

# Global Agricultural Logistics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G01BA2E1AF12EN.html>

Date: August 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: G01BA2E1AF12EN

## Abstracts

The global Agricultural Logistics market size is expected to reach \$ 41469 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Agricultural logistics refers to the transportation, warehousing, loading and unloading, sorting, cold chain logistics, dry bulk cargo transportation, port transshipment, grain silos, agricultural input distribution, order fulfillment, cross-border trade, and supply chain management services surrounding agricultural production materials, agricultural products, and primary processed agricultural products. Its targets include agricultural inputs such as seeds, fertilizers, pesticides, feed, and agricultural machinery parts, as well as agricultural products such as grains, oilseeds, cotton, sugar, coffee, fruits and vegetables, meat, aquatic products, dairy products, and flowers. Compared to general logistics, agricultural logistics places greater emphasis on seasonality, geographically dispersed production areas, control of freshness and spoilage, temperature and humidity management, food safety traceability, port and silo capacity, bulk transportation costs, price fluctuations, and international trade risk management.

Key trends include: First, global trade in grains, oilseeds, and agricultural inputs remains highly dependent on maritime transport, inland waterway barges, railways, port silos, and the logistics networks of large agricultural traders; second, fresh agricultural products such as fruits, vegetables, meat, seafood, and dairy products are driving growth in cold chain storage, refrigerated transport, forward warehouses, and last-mile delivery; third, extreme weather, geopolitics, trade barriers, and port congestion have increased the demand for agricultural supply chain resilience; fourth, digital grain depots, agricultural product traceability, vehicle-cargo matching, IoT temperature control, automated sorting, and AI-driven route optimization are rapidly gaining popularity; and fifth, the Chinese, Indian, Southeast Asian, Latin American, and African

markets are experiencing growth driven by agricultural modernization, e-commerce of fresh produce, and agricultural product exports.

This report studies the global Agricultural Logistics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Logistics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Logistics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Logistics total market, 2021-2032, (USD Million)

Global Agricultural Logistics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Agricultural Logistics total market, key domestic companies, and share, (USD Million)

Global Agricultural Logistics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Agricultural Logistics total market by Type, CAGR, 2021-2032, (USD Million)

Global Agricultural Logistics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Agricultural Logistics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Archer-Daniels-Midland, Bunge, Viterra, COFCO International, Louis Dreyfus Company, CHS Inc., DHL Supply Chain, Maersk, Kuehne+Nagel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Agricultural Logistics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Agricultural Logistics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Agricultural Logistics Market, Segmentation by Type:

Land Transport

Air Transport

Sea Transport

#### Global Agricultural Logistics Market, Segmentation by Service:

Transportation Management

Warehousing And Storage

Silo And Grain Elevator Services

Cold Chain Storage

Others

#### Global Agricultural Logistics Market, Segmentation by Temperature:

Ambient Dry Storage: 15?30?C

Cool Storage: 8?15?C

Chilled Storage: 0?8?C

Frozen Storage: Below -18?C

#### Global Agricultural Logistics Market, Segmentation by Application:

Agricultural Equipment

Agricultural Product

Feed

Pesticide

Others

#### Companies Profiled:

Cargill

Archer-Daniels-Midland

Bunge

Viterra

COFCO International

Louis Dreyfus Company

CHS Inc.

