

Global Agricultural Machinery and Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE7B43A0FA4AEN.html>

Date: January 2026

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: GE7B43A0FA4AEN

Abstracts

According to our (Global Info Research) latest study, the global Agricultural Machinery and Equipment market size was valued at US\$ 115110 million in 2025 and is forecast to a readjusted size of US\$ 154740 million by 2032 with a CAGR of 4.4% during review period.

Agricultural Machinery and Equipment encompasses a wide range of mechanical devices designed to aid in various farming operations. These machines are pivotal in enhancing productivity, reducing labor costs, and ensuring timely completion of agricultural tasks. The primary categories of Agricultural Machinery and Equipment include tractors, harvesters, spraying equipment, planting equipment, hay and forage equipment, and other specialized tools. Tractors serve as the backbone of mechanized farming, providing the necessary power to operate various implements. Harvesters are essential for efficiently gathering crops, minimizing losses, and reducing the time required for harvesting. Spraying equipment ensures the effective application of pesticides and fertilizers, safeguarding crop health. Planting equipment facilitates precise sowing of seeds, optimizing crop yields. Hay and forage equipment is crucial for livestock farming, aiding in the collection and processing of feed.

The leading manufacturers include: John Deere, CNH Industrial (including Case IH and New Holland), Kubota, AGCO, Claas, etc. The top 5 companies account for about 50% of the market share.

The Agricultural Machinery and Equipment and Equipment market can be broadly categorized by function into tractors, harvesters, spraying equipment, planting equipment, hay and forage equipment, and other specialized machines. Among these,

tractors represent the largest and most important category, commanding approximately 54% of the global Agricultural Machinery and Equipment and Equipment market. Tractors are the cornerstone of modern mechanized agriculture due to their high versatility, power, and adaptability to a range of field tasks. Harvesters, which support the efficient gathering of crops, are crucial in minimizing harvest loss and labor costs. Spraying equipment is used in crop protection, enabling precision application of pesticides and fertilizers. Planting equipment ensures accurate seed distribution and planting depth, which is key to improving yield. Hay and forage equipment is critical in livestock farming, supporting feed collection and processing.

In terms of application, Agricultural Machinery and Equipment and Equipment is primarily used in crop farming, forestry, and horticulture. Crop farming is by far the dominant segment, accounting for around 73% of global application share. This is driven by the large-scale cultivation of staple and cash crops, where mechanization has proven to significantly boost output and reduce the reliance on manual labor. Forestry applications include equipment for land clearing, logging, and timber transportation. Horticulture, including fruit and vegetable farming, increasingly utilizes compact, specialized machinery suitable for greenhouse and orchard operations.

Geographically, the Asia-Pacific region is the largest consumer market for Agricultural Machinery and Equipment and Equipment, contributing to approximately 45% of the global revenue. Countries such as China and India are key contributors to this demand, supported by large agricultural land bases, growing population, and active government initiatives aimed at agricultural modernization. The need to increase farm productivity, combined with policy-driven subsidies and mechanization programs, has accelerated the adoption of tractors, harvesters, and related equipment. As a result, the Asia-Pacific market continues to lead global demand, serving as a hub of both production and consumption.

Several key factors are driving the growth of the Agricultural Machinery and Equipment and Equipment market. The increasing global population requires higher food output, pushing farmers to invest in efficient technologies. A shrinking rural labor force and rising labor costs in many countries make mechanization a necessary alternative. Furthermore, Agricultural Machinery and Equipment and Equipment has benefited from the wave of digital transformation. Innovations such as GPS-guided tractors, drone-based spraying systems, automated harvesters, and AI-powered crop monitoring tools are enhancing productivity and reducing waste. Farmers are increasingly embracing precision agriculture techniques, and Agricultural Machinery and Equipment and Equipment plays an instrumental role in delivering these practices.

