

Global Agricultural Machine Vision Inspection Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Machine Vision Inspection Equipment market size was valued at US\$ 720 million in 2025 and is forecast to a readjusted size of US\$ 906 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global sales of Agricultural Machine Vision Inspection Equipment reached approximately 14,000 units, with an average market price of about USD 50,000 per unit, an annual production capacity of roughly 18,000 units, and an industry-average gross margin of approximately 28%.

Agricultural Machine Vision Inspection Equipment refers to automated vision-based equipment used in agriculture and post-harvest processing to inspect, detect, classify, grade, and sort agricultural materials such as grains, seeds, fruits, vegetables, and nuts through image acquisition and image analysis. A typical system integrates cameras, lighting, computing hardware, and inspection software to evaluate visible quality attributes such as size, shape, color consistency, and surface defects in a non-contact, non-destructive, and repeatable manner. In practical industry use, this type of equipment is mainly applied to quality control, defect detection, grading, and sorting in agricultural and food-processing workflows.

From the industry-chain perspective, the upstream side mainly includes industrial cameras, line-scan or area sensors, lenses, LED lighting, near-infrared or multispectral modules, frame grabbers, edge computing or industrial PCs, AI/software platforms, conveyors and actuation mechanisms, pneumatic ejectors, motor drives, sheet-metal structures, and electrical control components. The downstream mainly covers grain

processing, seed processing, nuts and dried-fruit processing, fruit and vegetable grading and packing, food processing, agricultural trading, and official or third-party inspection institutions.

This report is a detailed and comprehensive analysis for global Agricultural Machine Vision Inspection Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Machine Vision Inspection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Machine Vision Inspection Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Machine Vision Inspection Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Machine Vision Inspection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Agricultural Machine Vision Inspection Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Machine Vision Inspection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Satake, Kett Electric Laboratory, Cgrain, MachVision, Intello Labs, Vibe Imaging Analytics, Anhui Keye Intelligent Technology (KEYE), Micron Rice Labs, GrainODM, INWEON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Machine Vision Inspection Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Grain Inspection Equipment

Seed Inspection Equipment

Nut Inspection Equipment

Fruit & Vegetable Inspection Equipment

Specialized Crop Inspection Equipment

Market segment by Automation

Fully Automatic

Semi-automatic

Market segment by Application

Food Processing

Agricultural Trading and Quality Inspection

Others

Major players covered

Satake

Kett Electric Laboratory

Cgrain

MachVision

Intello Labs

Vibe Imaging Analytics

Anhui Keye Intelligent Technology (KEYE)

Micron Rice Labs

GrainODM

INWEON

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Machine Vision Inspection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Machine Vision Inspection Equipment, with price, sales quantity, revenue, and global market share of Agricultural Machine Vision Inspection Equipment from 2021 to 2026.

Chapter 3, the Agricultural Machine Vision Inspection Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Machine Vision Inspection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Machine Vision Inspection Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Machine Vision Inspection Equipment.

Chapter 14 and 15, to describe Agricultural Machine Vision Inspection Equipment sales channel, distributors, customers, research findings and conclusion.

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