DHL Supply Chain

Maersk

Kuehne+Nagel

DSV

Lineage

Americold

Yusen Logistics

Nippon Express Holdings

Sinotrans

#### Key Questions Answered

1. How big is the global Agricultural Logistics market?
2. What is the demand of the global Agricultural Logistics market?
3. What is the year over year growth of the global Agricultural Logistics market?
4. What is the total value of the global Agricultural Logistics market?
5. Who are the Major Players in the global Agricultural Logistics market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Agricultural Logistics Introduction
- 1.2 World Agricultural Logistics Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Agricultural Logistics Total Market by Region (by Headquarter Location)
  - 1.3.1 World Agricultural Logistics Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.3 China Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.4 Europe Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.5 Japan Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Agricultural Logistics Revenue (2021-2032)
  - 1.3.8 India Based Company Agricultural Logistics Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Agricultural Logistics Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Agricultural Logistics Consumption Value (2021-2032)
- 2.2 World Agricultural Logistics Consumption Value by Region
  - 2.2.1 World Agricultural Logistics Consumption Value by Region (2021-2026)
  - 2.2.2 World Agricultural Logistics Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Agricultural Logistics Consumption Value (2021-2032)
- 2.4 China Agricultural Logistics Consumption Value (2021-2032)
- 2.5 Europe Agricultural Logistics Consumption Value (2021-2032)
- 2.6 Japan Agricultural Logistics Consumption Value (2021-2032)
- 2.7 South Korea Agricultural Logistics Consumption Value (2021-2032)
- 2.8 ASEAN Agricultural Logistics Consumption Value (2021-2032)
- 2.9 India Agricultural Logistics Consumption Value (2021-2032)

### 3 WORLD AGRICULTURAL LOGISTICS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Agricultural Logistics Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Agricultural Logistics Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Agricultural Logistics in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Agricultural Logistics in 2025
- 3.3 Agricultural Logistics Company Evaluation Quadrant
- 3.4 Agricultural Logistics Market: Overall Company Footprint Analysis
  - 3.4.1 Agricultural Logistics Market: Region Footprint
  - 3.4.2 Agricultural Logistics Market: Company Product Type Footprint
  - 3.4.3 Agricultural Logistics Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Agricultural Logistics Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Agricultural Logistics Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Agricultural Logistics Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Agricultural Logistics Consumption Value Comparison
  - 4.2.1 United States VS China: Agricultural Logistics Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Agricultural Logistics Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Agricultural Logistics Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Agricultural Logistics Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Agricultural Logistics Revenue, (2021-2026)
- 4.4 China Based Companies Agricultural Logistics Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Agricultural Logistics Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Agricultural Logistics Revenue, (2021-2026)

#### 4.5 Rest of World Based Agricultural Logistics Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Agricultural Logistics Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Agricultural Logistics Revenue (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Agricultural Logistics Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Land Transport

5.2.2 Air Transport

5.2.3 Sea Transport

#### 5.3 Market Segment by Type

5.3.1 World Agricultural Logistics Market Size by Type (2021-2026)

5.3.2 World Agricultural Logistics Market Size by Type (2027-2032)

5.3.3 World Agricultural Logistics Market Size Market Share by Type (2027-2032)

### **6 MARKET ANALYSIS BY SERVICE**

#### 6.1 World Agricultural Logistics Market Size Overview by Service: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Service

6.2.1 Transportation Management

6.2.2 Warehousing And Storage

6.2.3 Silo And Grain Elevator Services

6.2.4 Cold Chain Storage

6.2.5 Others

#### 6.3 Market Segment by Service

6.3.1 World Agricultural Logistics Market Size by Service (2021-2026)

6.3.2 World Agricultural Logistics Market Size by Service (2027-2032)

6.3.3 World Agricultural Logistics Market Size Market Share by Service (2027-2032)

### **7 MARKET ANALYSIS BY TEMPERATURE**

#### 7.1 World Agricultural Logistics Market Size Overview by Temperature: 2021 VS 2025 VS 2032

#### 7.2 Segment Introduction by Temperature

7.2.1 Ambient Dry Storage: 15?30?C

7.2.2 Cool Storage: 8?15?C

7.2.3 Chilled Storage: 0?8?C

7.2.4 Frozen Storage: Below -18?C

### 7.3 Market Segment by Temperature

7.3.1 World Agricultural Logistics Market Size by Temperature (2021-2026)

7.3.2 World Agricultural Logistics Market Size by Temperature (2027-2032)

7.3.3 World Agricultural Logistics Market Size Market Share by Temperature (2027-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Agricultural Logistics Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Agricultural Equipment

8.2.2 Agricultural Product

8.2.3 Feed

8.2.4 Pesticide

8.2.5 Others

### 8.3 Market Segment by Application

8.3.1 World Agricultural Logistics Market Size by Application (2021-2026)

8.3.2 World Agricultural Logistics Market Size by Application (2027-2032)

8.3.3 World Agricultural Logistics Market Size Market Share by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Cargill

