

Global Agricultural Round Baler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Round Baler market size was valued at USD 2009.7 million in 2023 and is forecast to a readjusted size of USD 2665.2 million by 2030 with a CAGR of 4.1% during review period.

A baler or hay baler is a piece of farm machinery used to compress a cut and raked crop (such as hay, cotton, flax straw, salt marsh hay, or silage) into compact bales that are easy to handle, transport, and store. Often, bales are configured to dry and preserve some intrinsic (e.g. the nutritional) value of the plants bundled. Different types of balers are commonly used, each producing a different type of bale – rectangular or cylindrical, of various sizes, bound with twine, strapping, netting, or wire.

For the Agricultural Round Baler industry, the market is concentrated. The key players are John Deere, CNH Industrial, CLAAS, Vermeer, AGCO, Krone, KUHN Group, MCHALE, G?weil Maschinenbau, GIMIG, Jiangsu World, IHI Corporation, Inner Mongolia Huade, Orkel, Maschio, Takakita Co., Zoomlion, Mainero, SITREX, Agronic Oy etc. Top 3 players occupied about 43% market share. In terms of product, Fixed Chamber Baler is the largest segment, with a share over 54%. And in terms of application, the largest application is Silage.

The Global Info Research report includes an overview of the development of the Agricultural Round Baler industry chain, the market status of Silage (Variable Chamber Baler, Fixed Chamber Baler), Dry Hay (Variable Chamber Baler, Fixed Chamber Baler), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Agricultural Round Baler.

Regionally, the report analyzes the Agricultural Round Baler markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Agricultural Round Baler market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Agricultural Round Baler market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Agricultural Round Baler industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Variable Chamber Baler, Fixed Chamber Baler).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Agricultural Round Baler market.

Regional Analysis: The report involves examining the Agricultural Round Baler market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Agricultural Round Baler market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Agricultural Round Baler:

Company Analysis: Report covers individual Agricultural Round Baler manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Agricultural Round Baler. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Silage, Dry Hay).

Technology Analysis: Report covers specific technologies relevant to Agricultural Round Baler. It assesses the current state, advancements, and potential future developments in Agricultural Round Baler areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Agricultural Round Baler market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Agricultural Round Baler market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Variable Chamber Baler

Fixed Chamber Baler

Market segment by Application

Silage

Dry Hay

Cornstalk

Others

Major players covered

John Deere

CNH Industrial

CLAAS

Vermeer

AGCO

Krone

KUHN Group

MCHALE

G?weil Maschinenbau

GIMIG

Jiangsu World

IHI Corporation

Inner Mongolia Huade

Orkel

Maschio

Takakita Co.

Zoomlion

Mainero

SITREX

Agronic Oy

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Round Baler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Round Baler, with price, sales, revenue and global market share of Agricultural Round Baler from 2019 to 2024.

Chapter 3, the Agricultural Round Baler competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Round Baler breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Agricultural Round Baler market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Round Baler.

Chapter 14 and 15, to describe Agricultural Round Baler sales channel, distributors, customers, research findings and conclusion.

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