

Global Agricultural Silage Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Silage Films market size is expected to reach \$ 1009 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

In 2025, global agricultural silage film production reached approximately 336,241 tons, average price was about 2,469 US\$ per ton.

Silage films are agricultural films used in farmland to protect and store hay, silage, and corn in areas with relatively short growing seasons. Silage films play a role in green storage because they maintain optimal moisture conditions to promote controlled anaerobic fermentation. Silage films generally have the following characteristics: high puncture resistance to ensure the film remains intact during silage and maintains an anaerobic environment; strong UV resistance to prevent catalysis and bursting due to fermentation when stored naturally. Furthermore, to minimize the temperature of the silage pit, transparent hay films are generally not used; instead, military green or gray tones are preferred.

The driving force behind the development of the silage film industry comes first from the continuous policy support for high-quality forage, herbivorous livestock farming, and the utilization of straw as feed. In recent years, policy guidance has consistently focused on optimizing planting structures, expanding the cultivation of high-quality forage, constructing silage facilities, improving the harvesting and storage system, and enhancing mechanization levels. This has driven a steady increase in the supply of raw materials such as silage corn, alfalfa, and oats, and has also spurred the simultaneous development of standardized silage pits, baling operations, harvesting and processing equipment, and socialized harvesting and storage services. Under this policy environment, silage activities are gradually shifting from scattered, seasonal, and

extensive operations to a more stable, standardized, and quality-controlled business model. As a key consumable, the demand for silage film continues to strengthen. Public information also shows that the area under artificial forage cultivation, total forage production, the number of forage product processing entities, and the level of forage mechanization are all increasing, indicating that downstream operators are accelerating their evolution towards large-scale and professional operations. This upgrade directly benefits high-performance, standardized silage film products that are compatible with mechanized operations.

The second core positive factor comes from the long-term rigid demand from the livestock industry for a stable, low-loss supply of roughage throughout the year. The essence of silage is to transform high-moisture forage, crop residues, and some by-products into a reserve feed that can be continuously utilized during periods of forage scarcity, thereby smoothing seasonal fluctuations, reducing the risk of feed shortages, and improving ration stability. As the scale of herbivorous livestock farming expands, the shortage of high-quality roughage resources becomes more prominent, and the importance of feed preservation efficiency and storage quality continues to rise. In the medium to long term, the consumption and production of animal-derived foods remain on an expansionary trajectory, and the increased supply of meat, milk, and eggs will continue to drive demand for high-quality forage in ruminant farming systems. For the silage film industry, as long as farming systems continue to pursue lower mold losses, higher feed availability, and a more stable year-round supply rhythm, the silage preservation segment will continue to expand, and the demand for film materials will increase accordingly.

The third important driver is the increasingly clear economic returns brought about by product performance upgrades. Traditional covering methods primarily address the issue of 'whether it can be sealed,' while upgraded products such as high oxygen barrier, multi-layer co-extrusion, and thin, high-strength materials are beginning to directly impact operational outcomes such as 'how much loss can be reduced, how long can the silage remain stable after opening, and how much more usable feed can be produced.' Public research shows that oxygen barrier membranes significantly reduce surface and edge dry matter loss compared to ordinary membranes, and improve aerobic stability after opening. In practical applications, this translates to reduced feed waste, lower heat generation and mold growth, and increased effective conversion rate per unit of silage material. As ranches and livestock farmers gain a deeper understanding of input-output relationships, performance upgrades are no longer just about material upgrades, but are gradually translating into more tangible economic benefits. Consequently, the industry's focus is shifting from low-priced

covering materials to comprehensive solutions that balance sealing, strength, oxygen barrier properties, and weather resistance.

Furthermore, the advancement of the circular economy and the expansion of application scenarios are opening up new growth opportunities for the industry. On one hand, the continuous improvement of agricultural plastics classification, collection, extended responsibility, and recycling systems, along with increased recycling efficiency and improved recycled material quality, helps alleviate the environmental pressures faced by the industry and promotes the development of silage films towards greater recyclability and traceability. On the other hand, silage is no longer limited to traditional forage and corn; fruit and vegetable byproducts, supermarket discarded agricultural products, crop residues, and some food processing waste are now entering the silage utilization system. Public research shows that these raw materials, when mixed with straw or conventional forage, have good fermentation and feeding potential, transforming low-value, perishable, and seasonal biomass into storable and transportable feed resources. As a result, the silage film industry is gradually expanding from a traditional forage preservation material to agricultural waste resource utilization, food waste reduction, and the construction of green farming systems, thereby broadening its industry boundaries and growth potential.