9.1.1 Cargill Details

9.1.2 Cargill Major Business

9.1.3 Cargill Agricultural Logistics Product and Services

9.1.4 Cargill Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Cargill Recent Developments/Updates

9.1.6 Cargill Competitive Strengths & Weaknesses

### 9.2 Archer-Daniels-Midland

9.2.1 Archer-Daniels-Midland Details

9.2.2 Archer-Daniels-Midland Major Business

9.2.3 Archer-Daniels-Midland Agricultural Logistics Product and Services

9.2.4 Archer-Daniels-Midland Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Archer-Daniels-Midland Recent Developments/Updates

9.2.6 Archer-Daniels-Midland Competitive Strengths & Weaknesses

9.3 Bunge

9.3.1 Bunge Details

9.3.2 Bunge Major Business

9.3.3 Bunge Agricultural Logistics Product and Services

9.3.4 Bunge Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Bunge Recent Developments/Updates

9.3.6 Bunge Competitive Strengths & Weaknesses

9.4 Viterra

9.4.1 Viterra Details

9.4.2 Viterra Major Business

9.4.3 Viterra Agricultural Logistics Product and Services

9.4.4 Viterra Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Viterra Recent Developments/Updates

9.4.6 Viterra Competitive Strengths & Weaknesses

9.5 COFCO International

9.5.1 COFCO International Details

9.5.2 COFCO International Major Business

9.5.3 COFCO International Agricultural Logistics Product and Services

9.5.4 COFCO International Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 COFCO International Recent Developments/Updates

9.5.6 COFCO International Competitive Strengths & Weaknesses

9.6 Louis Dreyfus Company

9.6.1 Louis Dreyfus Company Details

9.6.2 Louis Dreyfus Company Major Business

9.6.3 Louis Dreyfus Company Agricultural Logistics Product and Services

9.6.4 Louis Dreyfus Company Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Louis Dreyfus Company Recent Developments/Updates

9.6.6 Louis Dreyfus Company Competitive Strengths & Weaknesses

9.7 CHS Inc.

9.7.1 CHS Inc. Details

9.7.2 CHS Inc. Major Business

- 9.7.3 CHS Inc. Agricultural Logistics Product and Services
- 9.7.4 CHS Inc. Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 CHS Inc. Recent Developments/Updates
- 9.7.6 CHS Inc. Competitive Strengths & Weaknesses
- 9.8 DHL Supply Chain
  - 9.8.1 DHL Supply Chain Details
  - 9.8.2 DHL Supply Chain Major Business
  - 9.8.3 DHL Supply Chain Agricultural Logistics Product and Services
  - 9.8.4 DHL Supply Chain Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 DHL Supply Chain Recent Developments/Updates
  - 9.8.6 DHL Supply Chain Competitive Strengths & Weaknesses
- 9.9 Maersk
  - 9.9.1 Maersk Details
  - 9.9.2 Maersk Major Business
  - 9.9.3 Maersk Agricultural Logistics Product and Services
  - 9.9.4 Maersk Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Maersk Recent Developments/Updates
  - 9.9.6 Maersk Competitive Strengths & Weaknesses
- 9.10 Kuehne+Nagel
  - 9.10.1 Kuehne+Nagel Details
  - 9.10.2 Kuehne+Nagel Major Business
  - 9.10.3 Kuehne+Nagel Agricultural Logistics Product and Services
  - 9.10.4 Kuehne+Nagel Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Kuehne+Nagel Recent Developments/Updates
  - 9.10.6 Kuehne+Nagel Competitive Strengths & Weaknesses
- 9.11 DSV
  - 9.11.1 DSV Details
  - 9.11.2 DSV Major Business
  - 9.11.3 DSV Agricultural Logistics Product and Services
  - 9.11.4 DSV Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 DSV Recent Developments/Updates
  - 9.11.6 DSV Competitive Strengths & Weaknesses
- 9.12 Lineage
  - 9.12.1 Lineage Details

