

Global Agricultural Telehandler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Telehandler market size was valued at US\$ 1586 million in 2025 and is forecast to a readjusted size of US\$ 2037 million by 2032 with a CAGR of 4.0% during review period.

Agricultural Telehandlers are rough-terrain telescopic material-handling machines designed for modern farming operations. They combine a telescopic boom, off-road chassis, four-wheel drive, hydraulic attachment interface and high-visibility cab, enabling farms to complete lifting, loading, stacking and short-distance transport with one multipurpose machine. Compared with conventional forklifts or front loaders, Agricultural Telehandlers offer longer reach, higher lifting height, better yard and field mobility, and stronger attachment flexibility. They are widely used in crop farms, forage operations, livestock-related material handling, grain storage, farm maintenance and agricultural contracting services, making them an important productivity tool in farm mechanization and agricultural logistics.

In 2025, global Agricultural Telehandlers production reached approximately 25.5 k units, with an average global market price of around US\$ 60.5 k per unit

The upstream supply chain of Agricultural Telehandlers is dominated by high-strength steel, castings, hydraulic systems, engines or power systems, transmissions, axles, tires, electronic control systems, cabs and attachments. The representative suppliers include ArcelorMittal, Baosteel, Bosch Rexroth, Danfoss, etc.

The downstream applications of Agricultural Telehandlers can be divided into Crops, Forage and Others. Agricultural Telehandlers are mainly used in forage handling and

crop-related operations, including grain, oilseed crops, cotton, sugar crops, vegetables, and other agricultural products. Representative downstream customers include Cargill, ADM, Bunge, Dairy Farmers of America, Fonterra, etc.

The gross margin of Agricultural Telehandlers is generally at about 15%-25%.

By product type, Agricultural Telehandlers can be segmented into 4-7 m, 7.01-10 m and Higher than 10 m models. The 4-7 m segment is suitable for compact farms, livestock yards, barns, low-roof storage buildings and general farmyard handling where maneuverability and operating efficiency are more important than extreme lifting height. The 7.01-10 m segment represents the mainstream working-height range for many agricultural users because it can cover trailer loading, bale stacking, grain warehouse handling, palletized input handling and daily farm logistics with a balanced combination of reach, lifting capacity and machine size. The Higher than 10 m segment is used in large farms, high-bay agricultural warehouses, large forage storage sites, tall stacking operations and special farm construction or maintenance work where additional vertical reach and extended boom performance are required. Together, 4-7 m, 7.01-10 m and Higher than 10 m models form a complete product structure covering compact, standard and high-reach agricultural handling needs.

By application, Agricultural Telehandlers are mainly used in Crops, Forage and Others. In Crops, the equipment is used for handling seeds, fertilizers, crop protection materials, pallets, harvested products, grain bags and storage materials, supporting the logistics chain from field preparation to post-harvest warehousing. In Forage, the machine is used for hay bales, straw bales, silage bales, grass, feed materials and forage storage operations, where fast stacking, loading and yard transport are critical to seasonal efficiency.

Market Driving Factors for Agricultural Telehandlers include the continued expansion of farm mechanization, which increases demand for multipurpose handling equipment; the shortage and rising cost of agricultural labor, which pushes farms to replace manual handling with mechanized loading and stacking; the growth of large-scale crop farms and professional forage operations, which raises requirements for high-efficiency material handling; the need to improve logistics efficiency during harvest, feeding and storage seasons, where time-sensitive operations require faster machines; the versatility of attachment systems, allowing one machine to use pallet forks, buckets, bale clamps, silage forks and other tools; the expansion of dairy, livestock and integrated farming operations, which increases demand for reliable year-round yard equipment; and the modernization of farm storage, grain handling and contracting

services, which supports demand for higher-reach and higher-productivity models.

Market Restraints for Agricultural Telehandlers include high initial purchase cost, which can limit adoption among small and medium-sized farms; seasonal utilization patterns, as some farms may only use the equipment intensively during harvest, forage or storage periods; maintenance complexity, because hydraulic systems, booms, axles, electronics and attachments require professional service capability; financing pressure and interest-rate sensitivity, especially when farm income is affected by commodity price volatility; competition from tractors with loaders, wheel loaders, skid steer loaders, forklifts and backhoe loaders in certain low-height or low-intensity applications; operator training and safety requirements, since improper boom operation may increase rollover or load-handling risks; and supply-chain cost fluctuations in steel, engines, hydraulic components, tires and electronic controls, which can affect machine pricing and delivery cycles.

This report is a detailed and comprehensive analysis for global Agricultural Telehandler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Telehandler market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Agricultural Telehandler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Agricultural Telehandler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Agricultural Telehandler market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Telehandler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Telehandler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JLG, JCB, Caterpillar, Doosan Bobcat, CNH, Manitou, Terex, Merlo, Claas, Dieci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Telehandler market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4-7 m

Higher than 10 m

7.01-10 m

Market segment by Fuel Type

Internal Combustion Telehandlers

Electric Telescopic Telehandlers

Market segment by Sales Channel

Direct Sales

Indirect Sales

Market segment by Application

Crops

Forage

Others

Major players covered

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Claas

Dieci

Wacker Neuson

Liebherr

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Telehandler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Telehandler, with price, sales quantity, revenue, and global market share of Agricultural Telehandler from 2021 to 2026.

Chapter 3, the Agricultural Telehandler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Telehandler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Telehandler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Telehandler.

Chapter 14 and 15, to describe Agricultural Telehandler sales channel, distributors, customers, research findings and conclusion.

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