

Global Agricultural Machinery Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Machinery Monitoring Software market size was valued at US\$ 1461 million in 2025 and is forecast to a readjusted size of US\$ 3303 million by 2032 with a CAGR of 12.3% during review period.

Agricultural Machinery Operations and Maintenance Monitoring Software refers to telematics, fleet management, remote diagnostics and maintenance platforms used for tractors, harvesters, sprayers, seeders, spreaders, balers, forage machines, implements, agricultural drones and autonomous farm equipment. These platforms connect GNSS, telematics control units, CAN/ECU data, ISOBUS implement data, engine data, fuel and DEF data, sensors, mobile apps, cloud dashboards and dealer service systems to monitor machine location, utilization, working status, field progress, engine hours, idle time, fuel use, fault codes, maintenance schedules, implement performance, work quality, operator behavior and fleet productivity.

Based on our research, agricultural machinery operations and maintenance monitoring software should be understood as a combined market of farm equipment telematics, machine health monitoring, work-quality tracking, maintenance management, dealer service support and fleet operations software. It is not a generic farm management system or a simple GPS tracking tool. The core value of the software is to help farmers, contractors, dealers and equipment owners understand where machines are, how they are being used, whether they are operating efficiently, whether faults are emerging, and whether field work is being completed according to agronomic and operational requirements. From a supply-side perspective, the global market is led by three major vendor groups. The first group consists of agricultural machinery OEMs such as Deere,

CNH, AGCO, CLAAS, Kubota, Mahindra, SDF and Yanmar, which provide embedded telematics platforms connected to original equipment data and dealer service networks. The second group consists of precision agriculture and data platform providers such as PTx Trimble, Topcon, Hexagon, Raven, Solinftec and agrirouter, which focus on cross-brand data exchange, fleet management, task monitoring and farm workflow integration. The third group consists of Chinese smart equipment and unmanned agriculture vendors such as DJI, XAG, FJ Dynamics, Weichai Lovol and Zoomlion Smart Agriculture, which are stronger in agricultural drones, autonomous equipment, intelligent machinery and localized service scenarios. From the demand side, large farms mainly need higher machine utilization, lower fuel cost, better field progress visibility and fewer unplanned breakdowns. Agricultural contractors and service providers focus more on task dispatching, worked-area verification, work quality, operator management and customer settlement. Dealers and service centers use the software for remote diagnostics, fault-code monitoring, preventive maintenance, spare-parts preparation and proactive customer support. Rental and leasing companies care about asset location, usage hours, boundary control, billing and residual value protection. Government and mechanization regulators may use the software for operation verification, subsidy validation and socialized agricultural service supervision. From a technology roadmap perspective, the market is moving from basic location tracking and work records toward predictive maintenance, cross-brand connectivity, autonomous equipment supervision and closed-loop service workflows. Future competition will depend less on whether a platform can connect a machine and more on whether it can integrate machine data, field tasks, implement parameters, work quality, dealer service workflows, spare-parts systems, software updates and farm management data. Vendors with strong OEM data access, dealer networks, cross-brand interfaces, agronomic workflow knowledge and recurring software revenue models are likely to gain stronger positions. Suppliers that only provide GPS terminals or simple retrofit hardware may face increasing pressure from OEM-embedded platforms and cross-brand SaaS ecosystems.

This report is a detailed and comprehensive analysis for global Agricultural Machinery Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Monitored Equipment Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Machinery Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery Monitoring Software market size and forecasts, by Monitored Equipment Type and by Application, in consumption value (\$ Million), 2021-2032

Global Agricultural Machinery Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Machinery Monitoring Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Machinery Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deere & Company, CNH Industrial N.V., AGCO Corporation, CLAAS KGaA mbH, Kubota Corporation, Mahindra & Mahindra Limited, SDF S.p.A., Yanmar Holdings Co., Ltd., PTx Trimble, LLC, Topcon Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Agricultural Machinery Monitoring Software market is split by Monitored Equipment Type and by Application. For the period 2021-2032, the growth among segments

provides accurate calculations and forecasts for Consumption Value by Monitored Equipment Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Monitored Equipment Type

Tractors and Prime Movers

Harvesters and Forage Machines

Sprayers and Spreading Machines

Seeders and Planting Machines

Tillage and Soil Preparation Machines

Balers and Hay Equipment

Agricultural Drones and Field Robots

Market segment by Primary Software Function

Location and Utilization Monitoring

Machine Health and Diagnostics

Maintenance Workflow Management

Work Quality and Task Monitoring

Fuel and Energy Management

Data Exchange and Integration

Remote Assistance and Software Updates

Market segment by Data Source

GNSS and Telematics Data

Engine and ECU Data

CAN and ISOBUS Implement Data

Operator and Mobile App Data

Field and Task Data

Drone and Robot Operation Data

Market segment by Application

Farm-owned Machinery Operations Monitoring

Agricultural Service Operations Monitoring

Dealer Remote Service and Diagnostics

Machinery Rental and Leasing Monitoring

Market segment by players, this report covers

Deere & Company

CNH Industrial N.V.

AGCO Corporation

CLAAS KGaA mbH

Kubota Corporation

Mahindra & Mahindra Limited

SDF S.p.A.

Yanmar Holdings Co., Ltd.

PTx Trimble, LLC

Topcon Corporation

Hexagon AB

Raven Industries, Inc.

Solinftec

DKE-Data GmbH & Co. KG

SZ DJI Technology Co., Ltd.

XAG Co., Ltd.

FJ Dynamics Technology Co., Ltd.

Weichai Lovol Smart Agriculture Technology Co., Ltd.

Zoomlion Smart Agriculture Co., Ltd.

YTO Group Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Agricultural Machinery Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Agricultural Machinery Monitoring Software, with revenue, gross margin, and global market share of Agricultural Machinery Monitoring Software from 2021 to 2026.

Chapter 3, the Agricultural Machinery Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Monitored Equipment Type and by Application, with consumption value and growth rate by Monitored Equipment Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Agricultural Machinery Monitoring Software market forecast, by regions, by Monitored Equipment Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Agricultural Machinery Monitoring Software.

Chapter 13, to describe Agricultural Machinery Monitoring Software research findings and conclusion.

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