- 9.12.2 Lineage Major Business
- 9.12.3 Lineage Agricultural Logistics Product and Services
- 9.12.4 Lineage Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Lineage Recent Developments/Updates
- 9.12.6 Lineage Competitive Strengths & Weaknesses
- 9.13 Americold
  - 9.13.1 Americold Details
  - 9.13.2 Americold Major Business
  - 9.13.3 Americold Agricultural Logistics Product and Services
  - 9.13.4 Americold Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Americold Recent Developments/Updates
  - 9.13.6 Americold Competitive Strengths & Weaknesses
- 9.14 Yusen Logistics
  - 9.14.1 Yusen Logistics Details
  - 9.14.2 Yusen Logistics Major Business
  - 9.14.3 Yusen Logistics Agricultural Logistics Product and Services
  - 9.14.4 Yusen Logistics Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Yusen Logistics Recent Developments/Updates
  - 9.14.6 Yusen Logistics Competitive Strengths & Weaknesses
- 9.15 Nippon Express Holdings
  - 9.15.1 Nippon Express Holdings Details
  - 9.15.2 Nippon Express Holdings Major Business
  - 9.15.3 Nippon Express Holdings Agricultural Logistics Product and Services
  - 9.15.4 Nippon Express Holdings Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Nippon Express Holdings Recent Developments/Updates
  - 9.15.6 Nippon Express Holdings Competitive Strengths & Weaknesses
- 9.16 Sinotrans
  - 9.16.1 Sinotrans Details
  - 9.16.2 Sinotrans Major Business
  - 9.16.3 Sinotrans Agricultural Logistics Product and Services
  - 9.16.4 Sinotrans Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Sinotrans Recent Developments/Updates
  - 9.16.6 Sinotrans Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Agricultural Logistics Industry Chain
- 10.2 Agricultural Logistics Upstream Analysis
- 10.3 Agricultural Logistics Midstream Analysis
- 10.4 Agricultural Logistics Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Agricultural Logistics Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Agricultural Logistics Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Agricultural Logistics Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Agricultural Logistics Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Agricultural Logistics Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Agricultural Logistics Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Agricultural Logistics Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Agricultural Logistics Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Agricultural Logistics Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Agricultural Logistics Players in 2025

Table 12. World Agricultural Logistics Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Agricultural Logistics Company Evaluation Quadrant

Table 14. Head Office of Key Agricultural Logistics Players

Table 15. Agricultural Logistics Market: Company Product Type Footprint

Table 16. Agricultural Logistics Market: Company Product Application Footprint

Table 17. Agricultural Logistics Mergers & Acquisitions Activity

Table 18. United States VS China Agricultural Logistics Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Agricultural Logistics Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Agricultural Logistics Companies, Headquarters (States, Country)

Table 21. United States Based Companies Agricultural Logistics Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Agricultural Logistics Revenue Market Share

(2021-2026)

Table 23. China Based Agricultural Logistics Companies, Headquarters (Province, Country)

Table 24. China Based Companies Agricultural Logistics Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Agricultural Logistics Revenue Market Share (2021-2026)

Table 26. Rest of World Based Agricultural Logistics Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Agricultural Logistics Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Agricultural Logistics Revenue Market Share (2021-2026)

Table 29. World Agricultural Logistics Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Agricultural Logistics Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Agricultural Logistics Market Size by Type (2027-2032) & (USD Million)

Table 32. World Agricultural Logistics Market Size by Service, (USD Million), 2021 & 2025 & 2032

Table 33. World Agricultural Logistics Market Size Value by Service (2021-2026) & (USD Million)

Table 34. World Agricultural Logistics Market Size by Service (2027-2032) & (USD Million)

Table 35. World Agricultural Logistics Market Size by Temperature, (USD Million), 2021 & 2025 & 2032

Table 36. World Agricultural Logistics Market Size Value by Temperature (2021-2026) & (USD Million)

Table 37. World Agricultural Logistics Market Size by Temperature (2027-2032) & (USD Million)

Table 38. World Agricultural Logistics Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Agricultural Logistics Market Size by Application (2021-2026) & (USD Million)

Table 40. World Agricultural Logistics Market Size by Application (2027-2032) & (USD Million)

Table 41. Cargill Basic Information, Manufacturing Base and Competitors

Table 42. Cargill Major Business

Table 43. Cargill Agricultural Logistics Product and Services

Table 44. Cargill Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Cargill Recent Developments/Updates