However, the market is not without its challenges. The high initial investment required for modern Agricultural Machinery and Equipment and Equipment can be a major barrier for small and marginal farmers. Even with government subsidies, affordability remains a key concern in many developing regions. Additionally, machinery requires skilled operation and regular maintenance, which is not always readily available in remote areas. Infrastructural issues such as fragmented land plots, poor road access, and lack of electricity further complicate machinery adoption, particularly for larger and more advanced equipment.

In conclusion, the global Agricultural Machinery and Equipment and Equipment market is set for continued expansion, driven by the need for food security, efficiency, and sustainability. The dominance of tractors and crop-related equipment is expected to persist, particularly in high-growth regions such as Asia-Pacific. To meet the evolving demands of the market, manufacturers must focus on producing cost-effective, adaptable, and technologically advanced equipment. Investments in local after-sales support, farmer training, and flexible financing options will also be critical to ensuring the widespread adoption of Agricultural Machinery and Equipment and Equipment. As the industry embraces smart farming technologies and sustainable solutions, Agricultural Machinery and Equipment and Equipment will remain a pillar of global food systems for decades to come.

This report is a detailed and comprehensive analysis for global Agricultural Machinery and Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Machinery and Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery and Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery and Equipment market size and forecasts, by Type and

by Application, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery and Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Machinery and Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Machinery and Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, CNH Industrial (Case IH and New Holland), Kubota, AGCO, Claas, Mahindra, Yanmar, LOVOL, WORLD, SDF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Agricultural Machinery and Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tractors

Harvesters

Spraying Equipment

Planting Equipment

Hay & Forage Equipment

Others

Market segment by Application

Crops

Forestry

Horticulture

Others

Market segment by players, this report covers

John Deere

CNH Industrial (Case IH and New Holland)

Kubota

AGCO

Claas

Mahindra

Yanmar

LOVOL

WORLD

SDF

JCB

YTO Group

Tractors and Farm Equipment (TAFE)

ISEKI

Exel Industries

Escorts Kubota

Wuzheng

Horsch Maschinen

Rostselmash

Dongfeng Farm

Lemken

Shandong Shifeng

Zoomlion

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Agricultural Machinery and Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Agricultural Machinery and Equipment, with revenue, gross margin, and global market share of Agricultural Machinery and Equipment from 2021 to 2026.

Chapter 3, the Agricultural Machinery and Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Agricultural Machinery and Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Agricultural Machinery and Equipment.

Chapter 13, to describe Agricultural Machinery and Equipment research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Agricultural Machinery and Equipment by Type

1.3.1 Overview: Global Agricultural Machinery and Equipment Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Agricultural Machinery and Equipment Consumption Value Market Share by Type in 2025

1.3.3 Tractors

1.3.4 Harvesters

1.3.5 Spraying Equipment

1.3.6 Planting Equipment

1.3.7 Hay & Forage Equipment

1.3.8 Others

1.4 Global Agricultural Machinery and Equipment Market by Application

1.4.1 Overview: Global Agricultural Machinery and Equipment Market Size by Application: 2021 Versus 2025 Versus 2032

1.4.2 Crops

1.4.3 Forestry

1.4.4 Horticulture

1.4.5 Others

1.5 Global Agricultural Machinery and Equipment Market Size & Forecast

1.6 Global Agricultural Machinery and Equipment Market Size and Forecast by Region

1.6.1 Global Agricultural Machinery and Equipment Market Size by Region: 2021 VS 2025 VS 2032

1.6.2 Global Agricultural Machinery and Equipment Market Size by Region, (2021-2032)

1.6.3 North America Agricultural Machinery and Equipment Market Size and Prospect (2021-2032)

1.6.4 Europe Agricultural Machinery and Equipment Market Size and Prospect (2021-2032)

1.6.5 Asia-Pacific Agricultural Machinery and Equipment Market Size and Prospect (2021-2032)

1.6.6 South America Agricultural Machinery and Equipment Market Size and Prospect (2021-2032)

1.6.7 Middle East & Africa Agricultural Machinery and Equipment Market Size and

Prospect (2021-2032)

