

Global Agricultural Machine Vision Inspection Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Machine Vision Inspection Equipment market size is expected to reach \$ 906 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Agricultural Machine Vision Inspection Equipment reached approximately 14,000 units, with an average market price of about USD 50,000 per unit, an annual production capacity of roughly 18,000 units, and an industry-average gross margin of approximately 28%.

Agricultural Machine Vision Inspection Equipment refers to automated vision-based equipment used in agriculture and post-harvest processing to inspect, detect, classify, grade, and sort agricultural materials such as grains, seeds, fruits, vegetables, and nuts through image acquisition and image analysis. A typical system integrates cameras, lighting, computing hardware, and inspection software to evaluate visible quality attributes such as size, shape, color consistency, and surface defects in a non-contact, non-destructive, and repeatable manner. In practical industry use, this type of equipment is mainly applied to quality control, defect detection, grading, and sorting in agricultural and food-processing workflows.

From the industry-chain perspective, the upstream side mainly includes industrial cameras, line-scan or area sensors, lenses, LED lighting, near-infrared or multispectral modules, frame grabbers, edge computing or industrial PCs, AI/software platforms, conveyors and actuation mechanisms, pneumatic ejectors, motor drives, sheet-metal structures, and electrical control components. The downstream mainly covers grain processing, seed processing, nuts and dried-fruit processing, fruit and vegetable

grading and packing, food processing, agricultural trading, and official or third-party inspection institutions.

This report studies the global Agricultural Machine Vision Inspection Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Machine Vision Inspection Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Machine Vision Inspection Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Machine Vision Inspection Equipment total production and demand, 2021-2032, (Units)

Global Agricultural Machine Vision Inspection Equipment total production value, 2021-2032, (USD Million)

Global Agricultural Machine Vision Inspection Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Agricultural Machine Vision Inspection Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Agricultural Machine Vision Inspection Equipment domestic production, consumption, key domestic manufacturers and share

Global Agricultural Machine Vision Inspection Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Agricultural Machine Vision Inspection Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Agricultural Machine Vision Inspection Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Agricultural Machine Vision Inspection Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Satake, Kett Electric Laboratory, Cgrain, MachVision, Intello Labs, Vibe Imaging Analytics, Anhui Key Intelligent Technology (KEYE), Micron Rice Labs, GrainODM, INWEON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Machine Vision Inspection Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Machine Vision Inspection Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Machine Vision Inspection Equipment Market, Segmentation by Type:

Grain Inspection Equipment

Seed Inspection Equipment

Nut Inspection Equipment

Fruit & Vegetable Inspection Equipment

Specialized Crop Inspection Equipment

Global Agricultural Machine Vision Inspection Equipment Market, Segmentation by Automation:

Fully Automatic

Semi-automatic

Global Agricultural Machine Vision Inspection Equipment Market, Segmentation by Application:

Food Processing

Agricultural Trading and Quality Inspection

Others

Companies Profiled:

Satake

Kett Electric Laboratory

Cgrain

MachVision

Intello Labs

Vibe Imaging Analytics

Anhui Keye Intelligent Technology (KEYE)

Micron Rice Labs

GrainODM

INWEON

Key Questions Answered:

1. How big is the global Agricultural Machine Vision Inspection Equipment market?
2. What is the demand of the global Agricultural Machine Vision Inspection Equipment market?
3. What is the year over year growth of the global Agricultural Machine Vision Inspection Equipment market?
4. What is the production and production value of the global Agricultural Machine Vision Inspection Equipment market?
5. Who are the key producers in the global Agricultural Machine Vision Inspection Equipment market?
6. What are the growth factors driving the market demand?

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