resistance, wear resistance and high load capacity. By structure, they can be divided into bias agricultural tires, radial agricultural tires and IF/VF high-flexion agricultural tires. By equipment, they include tractor tires, harvester tires, implement tires and agricultural trailer tires. By tread pattern, they include lug tires, rice and cane tires, turf tires and flotation tires. Major manufacturers include Michelin, Bridgestone, Yokohama Rubber, Titan International, BKT, Nokian Tyres, Apollo Tyres, Sailun Group, Guizhou Tyre, Double Coin, ZC Rubber, Taishan Tyre, Linglong Tire and Trelleborg Tires. Agricultural tires are key consumable components in the agricultural machinery supply chain, and demand is closely related to farm mechanization, machinery ownership and replacement cycles.

The upstream supply chain of agricultural tires includes natural rubber, synthetic rubber, carbon black, steel cords, textile cords, rubber additives, vulcanizing agents, anti-aging agents, molds and tire manufacturing equipment. Natural rubber, synthetic rubber and

carbon black are major cost drivers, while steel cords and high-strength textile materials directly affect the structural strength of radial tires, high-load tires and high-flexion tires. The midstream consists of agricultural tire manufacturers, whose key processes include compound formulation, mixing, calendaring, tire building, tread design, vulcanization, uniformity testing and durability testing. High-end agricultural tires require specialized design in casing structure, tread depth, sidewall flexibility, low-pressure load capacity and soil compaction control. Downstream customers include manufacturers of tractors, harvesters, sprayers, seeders and agricultural trailers, as well as agricultural machinery dealers, tire distributors, service providers and end-user farms. The market is usually divided into OEM demand and replacement demand, with replacement demand accounting for a large share because agricultural tires operate under heavy loads, sharp-object impact, mud and water exposure, and road wear, requiring regular replacement.

Global key players of Agricultural Tires include Michelin, Bridgestone, BKT, Titan International, Xuzhou Armour Rubber Company, etc. The top five players hold a share about 50%.

The agricultural tires market holds significant potential across diverse applications, fueled by the evolving needs of modern farming and increasing global food demand. In crop cultivation, large - scale tractors equipped with high - performance agricultural tires are essential for plowing, tilling, and planting vast fields. These tires are designed with specific tread patterns and load - bearing capacities to minimize soil compaction, which helps preserve soil structure and promote healthy root growth, ultimately boosting crop yields. For harvesting operations, combines rely on durable agricultural tires to navigate through fields efficiently, even in wet or muddy conditions, ensuring timely collection of crops. Additionally, the rise of precision agriculture technologies calls for tires that can support the integration of GPS - guided machinery, enabling accurate field operations. As sustainable farming practices gain momentum, there is also a growing demand for eco - friendly agricultural tires made from recycled materials or with lower rolling resistance to reduce fuel consumption. With the continuous expansion of the agricultural sector and the push for more efficient and sustainable farming methods, the agricultural tires market is poised for substantial growth across these diverse application areas.

This report studies the global Agricultural Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Tires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Agricultural Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Tires total production and demand, 2021-2032, (K Units)

Global Agricultural Tires total production value, 2021-2032, (USD Million)

Global Agricultural Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Agricultural Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Agricultural Tires domestic production, consumption, key domestic manufacturers and share

Global Agricultural Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Agricultural Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Agricultural Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Agricultural Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Titan International, BKT, Yokohama Tire, Xuzhou Armour Rubber Company, ZC Rubber, Nokian, Apollo Tyres, Taishan Tyre, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Tires Market, Segmentation by Type:

Bias Agricultural Tires

Radial Agricultural Tires

IF/VF Agricultural Tires

Global Agricultural Tires Market, Segmentation by Tire Tread Pattern:

R-1 Standard Lug Tread

R-1W Deep Lug Tread

R-2 Rice and Cane Tread

R-3 Turf Tread

Others

Global Agricultural Tires Market, Segmentation by Rim Diameter:

Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Global Agricultural Tires Market, Segmentation by Application:

Front Tractor Tire

Rear Tractor Tire

Combine Harvester Tire

Sprayer Tire

Agricultural Trailer Tire

Others

Companies Profiled:

Michelin

Bridgestone

Titan International

BKT

Yokohama Tire

Xuzhou Armour Rubber Company

ZC Rubber

Nokian

Apollo Tyres

Taishan Tyre

Guizhou Tyre

Double Coin

Linglong Tire

CEAT

Shandong Zhentai

Prometeon Tyre Group

MRF Tyres

TVS Eurogrip

MRL Tyres

Speedways Tyres

Ascenso

Birla Tyres

GRI Tires

Petlas

?zka Tyres

Deestone

Vee Rubber

Otani Tire

Specialty Tires of America

Kenda Rubber Industrial

Belshina

KAMA Tyres

Maggion

Qingdao Qizhou Rubber

Qingdao Wangyu Rubber

Qingdao Foremaster Rubber

Prinx Chengshan

Sailun Group

Triangle Tyre

Key Questions Answered:

1. How big is the global Agricultural Tires market?
2. What is the demand of the global Agricultural Tires market?
3. What is the year over year growth of the global Agricultural Tires market?
4. What is the production and production value of the global Agricultural Tires market?
5. Who are the key producers in the global Agricultural Tires market?
6. What are the growth factors driving the market demand?

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