2 COMPANY PROFILES

2.1 John Deere

2.1.1 John Deere Details

2.1.2 John Deere Major Business

2.1.3 John Deere Agricultural Machinery and Equipment Product and Solutions

2.1.4 John Deere Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 John Deere Recent Developments and Future Plans

2.2 CNH Industrial (Case IH and New Holland)

2.2.1 CNH Industrial (Case IH and New Holland) Details

2.2.2 CNH Industrial (Case IH and New Holland) Major Business

2.2.3 CNH Industrial (Case IH and New Holland) Agricultural Machinery and Equipment Product and Solutions

2.2.4 CNH Industrial (Case IH and New Holland) Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 CNH Industrial (Case IH and New Holland) Recent Developments and Future Plans

2.3 Kubota

2.3.1 Kubota Details

2.3.2 Kubota Major Business

2.3.3 Kubota Agricultural Machinery and Equipment Product and Solutions

2.3.4 Kubota Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Kubota Recent Developments and Future Plans

2.4 AGCO

2.4.1 AGCO Details

2.4.2 AGCO Major Business

2.4.3 AGCO Agricultural Machinery and Equipment Product and Solutions

2.4.4 AGCO Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 AGCO Recent Developments and Future Plans

2.5 Claas

2.5.1 Claas Details

2.5.2 Claas Major Business

2.5.3 Claas Agricultural Machinery and Equipment Product and Solutions

2.5.4 Claas Agricultural Machinery and Equipment Revenue, Gross Margin and Market

Share (2021-2026)

2.5.5 Claas Recent Developments and Future Plans

2.6 Mahindra

2.6.1 Mahindra Details

2.6.2 Mahindra Major Business

2.6.3 Mahindra Agricultural Machinery and Equipment Product and Solutions

2.6.4 Mahindra Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Mahindra Recent Developments and Future Plans

2.7 Yanmar

2.7.1 Yanmar Details

2.7.2 Yanmar Major Business

2.7.3 Yanmar Agricultural Machinery and Equipment Product and Solutions

2.7.4 Yanmar Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Yanmar Recent Developments and Future Plans

2.8 LOVOL

2.8.1 LOVOL Details

2.8.2 LOVOL Major Business

2.8.3 LOVOL Agricultural Machinery and Equipment Product and Solutions

2.8.4 LOVOL Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 LOVOL Recent Developments and Future Plans

2.9 WORLD

2.9.1 WORLD Details

2.9.2 WORLD Major Business

2.9.3 WORLD Agricultural Machinery and Equipment Product and Solutions

2.9.4 WORLD Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 WORLD Recent Developments and Future Plans

2.10 SDF

2.10.1 SDF Details

2.10.2 SDF Major Business

2.10.3 SDF Agricultural Machinery and Equipment Product and Solutions

2.10.4 SDF Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 SDF Recent Developments and Future Plans

2.11 JCB

2.11.1 JCB Details

- 2.11.2 JCB Major Business
- 2.11.3 JCB Agricultural Machinery and Equipment Product and Solutions
- 2.11.4 JCB Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 JCB Recent Developments and Future Plans
- 2.12 YTO Group
 - 2.12.1 YTO Group Details
 - 2.12.2 YTO Group Major Business
 - 2.12.3 YTO Group Agricultural Machinery and Equipment Product and Solutions
 - 2.12.4 YTO Group Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 YTO Group Recent Developments and Future Plans
- 2.13 Tractors and Farm Equipment (TAFE)
 - 2.13.1 Tractors and Farm Equipment (TAFE) Details
 - 2.13.2 Tractors and Farm Equipment (TAFE) Major Business
 - 2.13.3 Tractors and Farm Equipment (TAFE) Agricultural Machinery and Equipment Product and Solutions
 - 2.13.4 Tractors and Farm Equipment (TAFE) Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Tractors and Farm Equipment (TAFE) Recent Developments and Future Plans
- 2.14 ISEKI
 - 2.14.1 ISEKI Details
 - 2.14.2 ISEKI Major Business
 - 2.14.3 ISEKI Agricultural Machinery and Equipment Product and Solutions
 - 2.14.4 ISEKI Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 ISEKI Recent Developments and Future Plans
- 2.15 Exel Industries
 - 2.15.1 Exel Industries Details
 - 2.15.2 Exel Industries Major Business
 - 2.15.3 Exel Industries Agricultural Machinery and Equipment Product and Solutions
 - 2.15.4 Exel Industries Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Exel Industries Recent Developments and Future Plans
- 2.16 Escorts Kubota
 - 2.16.1 Escorts Kubota Details
 - 2.16.2 Escorts Kubota Major Business
 - 2.16.3 Escorts Kubota Agricultural Machinery and Equipment Product and Solutions
 - 2.16.4 Escorts Kubota Agricultural Machinery and Equipment Revenue, Gross Margin

