

# Global Agricultural Driverless Tractor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Agricultural Driverless Tractor market size is expected to reach \$ 2727 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

In 2025, global Agricultural Driverless Tractor production reached approximately 2.6k units, with an average global market price of around US\$400k per unit.

An agricultural driverless (autonomous) tractor is a tractor platform equipped with high-precision positioning (GNSS/RTK), perception sensors (cameras/radar/LiDAR, etc.), onboard compute and drive-by-wire control, plus path planning and job orchestration software, enabling automated field navigation and operations (tillage, seeding, fertilizing, spraying, towing/haul). It is often delivered as an autonomy kit/package integrated with a tractor base and implements, with remote supervision and safe takeover mechanisms.

Upstream covers powertrain/chassis, drive-by-wire actuators and controls, positioning & connectivity (GNSS/RTK), perception sensors (cameras/radar/LiDAR/IMU), onboard compute & software (AI + functional safety), and implement interfaces (e.g., ISOBUS). Midstream OEMs and autonomy providers integrate kits, redundant safety and field-operation software into specific tractor platforms; representative ecosystems include Trimble guidance/steering and Raven/CNH autonomy solutions. Downstream users are large farms, ag service providers/contractors, corporate growers and fleet operators across row crops and specialty crops, supported by dealer service networks.

The market is transitioning from precision auto-steer toward scalable, repeatable autonomous field operations. Labor scarcity, tighter agronomic time windows, farm-

scale expansion and contractor-style operations strengthen the value of long-hour/overnight work and multi-machine coordination, while precision-ag data workflows push tighter integration between autonomy and digital farm platforms. Technically, solutions are evolving from GNSS-only guidance to a combined stack of GNSS + multi-sensor perception, stronger path planning/coverage logic, and remote operations?paired with safety features such as geofencing, obstacle detection, remote takeover and redundancy to handle the uncertainty of open-field environments. Commercially, vendors are shifting from one-off hardware sales toward ?kit + subscription + services,? leveraging dealer networks for deployment and support. Headwinds include high validation and adaptation costs across crops/fields/implements, stricter safety and liability expectations, harsh operating conditions that stress sensor reliability and maintenance, and upfront + recurring costs that lengthen ROI payback discussions. Competition is increasingly about long-run operational stability, cross-scenario generalization, delivery/service capability, and closed-loop data integration?not just autonomous driving demos.

This report studies the global Agricultural Driverless Tractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Driverless Tractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Driverless Tractor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Agricultural Driverless Tractor total production and demand, 2021-2032, (K Units)

Global Agricultural Driverless Tractor total production value, 2021-2032, (USD Million)

Global Agricultural Driverless Tractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Agricultural Driverless Tractor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Agricultural Driverless Tractor domestic production, consumption, key domestic manufacturers and share

Global Agricultural Driverless Tractor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Agricultural Driverless Tractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Agricultural Driverless Tractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Agricultural Driverless Tractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, Autonomous Tractor Corporation, Fendt, Case IH, Kubota, Mahindra, Kirovets Tractors, Farmertronics, CNH Industrial, YTO Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Driverless Tractor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Driverless Tractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Driverless Tractor Market, Segmentation by Type:

Automatic Tractor Sensor System

Radar System Automatic Tractor

Global Positioning System

Global Agricultural Driverless Tractor Market, Segmentation by Power:

80?120 hp

200?600 hp

?600 hp

Global Agricultural Driverless Tractor Market, Segmentation by Drive Type:

Hybrid

Diesel

Pure Electric

Global Agricultural Driverless Tractor Market, Segmentation by Application:

Farmland

Pasture

Others

**Companies Profiled:**

John Deere

Autonomous Tractor Corporation

Fendt

Case IH

Kubota

Mahindra

Kirovets Tractors

Farmertronics

CNH Industrial

YTO Group

AIForce Technology

Weichai Lovol

**Key Questions Answered:**

1. How big is the global Agricultural Driverless Tractor market?
2. What is the demand of the global Agricultural Driverless Tractor market?
3. What is the year over year growth of the global Agricultural Driverless Tractor market?
4. What is the production and production value of the global Agricultural Driverless Tractor market?
5. Who are the key producers in the global Agricultural Driverless Tractor market?
6. What are the growth factors driving the market demand?

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