

# Global Agricultural Drone Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Agricultural Drone Services market size is expected to reach \$ 842 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032). Agricultural drone services are a specialized service that integrates remote sensing, navigation, and precision spraying technologies based on drone platforms to provide intelligent operational solutions for modern agricultural production. Its core is utilizing drones to perform tasks such as plant protection spraying, sowing and fertilization, farmland mapping, crop monitoring, and disaster assessment. Through high-precision positioning and variable-rate operation technologies, it achieves reduced pesticide and fertilizer use while increasing efficiency and rapid acquisition of agricultural data. This service model is evolving from single-operation solutions to a full-process solution encompassing 'data collection - intelligent analysis - precision execution.' Essentially, it helps farmers and farms reduce costs, increase income, and make informed decisions by improving the automation and informatization of production processes, making it a key component of smart agriculture.

Currently, the global agricultural drone services market has entered a phase of rapid growth and deep differentiation. Driven by strong policies and supported by a mature industry chain, the Chinese market has achieved large-scale commercial use in plant protection spraying and is upgrading towards full-process data services, resulting in fierce market competition and high concentration. The North American and European markets focus more on integration with precision agriculture systems, with drones primarily serving as high-quality data collection nodes for large-scale farm management decisions, and the regulatory environment is relatively stringent. Technologically, automation, AI recognition, and multi-drone collaboration have become the focus of competition. The overall market is evolving from single operational services to an integrated service model of 'smart hardware + data platform + comprehensive agricultural solutions,' with the profit focus gradually shifting from hardware sales to

sustainable data services and operational subscriptions.

The global development of agricultural drone services exhibits a significant regional differentiation. China and the United States are the two leading poles, with vastly different development paths: China has achieved large-scale commercial application in plant spraying, possessing the world's largest operational fleet and a complete industrial chain, with the market dominated by giants like DJI and strong policy support; the United States focuses on precision agriculture data services, with drones primarily used for mapping and monitoring large farms, and deeply integrated with large agricultural machinery like John Deere and farm management software. Japan and South Korea, as early explorers, have relatively mature precision technologies and regulatory frameworks. Markets in Europe, Australia, and Latin America are in a period of rapid growth, with regulations gradually being relaxed, and local service providers and global manufacturers jointly driving market penetration. Overall, technological maturity, farm size, policies and regulations, and traditional agricultural models have collectively shaped the unique development paths and market structures of each region.

This report studies the global Agricultural Drone Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Drone Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Drone Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Agricultural Drone Services total market, 2021-2032, (USD Million)

Global Agricultural Drone Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Agricultural Drone Services total market, key domestic companies, and share, (USD Million)

Global Agricultural Drone Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Agricultural Drone Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Agricultural Drone Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Agricultural Drone Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FlyGuys, Dronitech, Equinox Drones, Queensland Drones, DJM Aerial Solutions, My Drone Services, SkyDeploy, Terra Drone Agri, Deveron, Ag-

Bee LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Agricultural Drone Services market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Drone Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Drone Services Market, Segmentation by Type:

Aerial Photography Services

Surveying and Mapping Services

Spraying Services

Global Agricultural Drone Services Market, Segmentation by End User:

Individual Farmers

Large-Scale Farms

Agricultural Enterprises

#### Global Agricultural Drone Services Market, Segmentation by Service Model:

Operation Services

Data Services

Managed Services

Others

#### Global Agricultural Drone Services Market, Segmentation by Application:

Precision Plant Protection and Crop Protection

Remote Sensing Monitoring

Spreading and Aquaculture

Disaster Assessment

Others

#### **Companies Profiled:**

FlyGuys

Dronitech

Equinox Drones

Queensland Drones

DJM Aerial Solutions

My Drone Services

SkyDeploy

Terra Drone Agri

Deveron

Ag-Bee LLC

LyonAg Drone Solutions

Alpha Drones USA

Accurate Ag Drones

Cropim

SAS Agri Drones Ltd

SkyAG Solutions

CropCare

Elevation Aerial Application

### Key Questions Answered

1. How big is the global Agricultural Drone Services market?
2. What is the demand of the global Agricultural Drone Services market?
3. What is the year over year growth of the global Agricultural Drone Services market?
4. What is the total value of the global Agricultural Drone Services market?
5. Who are the Major Players in the global Agricultural Drone Services market?
6. What are the growth factors driving the market demand?

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