and Market Share (2021-2026)

2.16.5 Escorts Kubota Recent Developments and Future Plans

2.17 Wuzheng

2.17.1 Wuzheng Details

2.17.2 Wuzheng Major Business

2.17.3 Wuzheng Agricultural Machinery and Equipment Product and Solutions

2.17.4 Wuzheng Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Wuzheng Recent Developments and Future Plans

2.18 Horsch Maschinen

2.18.1 Horsch Maschinen Details

2.18.2 Horsch Maschinen Major Business

2.18.3 Horsch Maschinen Agricultural Machinery and Equipment Product and Solutions

2.18.4 Horsch Maschinen Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Horsch Maschinen Recent Developments and Future Plans

2.19 Rostselmash

2.19.1 Rostselmash Details

2.19.2 Rostselmash Major Business

2.19.3 Rostselmash Agricultural Machinery and Equipment Product and Solutions

2.19.4 Rostselmash Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Rostselmash Recent Developments and Future Plans

2.20 Dongfeng Farm

2.20.1 Dongfeng Farm Details

2.20.2 Dongfeng Farm Major Business

2.20.3 Dongfeng Farm Agricultural Machinery and Equipment Product and Solutions

2.20.4 Dongfeng Farm Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Dongfeng Farm Recent Developments and Future Plans

2.21 Lemken

2.21.1 Lemken Details

2.21.2 Lemken Major Business

2.21.3 Lemken Agricultural Machinery and Equipment Product and Solutions

2.21.4 Lemken Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Lemken Recent Developments and Future Plans

2.22 Shandong Shifeng

- 2.22.1 Shandong Shifeng Details
- 2.22.2 Shandong Shifeng Major Business
- 2.22.3 Shandong Shifeng Agricultural Machinery and Equipment Product and Solutions
- 2.22.4 Shandong Shifeng Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 2.22.5 Shandong Shifeng Recent Developments and Future Plans
- 2.23 Zoomlion
 - 2.23.1 Zoomlion Details
 - 2.23.2 Zoomlion Major Business
 - 2.23.3 Zoomlion Agricultural Machinery and Equipment Product and Solutions
 - 2.23.4 Zoomlion Agricultural Machinery and Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Zoomlion Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Agricultural Machinery and Equipment Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Agricultural Machinery and Equipment by Company Revenue
 - 3.2.2 Top 3 Agricultural Machinery and Equipment Players Market Share in 2025
 - 3.2.3 Top 6 Agricultural Machinery and Equipment Players Market Share in 2025
- 3.3 Agricultural Machinery and Equipment Market: Overall Company Footprint Analysis
 - 3.3.1 Agricultural Machinery and Equipment Market: Region Footprint
 - 3.3.2 Agricultural Machinery and Equipment Market: Company Product Type Footprint
 - 3.3.3 Agricultural Machinery and Equipment Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Agricultural Machinery and Equipment Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Agricultural Machinery and Equipment Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Agricultural Machinery and Equipment Consumption Value Market Share by Application (2021-2026)

5.2 Global Agricultural Machinery and Equipment Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Agricultural Machinery and Equipment Consumption Value by Type (2021-2032)

