

# Global Agricultural Fumigants Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Agricultural Fumigants market size was valued at USD 1004.3 million in 2023 and is forecast to a readjusted size of USD 1200.6 million by 2030 with a CAGR of 2.6% during review period.

Agricultural fumigants are injected into the soil and move through the soil air and dissolve in the water in the soil where they kill pests, and also used on grains and crops post-harvest to reduce insects, ticks and mites, nematodes, slugs and snails and fungal diseases.

In the report, the statistics refer to agricultural fumigants as materials for fumigants pesticides. There are common fumigants materials such as Methyl Bromide, Phosphine, Chloropicrin, Metam Sodium, 1, 3-Dichloropropene.

Global Agricultural Fumigants key players include Dow, FMC Corporation, AMVAC, BASF, ADAMA Agricultural, etc.

USA is the largest market, with a share over 35%, followed by Europe and China, both have a share over 35%.

In terms of product, 1,3-Dichloropropene is the largest segment, with a share over 25%. And in terms of application, the largest application is Soil Consumption, followed by Warehouse Consumption, etc.

The Global Info Research report includes an overview of the development of the Agricultural Fumigants industry chain, the market status of Soil Consumption

(1,3-Dichloropropene, Chloropicrin), Warehouse Consumption (1,3-Dichloropropene, Chloropicrin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Agricultural Fumigants.

Regionally, the report analyzes the Agricultural Fumigants markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Agricultural Fumigants market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Agricultural Fumigants market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Agricultural Fumigants industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Ton), revenue generated, and market share of different by Type (e.g., 1,3-Dichloropropene, Chloropicrin).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Agricultural Fumigants market.

**Regional Analysis:** The report involves examining the Agricultural Fumigants market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Agricultural Fumigants market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Agricultural Fumigants:

**Company Analysis:** Report covers individual Agricultural Fumigants manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Agricultural Fumigants. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Soil Consumption, Warehouse Consumption).

**Technology Analysis:** Report covers specific technologies relevant to Agricultural Fumigants. It assesses the current state, advancements, and potential future developments in Agricultural Fumigants areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Agricultural Fumigants market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Agricultural Fumigants market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

1,3-Dichloropropene

Chloropicrin

Methyl Bromide

Metam Sodium

Phosphine

Others

#### Market segment by Application

Soil Consumption

Warehouse Consumption

#### Major players covered

DuPont

AMVAC

ADAMA Agricultural

FMC Corporation

BASF

Syngenta

UPL Group

Detia-Degesch

Ikeda Kogyo

Arkema

Lanxess

Eastman

Solvay

ASHTA Chemicals

Jiangsu Shuangling

Dalian Dyechem

Shenyang Fengshou

Jining Shengcheng

Nantong Shizhuang

Limin Chemical

Lianyungang Dead Sea Bromine

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Fumigants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Fumigants, with price, sales,

revenue and global market share of Agricultural Fumigants from 2019 to 2024.

Chapter 3, the Agricultural Fumigants competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Fumigants breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Agricultural Fumigants market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Fumigants.

Chapter 14 and 15, to describe Agricultural Fumigants sales channel, distributors, customers, research findings and conclusion.

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