This report studies the global Agricultural Silage Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Silage Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Silage Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Silage Films total production and demand, 2021-2032, (Tons)

Global Agricultural Silage Films total production value, 2021-2032, (USD Million)

Global Agricultural Silage Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Agricultural Silage Films consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Agricultural Silage Films domestic production, consumption, key domestic manufacturers and share

Global Agricultural Silage Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Agricultural Silage Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Agricultural Silage Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Agricultural Silage Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Coveris, RKW Group, Trioworld, Benepak, Barbier Group, Armando Alvarez, Silawrap, Rani Plast, POLIFILM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Silage Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Silage Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Silage Films Market, Segmentation by Type:

LLDPE

LDPE

Others

Global Agricultural Silage Films Market, Segmentation by Function:

Bale Film

Cover Film

Global Agricultural Silage Films Market, Segmentation by Structure:

5-Layers

7-Layers

Others

Global Agricultural Silage Films Market, Segmentation by Application:

Grasses Silage

Corn Silage

Vegetables Silage

Others

Companies Profiled:

Amcor

Coveris

RKW Group

Trioworld

Benepak

Barbier Group

Armando Alvarez

Silawrap

Rani Plast

POLIFILM

Plastika Kritis

KRONE

DUO PLAST

KeQiang

KOROZO

Silage Packaging

Key Questions Answered:

1. How big is the global Agricultural Silage Films market?
2. What is the demand of the global Agricultural Silage Films market?
3. What is the year over year growth of the global Agricultural Silage Films market?
4. What is the production and production value of the global Agricultural Silage Films market?
5. Who are the key producers in the global Agricultural Silage Films market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Agricultural Silage Films Introduction
- 1.2 World Agricultural Silage Films Supply & Forecast
 - 1.2.1 World Agricultural Silage Films Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Agricultural Silage Films Production (2021-2032)
 - 1.2.3 World Agricultural Silage Films Pricing Trends (2021-2032)
- 1.3 World Agricultural Silage Films Production by Region (Based on Production Site)
 - 1.3.1 World Agricultural Silage Films Production Value by Region (2021-2032)
 - 1.3.2 World Agricultural Silage Films Production by Region (2021-2032)
 - 1.3.3 World Agricultural Silage Films Average Price by Region (2021-2032)
 - 1.3.4 North America Agricultural Silage Films Production (2021-2032)
 - 1.3.5 Europe Agricultural Silage Films Production (2021-2032)
 - 1.3.6 China Agricultural Silage Films Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Agricultural Silage Films Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Agricultural Silage Films Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Agricultural Silage Films Demand (2021-2032)
- 2.2 World Agricultural Silage Films Consumption by Region
 - 2.2.1 World Agricultural Silage Films Consumption by Region (2021-2026)
 - 2.2.2 World Agricultural Silage Films Consumption Forecast by Region (2027-2032)
- 2.3 United States Agricultural Silage Films Consumption (2021-2032)
- 2.4 China Agricultural Silage Films Consumption (2021-2032)
- 2.5 Europe Agricultural Silage Films Consumption (2021-2032)
- 2.6 Japan Agricultural Silage Films Consumption (2021-2032)
- 2.7 South Korea Agricultural Silage Films Consumption (2021-2032)
- 2.8 ASEAN Agricultural Silage Films Consumption (2021-2032)
- 2.9 India Agricultural Silage Films Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Agricultural Silage Films Production Value by Manufacturer (2021-2026)
- 3.2 World Agricultural Silage Films Production by Manufacturer (2021-2026)

3.3 World Agricultural Silage Films Average Price by Manufacturer (2021-2026)

3.4 Agricultural Silage Films Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Agricultural Silage Films Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Agricultural Silage Films in 2025

3.5.3 Global Concentration Ratios (CR8) for Agricultural Silage Films in 2025

3.6 Agricultural Silage Films Market: Overall Company Footprint Analysis

3.6.1 Agricultural Silage Films Market: Region Footprint

3.6.2 Agricultural Silage Films Market: Company Product Type Footprint

3.6.3 Agricultural Silage Films Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Agricultural Silage Films Production Value Comparison

