

Global Agricultural LED Grow Light Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural LED Grow Light market size is expected to reach \$ 461 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

An Agricultural LED Grow Light is a specialized artificial lighting system designed to provide plants with optimized light spectra for photosynthesis and growth, replacing or supplementing natural sunlight in controlled environment agriculture (CEA) settings. It utilizes light-emitting diodes (LEDs) emitting specific wavelengths (typically red, blue, and full-spectrum combinations) tailored to different plant growth stages (germination, vegetative growth, flowering, fruiting), offering high energy efficiency, low heat output, and long lifespan (50,000+ hours) compared to traditional lighting technologies. These lights are essential for greenhouses, plant factories, vertical farms, and indoor gardening, enabling year-round cultivation and yield optimization.

In 2025, global Agricultural LED Grow Light production reached approximately 883 K units, with an average global market price of around US\$ 360 per unit. The production capacity of Agricultural LED Grow Light is approximately 1,118 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain of Agricultural LED Grow Lights comprises suppliers of core components including LED chips (red, blue, full-spectrum), packaging materials, optical lenses, heat-dissipating materials (aluminum, thermal interface materials), and electronic components (drivers, capacitors, resistors), as well as manufacturers of specialized equipment for injection molding, assembly, and testing. Downstream, the products flow to system integrators, greenhouse operators, plant factory developers, vertical farming companies, horticultural distributors, and home gardening retailers, who

integrate them with environmental control systems (temperature, humidity, CO₂) to create complete plant growth solutions for various agricultural applications.

The cost structure of Agricultural LED Grow Lights is dominated by material costs, accounting for approximately 55%–65% of total production costs, with LED chips (35%–45%) and driver circuits (20%–25%) being the most significant components. Heat dissipation systems (15%–20%) and optical components (5%–10%) follow, while manufacturing, assembly, and testing processes contribute 20%–25% of total costs. The remaining 10%–15% includes R&D investments (for spectrum optimization and smart control features), logistics, warehousing, quality management, and overhead expenses, with economies of scale significantly reducing unit costs as production volume increases.

This report studies the global Agricultural LED Grow Light production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural LED Grow Light and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural LED Grow Light that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural LED Grow Light total production and demand, 2021-2032, (K Units)

Global Agricultural LED Grow Light total production value, 2021-2032, (USD Million)

Global Agricultural LED Grow Light production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Agricultural LED Grow Light consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Agricultural LED Grow Light domestic production, consumption, key domestic manufacturers and share

Global Agricultural LED Grow Light production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Agricultural LED Grow Light production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Agricultural LED Grow Light production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Agricultural LED Grow Light market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, ams OSRAM, General Electric, Feilo Sylvania, Illumitex, Fionia Lighting, Fluence (Signify), Kind LED Grow Lights, California LightWorks, Spectrum King Grow Lights, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural LED Grow Light market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural LED Grow Light Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural LED Grow Light Market, Segmentation by Type:

High Power (>300W)

Low Power (<300W)

Global Agricultural LED Grow Light Market, Segmentation by Spectrum Design:

Red-Blue LED Grow Light

Full-Spectrum LED Grow Light

Other

Global Agricultural LED Grow Light Market, Segmentation by Installation Position:

Top-Light LED Grow Light

Inter-Light LED Grow Light

Others

Global Agricultural LED Grow Light Market, Segmentation by Application:

Greenhouses

Vertical Farming

Landscape Garden

Other

Companies Profiled:

Philips

ams OSRAM

General Electric

Feilo Sylvania

Illumitex

Fionia Lighting

Fluence (Signify)

Kind LED Grow Lights

California LightWorks

Spectrum King Grow Lights

Valoya

Kessil

Cidly

Heliospectra AB

LEDHYDROPONICS

Ohmax Optoelectronic

Zhicheng

Gavita

SANlight

Hortilux Schröder

FOHSE

Mars Hydro

Spider Farmer

Hishine Group

Key Questions Answered:

1. How big is the global Agricultural LED Grow Light market?
2. What is the demand of the global Agricultural LED Grow Light market?
3. What is the year over year growth of the global Agricultural LED Grow Light market?
4. What is the production and production value of the global Agricultural LED Grow Light market?
5. Who are the key producers in the global Agricultural LED Grow Light market?
6. What are the growth factors driving the market demand?

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