

Global Agricultural Harvesting Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Harvesting Robot market size is expected to reach \$ 1393 million by 2032, rising at a market growth of 17.7% CAGR during the forecast period (2026-2032).

Agricultural Harvesting Robot is an autonomous agricultural machine that integrates mobile platforms, perception systems, robotic arms, end effectors, and intelligent control algorithms to identify, pick, collect, and transfer crops. It is mainly used to reduce seasonal labor dependence, improve harvesting consistency, and support precision operations for fruits, vegetables, and high-value crops. In 2025, the capacity utilization rate was 60%, and the industry average gross margin was approximately 38%. In 2025, production was approximately 8,000 units, with an average price of approximately USD 55,000 per unit. Its upstream supply chain mainly includes servo motors, actuators, reducers, industrial cameras, machine vision modules, and precision bearings, with representative suppliers including Nabtesco, SICK, and Inovance Technology. The midstream segment focuses on robot body design, vision recognition algorithm development, picking end-effector integration, motion control, navigation and obstacle avoidance, crop damage control, field adaptability testing, system assembly, and after-sales service, which together determine harvesting efficiency, picking accuracy, crop compatibility, reliability, and operating cost. Downstream applications mainly include farmland, orchards, and greenhouses, where the product is used for harvesting field crops, fruits, vegetables, and greenhouse crops, with typical customers including large farms, orchard operators, and greenhouse growers.

The agricultural harvesting robot is an advanced robotic system designed to automate the process of harvesting crops. These robots integrate AI, computer vision, robotic arms, and autonomous navigation to efficiently identify, pick, and collect fruits,

vegetables, and other crops with minimal human intervention. Agricultural harvesting robots improve efficiency, reduce labor costs, and enhance productivity while ensuring gentle handling to minimize crop damage.

Report Scope

This report studies the global Agricultural Harvesting Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Harvesting Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Harvesting Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Harvesting Robot total production and demand, 2021-2032, (Units)

Global Agricultural Harvesting Robot total production value, 2021-2032, (USD Million)

Global Agricultural Harvesting Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Agricultural Harvesting Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Agricultural Harvesting Robot domestic production, consumption, key domestic manufacturers and share

Global Agricultural Harvesting Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Agricultural Harvesting Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Agricultural Harvesting Robot production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Agricultural Harvesting Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agrobot (USA), Dogtooth Technologies (UK), Harvest CROO Robotics (USA), Advanced Farm Technologies (USA), MetoMotion (Israel), Octinion (Belgium), FF Robotics (Israel), Fieldwork Robotics (UK), Burro (USA), Iron Ox (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Harvesting Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Harvesting Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Harvesting Robot Market, Segmentation by Type:

Wheeled

Crawler

Others

Global Agricultural Harvesting Robot Market, Segmentation by Configuration:

Single-Arm Picking Robot

Dual-Arm Picking Robot

Others

Global Agricultural Harvesting Robot Market, Segmentation by Payload:

Payload<5kg

5kg?Payload<10kg

Others

Global Agricultural Harvesting Robot Market, Segmentation by Application:

Farmland

Orchard

Greenhouse

Others

Companies Profiled:

Agrobot (USA)

Dogtooth Technologies (UK)

Harvest CROO Robotics (USA)

Advanced Farm Technologies (USA)

MetoMotion (Israel)

Octinion (Belgium)

FF Robotics (Israel)

Fieldwork Robotics (UK)

Burro (USA)

Iron Ox (USA)

Tortuga AgTech (USA)

Suzhou Botian Automation Technology (China)

Key Questions Answered:

1. How big is the global Agricultural Harvesting Robot market?

2. What is the demand of the global Agricultural Harvesting Robot market?
3. What is the year over year growth of the global Agricultural Harvesting Robot market?
4. What is the production and production value of the global Agricultural Harvesting Robot market?
5. Who are the key producers in the global Agricultural Harvesting Robot market?
6. What are the growth factors driving the market demand?

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