4.1.1 United States VS China: Agricultural Silage Films Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Agricultural Silage Films Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Agricultural Silage Films Production Comparison

4.2.1 United States VS China: Agricultural Silage Films Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Agricultural Silage Films Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Agricultural Silage Films Consumption Comparison

4.3.1 United States VS China: Agricultural Silage Films Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Agricultural Silage Films Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Agricultural Silage Films Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Agricultural Silage Films Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Agricultural Silage Films Production

(2021-2026)

4.5 China Based Agricultural Silage Films Manufacturers and Market Share

4.5.1 China Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Agricultural Silage Films Production Value (2021-2026)

4.5.3 China Based Manufacturers Agricultural Silage Films Production (2021-2026)

4.6 Rest of World Based Agricultural Silage Films Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Agricultural Silage Films Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Agricultural Silage Films Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Agricultural Silage Films Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 LLDPE

5.2.2 LDPE

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Agricultural Silage Films Production by Type (2021-2032)

5.3.2 World Agricultural Silage Films Production Value by Type (2021-2032)

5.3.3 World Agricultural Silage Films Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Agricultural Silage Films Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Bale Film

6.2.2 Cover Film

6.3 Market Segment by Function

- 6.3.1 World Agricultural Silage Films Production by Function (2021-2032)
- 6.3.2 World Agricultural Silage Films Production Value by Function (2021-2032)
- 6.3.3 World Agricultural Silage Films Average Price by Function (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

- 7.1 World Agricultural Silage Films Market Size Overview by Structure: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Structure
 - 7.2.1 5-Layers
 - 7.2.2 7-Layers
 - 7.2.3 Others
- 7.3 Market Segment by Structure
 - 7.3.1 World Agricultural Silage Films Production by Structure (2021-2032)
 - 7.3.2 World Agricultural Silage Films Production Value by Structure (2021-2032)
 - 7.3.3 World Agricultural Silage Films Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Agricultural Silage Films Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Grasses Silage
 - 8.2.2 Corn Silage
 - 8.2.3 Vegetables Silage
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Agricultural Silage Films Production by Application (2021-2032)
 - 8.3.2 World Agricultural Silage Films Production Value by Application (2021-2032)
 - 8.3.3 World Agricultural Silage Films Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Amcor
 - 9.1.1 Amcor Details
 - 9.1.2 Amcor Major Business
 - 9.1.3 Amcor Agricultural Silage Films Product and Services
 - 9.1.4 Amcor Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Amcor Recent Developments/Updates
- 9.1.6 Amcor Competitive Strengths & Weaknesses
- 9.2 Coveris
 - 9.2.1 Coveris Details
 - 9.2.2 Coveris Major Business
 - 9.2.3 Coveris Agricultural Silage Films Product and Services
 - 9.2.4 Coveris Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Coveris Recent Developments/Updates
 - 9.2.6 Coveris Competitive Strengths & Weaknesses
- 9.3 RKW Group
 - 9.3.1 RKW Group Details
 - 9.3.2 RKW Group Major Business
 - 9.3.3 RKW Group Agricultural Silage Films Product and Services
 - 9.3.4 RKW Group Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 RKW Group Recent Developments/Updates
 - 9.3.6 RKW Group Competitive Strengths & Weaknesses
- 9.4 Trioworld
 - 9.4.1 Trioworld Details
 - 9.4.2 Trioworld Major Business
 - 9.4.3 Trioworld Agricultural Silage Films Product and Services
 - 9.4.4 Trioworld Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Trioworld Recent Developments/Updates
 - 9.4.6 Trioworld Competitive Strengths & Weaknesses
- 9.5 Benepak
 - 9.5.1 Benepak Details
 - 9.5.2 Benepak Major Business
 - 9.5.3 Benepak Agricultural Silage Films Product and Services
 - 9.5.4 Benepak Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Benepak Recent Developments/Updates
 - 9.5.6 Benepak Competitive Strengths & Weaknesses
- 9.6 Barbier Group
 - 9.6.1 Barbier Group Details
 - 9.6.2 Barbier Group Major Business
 - 9.6.3 Barbier Group Agricultural Silage Films Product and Services
 - 9.6.4 Barbier Group Agricultural Silage Films Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.6.5 Barbier Group Recent Developments/Updates