Table 46. Cargill Competitive Strengths & Weaknesses

Table 47. Archer-Daniels-Midland Basic Information, Manufacturing Base and Competitors

Table 48. Archer-Daniels-Midland Major Business

Table 49. Archer-Daniels-Midland Agricultural Logistics Product and Services

Table 50. Archer-Daniels-Midland Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Archer-Daniels-Midland Recent Developments/Updates

Table 52. Archer-Daniels-Midland Competitive Strengths & Weaknesses

Table 53. Bunge Basic Information, Manufacturing Base and Competitors

Table 54. Bunge Major Business

Table 55. Bunge Agricultural Logistics Product and Services

Table 56. Bunge Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Bunge Recent Developments/Updates

Table 58. Bunge Competitive Strengths & Weaknesses

Table 59. Viterra Basic Information, Manufacturing Base and Competitors

Table 60. Viterra Major Business

Table 61. Viterra Agricultural Logistics Product and Services

Table 62. Viterra Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Viterra Recent Developments/Updates

Table 64. Viterra Competitive Strengths & Weaknesses

Table 65. COFCO International Basic Information, Manufacturing Base and Competitors

Table 66. COFCO International Major Business

Table 67. COFCO International Agricultural Logistics Product and Services

Table 68. COFCO International Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. COFCO International Recent Developments/Updates

Table 70. COFCO International Competitive Strengths & Weaknesses

Table 71. Louis Dreyfus Company Basic Information, Manufacturing Base and Competitors

Table 72. Louis Dreyfus Company Major Business

Table 73. Louis Dreyfus Company Agricultural Logistics Product and Services

Table 74. Louis Dreyfus Company Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

|                                                                                                                      |
|----------------------------------------------------------------------------------------------------------------------|
| Table 75. Louis Dreyfus Company Recent Developments/Updates                                                          |
| Table 76. Louis Dreyfus Company Competitive Strengths & Weaknesses                                                   |
| Table 77. CHS Inc. Basic Information, Manufacturing Base and Competitors                                             |
| Table 78. CHS Inc. Major Business                                                                                    |
| Table 79. CHS Inc. Agricultural Logistics Product and Services                                                       |
| Table 80. CHS Inc. Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)         |
| Table 81. CHS Inc. Recent Developments/Updates                                                                       |
| Table 82. CHS Inc. Competitive Strengths & Weaknesses                                                                |
| Table 83. DHL Supply Chain Basic Information, Manufacturing Base and Competitors                                     |
| Table 84. DHL Supply Chain Major Business                                                                            |
| Table 85. DHL Supply Chain Agricultural Logistics Product and Services                                               |
| Table 86. DHL Supply Chain Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |
| Table 87. DHL Supply Chain Recent Developments/Updates                                                               |
| Table 88. DHL Supply Chain Competitive Strengths & Weaknesses                                                        |
| Table 89. Maersk Basic Information, Manufacturing Base and Competitors                                               |
| Table 90. Maersk Major Business                                                                                      |
| Table 91. Maersk Agricultural Logistics Product and Services                                                         |
| Table 92. Maersk Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)           |
| Table 93. Maersk Recent Developments/Updates                                                                         |
| Table 94. Maersk Competitive Strengths & Weaknesses                                                                  |
| Table 95. Kuehne+Nagel Basic Information, Manufacturing Base and Competitors                                         |
| Table 96. Kuehne+Nagel Major Business                                                                                |
| Table 97. Kuehne+Nagel Agricultural Logistics Product and Services                                                   |
| Table 98. Kuehne+Nagel Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)     |
| Table 99. Kuehne+Nagel Recent Developments/Updates                                                                   |
| Table 100. Kuehne+Nagel Competitive Strengths & Weaknesses                                                           |
| Table 101. DSV Basic Information, Manufacturing Base and Competitors                                                 |
| Table 102. DSV Major Business                                                                                        |
| Table 103. DSV Agricultural Logistics Product and Services                                                           |
| Table 104. DSV Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)             |
| Table 105. DSV Recent Developments/Updates                                                                           |
| Table 106. DSV Competitive Strengths & Weaknesses                                                                    |
| Table 107. Lineage Basic Information, Manufacturing Base and Competitors                                             |
| Table 108. Lineage Major Business                                                                                    |

