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Global Agricultural Sensor Node Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Sensor Node market size was valued at US$ 782 million in 2025 and is forecast to a readjusted size of US$ 1573 million by 2032 with a CAGR of 10.3% during review period.

In 2025, global Agricultural Sensor Node production reached approximately 4.2 million units, with an average global market price of around USD 180 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Agricultural Sensor Node was approximately 5.6 million units.

Agricultural Sensor Node refers to compact wireless sensing devices designed to collect and transmit agricultural environment and crop-related data. These nodes integrate sensors, communication modules, microcontrollers, and power management components to monitor parameters such as soil moisture, temperature, humidity, light intensity, and crop growth conditions. They are widely used in precision agriculture, smart irrigation, greenhouse management, and farmland monitoring. The product scope includes standalone sensor nodes and networked agricultural sensing terminals, excluding simple standalone sensors without communication functions.

The industry chain of Agricultural Sensor Node includes upstream electronic components, midstream sensor node manufacturing, and downstream agricultural applications. Upstream suppliers provide sensors, chips, communication modules, batteries, and electronic components. Midstream manufacturers conduct hardware

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integration, firmware development, enclosure design, calibration, and system testing. Downstream applications include farms, agricultural enterprises, greenhouse operators, and precision agriculture service providers requiring real-time agricultural data collection and monitoring solutions.

Report Scope

This report is a detailed and comprehensive analysis for global Agricultural Sensor Node market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Sensor Node market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Sensor Node market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Sensor Node market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Sensor Node market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Sensor Node

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Sensor Node market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Onset Computer Corporation, Campbell Scientific, Inc., Libelium Comunicaciones Distribuidas S.L., Monnit Corporation, Pessl Instruments GmbH, METER Group, Inc., Sentera, Inc., CropX Technologies Ltd., Semios Technologies Inc., Davis Instruments Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Agricultural Sensor Node market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Soil Monitoring Sensor Node

Environmental Monitoring Sensor Node

Crop Monitoring Sensor Node

Market segment by Communication Technology

Wireless Sensor Node

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LoRa-Based Sensor Node

Cellular Sensor Node

Market segment by Operating Temperature Range

Standard Temperature Node (-20? to 60?)

Wide Temperature Node (-40? to 85?)

Extreme Temperature Node (<-40? or >85?)

Market segment by Application

Crop Production

Livestock Farming

Agricultural Research

Other

Major players covered

Onset Computer Corporation

Campbell Scientific, Inc.

Libelium Comunicaciones Distribuidas S.L.

Monnit Corporation

Pessl Instruments GmbH

METER Group, Inc.

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Sentera, Inc.

CropX Technologies Ltd.

Semios Technologies Inc.

Davis Instruments Corp.

Shandong Renke Control Technology Co., Ltd.

Beijing TOP Cloud-Agri Technology Co., Ltd.

Ningbo Sentek Electronics Co., Ltd.

Xiamen Four-Faith Communication Technology Co., Ltd.

Hangzhou Hikvision Digital Technology Co., Ltd.

Qingdao Topscomm Communication Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

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Chapter 1, to describe Agricultural Sensor Node product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Agricultural Sensor Node, with price, sales quantity, revenue, and global market share of Agricultural Sensor Node from 2021 to 2026.
Chapter 3, the Agricultural Sensor Node competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Agricultural Sensor Node breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Agricultural Sensor Node market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Sensor Node.
Chapter 14 and 15, to describe Agricultural Sensor Node sales channel, distributors, customers, research findings and conclusion.

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