

# Global Agricultural Pheromones Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Agricultural Pheromones market size was valued at US\$ 525 million in 2025 and is forecast to a readjusted size of US\$ 862 million by 2032 with a CAGR of 7.4% during review period.

At present, the basic means of pest control in agricultural production still mainly rely on chemical pesticides, but the long-term and uncontrolled use of chemical pesticides has brought many side effects. First, the emergence of pest resistance has led to the continuous increase in the amount and concentration of pesticides used, the cost has increased year by year, and prevention and control has become increasingly difficult; second, it destroys the ecological balance. While preventing and controlling pests, a large number of natural enemies are killed, causing the rampant harm of secondary pests; third, it pollutes the environment. A large amount of pesticide residues remain in crops, soil, rivers, lakes and seas, and are enriched in the human body through the food chain, causing further harm to humans. Relevant research departments at home and abroad are working hard to explore and study new ways and technologies for pest control. These studies include: the development of new, efficient, environmentally friendly, low-toxic, and low-residue chemical insecticides; the use of natural enemy insects and microbial pesticides; the application of insect sterilization technology and insect hormones; among them, the use of insect hormones, especially the use of insect pheromones for pest control is increasingly attracting people's attention and attention.

Agricultural pheromones, also known as insect sex pheromones or insect external hormones, are chemical factors secreted or excreted by insects, which are used to trigger social responses among members of the same species. These chemical pheromones transmit various information such as aggregation, foraging, mating, and

vigilance among insects, and are the chemical molecular language of insect communication. With the continuous growth of global agricultural production and the increasing attention to environmental protection and ecological balance, the market size of agricultural pheromones, as a green and efficient pest control method, has shown a steady growth trend. Agricultural pheromones have important applications in agricultural production, mainly used to prevent and control crop diseases and insect pests. By utilizing the disorientation technology of agricultural pheromones, the mating behavior of pests can be interfered with, thereby reducing the population density of pests, reducing the use of pesticides, and ensuring the safety and quality of agricultural products. In addition, agricultural pheromones can also be used in many fields such as plant quarantine and regional surveys of insects.

The global agricultural pheromones market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, accounting for 34.65% of the market share in 2023, followed by North America and China, accounting for 24.00% and 17.11% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 10.11% during 2024-2030.

This report is a detailed and comprehensive analysis for global Agricultural Pheromones market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Agricultural Pheromones market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Pheromones market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Pheromones market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Agricultural Pheromones market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Pheromones

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Pheromones market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu, Suterra, Bedoukian Research, SEDQ, Certis Europe, ISCA, Russell Ipm, BASF, Provivi, Biobest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Agricultural Pheromones market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sex Pheromones

Aggregation Pheromones

Others

## Market segment by Application

Orchard Crops

Field Crops

Vegetables

Others

## Major players covered

Shin-Etsu

Suterra

Bedoukian Research

SEDQ

Certis Europe

ISCA

Russell Ipm

BASF

Provivi

Biobest

Scentry Biologicals

Bioglobal

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Agrobio

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Agricultural Pheromones product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Pheromones, with price, sales quantity, revenue, and global market share of Agricultural Pheromones from 2021 to 2026.

Chapter 3, the Agricultural Pheromones competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Pheromones breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Pheromones market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Pheromones.

Chapter 14 and 15, to describe Agricultural Pheromones sales channel, distributors, customers, research findings and conclusion.

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