9.6.6 Barbier Group Competitive Strengths & Weaknesses

9.7 Armando Alvarez

9.7.1 Armando Alvarez Details

9.7.2 Armando Alvarez Major Business

9.7.3 Armando Alvarez Agricultural Silage Films Product and Services

9.7.4 Armando Alvarez Agricultural Silage Films Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Armando Alvarez Recent Developments/Updates

9.7.6 Armando Alvarez Competitive Strengths & Weaknesses

9.8 Silawrap

9.8.1 Silawrap Details

9.8.2 Silawrap Major Business

9.8.3 Silawrap Agricultural Silage Films Product and Services

9.8.4 Silawrap Agricultural Silage Films Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 Silawrap Recent Developments/Updates

9.8.6 Silawrap Competitive Strengths & Weaknesses

9.9 Rani Plast

9.9.1 Rani Plast Details

9.9.2 Rani Plast Major Business

9.9.3 Rani Plast Agricultural Silage Films Product and Services

9.9.4 Rani Plast Agricultural Silage Films Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.9.5 Rani Plast Recent Developments/Updates

9.9.6 Rani Plast Competitive Strengths & Weaknesses

9.10 POLIFILM

9.10.1 POLIFILM Details

9.10.2 POLIFILM Major Business

9.10.3 POLIFILM Agricultural Silage Films Product and Services

9.10.4 POLIFILM Agricultural Silage Films Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 POLIFILM Recent Developments/Updates

9.10.6 POLIFILM Competitive Strengths & Weaknesses

9.11 Plastika Kritis

9.11.1 Plastika Kritis Details

9.11.2 Plastika Kritis Major Business

9.11.3 Plastika Kritis Agricultural Silage Films Product and Services

9.11.4 Plastika Kritis Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Plastika Kritis Recent Developments/Updates

9.11.6 Plastika Kritis Competitive Strengths & Weaknesses

9.12 KRONE

9.12.1 KRONE Details

9.12.2 KRONE Major Business

9.12.3 KRONE Agricultural Silage Films Product and Services

9.12.4 KRONE Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 KRONE Recent Developments/Updates

9.12.6 KRONE Competitive Strengths & Weaknesses

9.13 DUO PLAST

9.13.1 DUO PLAST Details

9.13.2 DUO PLAST Major Business

9.13.3 DUO PLAST Agricultural Silage Films Product and Services

9.13.4 DUO PLAST Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 DUO PLAST Recent Developments/Updates

9.13.6 DUO PLAST Competitive Strengths & Weaknesses

9.14 KeQiang

9.14.1 KeQiang Details

9.14.2 KeQiang Major Business

9.14.3 KeQiang Agricultural Silage Films Product and Services

9.14.4 KeQiang Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 KeQiang Recent Developments/Updates

9.14.6 KeQiang Competitive Strengths & Weaknesses

9.15 KOROZO

9.15.1 KOROZO Details

9.15.2 KOROZO Major Business

9.15.3 KOROZO Agricultural Silage Films Product and Services

9.15.4 KOROZO Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 KOROZO Recent Developments/Updates

9.15.6 KOROZO Competitive Strengths & Weaknesses

9.16 Silage Packaging

9.16.1 Silage Packaging Details

9.16.2 Silage Packaging Major Business

- 9.16.3 Silage Packaging Agricultural Silage Films Product and Services
- 9.16.4 Silage Packaging Agricultural Silage Films Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Silage Packaging Recent Developments/Updates
- 9.16.6 Silage Packaging Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Agricultural Silage Films Industry Chain
- 10.2 Agricultural Silage Films Upstream Analysis
 - 10.2.1 Agricultural Silage Films Core Raw Materials
 - 10.2.2 Main Manufacturers of Agricultural Silage Films Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Agricultural Silage Films Production Mode
- 10.6 Agricultural Silage Films Procurement Model
- 10.7 Agricultural Silage Films Industry Sales Model and Sales Channels
 - 10.7.1 Agricultural Silage Films Sales Model
 - 10.7.2 Agricultural Silage Films Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Agricultural Silage Films Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Agricultural Silage Films Production Value by Region (2021-2026) & (USD Million)

Table 3. World Agricultural Silage Films Production Value by Region (2027-2032) & (USD Million)

