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Global Agricultural Robot Arm Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Robot Arm market size is expected to reach $ 1918 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2025, global Agricultural Robot Arm production reached approximately 33 thousand units, with an average global market price of around USD 28,000 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Agricultural Robot Arm was approximately 45 thousand units.

Agricultural Robot Arm refers to robotic manipulation equipment designed for automated agricultural operations such as harvesting, sorting, picking, planting, and crop handling. These robotic arms integrate motion control systems, machine vision, sensors, and intelligent algorithms to perform precise agricultural tasks and improve operational efficiency. They are widely used in greenhouse farming, fruit and vegetable harvesting, agricultural processing, and smart farming applications. The product scope includes robotic arms for agricultural harvesting and handling, excluding general industrial robot arms without agricultural functions.

The industry chain of Agricultural Robot Arm includes upstream components, midstream robot manufacturing, and downstream agricultural applications. Upstream suppliers provide servo motors, reducers, controllers, sensors, cameras, robotic joints, and precision mechanical components. Midstream manufacturers conduct robotic system design, hardware integration, software development, motion control optimization, and performance testing. Downstream applications include farms, greenhouse operators,

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agricultural enterprises, and agricultural equipment service providers requiring automated farming solutions.

Report Scope

This report studies the global Agricultural Robot Arm production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Robot Arm and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Robot Arm that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Robot Arm total production and demand, 2021-2032, (Units)

Global Agricultural Robot Arm total production value, 2021-2032, (USD Million)

Global Agricultural Robot Arm production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Agricultural Robot Arm consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Agricultural Robot Arm domestic production, consumption, key domestic manufacturers and share

Global Agricultural Robot Arm production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Agricultural Robot Arm production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Agricultural Robot Arm production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Agricultural Robot Arm market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., FANUC Corporation, KUKA AG, Yaskawa Electric Corporation, Kawasaki Heavy Industries, Ltd., Epson Robots, Naïo Technologies, FFRobotics, Metomotion Ltd., Tevel Aerobotics Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Robot Arm market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Robot Arm Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Agricultural Robot Arm Market, Segmentation by Type:

Harvesting Robot Arm

Sorting Robot Arm

Planting Robot Arm

Global Agricultural Robot Arm Market, Segmentation by Robot Structure:

Articulated Robot Arm

Delta Robot Arm

Collaborative Robot Arm

Global Agricultural Robot Arm Market, Segmentation by Payload Capacity:

Light Payload Arm (<5 kg)

Medium Payload Arm (5–20 kg)

Heavy Payload Arm (>20 kg)

Global Agricultural Robot Arm Market, Segmentation by Application:

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Farms

Greenhouse Operators

Agricultural Enterprises

Other

Companies Profiled:

ABB Ltd.

FANUC Corporation

KUKA AG

Yaskawa Electric Corporation

Kawasaki Heavy Industries, Ltd.

Epson Robots

Naïo Technologies

FFRobotics

Metomotion Ltd.

Tevel Aerobotics Technologies

Advanced Farm Technologies Inc.

Octinion NV

Agrobot

Shenzhen DJI Agriculture

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Shenzhen XAG Co., Ltd.

Jiangsu Nonghua Intelligent Agriculture Technology Co., Ltd.

Shanghai JAKA Robotics Co., Ltd.

Siasun Robot & Automation Co., Ltd.

Estun Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Zoomlion Heavy Industry Science & Technology Co., Ltd.

FJ Dynamics Technology Co., Ltd.

TOP Cloud-agri Technology Co., Ltd.

Key Questions Answered

1. How big is the global Agricultural Robot Arm market?
2. What is the demand of the global Agricultural Robot Arm market?
3. What is the year over year growth of the global Agricultural Robot Arm market?
4. What is the total value of the global Agricultural Robot Arm market?
5. Who are the Major Players in the global Agricultural Robot Arm market?
6. What are the growth factors driving the market demand?

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