Table 109. Lineage Agricultural Logistics Product and Services

Table 110. Lineage Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Lineage Recent Developments/Updates

Table 112. Lineage Competitive Strengths & Weaknesses

Table 113. Americold Basic Information, Manufacturing Base and Competitors

Table 114. Americold Major Business

Table 115. Americold Agricultural Logistics Product and Services

Table 116. Americold Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Americold Recent Developments/Updates

Table 118. Americold Competitive Strengths & Weaknesses

Table 119. Yusen Logistics Basic Information, Manufacturing Base and Competitors

Table 120. Yusen Logistics Major Business

Table 121. Yusen Logistics Agricultural Logistics Product and Services

Table 122. Yusen Logistics Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Yusen Logistics Recent Developments/Updates

Table 124. Yusen Logistics Competitive Strengths & Weaknesses

Table 125. Nippon Express Holdings Basic Information, Manufacturing Base and Competitors

Table 126. Nippon Express Holdings Major Business

Table 127. Nippon Express Holdings Agricultural Logistics Product and Services

Table 128. Nippon Express Holdings Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Nippon Express Holdings Recent Developments/Updates

Table 130. Nippon Express Holdings Competitive Strengths & Weaknesses

Table 131. Sinotrans Basic Information, Manufacturing Base and Competitors

Table 132. Sinotrans Major Business

Table 133. Sinotrans Agricultural Logistics Product and Services

Table 134. Sinotrans Agricultural Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Sinotrans Recent Developments/Updates

Table 136. Sinotrans Competitive Strengths & Weaknesses

Table 137. Global Key Players of Agricultural Logistics Upstream (Raw Materials)

Table 138. Global Agricultural Logistics Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Agricultural Logistics Picture

Figure 2. World Agricultural Logistics Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Agricultural Logistics Total Revenue (2021-2032) & (USD Million)

Figure 4. World Agricultural Logistics Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Agricultural Logistics Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Agricultural Logistics Revenue (2021-2032) & (USD Million)

Figure 13. Agricultural Logistics Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 16. World Agricultural Logistics Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 18. China Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 23. India Agricultural Logistics Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Agricultural Logistics by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Agricultural Logistics Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Agricultural Logistics Markets in 2025

Figure 27. United States VS China: Agricultural Logistics Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Agricultural Logistics Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Agricultural Logistics Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Agricultural Logistics Market Size Market Share by Type in 2025

Figure 31. Land Transport

Figure 32. Air Transport

Figure 33. Sea Transport

Figure 34. World Agricultural Logistics Market Size Market Share by Type (2021-2032)

Figure 35. World Agricultural Logistics Market Size by Service, (USD Million), 2021 & 2025 & 2032

Figure 36. World Agricultural Logistics Market Size Market Share by Service in 2025

Figure 37. Transportation Management

Figure 38. Warehousing And Storage

Figure 39. Silo And Grain Elevator Services

Figure 40. Cold Chain Storage

Figure 41. Others

Figure 42. World Agricultural Logistics Market Size Market Share by Service (2021-2032)

Figure 43. World Agricultural Logistics Market Size by Temperature, (USD Million), 2021 & 2025 & 2032

Figure 44. World Agricultural Logistics Market Size Market Share by Temperature in 2025

Figure 45. Ambient Dry Storage: 15?30?C

Figure 46. Cool Storage: 8?15?C

Figure 47. Chilled Storage: 0?8?C

Figure 48. Frozen Storage: Below -18?C

Figure 49. World Agricultural Logistics Market Size Market Share by Temperature

(2021-2032)

Figure 50. World Agricultural Logistics Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Agricultural Logistics Market Size Market Share by Application in 2025

Figure 52. Agricultural Equipment

Figure 53. Agricultural Product

Figure 54. Feed

Figure 55. Pesticide

Figure 56. Others

Figure 57. World Agricultural Logistics Market Size Market Share by Application (2021-2032)

Figure 58. Agricultural Logistics Industrial Chain

Figure 59. Methodology

Figure 60. Research Process and Data Source

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