Table 4. World Agricultural Silage Films Production Value Market Share by Region (2021-2026)

Table 5. World Agricultural Silage Films Production Value Market Share by Region (2027-2032)

Table 6. World Agricultural Silage Films Production by Region (2021-2026) & (Tons)

Table 7. World Agricultural Silage Films Production by Region (2027-2032) & (Tons)

Table 8. World Agricultural Silage Films Production Market Share by Region (2021-2026)

Table 9. World Agricultural Silage Films Production Market Share by Region (2027-2032)

Table 10. World Agricultural Silage Films Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Agricultural Silage Films Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Agricultural Silage Films Major Market Trends

Table 13. World Agricultural Silage Films Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Agricultural Silage Films Consumption by Region (2021-2026) & (Tons)

Table 15. World Agricultural Silage Films Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Agricultural Silage Films Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Agricultural Silage Films Producers in 2025

Table 18. World Agricultural Silage Films Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Agricultural Silage Films Producers in 2025

Table 20. World Agricultural Silage Films Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Agricultural Silage Films Company Evaluation Quadrant
Table 22. World Agricultural Silage Films Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Agricultural Silage Films Production Site of Key Manufacturer
Table 24. Agricultural Silage Films Market: Company Product Type Footprint
Table 25. Agricultural Silage Films Market: Company Product Application Footprint
Table 26. Agricultural Silage Films Competitive Factors
Table 27. Agricultural Silage Films New Entrant and Capacity Expansion Plans
Table 28. Agricultural Silage Films Mergers & Acquisitions Activity
Table 29. United States VS China Agricultural Silage Films Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Agricultural Silage Films Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Agricultural Silage Films Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Agricultural Silage Films Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Agricultural Silage Films Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Agricultural Silage Films Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Agricultural Silage Films Production Market Share (2021-2026)
Table 37. China Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Agricultural Silage Films Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Agricultural Silage Films Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Agricultural Silage Films Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Agricultural Silage Films Production Market Share (2021-2026)
Table 42. Rest of World Based Agricultural Silage Films Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Agricultural Silage Films Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Agricultural Silage Films Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Agricultural Silage Films Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Agricultural Silage Films Production Market Share (2021-2026)

Table 47. World Agricultural Silage Films Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Agricultural Silage Films Production by Type (2021-2026) & (Tons)

Table 49. World Agricultural Silage Films Production by Type (2027-2032) & (Tons)

Table 50. World Agricultural Silage Films Production Value by Type (2021-2026) & (USD Million)

Table 51. World Agricultural Silage Films Production Value by Type (2027-2032) & (USD Million)

Table 52. World Agricultural Silage Films Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Agricultural Silage Films Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Agricultural Silage Films Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Agricultural Silage Films Production by Function (2021-2026) & (Tons)

Table 56. World Agricultural Silage Films Production by Function (2027-2032) & (Tons)

Table 57. World Agricultural Silage Films Production Value by Function (2021-2026) & (USD Million)

Table 58. World Agricultural Silage Films Production Value by Function (2027-2032) & (USD Million)

Table 59. World Agricultural Silage Films Average Price by Function (2021-2026) & (US\$/Ton)

Table 60. World Agricultural Silage Films Average Price by Function (2027-2032) & (US\$/Ton)

Table 61. World Agricultural Silage Films Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Agricultural Silage Films Production by Structure (2021-2026) & (Tons)

Table 63. World Agricultural Silage Films Production by Structure (2027-2032) & (Tons)

Table 64. World Agricultural Silage Films Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Agricultural Silage Films Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Agricultural Silage Films Average Price by Structure (2021-2026) & (US\$/Ton)

Table 67. World Agricultural Silage Films Average Price by Structure (2027-2032) & (US\$/Ton)

Table 68. World Agricultural Silage Films Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Agricultural Silage Films Production by Application (2021-2026) & (Tons)

Table 70. World Agricultural Silage Films Production by Application (2027-2032) & (Tons)

Table 71. World Agricultural Silage Films Production Value by Application (2021-2026) & (USD Million)

Table 72. World Agricultural Silage Films Production Value by Application (2027-2032) & (USD Million)

Table 73. World Agricultural Silage Films Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Agricultural Silage Films Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Amcor Basic Information, Manufacturing Base and Competitors