6.2 North America Agricultural Machinery and Equipment Market Size by Application (2021-2032)

6.3 North America Agricultural Machinery and Equipment Market Size by Country

6.3.1 North America Agricultural Machinery and Equipment Consumption Value by Country (2021-2032)

6.3.2 United States Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

6.3.3 Canada Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

6.3.4 Mexico Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Agricultural Machinery and Equipment Consumption Value by Type (2021-2032)

7.2 Europe Agricultural Machinery and Equipment Consumption Value by Application (2021-2032)

7.3 Europe Agricultural Machinery and Equipment Market Size by Country

7.3.1 Europe Agricultural Machinery and Equipment Consumption Value by Country (2021-2032)

7.3.2 Germany Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

7.3.3 France Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

7.3.5 Russia Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

7.3.6 Italy Agricultural Machinery and Equipment Market Size and Forecast

(2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Agricultural Machinery and Equipment Market Size by Region

8.3.1 Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Region (2021-2032)

8.3.2 China Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

8.3.3 Japan Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

8.3.4 South Korea Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

8.3.5 India Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

8.3.7 Australia Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Agricultural Machinery and Equipment Consumption Value by Type (2021-2032)

9.2 South America Agricultural Machinery and Equipment Consumption Value by Application (2021-2032)

9.3 South America Agricultural Machinery and Equipment Market Size by Country

9.3.1 South America Agricultural Machinery and Equipment Consumption Value by Country (2021-2032)

9.3.2 Brazil Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

9.3.3 Argentina Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Agricultural Machinery and Equipment Market Size by Country

10.3.1 Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Country (2021-2032)

10.3.2 Turkey Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

10.3.4 UAE Agricultural Machinery and Equipment Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Agricultural Machinery and Equipment Market Drivers

11.2 Agricultural Machinery and Equipment Market Restraints

11.3 Agricultural Machinery and Equipment Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Agricultural Machinery and Equipment Industry Chain

12.2 Agricultural Machinery and Equipment Upstream Analysis

12.3 Agricultural Machinery and Equipment Midstream Analysis

12.4 Agricultural Machinery and Equipment Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global Agricultural Machinery and Equipment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Agricultural Machinery and Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Global Agricultural Machinery and Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 4. Global Agricultural Machinery and Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 5. John Deere Company Information, Head Office, and Major Competitors

Table 6. John Deere Major Business

Table 7. John Deere Agricultural Machinery and Equipment Product and Solutions

Table 8. John Deere Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. John Deere Recent Developments and Future Plans

Table 10. CNH Industrial (Case IH and New Holland) Company Information, Head Office, and Major Competitors

Table 11. CNH Industrial (Case IH and New Holland) Major Business

Table 12. CNH Industrial (Case IH and New Holland) Agricultural Machinery and Equipment Product and Solutions

Table 13. CNH Industrial (Case IH and New Holland) Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. CNH Industrial (Case IH and New Holland) Recent Developments and Future Plans

Table 15. Kubota Company Information, Head Office, and Major Competitors

Table 16. Kubota Major Business

Table 17. Kubota Agricultural Machinery and Equipment Product and Solutions

Table 18. Kubota Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. AGCO Company Information, Head Office, and Major Competitors

Table 20. AGCO Major Business

Table 21. AGCO Agricultural Machinery and Equipment Product and Solutions

Table 22. AGCO Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. AGCO Recent Developments and Future Plans

Table 24. Claas Company Information, Head Office, and Major Competitors

Table 25. Claas Major Business

Table 26. Claas Agricultural Machinery and Equipment Product and Solutions

Table 27. Claas Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Claas Recent Developments and Future Plans

Table 29. Mahindra Company Information, Head Office, and Major Competitors

Table 30. Mahindra Major Business

Table 31. Mahindra Agricultural Machinery and Equipment Product and Solutions

Table 32. Mahindra Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Mahindra Recent Developments and Future Plans

Table 34. Yanmar Company Information, Head Office, and Major Competitors

Table 35. Yanmar Major Business

Table 36. Yanmar Agricultural Machinery and Equipment Product and Solutions

Table 37. Yanmar Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Yanmar Recent Developments and Future Plans

