

Global Agricultural Genomic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Genomic market size is expected to reach \$ 1540 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Agricultural Genomics is a discipline that utilizes high-throughput sequencing and bioinformatics technologies to conduct panoramic studies of the genomes of crops, livestock, and related microorganisms. Its core mission is to elucidate the functions and regulatory networks of genes related to important traits such as yield, quality, and resistance. Through genome-wide association studies, genomic selection breeding, and gene editing, this discipline transforms traditional breeding into precise molecular design, aiming to systematically solve problems related to germplasm resource innovation and variety improvement at the molecular level. It is a core driving force for promoting the green and efficient development of modern agriculture.

The development of global agricultural genomics exhibits significant regional differences. North America, led by leading companies and top research institutions, focuses on the industrialization of intelligent breeding and gene editing; Europe emphasizes basic research and germplasm resource protection, but is relatively cautious in its regulation of genetically modified organisms (GMOs); China, driven by major national projects, is at the forefront of the world in the fields of in-depth genome analysis of crops such as rice and gene editing technology; emerging agricultural powers, represented by Brazil, are investing heavily in tropical agricultural genomics, striving to transform local resources into breeding advantages. Overall, the development presents a global competitive landscape that emphasizes both technological advancement and resource acquisition.

This report studies the global Agricultural Genomic demand, key companies, and key

regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Genomic, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Genomic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Genomic total market, 2021-2032, (USD Million)

Global Agricultural Genomic total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Agricultural Genomic total market, key domestic companies, and share, (USD Million)

Global Agricultural Genomic revenue by player, revenue and market share 2021-2026, (USD Million)

Global Agricultural Genomic total market by Type, CAGR, 2021-2032, (USD Million)

Global Agricultural Genomic total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Agricultural Genomic market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Inc., Thermo Fisher Scientific Inc., Eurofins Scientific SE, Agilent Technologies, Inc., Pacific Biosciences of California, Inc. (PacBio), SciGenom Labs Pvt. Ltd., LGC Limited, GCGenomics, CD Genomics, Heritable Agriculture, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Agricultural Genomic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Genomic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Genomic Market, Segmentation by Type:

Plant Genomics

Animal Genomics

Microbial Genomics

Global Agricultural Genomic Market, Segmentation by Depth:

Structural Genomics

Functional Genomics

Evolutionary/Comparative Genomics

Global Agricultural Genomic Market, Segmentation by Technology:

Sequencing-Driven Genomics

Computational/Bioinformatics Genomics

Editing/Synthetic Genomics

Global Agricultural Genomic Market, Segmentation by Application:

Crops

Livestock

Companies Profiled:

Illumina, Inc.

Thermo Fisher Scientific Inc.

Eurofins Scientific SE

Agilent Technologies, Inc.

Pacific Biosciences of California, Inc. (PacBio)

SciGenom Labs Pvt. Ltd.

LGC Limited

GCGenomics

CD Genomics

Heritable Agriculture

GENEWIZ

Standard BioTools

BGI

Key Questions Answered

1. How big is the global Agricultural Genomic market?
2. What is the demand of the global Agricultural Genomic market?
3. What is the year over year growth of the global Agricultural Genomic market?
4. What is the total value of the global Agricultural Genomic market?
5. Who are the Major Players in the global Agricultural Genomic market?
6. What are the growth factors driving the market demand?

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