Table 76. Amcor Major Business

Table 77. Amcor Agricultural Silage Films Product and Services

Table 78. Amcor Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Amcor Recent Developments/Updates

Table 80. Amcor Competitive Strengths & Weaknesses

Table 81. Coveris Basic Information, Manufacturing Base and Competitors

Table 82. Coveris Major Business

Table 83. Coveris Agricultural Silage Films Product and Services

Table 84. Coveris Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Coveris Recent Developments/Updates

Table 86. Coveris Competitive Strengths & Weaknesses

Table 87. RKW Group Basic Information, Manufacturing Base and Competitors

Table 88. RKW Group Major Business

Table 89. RKW Group Agricultural Silage Films Product and Services

Table 90. RKW Group Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. RKW Group Recent Developments/Updates

Table 92. RKW Group Competitive Strengths & Weaknesses

Table 93. Trioworld Basic Information, Manufacturing Base and Competitors
Table 94. Trioworld Major Business
Table 95. Trioworld Agricultural Silage Films Product and Services
Table 96. Trioworld Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Trioworld Recent Developments/Updates
Table 98. Trioworld Competitive Strengths & Weaknesses
Table 99. Benepak Basic Information, Manufacturing Base and Competitors
Table 100. Benepak Major Business
Table 101. Benepak Agricultural Silage Films Product and Services
Table 102. Benepak Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Benepak Recent Developments/Updates
Table 104. Benepak Competitive Strengths & Weaknesses
Table 105. Barbier Group Basic Information, Manufacturing Base and Competitors
Table 106. Barbier Group Major Business
Table 107. Barbier Group Agricultural Silage Films Product and Services
Table 108. Barbier Group Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Barbier Group Recent Developments/Updates
Table 110. Barbier Group Competitive Strengths & Weaknesses
Table 111. Armando Alvarez Basic Information, Manufacturing Base and Competitors
Table 112. Armando Alvarez Major Business
Table 113. Armando Alvarez Agricultural Silage Films Product and Services
Table 114. Armando Alvarez Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Armando Alvarez Recent Developments/Updates
Table 116. Armando Alvarez Competitive Strengths & Weaknesses
Table 117. Silawrap Basic Information, Manufacturing Base and Competitors
Table 118. Silawrap Major Business
Table 119. Silawrap Agricultural Silage Films Product and Services
Table 120. Silawrap Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Silawrap Recent Developments/Updates
Table 122. Silawrap Competitive Strengths & Weaknesses
Table 123. Rani Plast Basic Information, Manufacturing Base and Competitors
Table 124. Rani Plast Major Business
Table 125. Rani Plast Agricultural Silage Films Product and Services

Table 126. Rani Plast Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Rani Plast Recent Developments/Updates

Table 128. Rani Plast Competitive Strengths & Weaknesses

Table 129. POLIFILM Basic Information, Manufacturing Base and Competitors

Table 130. POLIFILM Major Business

Table 131. POLIFILM Agricultural Silage Films Product and Services

Table 132. POLIFILM Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. POLIFILM Recent Developments/Updates

Table 134. POLIFILM Competitive Strengths & Weaknesses

Table 135. Plastika Kritis Basic Information, Manufacturing Base and Competitors

Table 136. Plastika Kritis Major Business

Table 137. Plastika Kritis Agricultural Silage Films Product and Services

Table 138. Plastika Kritis Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Plastika Kritis Recent Developments/Updates

Table 140. Plastika Kritis Competitive Strengths & Weaknesses

Table 141. KRONE Basic Information, Manufacturing Base and Competitors

Table 142. KRONE Major Business

Table 143. KRONE Agricultural Silage Films Product and Services

Table 144. KRONE Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. KRONE Recent Developments/Updates

Table 146. KRONE Competitive Strengths & Weaknesses

Table 147. DUO PLAST Basic Information, Manufacturing Base and Competitors

Table 148. DUO PLAST Major Business

Table 149. DUO PLAST Agricultural Silage Films Product and Services

Table 150. DUO PLAST Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. DUO PLAST Recent Developments/Updates

Table 152. DUO PLAST Competitive Strengths & Weaknesses

Table 153. KeQiang Basic Information, Manufacturing Base and Competitors

Table 154. KeQiang Major Business

Table 155. KeQiang Agricultural Silage Films Product and Services

Table 156. KeQiang Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. KeQiang Recent Developments/Updates

