

Global Agricultural Drip Irrigation Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Agricultural Drip Irrigation Pipes market size is expected to reach \$ 2009 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of agricultural drip irrigation tubing reached 8.5 billion meters, with an average selling price of \$0.17 per meter.

Agricultural drip irrigation pipes are the core emitters in a drip irrigation system. They are tubular devices laid between crop rows and deliver water and nutrients to crop roots in a precise, dripping or trickling manner through emitters attached to the pipes.

The upstream supply chain encompasses the supply of PE and other pipe base materials, emitters, filters, and fertilization devices. The midstream includes the design and manufacture of drip irrigation pipes, including emitter inlays, labyrinth flow channels and drilling processes, and integrated water and fertilizer solutions. The downstream supply chain is used in facilities agriculture, open fields, and orchards, with end users serving various agricultural producers.

Key market drivers include the following:

Growth in the agricultural drip irrigation pipe market is primarily driven by the rising demand for water conservation, stable crop yields, and integrated water-fertilizer management. Constraints on water resources, climate fluctuations, and the need for precision farmland management have made traditional flood irrigation methods increasingly inadequate for modern agriculture. Drip irrigation pipes deliver water and fertilizer precisely to crop root zones, helping to reduce waste, improve irrigation

uniformity, and enhance the crop growth environment; consequently, their application is expanding across facility agriculture, field crops, and cash crops. Drip irrigation systems are commonly employed to conserve water, fertilizer, and energy while boosting agricultural productivity.

Secondly, large-scale farming and agricultural modernization are driving the transition of drip irrigation pipes from regional use to widespread adoption. Large farms, cooperatives, and cultivation bases prioritize management efficiency per unit area, labor costs, and yield stability. Drip irrigation pipes can be integrated with filters, fertigation units, pressure control valves, and smart control systems to enable scheduled, quantitative, and zone-based irrigation. For high-value crops, precision irrigation also improves product quality consistency and enhances expected cultivation returns. Furthermore, policy support and the development of agricultural infrastructure provide long-term momentum for the drip irrigation pipe market. Projects involving high-standard farmland, water-saving agriculture, dryland farming, and protected agriculture typically require high-efficiency irrigation systems; as core consumables, drip irrigation pipes generate ongoing demand for replacement and maintenance. Future market competition will center on anti-clogging performance, aging resistance, pressure compensation, material stability, and system design capabilities. Enterprises capable of providing engineering services and long-term operation and maintenance are better positioned to secure large-scale projects.

This report studies the global Agricultural Drip Irrigation Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Agricultural Drip Irrigation Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Agricultural Drip Irrigation Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Agricultural Drip Irrigation Pipes total production and demand, 2021-2032, (Meter)

Global Agricultural Drip Irrigation Pipes total production value, 2021-2032, (USD Million)

Global Agricultural Drip Irrigation Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Meter), (based on production site)

Global Agricultural Drip Irrigation Pipes consumption by region & country, CAGR, 2021-2032 & (Meter)

U.S. VS China: Agricultural Drip Irrigation Pipes domestic production, consumption, key domestic manufacturers and share

Global Agricultural Drip Irrigation Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Meter)

Global Agricultural Drip Irrigation Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

Global Agricultural Drip Irrigation Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

This report profiles key players in the global Agricultural Drip Irrigation Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye, RUI SHENG YAMIT, Dayu Water-saving Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Agricultural Drip Irrigation Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Agricultural Drip Irrigation Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Agricultural Drip Irrigation Pipes Market, Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Global Agricultural Drip Irrigation Pipes Market, Segmentation by Technology:

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Global Agricultural Drip Irrigation Pipes Market, Segmentation by Wall Thickness:

Wall Thickness

Wall Thickness 0.3 ~ 0.8 mm

Wall Thickness > 0.8 mm

Global Agricultural Drip Irrigation Pipes Market, Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Others

Companies Profiled:

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye

RUISHENG YAMIT

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water

Runnong Water-saving Technology

Chinadrip Irrigation

Sumika Agrotech

Key Questions Answered:

1. How big is the global Agricultural Drip Irrigation Pipes market?

2. What is the demand of the global Agricultural Drip Irrigation Pipes market?
3. What is the year over year growth of the global Agricultural Drip Irrigation Pipes market?
4. What is the production and production value of the global Agricultural Drip Irrigation Pipes market?
5. Who are the key producers in the global Agricultural Drip Irrigation Pipes market?
6. What are the growth factors driving the market demand?

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