Table 39. LOVOL Company Information, Head Office, and Major Competitors

Table 40. LOVOL Major Business

Table 41. LOVOL Agricultural Machinery and Equipment Product and Solutions

Table 42. LOVOL Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. LOVOL Recent Developments and Future Plans

Table 44. WORLD Company Information, Head Office, and Major Competitors

Table 45. WORLD Major Business

Table 46. WORLD Agricultural Machinery and Equipment Product and Solutions

Table 47. WORLD Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. WORLD Recent Developments and Future Plans

Table 49. SDF Company Information, Head Office, and Major Competitors

Table 50. SDF Major Business

Table 51. SDF Agricultural Machinery and Equipment Product and Solutions

Table 52. SDF Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. SDF Recent Developments and Future Plans

Table 54. JCB Company Information, Head Office, and Major Competitors

Table 55. JCB Major Business

Table 56. JCB Agricultural Machinery and Equipment Product and Solutions

Table 57. JCB Agricultural Machinery and Equipment Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 58. JCB Recent Developments and Future Plans

Table 59. YTO Group Company Information, Head Office, and Major Competitors

Table 60. YTO Group Major Business

Table 61. YTO Group Agricultural Machinery and Equipment Product and Solutions

Table 62. YTO Group Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. YTO Group Recent Developments and Future Plans

Table 64. Tractors and Farm Equipment (TAFE) Company Information, Head Office, and Major Competitors

Table 65. Tractors and Farm Equipment (TAFE) Major Business

Table 66. Tractors and Farm Equipment (TAFE) Agricultural Machinery and Equipment Product and Solutions

Table 67. Tractors and Farm Equipment (TAFE) Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Tractors and Farm Equipment (TAFE) Recent Developments and Future Plans

Table 69. ISEKI Company Information, Head Office, and Major Competitors

Table 70. ISEKI Major Business

Table 71. ISEKI Agricultural Machinery and Equipment Product and Solutions

Table 72. ISEKI Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. ISEKI Recent Developments and Future Plans

Table 74. Exel Industries Company Information, Head Office, and Major Competitors

Table 75. Exel Industries Major Business

Table 76. Exel Industries Agricultural Machinery and Equipment Product and Solutions

Table 77. Exel Industries Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Exel Industries Recent Developments and Future Plans

Table 79. Escorts Kubota Company Information, Head Office, and Major Competitors

Table 80. Escorts Kubota Major Business

Table 81. Escorts Kubota Agricultural Machinery and Equipment Product and Solutions

Table 82. Escorts Kubota Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Escorts Kubota Recent Developments and Future Plans

Table 84. Wuzheng Company Information, Head Office, and Major Competitors

Table 85. Wuzheng Major Business

Table 86. Wuzheng Agricultural Machinery and Equipment Product and Solutions

Table 87. Wuzheng Agricultural Machinery and Equipment Revenue (USD Million),

Gross Margin and Market Share (2021-2026)

Table 88. Wuzheng Recent Developments and Future Plans

Table 89. Horsch Maschinen Company Information, Head Office, and Major Competitors

Table 90. Horsch Maschinen Major Business

Table 91. Horsch Maschinen Agricultural Machinery and Equipment Product and Solutions

Table 92. Horsch Maschinen Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Horsch Maschinen Recent Developments and Future Plans

Table 94. Rostselmash Company Information, Head Office, and Major Competitors

Table 95. Rostselmash Major Business

Table 96. Rostselmash Agricultural Machinery and Equipment Product and Solutions

Table 97. Rostselmash Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Rostselmash Recent Developments and Future Plans

Table 99. Dongfeng Farm Company Information, Head Office, and Major Competitors

Table 100. Dongfeng Farm Major Business

Table 101. Dongfeng Farm Agricultural Machinery and Equipment Product and Solutions

Table 102. Dongfeng Farm Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dongfeng Farm Recent Developments and Future Plans

Table 104. Lemken Company Information, Head Office, and Major Competitors

Table 105. Lemken Major Business

Table 106. Lemken Agricultural Machinery and Equipment Product and Solutions

Table 107. Lemken Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Lemken Recent Developments and Future Plans