Table 158. KeQiang Competitive Strengths & Weaknesses

Table 159. KOROZO Basic Information, Manufacturing Base and Competitors

Table 160. KOROZO Major Business

Table 161. KOROZO Agricultural Silage Films Product and Services

Table 162. KOROZO Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. KOROZO Recent Developments/Updates

Table 164. KOROZO Competitive Strengths & Weaknesses

Table 165. Silage Packaging Basic Information, Manufacturing Base and Competitors

Table 166. Silage Packaging Major Business

Table 167. Silage Packaging Agricultural Silage Films Product and Services

Table 168. Silage Packaging Agricultural Silage Films Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Silage Packaging Recent Developments/Updates

Table 170. Silage Packaging Competitive Strengths & Weaknesses

Table 171. Global Key Players of Agricultural Silage Films Upstream (Raw Materials)

Table 172. Global Agricultural Silage Films Typical Customers

Table 173. Agricultural Silage Films Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Agricultural Silage Films Picture

Figure 2. World Agricultural Silage Films Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Agricultural Silage Films Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Agricultural Silage Films Production (2021-2032) & (Tons)

Figure 5. World Agricultural Silage Films Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Agricultural Silage Films Production Value Market Share by Region (2021-2032)

Figure 7. World Agricultural Silage Films Production Market Share by Region (2021-2032)

Figure 8. North America Agricultural Silage Films Production (2021-2032) & (Tons)

Figure 9. Europe Agricultural Silage Films Production (2021-2032) & (Tons)

Figure 10. China Agricultural Silage Films Production (2021-2032) & (Tons)

Figure 11. Agricultural Silage Films Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 14. World Agricultural Silage Films Consumption Market Share by Region (2021-2032)

Figure 15. United States Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 16. China Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 17. Europe Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 18. Japan Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 19. South Korea Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 21. India Agricultural Silage Films Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Agricultural Silage Films by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Agricultural Silage Films Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Agricultural Silage Films Markets in 2025

Figure 25. United States VS China: Agricultural Silage Films Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Agricultural Silage Films Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Agricultural Silage Films Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Agricultural Silage Films Production Market Share 2025

Figure 29. China Based Manufacturers Agricultural Silage Films Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Agricultural Silage Films Production Market Share 2025

Figure 31. World Agricultural Silage Films Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Agricultural Silage Films Production Value Market Share by Type in 2025

Figure 33. LLDPE

Figure 34. LDPE

Figure 35. Others

Figure 36. World Agricultural Silage Films Production Market Share by Type (2021-2032)

Figure 37. World Agricultural Silage Films Production Value Market Share by Type (2021-2032)

Figure 38. World Agricultural Silage Films Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Agricultural Silage Films Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 40. World Agricultural Silage Films Production Value Market Share by Function in 2025

Figure 41. Bale Film

Figure 42. Cover Film

Figure 43. World Agricultural Silage Films Production Market Share by Function (2021-2032)

Figure 44. World Agricultural Silage Films Production Value Market Share by Function (2021-2032)

Figure 45. World Agricultural Silage Films Average Price by Function (2021-2032) & (US\$/Ton)

Figure 46. World Agricultural Silage Films Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 47. World Agricultural Silage Films Production Value Market Share by Structure in 2025

Figure 48. 5-Layers

Figure 49. 7-Layers

Figure 50. Others

Figure 51. World Agricultural Silage Films Production Market Share by Structure (2021-2032)

Figure 52. World Agricultural Silage Films Production Value Market Share by Structure (2021-2032)

Figure 53. World Agricultural Silage Films Average Price by Structure (2021-2032) & (US\$/Ton)

Figure 54. World Agricultural Silage Films Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Agricultural Silage Films Production Value Market Share by Application in 2025

Figure 56. Grasses Silage

Figure 57. Corn Silage

Figure 58. Vegetables Silage

Figure 59. Others

Figure 60. World Agricultural Silage Films Production Market Share by Application (2021-2032)

Figure 61. World Agricultural Silage Films Production Value Market Share by Application (2021-2032)

Figure 62. World Agricultural Silage Films Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Agricultural Silage Films Industry Chain

Figure 64. Agricultural Silage Films Procurement Model

Figure 65. Agricultural Silage Films Sales Model

Figure 66. Agricultural Silage Films Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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