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Global Agricultural Robot Arm Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Robot Arm market size was valued at US$ 947 million in 2025 and is forecast to a readjusted size of US$ 1918 million by 2032 with a CAGR of 10.0% during review period.

In 2025, global Agricultural Robot Arm production reached approximately 33 thousand units, with an average global market price of around USD 28,000 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Agricultural Robot Arm was approximately 45 thousand units.

Agricultural Robot Arm refers to robotic manipulation equipment designed for automated agricultural operations such as harvesting, sorting, picking, planting, and crop handling. These robotic arms integrate motion control systems, machine vision, sensors, and intelligent algorithms to perform precise agricultural tasks and improve operational efficiency. They are widely used in greenhouse farming, fruit and vegetable harvesting, agricultural processing, and smart farming applications. The product scope includes robotic arms for agricultural harvesting and handling, excluding general industrial robot arms without agricultural functions.

The industry chain of Agricultural Robot Arm includes upstream components, midstream robot manufacturing, and downstream agricultural applications. Upstream suppliers provide servo motors, reducers, controllers, sensors, cameras, robotic joints, and precision mechanical components. Midstream manufacturers conduct robotic system

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design, hardware integration, software development, motion control optimization, and performance testing. Downstream applications include farms, greenhouse operators, agricultural enterprises, and agricultural equipment service providers requiring automated farming solutions.

Report Scope

This report is a detailed and comprehensive analysis for global Agricultural Robot Arm market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Robot Arm market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Robot Arm market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Robot Arm market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Agricultural Robot Arm market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Robot Arm

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Robot Arm market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., FANUC Corporation, KUKA AG, Yaskawa Electric Corporation, Kawasaki Heavy Industries, Ltd., Epson Robots, Naïo Technologies, FFRobotics, Metomotion Ltd., Tevel Aerobotics Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Agricultural Robot Arm market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Harvesting Robot Arm

Sorting Robot Arm

Planting Robot Arm

Market segment by Robot Structure

Articulated Robot Arm

Delta Robot Arm

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Collaborative Robot Arm

Market segment by Payload Capacity

Light Payload Arm (<5 kg)

Medium Payload Arm (5–20 kg)

Heavy Payload Arm (>20 kg)

Market segment by Application

Farms

Greenhouse Operators

Agricultural Enterprises

Other

Major players covered

ABB Ltd.

FANUC Corporation

KUKA AG

Yaskawa Electric Corporation

Kawasaki Heavy Industries, Ltd.

Epson Robots

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Naïo Technologies

FFRobotics

Metomotion Ltd.

Tevel Aerobotics Technologies

Advanced Farm Technologies Inc.

Octinion NV

Agrobot

Shenzhen DJI Agriculture

Shenzhen XAG Co., Ltd.

Jiangsu Nonghua Intelligent Agriculture Technology Co., Ltd.

Shanghai JAKA Robotics Co., Ltd.

Siasun Robot & Automation Co., Ltd.

Estun Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Zoomlion Heavy Industry Science & Technology Co., Ltd.

FJ Dynamics Technology Co., Ltd.

TOP Cloud-agri Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Agricultural Robot Arm product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Agricultural Robot Arm, with price, sales quantity, revenue, and global market share of Agricultural Robot Arm from 2021 to 2026.
Chapter 3, the Agricultural Robot Arm competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Agricultural Robot Arm breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Agricultural Robot Arm market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Robot Arm.
Chapter 14 and 15, to describe Agricultural Robot Arm sales channel, distributors, customers, research findings and conclusion.

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