Table 109. Shandong Shifeng Company Information, Head Office, and Major Competitors

Table 110. Shandong Shifeng Major Business

Table 111. Shandong Shifeng Agricultural Machinery and Equipment Product and Solutions

Table 112. Shandong Shifeng Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Shandong Shifeng Recent Developments and Future Plans

Table 114. Zoomlion Company Information, Head Office, and Major Competitors

Table 115. Zoomlion Major Business

- Table 116. Zoomlion Agricultural Machinery and Equipment Product and Solutions
- Table 117. Zoomlion Agricultural Machinery and Equipment Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 118. Zoomlion Recent Developments and Future Plans
- Table 119. Global Agricultural Machinery and Equipment Revenue (USD Million) by Players (2021-2026)
- Table 120. Global Agricultural Machinery and Equipment Revenue Share by Players (2021-2026)
- Table 121. Breakdown of Agricultural Machinery and Equipment by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 122. Market Position of Players in Agricultural Machinery and Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 123. Head Office of Key Agricultural Machinery and Equipment Players
- Table 124. Agricultural Machinery and Equipment Market: Company Product Type Footprint
- Table 125. Agricultural Machinery and Equipment Market: Company Product Application Footprint
- Table 126. Agricultural Machinery and Equipment New Market Entrants and Barriers to Market Entry
- Table 127. Agricultural Machinery and Equipment Mergers, Acquisition, Agreements, and Collaborations
- Table 128. Global Agricultural Machinery and Equipment Consumption Value (USD Million) by Type (2021-2026)
- Table 129. Global Agricultural Machinery and Equipment Consumption Value Share by Type (2021-2026)
- Table 130. Global Agricultural Machinery and Equipment Consumption Value Forecast by Type (2027-2032)
- Table 131. Global Agricultural Machinery and Equipment Consumption Value by Application (2021-2026)
- Table 132. Global Agricultural Machinery and Equipment Consumption Value Forecast by Application (2027-2032)
- Table 133. North America Agricultural Machinery and Equipment Consumption Value by Type (2021-2026) & (USD Million)
- Table 134. North America Agricultural Machinery and Equipment Consumption Value by Type (2027-2032) & (USD Million)
- Table 135. North America Agricultural Machinery and Equipment Consumption Value by Application (2021-2026) & (USD Million)
- Table 136. North America Agricultural Machinery and Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 137. North America Agricultural Machinery and Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 138. North America Agricultural Machinery and Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Europe Agricultural Machinery and Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 140. Europe Agricultural Machinery and Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 141. Europe Agricultural Machinery and Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 142. Europe Agricultural Machinery and Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 143. Europe Agricultural Machinery and Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 144. Europe Agricultural Machinery and Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 146. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 147. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 148. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 149. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 150. Asia-Pacific Agricultural Machinery and Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 151. South America Agricultural Machinery and Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 152. South America Agricultural Machinery and Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 153. South America Agricultural Machinery and Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 154. South America Agricultural Machinery and Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 155. South America Agricultural Machinery and Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 156. South America Agricultural Machinery and Equipment Consumption Value

by Country (2027-2032) & (USD Million)

Table 157. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 158. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 159. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 160. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 161. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Agricultural Machinery and Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Global Key Players of Agricultural Machinery and Equipment Upstream (Raw Materials)

Table 164. Global Agricultural Machinery and Equipment Typical Customers

LIST OF FIGURES

Figure 1. Agricultural Machinery and Equipment Picture

Figure 2. Global Agricultural Machinery and Equipment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Agricultural Machinery and Equipment Consumption Value Market Share by Type in 2025

Figure 4. Tractors

Figure 5. Harvesters

Figure 6. Spraying Equipment

Figure 7. Planting Equipment

Figure 8. Hay & Forage Equipment

Figure 9. Others

Figure 10. Global Agricultural Machinery and Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Agricultural Machinery and Equipment Consumption Value Market Share by Application in 2025

Figure 12. Crops Picture

Figure 13. Forestry Picture

Figure 14. Horticulture Picture

Figure 15. Others Picture

Figure 16. Global Agricultural Machinery and Equipment Consumption Value, (USD

Million): 2021 & 2025 & 2032

Figure 17. Global Agricultural Machinery and Equipment Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global Market Agricultural Machinery and Equipment Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 19. Global Agricultural Machinery and Equipment Consumption Value Market Share by Region (2021-2032)

Figure 20. Global Agricultural Machinery and Equipment Consumption Value Market Share by Region in 2025

Figure 21. North America Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 22. Europe Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 23. Asia-Pacific Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 24. South America Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 25. Middle East & Africa Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 26. Company Three Recent Developments and Future Plans

Figure 27. Global Agricultural Machinery and Equipment Revenue Share by Players in 2025

Figure 28. Agricultural Machinery and Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 29. Market Share of Agricultural Machinery and Equipment by Player Revenue in 2025

Figure 30. Top 3 Agricultural Machinery and Equipment Players Market Share in 2025

Figure 31. Top 6 Agricultural Machinery and Equipment Players Market Share in 2025

Figure 32. Global Agricultural Machinery and Equipment Consumption Value Share by Type (2021-2026)

Figure 33. Global Agricultural Machinery and Equipment Market Share Forecast by Type (2027-2032)

Figure 34. Global Agricultural Machinery and Equipment Consumption Value Share by Application (2021-2026)

Figure 35. Global Agricultural Machinery and Equipment Market Share Forecast by Application (2027-2032)

Figure 36. North America Agricultural Machinery and Equipment Consumption Value Market Share by Type (2021-2032)

Figure 37. North America Agricultural Machinery and Equipment Consumption Value

Market Share by Application (2021-2032)

Figure 38. North America Agricultural Machinery and Equipment Consumption Value

Market Share by Country (2021-2032)

Figure 39. United States Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Agricultural Machinery and Equipment Consumption Value Market Share by Type (2021-2032)

Figure 43. Europe Agricultural Machinery and Equipment Consumption Value Market Share by Application (2021-2032)

Figure 44. Europe Agricultural Machinery and Equipment Consumption Value Market Share by Country (2021-2032)

Figure 45. Germany Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 46. France Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific Agricultural Machinery and Equipment Consumption Value Market Share by Type (2021-2032)

Figure 51. Asia-Pacific Agricultural Machinery and Equipment Consumption Value Market Share by Application (2021-2032)

Figure 52. Asia-Pacific Agricultural Machinery and Equipment Consumption Value Market Share by Region (2021-2032)

Figure 53. China Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 54. Japan Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 55. South Korea Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 56. India Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 57. Southeast Asia Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 58. Australia Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 59. South America Agricultural Machinery and Equipment Consumption Value Market Share by Type (2021-2032)

Figure 60. South America Agricultural Machinery and Equipment Consumption Value Market Share by Application (2021-2032)

Figure 61. South America Agricultural Machinery and Equipment Consumption Value Market Share by Country (2021-2032)

Figure 62. Brazil Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 63. Argentina Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 64. Middle East & Africa Agricultural Machinery and Equipment Consumption Value Market Share by Type (2021-2032)

Figure 65. Middle East & Africa Agricultural Machinery and Equipment Consumption Value Market Share by Application (2021-2032)

Figure 66. Middle East & Africa Agricultural Machinery and Equipment Consumption Value Market Share by Country (2021-2032)

Figure 67. Turkey Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 68. Saudi Arabia Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 69. UAE Agricultural Machinery and Equipment Consumption Value (2021-2032) & (USD Million)

Figure 70. Agricultural Machinery and Equipment Market Drivers

Figure 71. Agricultural Machinery and Equipment Market Restraints

Figure 72. Agricultural Machinery and Equipment Market Trends

Figure 73. Porters Five Forces Analysis

Figure 74. Agricultural Machinery and Equipment Industrial Chain

Figure 75. Methodology

Figure 76. Research Process and Data Source

I would like to order

Product name: Global Agricultural Machinery and Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GE7B43A0FA4AEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE7B43A0FA4AEN.html>